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ABSTRACT

The questions of whether a number of equality and wealth neutrality measures agree, within the respective groups, when used to assess one state over time or to compare a number of states at one point in time are addressed. The basic analyses in this study show that for four assessments (equality in a state over time, wealth neutrality in a state over time, equality across states, and wealth neutrality across states), there is far from perfect agreement among the various measures and between units of analysis. But these findings result from a focus on a particular dependent variable, independent variable, pupil measure, two units of analysis, and a specific set of equality and wealth neutrality measures. The level of comparability for the variable limits the conclusions to measurement methodology and not to specific states. However, the selection of a subset of measures will make comparisons over time and across states more discriminating or less ambiguous. The critical question then becomes whether there is sufficient agreement on the value judgments so that specific measures and units of analysis can be selected. (PN)



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Paper No. 17

A METHODOLOGICAL ASSESSMENT OF EDUCATION EQUALITY AND WEALTH NEUTRALITY MEASURES

Ву

Robert Berne with the assistance of Leanna Stiefel

A REPORT TO THE SCHOOL FINANCE COOPERATIVE

July 1978

This research was carried out at the Public Policy Research Institute, Graduate School of Public Administration, New York University. Support was provided by the National Institute of Education, the Education Commission of the States, and the Ford Foundation. The opinions expressed in this report, however, are the authors' and should not be attributed to any of these groups. Mr. Chris Hakusa, Mr. Kim Olsen, and Ms. Mona Biblow provided excellent computer, research, and secretarial assistance, respectively, and their help is greatly appreciated.



The Mexican Sierra has 17 plus 15 plus 9 spines in the dorsal fin. These can easily be counted. But if the sierra strikes hard on the line so that our hands are burned, if the fish sounds and nearly escapes and finally comes in over the rail, his colors pulsing and his tail beating the air, a whole new relational externality has come into being -- an entity which is more than the sum of the fish plus the fisherman. The only way to count the spines of the sierra unaffected by this second relational reality is to sit in a laboratory, open an evil smelling jar, remove a stiff colorless fish from the formalin solution, count the spines, and write the truth There you have recorded a reality which cannot be assailed -- probably the least important reality concerning either the fish or yourself.

It is good to know what you are doing. The man with his pickled fish has set down one truth and recorded in his experience many lies. The fish is not that color, that texture, that dead, nor does he smell that way." (John Steinbeck, "The Log from the Sea of Cortez," 1951, pp. 2-3).

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I. Introduction

The goal of educational equity is a much sought after one; yet the measurement of equity in education poses difficult questions. The purpose of this report is to perform a methodological assessment of certain types of equity measures, equality and wealth neutrality measures, so that the equity measurement process can be better understood. A relatively large number of equity measures have been suggested in the literature and utilized by school finance researchers and policy makers. The analyses to follow compare a number of these measures to determine whether the conceptual differences among the measures can be documented empirically. More specifically, questions such as the following are addressed:

- 1. When a number of equality measures are used to determine whether a state has become more or less equal between two points in time, do the measures agree?
- 2. When a number of wealth neutrality measures are used to determine whether a state has become more or less wealth neutral between two points in time, do the measures agree?
- 3. When a number of equality measures are used to rank a set of states from more to less equal at one point in time, do the rankings from the different equality measures agree?
- 4. When a number of wealth neutrality measures are used to rank a set of states from more to less wealth neutral at one point in time, do the rankings from the different wealth neutrality measures agree?

By answering these questions, hopefully this report will encourage methodologically sound equity evaluation.

Although this report has been put together by a small group of researchers, the report's conception and the data base utilized throughout represent the



cooperation of many individuals and groups. In November, 1977 the Ford Foundation and the National Institute of Education jointly sponsored a meeting of researchers and policy analysts to discuss and determine the feasibility of measuring and comparing the equity of school finance systems over time and cross-sectionally among states. At this meeting a number of issues were raised and debated; one task that was decided upon was an empirical analysis of a range of equity measures and this report represents that analysis.

The group that met in Chicago, referred to alternatively as the "School Finance Cooperative" or the "NIE/Ford Conference in Equity Monitoring," recognized that certain choices needed to be made before the analysis could be carried out, so that a manageable project could be defined. With this goal in mind, at the meeting and through subsequent communications, decisions were made regarding various procedures and definitions to be utilized in the project. An example of the communications is included in this report in Appendix A.

Once the definitional criteria were agreed upon (not always unanimously), attention was turned to the construction of a data base. Various participants at the November meeting have been actively engaged in research in numerous states and a number of groups agreed to contribute the data utilized in this report. The states and years for which data were assembled along with the contributing group, are displayed in Table I-1; a complete list of participants at the November meeting is listed in Table I-2. The actual data submitted for the report are detailed in Appendix B.

The remainder of this report is divided into six sections and three appendices. Section II contains the definitions utilized in this report and, for each definition, an assessment of the comparability of the data. Discussed are the pupil measures, dependent (revenue) variable, independent (wealth)

TABLE I-1

29 STATE DATA BASE OF EQUALITY AND WEALTH NEUTRALITY MEASURES ASSEMBLED FOR THIS REPORT

•	STATE	<u>YEARS</u>	CONTRIBUTOR (See below for full description)
	ALABAMA ,	72-73, 75-76	TC
8	CALIFORNIA	70-71, 71-72, 72-73, 73-74, 74-75	RAND
	CGLORADO	72-73, 74-75	ECS
	CONNECTICUT	75-76	EPRI-ETS
•	FLORIDA	72-73, 73-74, 74-75, 75-76	GARMS-IDRA
	GEORGIA	72-73, 75-76	LC-NCSL
	ILLINOIS	72-73, 75-76	ILLINOIS STATE UNIV.
	KANSAS	72-73, 74-75	NCSL
	KENTUCKY	72-73, 75-76	ECS
	LOUISIANA	72-73, 75-76	LC
	MAINE	72-73, 75-76	NCSL
	MARYLAND	76-77	LC-NCSL
	MASSACHUSETTS	75-76	LC-NCSL
ç	MICHIGAN	71-72, 72-73, 73-74, 74-75	RAND
	MINNESOTA	71-72, 75-76	ECS
	MISSISSIPPI	71-72, 75-76	LC
. "	MISSOURI	74-75, 75-76	ECS =
	NEW HAMPSHIRE	75-76	EPRI-ETS
	NEW JERSEY	74-75, 75-76, 76-77, 77-78	EPRI-ETS
	NEW MEXICO	72-73, 73-74, 74-75, 75-76	GARMS-IDRA
	NEW YORK	75-76	EPRI-ETS
	NORTH CAROLIMA	72-73, 75-76	LC
	OREGON	75-76	ECS
	SOUTH CAROLINA	72-73, 75-76	LC
	SOUTH DAKOTA	73-74, 74-75, 75-76	ECS
	TEXAS	74-75, 75-76	GARMS-IDRA
•	VERMONT	75-76	EPRI-ETS
	WASHINGTON	70-71, 74-75	ECS
	WEST VIRGINIA	75-76	LC-NCSL

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variable, units of analysis, measures of equality and wealth neutrality, procedures for multiple district types, and preferred years for the analysis. At the end of Section II there is an evaluation of the types of analysis that should and should not be carried out, given the available data for this report.

Sections III and IV present the analysis of the equality and wealth neutrality measures when used in a state over time. Section III includes the assessment of the behavior of the measures used over time and Section IV is comprised of tables that document the changes in equality and wealth neutrality in 21 states where data are available over time. The equality and wealth neutrality measures are analyzed separately in Section III. For the equality and wealth neutrality measures the unweighted pupil and district units of analysis are assessed separately, then compared. The conclusions for the use of the equality measures over time are presented at the end of the first part of Section III and the conclusions for the wealth neutrality measures over time at the end of the second part of Section III. Basically, Sections III and IV address questions 1 and 2, listed earlier.

The analyses of the equality and wealth heutrality measures when used for intrictate comparisons comprise Section V. The format is the same as Section III. The equality measures are analyzed first and conclusions for these measures are presented at the end of Part A in Section V; the wealth neutrality measures are assessed in Part B of Section V and the conclusions for the wealth neutrality measures are at the end of Section V. Thus, questions 3 and 4, from above, are dealt with in this section.

A limited range of sensitivity analyses are presented in Section VI. The weighted pupil unit of analysis is discussed and three examples are presented where the weighted pupil unit of analysis is compared to the unweighted pupil unit of analysis in states over time. Two alternative revenue variables are

examined in the second part of Section VI and again comparisons are made in several states, over time, Section VI concludes with a discussion of the issues raised by the existence of large cities and multiple district types.

The conclusions from the report are presented in Section VII. The answers to the four questions listed above are summarized and certain unanswered questions are outlined.

Three appendices are included in a companion volume to this report. Appendix A is a copy of a communication among School Finance Cooperative members outlining the definitions that were to be used in assembling the data base for this report. Appendix B lists the basic data set by state and year and also includes the pupil, revenue, and wealth definitions utilized in each particular state. Appendix C recasts the data in Appendix B by years for each state and district type so that data for each state can be examined over time.

In a report as long as this one, there is a great temptation to look directly at the conclusions concerning the equality and wealth neutrality measures. There is really no problem in doing this but the reader is cautioned against jumpting directly to the data and making conclusions about individual states without carefully reading Section II, expecially Part at It is worth repeating here, however, that this report is concerned primarily with the behavior of the measures, not comparisons among the states.

II. Data Definitions

In this section the data definitions utilized in this report are described. The definitions employed were agreed to at the initial meeting of the School Finance Cooperative in November 1977 that was discussed in the prior section. As such, the definitions were chosen as the result of a group decision process where multiple objectives came into play including intertemporal and interstate comparability, consistency with existing and available data, and managability in terms of the number of alternatives considered. Therefore, an exhaustive set of definitions is not included yet the agreed upon choices allow for an initial empirical investigation of a number of key equity and equality measurement issues.

The specific definitions of the variables utilized in this report for pupils, school resources, wealth, units of analysis, and equality and wealth neutrality measures are discussed below. Also, the years of analysis and methodologies for treating multiple district type states are reviewed. Time and space limitations preclude a detailed discourse on the advantages and disadvantages of each possible alternative for every measure. However, certain important alternatives to the selected definitions are outlined. In addition, for each variable the degree to which the reported data conform to the preferred definitions is summarized. Finally, this section concludes with an assessment of the types of comparisons that can be made with the data gathered for this report.

IA copy of the memo to the School Finance Cooperative members that sets out the agreed upon definitions is reproduced as Appendix A.

²The actual definitions employed in each state are reported with the actual data by state-year in Appendix B.

A. Pupils

Throughout this report reference is made to pupils or variables that are computed on a per pupil basis. The preferred definition of pupil or synonymously, unweighted pupil, is <u>average daily membership</u>. The obvious alternative is an attendance based measure which is always lower than membership.

The actual definitions employed in each state are described in Appendix B.³ Of the 29 states included in the report, 20 use a membership or enrollment based figure while 9 use an attendance based figure. However, as the actual definitions indicate, there is some variability in the way in which pupils are counted among states employing a membership definition. Yet, in all cases, an identical pupil measure is utilized in each state over time.

B. School Resources

In order to keep the data base and this report to a reasonable size, one school resource measure from among a number of alternatives is utilized. The resource variable used in this report is a revenue based measure that includes all revenues from state and local sources except revenues for capital projects and debt service are excluded where possible. Revenues for compensatory education programs, food service, adult education, community service, and transportation are included if feasible. Federal "impact" aid is excluded from local and state revenues unless state revenues are reduced by the amount of the impact aid. The revenue variable is for a school district and always reported on a per pupil (either unweighted or weighted) basis.

There are two major classes of resource measures that could have been employed, given available data. One is an expenditure based measure that is usually defined in terms of "current operating expenditures" and the other is

³See item 1 or la, Pupils (unweighted), on the data tables in Appendix B for the specific definitions used in each state. It should be noted that the terms 'pupil' and 'unweighted pupil' are used interchangeably in this report. This is in contrast to the 'weighted pupil' count which is discussed in more detail below in Part D of this section under Unit of Analysis.



a revenue based measure that includes different sets of local, state and/or federal revenues. Although many arguments could be presented for and against the various alternatives, it appears that a number of measures are "valid" but they measure different sub-sets of resources. A complete enumeration of the characteristics of each alternative is not presented here, but one particular issue regarding the selected revenue measure, the inclusion of all state revenues including "categoricals", is discussed briefly.

The basic issue is whether categorical state aid should be included in a revenue measure based on local and state revenues, particularly when the equality of revenues is in question. An argument against their inclusion is that categoricals are often directed at specific needs and, therefore, in many cases the desired result of categorical aid may be to increase the <u>inequality</u> of revenues.

On the other side, there are a number of reasons to include categoricals in a measure of local and state revenues. First, certain categoricals are not need related in such a way that they are intended to increase the inequality of revenues. Categorical aid for municipal overburden and pensions are two examples. In other cases it is difficult to determine the purpose or intent of the categoricals.

Second, it is difficult to have confidence that categoricals are different from other revenues when spending decisions are made at the local level. The exclusion of categoricals from a revenue measure implies that these revenues are targeted to a specific group of pupils at the local level when this may not be the case.

A recent Office of Education report (E. O. Tron, <u>Public School Finance Programs</u>, 1975-76. Washington, D.C.: USDE, USGPO, 1976.) indicates that, in 1975-76, the \$28.5 billion of state aid was comprised of approximately 83% general aid and 17% categorical aid.

A possible alternative methodology that could take special needs into account is to use a measure of "weighted" pupils instead of an unweighted pupil measure. If categoricals are targeted to certain groups of pupils and those pupils are weighted more heavily, then it could be argued that the weighted pupil measure should show equality of revenues because the revenue and pupil measures are commensurate. Although the data for most states in this report do not include weighted pupils, the states of Illinois, Florida and New Jersey do have such data. The impact of the use of weighted compared to unweighted pupils is analyzed using the data for these three states in Section VI, Part A.

All of the resource measures used in this report are revenue based measures that include local and state revenues. However, the actual revenue definitions do vary and there is no simple way of summarizing these.

One of the most difficult problems of consistency among the states is the treatment of revenues for debt service and capital. Conceptually, local and state revenues for debt service and capital should be excluded. Alternatively, all local and state revenue could be included with local and state revenue financed expenditures for debt service and capital subtracted from the local and state revenue total.

Local (state) revenues for debt service can be identified when a special levy (categorical grant) for debt service exists, however, for several states the reported data are not sufficiently detailed or documented to exactly determine the manner in which debt service is handled.⁵

The situation for capital is somewhat more complex since a large portion of capital is not financed from local and state revenues but by debt financing



⁵In 1973-74, expenditures for debt service accounted for 2.8% of state and local revenues on a national basis. See Scott, G.J. and P.M. Dunn, <u>Statistics of State School Systems 1973-74</u>. Washington, D.C.: NCES, HEW, USGPO, 1976.

instead. It appears that in no case are the proceeds (receipts) from bond issues included in the measures of local and state revenues. Furthermore, in most cases the local contribution and state aid for capital that accounts for the non-debt financed portion of capital expenditures are excluded from the revenue measure as desired. But there is not perfect consistency in the treatment of capital. It appears as though either debt service and/or capital revenues are included in the revenues for 6 of the 29 states.

There are also differences among the states in the way in which items such as social security and pensions are treated. In most states employer social security and pension contributions are paid by the local school district and are, therefore, included in the revenue measures. However, there are some cases where employer social security and, or pension contributions are paid directly by the state to the federal government or state pension fund so that these payments do not appear as a revenue of the school district. If employer social security payments or pension contributions in a particular state can be thought of as an equal percentage of local and state revenues, then equality and wealth neutrality measures that are insensitive to equal percentage changes should be preferred for interstate comparisons. However, in some cases, for example when the proportion of salaries that exceeds the social security maximum varies across districts, an equal percentage assumption may only be an approximation.

It should be noted that in all cases (with one minor exception, Louisiana) the revenue measures used in a particular state are consistent over time. In addition, for several states alternative revenue measures were reported and a limited sensitivity analysis is performed in Section VI, Part B. However, for

⁶Capital expenditures in 1973-74 were \$4.978 billion or 9.3% of total local and state revenues. However, roughly 73% of these capital expenditures were financed from borrowing receipts that are not included in the local-state revenue total. See Scott and Dunn (1976).



most of the states analyzed in Section VI, Part B, total capital expenditures including the debt financed portion are subtracted from total local and state revenues.

Finally, Federal Impact Aid is only explicitly mentioned in one revenue definition (New Mexico) where it is included. It is assumed that in all other states Federal Impact Aid is excluded.

C. Wealth

The preferred wealth variable utilized in this report is a measure of equalized full value of property. It is recognized that other wealth conceptions exist such as fiscal capacity, ircome, or income adjusted wealth but the more traditional measure is used in this methodoligical analysis for the reasons cited at the beginning of this section. The wealth variable is computed for a school district and always reported on a per pupil (either unweighted or weighted) basis.

A wealth variable of some form is available in all states except Alabama. However, the reported property wealth is not always equalized on a state-wide basis and when it is equalized state-wide it is not always equalized to full market value. In three states (Louisiana, Mississippi, and South Carolina) the property values are not equalized on a state-wide basis. That is, the data are reported in assessed value. In all other states some form of state-wide equalization is in effect although not always to a full market level. For a number of states the state-wide equalization percentage is available and reported in Appendix B while in other states this percentage is not documented. The existence of differential state-wide equalization percentages, both across states and over time, will certainly influence our selection of a wealth neutrality measure. Ideally, a wealth neutrality measure should not be sensitive to alternative state-wide equalization percentages. Unfortunately, no wealth neutrality



measure can correct for the intrastate variability caused by a failure to equalize assessments on a state-wide basis.

D. Units of Analysis

The term unit of analysis is used to describe the way in which the district level data are combined to yield the equality or wealth neutrality measures.

Two primary units of analysis, the district and unweighted pupil, are utilized in this report. A secondary unit of analysis, the weighted pupil, is examined on a more limited basis in Section VI, Part A.

1. District as the unit of analysis

The inputs for the calculations of the equality and wealth neutrality measures using the district as the unit of analysis are, for each district, revenues per unweighted pupil and wealth per unweighted pupil. For this unit of analysis each <u>district</u> is treated identically within each state. Therefore, the number of units in a state's distribution of revenues per pupil equals the number of districts in the state.

2. Unweighted Pupil as the unit of analysis

The inputs for the calculations of equality and wealth neutrality measures using the unweighted pupil as the unit of analysis are, for each district, revenues per unweighted pupil, wealth per unweighted pupil and the number of unweighted pupils in the district. For this set of calculations each <u>unweighted pupil</u> is treated identically in the measures. The number of units in a state's distribution of revenues per unweighted pupil equals the number of unweighted pupils in the state.

Another way of viewing the unweighted pupil compared to the district as the unit of analysis is the following. When the unweighted pupil unit is employed the district averages for revenues and wealth per pupil are weighted by the number of unweighted pupils when the equality and wealth neutrality reasures are computed. When the district is the unit of analysis the district averages for revenues and wealth per pupil are weighted by one - as if each district only has one pupil - when the equality and wealth neutrality measures are computed.



3. Weighted Pupil as the unit of analysis

This unit of analysis is the same as the unweighted pupil unit of analysis described above except now the weighted pupil count is used in place of the unweighted pupil count. Weighted pupil counts are utilized by certain states to reflect the state's recognition that some students may "need" more resources than others. Weighted student measures are only available for a limited number of states (Florida, Illinois, and New Jersey) and the data are such that measures computed on a weighted pupil basis can only be used for comparisons over time for the particular state rather than for interstate comparison. The inputs for the calculations of the equality and wealth neutrality measures using the weighted pupil as the unit of analysis are, for each district, revenues per weighted pupil, wealth per weighted pupil, and the number of weighted pupils in each district. For this unit of analysis the number of units in a state's distribution of revenues per weighted pupil is the number of weighted pupils in the state. Note that weighted pupils are used in the denominator of the district level revenue and wealth variables in addition to the "weighting" of each district by the number of weighted pupils in the computation of the equality and wealth neutrality measures.

E. Measures of Equality and Wealth Neutrality.

In this part the measures of equality and wealth neutrality that are analyzed in this report are described and a summary of certain characteristics of the measures is presented. An in depth presentation of the properties of each measure is not presented here, but the interested reader is referred elsewhere.

See Berne, R.M., "Equity and Public Education: Conceptual Issues of Measurement", Public Policy Research Institute, Working Paper No. 4, Graduate School of Public Administration, New York University, N.Y., N.Y., October, 1977; and Berne, R.M. and L. Stiefel, "An Evaluation of the Federal Expenditure Disparity Measure," Draft Report to USOE, July, 1978.



It must be stressed that the "equity" measures presented here are far from an exhaustive set of representations of what observers and scholars of school finance have considered as equity. For example, many believe that equity in school finance requires considerable inequality of resources due to the special needs of certain sub-populations such as educationally disadvantaged. economically disadvantaged, minorities, city or rural residents, etc. Equality measures that take factors such as these into account are recognized to be valid but are not considered in this methodological analysis. 9 A second example of a type of equity measure that is not considered in this report is a measure that examines the relationship between school resources and tax rates. Finally, even within the classes of equity measures considered in this report, equality and wealth neutrality, there are measures that are not included. For example, equality measures based on specific utility functions or wealth neutrality measures based on a constant elasticity specification have not been considered. Equity measures incorporated value judgements and it is impossible to take all values into account. This limitation should be kept in mind when the actual measures are examined in the sections to follow.

The equality measures are described first followed by the wealth neutrality measures. Throughout this report both types of measures are used to rank distributions; that is the measures are used ordinally. The distributions may be for one state over time or for a number of states at one point in time.

1. Equality Measures

Stated very simply equality measures assess the dispersion (or equality) of distributions. In this case the distributions are of revenues per pupil.



⁹For an example of this type of analysis see Brischetto, R. "The School Finance Reforms of the Seventies: Their Impact on Poor and Minority Students in Six States", Intercultural Development Research Association. San Antonio, Texas, 1978.

The actual definitions of the nine equality measures used in this report are presented first, followed by a summary of certain properties of the measures.

The following symbols are used in this sub-part:

N = number of districts in a distribution (state).

P, = number of unweighted pupils in district i.

REV, = revenues per unweighted pupil in district i.

 μ_p = mean per pupil revenues in a distribution (state) calculated on an unweighted pupil basis.

$$\mu_{p} = \frac{\sum_{i=1}^{N} P_{i} REV_{i}}{\sum_{i=1}^{N} P_{i}}$$

The definitions presented below are formulated assuming the unit of analysis is the unweighted pupil. The definitions when the weighted pupils is the unit of analysis are similar except the revenue variable is expressed on: a weighted pupil basis and the weighted pupils are used in place of unweighted pupils in the definitions. The definitions for the district unit of analysis can be derived by using the unweighted pupil formulations but now assuming that there is only one student in each district, that is $P_i = 1$ for all i.

- a. Range $(RANGE)^{10}$. The range is defined as the difference between the highest and lowest values of REV_i in the distribution.
- b. Restricted Range (RES RANGE)

 The restricted range is defined as the difference between the value of REV; below which five percent of the pupils fall and the value of REV; above which five percent of the pupils fall.
- The federal range ratio is defined as the restricted ange divided by the value of REV; below which five percent of the percent

¹⁰ The representations in parentheses following the name of the equality measures are used to identify the measure in subsequent tables in this report.



d. Relative Mean Deviation (REL MN DEV)

The relative mean deviation can be defined as follows:

$$\frac{\sum_{i=1}^{N} P_{i} \mid \mu_{p} - \nabla V_{i} \mid}{\sum_{i=1}^{N} P_{i} \mid \mu_{p}}$$

e. Permissible Variance (PERM VAR)
The permissible vairance can be defined as follows:

J
P₁ REV₁
M
$$\sum_{j=1}^{J}$$
 P₁

where M is defined as the median level of REV, and districts i through J are below the median value of REV. (Note that REV, is the pupil based median when the pupil is the unit of analysis.) The permissible variance is, therefore, a ratio of the actual total revenues in districts below the median to the total revenues that would be required for all districts if they were spending at the median level.

f. Variance (VAR)
The variance is defined as follows:

$$\sum_{i=1}^{N} P_{i} (\mu_{p} - REV_{i})^{2}$$

$$\sum_{i=1}^{N} P_{i}$$

g. Coefficient of Variation (COEF VAR) The coefficient of variation is defined as the square root of the variance devided by the mean (μ_p) .

h. Standard Deviation of Logarithms (STD DEV LGS) The standard deviation of logarithms can be defined as follows:

$$\begin{bmatrix}
\sum_{i=1}^{N} & P_{i} & (Z - \log_{e} REV_{i})^{2} \\
\sum_{i=1}^{N} & P_{i}
\end{bmatrix}$$

$$\sum_{i=1}^{N} P_{i} \log_{e} REV_{i}$$

Where Z =

$$\sum_{i=1}^{N} P_i$$

and the natural logarithm is utilized.

i. Gini Coefficient (GINI)
The Gini coefficient can be defined as follows:

$$\frac{1}{2\left(\sum_{j=1}^{N} P_{j}\right)^{2} \mu_{p}} \left(\sum_{j=1}^{N} \sum_{j=1}^{N} P_{j} | P_{j} | REV_{j} - REV_{j} | \right)$$

Graphically, the Gini coefficient can be expressed as the ratio of the area between the Lorenz curve and the 45° line to the area below the 45° line.

The nine equality measures incorporate different value judgements and a list of these value judgements, posed as questions, appears in Table II-1. The answers to the value judgement questions for the nine equality measures appear in Figure II-1. Figure II-1 shows that the equality measures incorporate the value judgements differently and it has been demonstrated that potentially

TABLE II-1

A LISTING OF VALUE JUDGEMENTS FOR EQUALITY MEASURES

- 1. Are all units* (students, districts, etc) taken into account in the equality measure?
- 2. Does the equality measure always show an improvement when dollars** are transferred from one unit to another that is lower in the distribution and and both units are located on the same side of the mean?
- 3. Does the equality measure always show an improvement when dollars are transferred from one unit to another that is lower in the distribution and both units are located on the same side of the median?
- 4. Does the equality measure always show an improvement when dollars are transferred from one unit above the mean to another that is below the mean?
- 5. Does the equality measure always show an improvement when dollars are transferred from one unit above the median to another that is below the median?
- 6. Does the equality measure always show an improvement when a constant amount of dollars is added to each unit?
- 7. Does the equality measure always show increased inequality when the total dollars of each unit are increased by a proportional amount?
- 8. Does the equality measure record dollar changes at different levels of the distribution in the same way?
- 9. Is the mean level used as a basis of comparison?
- 10. Is the median level used as a basis of comparison?
- 11. Are all levels compared to one another as the basis of comparison?

*The term "unit" refers to the unit of observation. In most investigations of educational equality the unit is the school district. Districts may or may not be weighted on a student basis.

**It is assumed here that dollars (per pupil) is the argument of the equity function. The same questions could be asked with other arguments.

Source: Berne, 1977.

FIGURE II-1

ANSWERS TO VALUE JUDGMENT QUESTIONS FOR MINE EQUALITY MEASURES

							•		ť	
				EQUAL	ITY NEASUR	es ···		٠ , ٠	r	•
	VALUE JUDGMENTS'	Range	Restricted Range	Federal Range Betio	Relative Hean Deviation	McCloone Index Permissible	Yariance	Coefficient of Variation	Standard Deviation of Logarithms	Sint Coefficient
1.	All units taken into account?	No	No `	No	Yes	No	Yes	Yes	Yes	Yas "
2.	Improvement for transfers on one side of the mean?	No	No	No	·No	No	Yes	Yes	Yes *	Yes
3.	Improvement for transfers on one side of the median?	No	No	No	No	No	Yes	Yes	Yes *	Yes
4.	Improvement for transfers that cress mean?	No	No .	, No	Yes	No	Yes ,	Yes	Yes	Yes
5.	Improvement for transfers that cross median?	No.	· No	No	No	Yes	Yes	Yes	Yes	° Yes
6.	Sensitive to equal additions?	No	No	Yes	Yes	Yes	No	Yes	Yes	. Yes
7.	Sensitive to equal percentage increase?	Yes		≈ No	No	No	Yes	No	No	No
8.	Changes at different levels recorded identically?	Nô	No	No	No	No	Yes	Yes	No	No
9.	Hean for comparison	No	No	No	Yes .	No	Yes	Yes	Yes	No
10.	Hedian for comparison?	s No	No	No	No.	Yes	No	No	No _,	, No
11.	Allewels for comparison?	No	No	No	No	No	Mo	No.	No .	Yes

*Not always true for very high end of distribution.

S-rce: Berne, 1977.

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the measures can yield contradictory rankings. Il After this section, this report will assess the degree to which there are contradictions among the measures for actual school finance data.

2. Wealth Neutrality Measures

The wealth neutrality measures examined in this report are all designed to assess the <u>observed</u> relationship between revenues per pupil and wealth per pupil. A state's distribution of revenues per pupil are considered wealth neutral when there is no observed relationship between revenues per pupil and wealth per pupil. The actual definitions of the nine wealth neutrality measures used in this report are presented first followed by a summary of certain properties of the measures.

In addition to the symbols used in the last sub-part, the following symbols are used in the wealth neutrality definitions.

- w₁ = equalized assessed property value per unweighted pupil
 in district i.
- W = mean equalized assessed property value per unweighted pupil calculated on an unweighted pupil basis.

$$\overline{W} = \frac{\sum_{i=1}^{N} P_i W_i}{\sum_{i=1}^{N} P_i}$$

All but one of the wealth neutrality measures are calculated using regression procedures. The symbols used in the following definitions are appropriate for the unweighted pupil unit of analysis. When the unweighted (weighted) pupil is the unit of analysis the number of observation in the regression equals the number of unweighted (weighted) pupils and the independent and dependent variables and their means are calculated on an

¹¹ See Berne, 1977 and Berne and Stiefel, 1978 for a further elaboration of the value judgements and examples of the contradictory rankings.



unweighted (weighted) pupil basis. When the district is the unit of analysis the number of observations in the regressions is the number of districts and the independent and dependent variables are calculated on an unweighted pupil basis. In this case the variable means (W) are calculated using the distribution of districts.

- a. Simple correlation (SIM CORR)

 This measure is defined as the simple correlation calculated when REV, is the dependent variable and W; is the independent variable.
- b. Slope from simple regression (SLOPE W)

 This measure is defined as the slope coefficient (unstandardized) in a regression where REV, is the dependent variable and k_1 is the independent variable. In a regression, REV = a + b₁ W, the slope coefficient equals k_1 .
- c. Slope from regression using W and W² (SLOPE W2)

 This measure is defined as the slope calculated from the estimated regression REV = $a + b_1$ W + b_2 W². The slope is calculated at the mean value of W and equals $b_1^0 + 2b_2$ W.
- d. Slope from regression using W W² and W³ (SLOPE W3)

 This measure is defined as the slope calculated from the estimated regression REV = $a + b_1$ W + b_2 W² + b_3 W³. The slope is calculated at the mean value of W and equals $b_1 + 2b_2$ W + $3b_3$ (W)².
- e. Estimated difference in revenues between two values of wealth (EXP DIF)

This measure is defined as the difference between two predicted values of REV where the prediction equation is REV = $a + b_1W + b_2W^2 + b_2W^3$. The values for W are the mean (W) plus and minus one standard deviation of W. (The standard deviation of W is represented as SDW). This measure can be represented as the following:

$$a + b_1 (\overline{W} + SDW) + b_2 (\overline{W} + SDW)^2 + b_3 (\overline{W} + SDW)^3$$

 $+ (a + b_1 (\overline{W} - SDW) + b_2 (\overline{W} - SDW)^2 + b_3 (\overline{W} - SDW)^3$
 $= 2b_1 (SDW) + 4b_2 (SDW)\overline{W} + b_3 (6SDW \cdot \overline{W} + 2(SDW^3)).$

f. Bivariate Gini coefficient (HICK GINI)¹²

This measure is not a regression based measure but instead is analogous to (but not the same as) the Gini coefficient. In

¹²The Bivariate Gini Coefficient described here is based on the work of Professor G. A. Hickrod and others at Illinois State University. The definition

order to calculate the bivariate Gini, all districts are placed in order of wealth per pupil, from lowest to highest. This ranking can then be used to calculate a percentage distribution of pupils in order of increasing wealth. Simultaneously, the percent of total revenues associated with the distribution of pupils by wealth can be calculated. Finally, for each pupil, the percent of wealth and percent of revenues can be plotted in a Lorenz-like curve and the bivariate Gini is the area between the curve and the 45° line divided by the area below the 45° line.

Hickrod et al. point out that in certain instances there may be problems of interpretation for the bivariate measure since the Lorenz-like curve can cross the 45° line. 13 In the preparation of the data for this report, most data providers were able to identify instances when the Lorenz-like curve crossed the 45° line and the value of the bivariate. Gini is not reported in the data set in these instances. 14

- g. Elasticity based on slope from simple regression (ELAST W)

 This elasticity measure is computed by multiplying
 the slope from the simple regression (SLOPE W) by mean
 wealth per pupil divided by mean revenues per pupil.

 (ELAST W = (SLOPE W) $(\frac{W}{W})$.)
- h. Elasticity based on slope from regression using W and W² (ELAST W2)

 This elasticity measure is computed by multiplying the slope from the regression using W and W² (SLOPE W2) by mean wealth per pupil divided by mean revenues per pupil (ELAST W2 = (SLOPE W2) (\overline{W}).)
- I. Elasticity based on slope from regression using W, W², and W³. (ELAST W3)

 This elasticity measure is computed by maltiplying the slope from the regression using W, W², and W³ (SLOPE W3) by mean wealth per pupil divided by mean revenues per pupil. (ELAST W3 = (SLOPE W3) (¥).)

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reported here draws heavily on G.A. Hickrod, T. Wei-Chi Yung, B.C. Hubbard, and R. Chaudhari, "Measurable Objectives for School Finance Reform: A Further Evaluation of Illinois School Finance Reforms of 1973", Illinois State University, Normal, Illinois, April 1975, especially pages 10 to 22.

¹³Hickrod et al, 1975, pages 18 and 19.

¹⁴When the Lorenz-like curves cross the 45° line the bivariate Gini coefficients are recorded as 0.00000 in Appendices Band C.

The nine wealth neutrality measures incorporate different value judgements and a listing of these value judgements, posed as questions, appear in Table II-2. The answers to the value judgements for eight wealth neutrality measures appear in Figure II-2.15

As was the case with the equality measures, it has been shown that the different measures of wealth neutrality can yield contradictory rankings. ¹⁶ In the next several sections the degree to which these measures yield contradictory rankings in one state over time and among states is examined.

F. Years of Analysis

Since this report utilized data that are currently available, it was not possible to obtain data for the same years in all states. As specified in Appendix A, the preferred years for the analysis are 1972-73 and 1975-76. However, the summary of the data outlined in Table I-1 indicates that data from the preferred years were not available in all cases. Nevertheless, the available data are satisfactory for the methodological analysis carried out in this report. First, data are available for more than one year for almost all states so that the consistency of the measures over time can be assessed. Second, data are available for over half the states for 1975-76 so that the measures can be evaluated among states at one point in time.

G. District Types

For most states analyzed in this report, data are available for all districts in a single data set since the grades covered by all districts, usually K-12, are comparable. However, for three states, California, Illinois,



¹⁵The bivariate Gini is excluded from this figure due to the ambiguity of interpretation discussed above.

¹⁶See Berne and Stiefel, 1978.

TABLE II-2

A LISTING OF VALUE JUDGEMENTS FOR WEALTH NEUTRALITY MEASURES

- 1. Are all pupils taken into account in the measure?
- 2. Does the measure always show an improvement when revenues are transferred (mean preserving) from a district to another with lower per pupil wealth and per pupil revenues?
- 3. Is the measure sensitive to equal additions to the dependent (revenue) variable?
- 4. Is the measure sensitive to equal percentage increases in the dependent (revenue) variable?
- 5. Is the measure sensitive to equal additions to the independent (wealth) variable?
- 6. Is the measure sensitive to equal percentage increases in the independent (wealth) variable?

Source: Berne and Stiefel, 1978.

FIGURE II-2

ANSWERS TO VALUE JUDGEMENT QUESTIONS FOR EIGHT WEALTH NEUTRALITY MEASURES

(adopted from Berne and Stiefel, 1978)

WEALTH NEUTRALITY MEASURES

	VALUE JUDGENENTS	SIM CORR	SLOPE W	SLOPE W2	SLOPE W3	EXP DIE	ELAST W	ELAST W2	ELEST W3
1.	All pupils taken into account	? YES	YES	YES	YES	YES	YES	YES	YES
2.	Improvement for mean preserving transfers?	NOT NECESSARILY	YES	NOT NECESSARILY	NOT NECESSARILY	NOT NECESSARILY	YES	NOT NECESSARILY	NOT NECESSARILY
3.	Sensitive to equal additions to dependent?	NO	NO	NO .	ΝO	NO .	YES	YES	YES
4.	Sensitive to equal percentage increases in dependent?	NO	YES	YES	YES	YES	NO .	HO :	. NO
5.	Sensitive to equal additions to independent?	NO	NO	NO	NO	YES	YES	YES	YES
6 4	Sensitive to equal percentage increases in independent?	NO	YES	YES	YES	YES	NO	NO	NO

Source: Berne and Stiefel, 1978.

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and Missouri, there are gorups of districts that cover different grade levels. The data in these states are organized by district type and they are reported and analyzed as such in this report. Once the inequality and wealth neutrality measures are computed by district type it is impossible to combine these measures for an entire state in a valid and simple fashion. Since the researchers who made the data available respected the district type distinctions, a consistent procedure is followed in this report.

H. Conclusions and Caveats

Given the nature of the data gathered for this report, there are at least four ways in which these data can be analyzed. In each case there are certain caveats that must be reported with the analysis and in the last two cases the caveats may be so compelling that the analysis is invalid.

First the data can be utilized to assess the behavior of equality or wealth neutrality measures over time in a particular state. Conclusions that would follow from an analysis of this type relate to the measures. That is, the question asked is whether equality or wealth neutrality measures agree with one another when used in time series analysis. Since the revenue, wealth, and pupil definitions are highly comparable in each state over time, the data gathered for this report should yield meaningful conclusions about the potential for contradictions among the measures when intertemporal analyses are carried out.

Second, an analysis of the consistency of equality or wealth neutrality measures for a number of states at one point in time could be performed using the data gathered for this report. Again, this type of analysis focuses on the consistency among the measures. The primary concern in comparisons of the measures across states should be that each measure is computed for each



An exception is Missouri where data for the unit districts are used in interstate comparisons since \$8% of the pupils were in unit districts in 1975-76

state on the same distribution of variables. The differences in comparability of the definitions of revenues, wealth, and pupils should not influence the analysis so long as the basic properties of the distributions are not altered by the differences in comparability outlined in this section. Therefore, when the data this report are utilized to compare the behavior of the measures across states, an implicit assumption is that the inconsistencies are caused by the differences in the measures and not by the differences in data comparability.

Third, the data gathered for this report could be used to assess whether a particular <u>state</u> has become more equal or wealth neutral over time. A number of critical caveats must accompany any analysis of this type.

First, only a sub-set of possible equality or wealth neutrality measures are presented in this report and furthermore there may not be consistency among the utilized measures or the unweighted pupil and district units of analysis. Second, the data in this report use a specific resource definition, local and state revenues excluding debt service and capital and this may not be the most preferred resource measure and certainly is not the only resource measure possible. In addition, in some instances local and state revenues for debt service and capital could not be separated from the revenue data. Third, in most states unweighted pupils are utilized rather than weighted pupils and there are some who believe that weighed pupil measures should be employed when categorical state aid is included in the resource variable. Thus, this data set has certain drawbacks for making conclusions about the equity in a particular state over time.

Fourth, the data could be used to assess the equality or wealth neutrality of a particular state compared to other states at one point in time. The caveats that must accompany conclusions of this sort are very serious and tend to cast



considerable doubt on the meaningfulness of the conclusions for a given state at a particular point in time. Here comparability across states is a critical issue and a determination of the magnitude of the comparability problem must await a sensitivity analysis of a more comparable data set, although certain sensitivity analyses are undertaken in this report. It is fair to say that the problems of comparability in the revenue, wealth, and pupil variables would preclude most analysts from making conclusions about a particular state at a point in time. In addition to the comparability problems, the issues cited above including the selection of a particular equity measure, the appropriate unit of analysis, the precise resource variable and the pupil weight all must be taken into account when making interstate comparisons.

Based, in part, on this assessment, this report focuses almost entirely on the first two methodological assessments although the conclusions in various states over time are briefly considered. In <u>no</u> instances are the data used to assess the position of one state relative to others at one point in time.



III. Analysis of Equality and Wealth Neutrality Measures Over Time

The purpose of this section and the next is to assess the performance of the equality and wealth neutrality measures when they are used to determine whether a single state has become more equal or more wealth neutral over time. The behavior of the measures within states over time are examined to determine whether the different equality and different wealth neutrality measures agree with or contradict one another. Furthermore, where contradictions exist the nature of the contradictions are examined particularly in relation to the properties of the measures outlined in Section II. First the equality measures are examined, then the wealth neutrality measures. The actual behavior of the measures when used over time in individual states is displayed for each state in Section IV of the report.

A. Equality Measures

The behavior of the nine equality measures, when used in a state over time, is discussed in four parts. First, the agreement among the equality measures in individual states over time is assessed when the measures are computed using the unweighted pupil unit of analysis and second, for the district unit of analysis. The degree to which the measures agree between the two units of analysis when used in a state over time is examined in the third part and the conclusions for the equality measures are presented in the fourth part.

The data availability permits intertemporal comparisons among the equality measures for 21 states. In 15 of these cases data are available for two years, however, in one case data are available for three years, in four cases for four years, and in one case for five years. In addition, in three states the data are organized by multiple district types. If, in each state



or district type within a state, the <u>most recent year</u> available is compared to every other year available, a sample of 44 intertemporal comparisons is defined and these 44 intertemporal comparisons are utilized throughout this part to assess the agreement among the equality measures. Note that an intertemporal comparison refers to the use of a number of equality measures to assess whether a state has become more or less equal between two points in time and the sample just described has 44 intertemporal comparisons. The intertemporal comparisons using the nine equality measures for this 44 observation sample are all displayed in Section IV of this report. It should be noted that since California data are available for five years and are organized in three district types, twelve of the 44 observations in the sample are for California. This is taken into account in the presentation and analysis to follow.

These 44 observations are not the only possible intertemporal comparisons that can be made with the available data. If the intertemporal comparisons are not limited to the most recent year available, then an additional 31 comparisons (18 of which are for California) can be generated yielding a 75 observation population. These additional intertemporal comparisons are used in the next part in order to test the robustness of the findings from the 44 observation sample when the unweighted puril is the unit of analysis.

1. Assessment of Equality Measures in States Over Time Using Unweighted Pupil Unit of Analysis

The particular question addressed in this part may be stated as follows:

When a number of equality measures, computed using the unweighted pupil unit of analysis, are used to determine whether a state has become more or less equal between two points in time, do the equality measures agree?

In other words, if we pick two points in time for a state and compute a number of equality measures using the unweighted pupil unit of analysis, will the measures all show movement in the same direction?



The least restrictive way to assess the extent to which there is agreement or contradiction among the measures is to compute the percentage of the time all nine equality measures in each intertemporal comparison agree for a sample of intertemporal comparisons. As displayed in Table III-1, the nine equality measures agree in seven cases in the 44 observation sample, or 16% of the time.

The 44 observation sample can be restricted to <u>one</u> observation or intertemporal comparison per state by selecting the observation for the unit (K-12) districts when there are multiple district types, and by selecting the comparison for the longest time period when there are more than two years available for the state. In this 21 state sample (one per state) there is complete agreement among the nine equality measures in six out of 21 or 14% of the cases. If the intertemporal comparisons are not restricted to use the end year for all available comparisons, there are 75 comparisons in all that can be made. In this population of 75 intertemporal comparisons, there is complete agreement in 12 out of 75 or 16% of the cases. These figures for the three samples are displayed in Table III-2. Thus all nine equality measures agree in about one in eight cases.

In order to select a smaller number of equality measures, with the potential of increasing the level of agreement, particular value judgments must be relied upon. An examination of Figure II-1 shows that only the range (R), restricted range (RR), and var ance (VAR) are sensitive to equal percentage increases. It is probably safe to assume that most people would prefer a measure that is insensitive to equal percentage increases when the equality measures are used over time since this property provides an approximate control for inflation.

If the set of equality measures is reduced to six, eliminating the range, restricted range, and variance, the level of agreement increases considerably.



In Table III-1 the cases where only the range, restricted range or variance contradict the other six measures are identified for the 44 observation sample. The extent to which the other <u>six</u> equality measures that are <u>insensitive</u> to equal percentage increases (Federal Range Ration (FRR), Relative Mean Deviation (RMD), Permissible Variance (PV), Coefficient of Variation (CDV), Standard Deviation of Logarithms (LOGS), Gini Coefficient (GINI)) agree is summarized for all three samples in Table III-2. Now, agreement is close to the 50% level. However, it is important to keep in mind that this required some restrictions in value judgments beyond the selection of the nine equality measure, which is itself a value judgment.

measures that are utilized for comparisons can be reduced further. For example, the Federal range ratio and the permissible variance could be excluded because they ignore part of the distribution. Furthermore, the relative mean deviation could be excluded since it ignores transfers on one (either) side of the mean. Acceptance of these value judgments reduces the number of equality measures to three; the coefficient of variation, standard deviation of logarithms and Gini coefficient. It should be noted that the standard deviation of logarithms does not show an improvement for all transfers in the upper part of the distribution but this abberation occurs only at the very high end of the distribution, while it occurs for all transfers that do not cross the mean for the relative mean deviation.

With only three equality measures agreement is considerable. As shown in Table III-2, agreement among the coefficient of variation, standard deviation of logarithms and Gini coefficient ranges from 86% in the 21 observation sample to 93% in the 44



AGREEMENT AND CONTRADICTIONS AMONG EQUALITY MEASURES IN STATES OVER TIME, UNNEIGHTED PUPIL UNIT OF AMALYSIS

			ALL AGREE	COY, LORS,	MC1313	
STATE	YEARS	ALL AGREE	EXCEPT R, RR, VAR	GINI AGREE BUT CONTRADICTION AMONG	COV, LOGS, GINI	CONCLUSIONS FROM COV. LOGS, GINI
AL.	72-75			R, RR, VAR PV	÷ .	· H
CAL-UN	70 - 74		YAR		,	M
CAL-UN	71-74		YAR	,		H
CAL-UN	72-74	Ä	· o			M
CAL-UN	73-74	•	YAR	÷ .	o	. H
CAL-HS	70-74		ē	R, RR, VAR		M
CAL-HS	71-74			R, RR, VAR PV		M
CAL-HS	72-74			R. VAR PV	•	 M
CAL-HS	73-74		R			И
CAL-EL	70-74	٠	R, RR, VAR		•.	H
CAL-EL	71-74		R, RR, YAR	*		M
CAL-EL	72-74		R, RR, VAR			И
CAL-EL ·	73-74		YAR			М
COL	72-74				ALL LESS EXCEPT PV, LOGS	7
FLA	72-75			PY .		L
FLA	73-75			R, RR, a YAR FRR	•	М
FLA	74-75			PV	• .	L
GEURGIA	72-75				ALL LESS EXCEPT FRR, MHD, GINI	?
ILL-UN	72-75	X				L
ILL-SEC	72-75		R, RR, YAR	•		H
ILL-EL	72-75	X				L
KAN .	72-74			<i>i</i> ∳ 3 <i>y</i>	ALL LESS EXCEPT PV, LOGS	7



STATE	YEARS	ALL	ALL AGREE EXCEPT R. RR. YAR	COV. LOGS. GINI AGREE BUT CONTRADICTION ANDME	CONTRADICTION AMONG	CONCLUSIONS FROM
KY	72-75		•	PY	•	L :
LOU	72-75	x			•	L
M	72-75		AR, YAR		•	H
HICH	71-74	į.		R. RR. YAR	(9	H
MICH	72-73		MR, YAR			N
HICH	73-74		R, RR, VAR			N
HZHN (71-75	•	MR, YAR	•		H
MISS	71-25	1	a d	R. RR. YAR FRR		n
MO-UN	74-75	. 1	R, YAR			
MD-EL	74-75	x		¥		L
N	74-77	٠	· ·	R, RR, VAR FRR	•	H
KJ .	75-77		R, MR, VAR			M
NJ	76-77		•	FIR		L
101	72-75			R. RR. VAR	44	5 1
MH	73-75			er pv		, M
NEC	74~75	X	•		•	*
)AC	72-75		R, RR, YAR	8. · · · · · · · · · · · · · · · · · · ·	,	H .
sc	7 2-75	X •				t.
SO .	73-75			NR. YAR Pink		H
SD	74-75 ° .		•	R. RR. VAR PV. FTR		N
TEX	74-75	-	R, RR, YAR	•		H .
WASH	70-74			700		L

Key to Tables III-1, III-3, III-5

R = Range

RR = Restricted Range

FRR = Federal Range Ratio

RMD = Relative Mean Deviation

PV = Permissible Variance

VAR = Variance

COV = Coefficient of Variation

LOGS = Standard Deviation of Logarithms

GIN: = Gini Coeff:cient

M = More Equal

L = Less Equal

? = Uncertain Regarding Equality Change

Years are represented by <u>first</u> year of academic year. Thus, 72-75 represent 1972-73 to 1975-76.

Entries in Column headed "ALL AGREE EXCEPT R, RR, VAR" indicate measures that contradict with six equality measures: FRR, RMD, PV, COV, LOGS, GINI.

Entries in column headed "COV, LOG, GINI AGREE BUT CONTRADICTION AMONG" indicate measures that contradict with three equality measures: COV, LOG, GINI.

TABLE III-2

S AMONG	SUMMARY OF AGREEMENT E EQUALITY MEASURES UNWEIGHTED PUPIL U	AND CONTRADI JSED INTERTEM JMIT OF ANALY	PORALLY,	ich give to pool
	Complete Agreement Among Nine Equality Measures	Agreement Except R, RR, VAR	Agreement Among COV, LOGS, GINI	Contradiction Among COV, LOGS, GINI

44 Observation Sample	16%	55%	93%	7%
21 Observation Sample	14%	43%	86%	14%
75 Observation Population	16%	51%	89%	112

al sens tive

observation sample. However, this level of agreement is obtainable only with the acceptance of particular value judgments that some people may find disagreeable.

2. Assessment of Equality Measures In States Over Time Using District Unit of Analysis

The specific question addressed in this part may be stated as follows:

When a number of equality measures, computed using the district unit of analysis, are used to determine whether a state has become more or less equal between two points in time, do the equality measures agree?

In other words, if we select two points in time for a state and compute a number of equality measures using the district unit of analysis, will the measures all show movement in the same direction?

The strategy utilized in the last part for the unweighted pupil unit of analysis is used here for the district unit of analysis except that only the 44 observation and 21 observation (one per state) samples are discussed.²

First, when all nine equality measures are used in the intertemporal comparisons computed on district unit of analysis, Table III-3 indicates that in 11 of 44 or 25% of the cases the nine equality measures are in complete agreement. The results for the sample of 21, restricted to one observation per state, are quite similar; in six of the 21 or 29% of the cases the nine equality measures completely agree. These results as well as those for the subsets of equality measures are displayed in Table III-4.

If only the six equality measures that are insensitive to equal percentage increases are used in the intertemporal comparisons then there is agreement among the six measures in 55% of the observations in the sample of 44 and

 $^{^2}$ The inclusion of the 75 observation sample would not change the findings in this part in any significant way.



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The inclusion of the Relative Mean Deviation in this last group does not change the levels of agreement appreciably in the 44 observation sample.

AMMERICATION AND CONTRADICTIONS ANONG EQUALITY MEASURES IN STATES OVER TIME DISTRICT UNIT OF ANALYSIS

		ALL	ALL AGNES EXCEPT	COV, LOGG, GINI AGREE BY?	CONTRADICTION AMONG	CONCLUSIONS FROM
STATE	YEARS	MAKE	R. MR. VAR	CONTRACTOR ANDRE	COY. LOSS. STRI	
AL	72-75	•	•	R. MR. YAR PV. FMR		e i i i i i i i i i i i i i i i i i i i
				i.		_
CAL-UN	70-74		R. YAR			· #
		· ·			i	
CAL-UN	71-74		R, YAR			***
						·
CAL-UN	72-74		RR	*		Ħ
						.
CAL-UN	73-74	x				#
··						
CAL-HS	70-74			R. M. VAR		
					*	
CAL-HS	71-74		R, RR, YAR	, '		· · · · · · · · · · · · · · · · · · ·
. "		. 5	,			• *
CAL-HS	72-74		, .	k, ma, yar Fir		
CAL-HS	7 3- 74	•		•		
Grt-10	1514			Fv .		
CAL-EL	70-74	•			ALL HORE	7
WE'TE	70-74			,	EXCEPT COV, R, RR, VAR	
				÷ ·	COT ON THE THE	
CAL-EL	71-74		,		ALL HORE	7
	•		•		EXCEPT COY, R, MR, YMR	•
CAL-EL	72-74				ALL HINE EXCEPT	7
			•		COV. R. RR. WAR	e e
CAL-EL	73-74	x	•			N
	•			•		
COL	72-74	•	R, RR, YAR			, 8
	•	•		•	•	•
FLA :	72-75		R, MR, YAR		•	. #
						. •
FLA	72-75		R		,	Ħ
FLA	74-75		÷	RR FIRE, PY		L.
AZBROSD	72-75	X	·	•		L
ILL-U	72-75	X				L
***			•	44	·	•
ILL-SEC	72-75		R. RR. WAR	₹ ₹	4	.
711.E		٠ ـ				
IL' -EL	72-7 8	· X				L
			1	e e		

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STATE	<u>YEARS</u>	ALL	ALL AGREE EXCEPT R. RR. VAR	COV, LORS GINI AGREE OUT CONTRADICTION AMONG	CONTRADICTION AMONG	CONCLUSIONS FROM COV. LOGS, GINI
KY	72-75				MORE LESS CHG FRR R LOGS MOD RR PV VAR GINI COV	41
LOU	72 - 75			PV	GINI COV	L
MA	72-75	~ X				И
MICH	71-74			R, RR, YAR PV		N
MICH	72-74	•	٠.	RR, VAR PV		И
MICH	73-74			R, RR, VAR PV		И
MINN	71-75	,	RR, VAR		y My	H
MISS	71-75			R. RR. VAR		M ·
HO-UN	74 - 75			R, RR, VAR		Ň
MO-EL	74-75	x				L
N	74-77	• • • • • • • • • • • • • • • • • • • •	R, RR, VAR			Mr KS
NJ ,	75-77		R, RR, YAR		•	
NJ	76-77			NMD, PV		L
134	72-75		**	PV		. L
NEK	73-75		RR.	•		N
NH ·	74-75	x				N .
NC .	72-75	•	R, RR, VAR		•	М
sc	72-75	X	* 4			L
SO	73-75			RR. VAR PV	• /	И
SO	74-75	·		R, RR, VAR PV		M
TEX	74-75		٠.	•• •• •	ALL LESS EXCEPT FRR, PV, LOGS	7
WASH	70-74	X		4.	•	L

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TABLE III-4

SUMMARY OF AGREEMENT AND CONTRADICTIONS AMONG EQUALITY MEASURES USED INTERTEMPORALLY, DISTRICT UNIT OF ANALYSIS

	Compléte Agreement Among Nine Equality Measures	Agreement Except R, RR, YAR	Agreement Among COV, LOGS, GINI	Contradiction Among COV, LOGS, GINI
44 Observation Sample	25%	55%	89%	115
21 Observation Sample	29%	57%	90%	10%

agreement in 57% of the cases in the sample of 21. Finally, when only the coefficient of variation, standard deviation of logarithms, and Gini coefficient are examined there is agreement among the three in 89% and 90% of the cases in the 44 and 21 observation samples, respectively.

Although the results for the complete agreement among the nine equality measures and agreement among the six equality measures show somewhat more agreement for the district compared to the unweighted pupil unit of analysis, the overall pattern of the results is quite similar. That is, certain value judgments must be used to reduce the number of equality measures from the original nine before it can be said that there is considerable agreement among the measures. If the equity evaluation is content to use the coefficient of variation, standard deviation of logarithms, and Gini coefficient, then in roughtly 90% of the cases, using the district (or pupil) unit of analysis, the state appears to be moving toward or away from equality and in only 10% of the cases would the determination be uncertain. But the use of only three measures may not be in line with most people's value judgments.

3. Assessment of Equality Measures In States Over Time: Comparison of District and Unweighted Pupil Units of Analysis

The specific question addressed in this part may be specified as follows:

When nine equality measures are used to determine whether a state has become more or less equal between two points in time, do the findings from the equality measures computed using a district unit of analysis agree with the findings from the same equality measures using the unweighted pupil unit of analysis?

The focus in this assessment is not whether there is agreement among the measures for one unit of analysis but whether the individual equality measures



³The relative mean deviation can be added to the three measures discussed here and the percentage in agreement would not drop below 80% in the 44 or 21 case samples using the districts as the unit of analysis.

are consistent across units of analysis. In other words, if for a state between two points in time using the unweighted pupil unit of analysis the coefficient of variation indicates more equality and the Gini coefficient less equality the assessment in this part determines whether the same more-less pattern prevails when the district unit of analysis is utilized.

The assessment of the behavior of the equality measures computed using both units of analysis is displayed in Table III-5. This table indicates that in eleven of the 44 cases the conclusions from each of the nine equality measures agree across units of analysis. This does not necessarily mean that all eighteen measures for each intertemporal comparison are the same. It does indicate that, when compared pairwise across units of analysis, there is agreement in 25% of the cases for all nine equality measures. The agreement for the 21 case sample is 24%.

The extent of the contradictions among the pairwise comparisons across units of analysis is also displayed in Table III-5. A summary of the contradictions for the 44 and 21 observation samples appears in Tables III-6 and III-7. Table III-6 indicates that in the 44 observation sample there are a total of 65 contradictions out of 396 possibilities (44 x 9) or contradictions in 16% of the cases. In the 21 observation sample there are a total of 40 contradictions out of 189 (21 x 9) or in 21 % of the cases. Table III-6 also shows that for the 44 observation sample, in over 60% of the cases (28/44) there are one or no contradictions between the measures computed using two units of analysis when nine equality measures are computed for each case. However, in a small percentage of the cases there are multiple contradictions when the measures are computed using both units of analysis.

Table III-7 displays the frequency of the contradictions for each particular measure. The range is not listed on the table since it is the same



COMPARISONS OF EQUALITY MEASURES COMPUTED ON DISTRICT AND UNWEIGHTED PUPIL UNITS OF ANALYSIS

DIFFERENCES BETWEEN UNITS OF ANALYSIS

		DIFFERENCES BETWEEN UNITS OF ANALYSIS								•
STATE	YEAR	AGREEMENT BETHEEN UNITS OF ANALYSIS	RR	FRR	NHD	PV	VAR	cov	LOGS	GIN
AL .	72-75			X						·
CAL-UN	70-74		X							
CAL-UM	71-74		X			1.	·			
CAL-UN	72-74		X						1	
CAL -UN	73-74					Ì	X			
CAL-HS	70-74	X.		1						T
CAL-HS	71-74			1	1.	X.				<u> </u>
CAL-HS	72-74		X	X	1.	X	• •			
CAL-HS	73-74	i, t		1 .		X	_			\top
CAL-EL	70-74						,	X		
CAL-EL	71-74							X		
CAL-EL	72-74	er e						X		
CAL-EL	73-74						X			\top
COL	72-74			X	X			X.		X
FLA	72-75			. x	X			X	X	X
FLA	73-75		X	X			x			\Box
FLA	74-75		X	X						1
GEORGIA	72-75			X	X		•			X
ELL-UN	72-75	x								\top
TLL-SEC	72-75	x			•					†
ILL-EL	72-75	x							-	
KAY	72-74					x			X	1
KY	72-75			X	X				X	X
LOU	72-75		<u>.</u>			X				
M	72-75		, X				X			
МІСН	71-74	x								
MICH	72-74					X		,		
MICH	73-74					X				
MINN	71-75	x								1
MISS	71-75		•	X		х				
HO-U	74-75		X		X			,		
MO-EL	74-75	X					,			1
N	74-77			X			,			${\dagger}$
NJ	75-77 °	x								1
NJ	76-77			x	X	X				\vdash
101	72-75		<u> </u>	X	X	X	<u> </u>	X	x	X
101	73-75		x		. x					1
181	74-75	X	_				··.			\top
NC	72-75	x								
SC	72-75	X	<u> </u>						<u> </u>	
\$0	73-75		•	X		×	<u> </u>			
\$0	74-75			X				-		
TEX .	74-75	5.			X			x		X
MASH	70 74	 		4.7	$\overline{}$			-		



TABLE III-6
FREQUENCY OF CONTRADICTIONS ACROSS UNITS OF ANALYSIS:
EQUALITY MEASURES

	44 Observation Sample	21 Observation Sample
ALL NINE AGREE ACROSS UNITS OF ANALYSIS	11	5
ONE CONTRADICTION OUT OF NINE	17	5
TWO CONTRADICTIONS OUT OF NINE	7	5
THREE CONTRADICTIONS OUT OF NINE	5	2 :
FOUR CONTRADICTIONS OUT OF NINE	2	2
FIVE CONTRADICTIONS OUT OF NINE	. 1	1
SIX CONTRADICTIONS OUT OF NINE	<u>1</u>	<u>1</u>
	44	21

TABLE III-7

FREQUENCY OF CONTRADICTIONS FOR EACH EQUALITY MEASURE ACROSS UNITS OF ANALYSIS

	44 Observation Sample	21 Observation Sample
RESTRICTED RANGE	9	3
FEDERAL RANGE RATIO	14	9
RELATIVE MEAN DEVIATION	10	8
PERMISSIBLE VARIANCE	11	5
VARIANCE	4	1
COEFFICIENT OF VARIATION	7	4
STANDARD DEVIATION OF LOGARITHMS	4	4 . 1
GINI COEFFICIENT	<u>6</u>	6
TOTAL CONTRADICTIONS	65	40

regardless of unit of analysis. It is apparent from Table III-7 that the smallest subset of measures discussed in the last two parts, the coefficient of variation, standard deviation of logarithms and the Gini Coefficient, exhibit fewer contradictions than most of the other equality measures.⁴

Thus, it appears that there are some differences across units of analysis when equality measures are used intertemporally. Roughly 20% of the time one of the nine equality measures is likely to yield different results if the unit of analysis is the unweighted pupil compared to the district. Thus, more consistency and less ambiguity in conclusions will result if only one unit of analysis is preferred and utilized in intertemporal comparisons.

4. Conclusions: Equality Measures in States Over Time
It is clear from this analysis that there is not perfect agreement
among the nine equality measures and between the units of analysis when the
measures are used to assess the movement of a state toward or away from
equality between two points in time. However, if certain value judgments
are accepted, thus reducing the number of equality measures utilized, it is
possible to reach a point where three or four equality measures used simultaneously will yield considerable agreement.

If no value judgments are imposed to reduce the number of equality measures and both units of analysis are used, it could be required that all nine equality measures computed on both units of analysis (i.e. eighteen equality measures) agree before a state is assessed as more or less equal between two points in time. If these criteria are imposed on the 44 observation sample, only five cases (Illinois-Unit, 1972-75; Illinois-Elementary, 1972-1975; Missouri-Elementary, 1974-1975; New Mexico, 1974-75; and South Carolina, 1972-75) would be

It could also be noted that in eight of the ten cases where one or more of these three measures are contradictory across units of analysis, the three units themselves contradict one another within the unweighted pupil or district unit of analysis.



unambiguously more or less equal. This is an example of widespread contradictions.

If certain value judgments are imposed, the criteria will turn out to yield substantially more agreement. For example, if three equality measures are utilized, coefficient of variation, standard deviation of logarithms, and Gini coefficient and it is required that all three measures agree with one another for both units of analysis then 34 of the 44 cases can be assessed as more or less equal over time. In the 21 observation sample agreement is obtained in 14 of the 21 cases.

Obviously increased agreement is achieved if only one unit of analysis is employed or the number of equality measures is reduced even further.

Thus, the final assessment of the extent of agreement depends on the acceptance of certain value judgments.

B. Wealth Neutrality Measures

The behavior of the nine wealth neutrality measures, when used to assess wealth neutrality in a state over time, is discussed in this part similarly to the previous consideration of the equality measures. First, the agreement among the wealth neutrality measures in individual states over time is assessed when the measures are computed using the unweighted pupil unit of analysis and second, for the district unit of analysis. The degree to which the measures agree between the two units of analysis when used in a state over time is examined in the third part and the conclusions for the wealth neutrality measures are presented in the fourth part.

The same basic samples that were examined for the equality measures are utilized for the wealth neutrality measures. However, data are available for 20 states instead of 21 so that the 44 observation sample, 21 observation sample and the 75 observation sample become the 43, 20, and 74 observation samples respectively. Recall that the 74 observation "sample" includes all possible intertemporal comparisons; the 43 observation sample only uses the latest year available for comparisons with all other years; and the 20 observation sample includes one observation per state. 5

There are two characteristics of the data employed to compute the wealth neutrality measures that should be pointed out beofre the analyses are presented. First, the wealth measures are equalized state-wide in seventeem of the twenty states analyzed. Where the wealth measures are equalized state-wide, there are different equalization levels used, some of which are below full market level. As a result, there is variation in the state-wide equalization level among states and occasionally within a state over time.

 $^{^{5}\}mbox{When more than one intertemporal comparison are available for a state, the 20 observation includes the intertemporal comparison for the longest time period available and the unit (K-12) districts.$



Second, in a number of cases the Hickrod Gini was not computed because the Lorenz-like curve crossed the 45° line. In addition, the slope and elasticity from the W, W², W³ regression and the expenditure difference measure were not computed in all cases. However, due to the organization of the analyses to follow and the levels of agreement and contradictions among the data, these missing data do not influence the analyses or conclusions for the wealth neutrality measures. ⁶

 Assessment of Wealth Neutrality Measures in States Over Time Using Unweighted Pupil Unit of Analysis

The particular question addressed in this part may be stated as follows:

When a number of wealth neutrality measures, computed using the unweighted pupil unit of analysis, are used to determine whether a state has become more or less wealth neutral between two points in time, do the wealth neutrality measures agree?

In other words, if we select two points in time for a state and compute a number of wealth neutrality measures using the unweighted pupil unit of analysis, will the measures all show movement in the same direction?

First the percentage of the time that all wealth neutrality measures agree for a set of intertemporal comparisons can be calculated as the least restrictive assessment, in terms of the value judgments imposed, of the agreement and contradictions among the measures. As displayed in Table III-8, the calculated wealth neutrality measures all agree in 13 of the 43 cases or 30% of the time. Table III-9 shows that in the 20 observation sample all the wealth neutrality measures agree in four of the 20 cases or 20% of the time and in the 74 observation population 23 of the 74 cases agree or there is complete agreement 31% of the time. This is somewhat more complete agreement than was found

⁶The assumption used throughout this section is that the missing data would agree. These missing data do not influence the conclusions since there are already contradictions among nine of the 15 cases with missing data (see Table III-8). Furthermore, the elasticity measures are missing in only two cases.



AGREEMENT AND CONTRADICTIONS AMONG MEALTH NEUTRALITY MEASURES IN STATES OVER TIME. UNMEIGHTED PUPIL UNIT OF AMALYSIS

		•	•	·		•
STATE	YEARS	ALL AGREE	ALL AGREE EXCEPT DIF	ALL ELASTICITY MEASURES AGREE BUT CONTRADICTION AMONG	CONTRADICTION AMONG ELASTICITY MEASURES	CONCLUSIONS FROM CLASTICITY MEASURES
CAL-UN	70-74	•	DIF	•	,	H
						* **
CAL-UN	71-74	x				H .
CAL-UN	72-74	x .				N
CAL-UN	73-74		DIF .			H .
CAL-HS	70-74		DIF	•		N
CAL-HS	71-74		DIF	•	• :	/ M
CAL-HS	72-74	x		•		M ·
CAL-HS	73-74	x				M
CAL-EL	70-74		DIF	· · · · · · · · · · · · · · · · · · ·		#
CAL-EL	71-74		DIF	·		N
CAL-EL	72-74		OIF		•	M
CAL-EL	73-74		DIF			Ħ
COL	72-74				ALL LESS EXCEPT COR, HKMM, ELM	7
FLA*	72-75		•	SLM, SLM2, SLM3		L
FLA ⁺	73-75				ALL MORE EXCEPT COR, SLW, ELW	?
FLA*	74-75	. x				L
GEORGIA +*	72- 75				ALL LESS EXCEPT SLM2, ELM 2	7
ILL-UN*	72-75				ALL LESS EXCEPT COR, ELN	7
ILL-SEC	72-75	x		·		M
IIT-ET	72-75	x	8.			N
KAN **	72-74	x				L
KT	72-75	X .		56		L

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STATE	YEARS	ALL AGREE	ALL AGREE EXCEPT DIF	ALL ELASTICITY MEASURES AGREE BUT CONTRADICTION AMONG	CONTRADICTION AMONG ELASTICITY MEASURES	CONCLUSIONS FROM ELASTICITY MEASURES
LOU**	72-75		٠.	in and a second	ALL MORE EXCEPT SLW, SLW2, SLW3, ELW3	?
MA **	72-75			•	MORE LESS COR SLM2 SLW DIF ELW ELW2	?
MICH	71-74		DIF	••	ELW ELW2	H
MI 1.	72-74		DIF			Ĥ
MICH	73-74		DIF	·		, and the second of the second
HINN [†]	71-75				ALL LESS EXCEPT COR, SLW, ELW	7
MISS**	71-75			•	ALL LESS EXCEPT SLN2, ELM2	. 7
HO-UN	74-75		DIF			H
MO-EL	74-75		•) · · · · · · · · · · · · · · · · · · ·	ALL LESS EXCEPT SLW, ELW	?
NJ	74-77	x		•	٠	t
NJ .	75-77			DIF COR	ı	H
NJ	76-77				ALL MORE EXCEPT DIF, SLW, ELW	7
104	72-75				ALL MORE EXCEPT DIF, SLW3, ELW3	?
NM	73-75	`			ALL LESS EXCEPT SLW, ELW	? .
NM .	74-75	x			•	H
HC ++	72-75	x				н *
SC*+	72-75		•	SLW, SLW2, SLW3		H
SD	73-75		DIF			H
SD	74-75	x		, ```		· N
TEX	74-75			DIF COR, SLW, SLW2 SLW3, HKGN		.
WASH	70-74			COR		L

Key to Tables III-8, III-10, III-12

COR = simple correlation between REV and W = slope from REV = a + b₁W SLW = slope from REV = $a + b_1W + b_2W^2$ = slope from REV = $a + b_1W + b_2W^2 + b_3W^3$ = predicted difference in REV; WISDW, REV = $f(W, W^2, W^3)$ SLW2 SLW3 HKGN = Hickrod Gini = Elasticity from SLW = elasticity from SLW2 ELW ELW2 ELW3 = elasticity from SLN3 = More Wealth Neutral = Less Wealth Neutral Uncertain Regarding Wealth Neutrality Change

Years are represented by <u>first</u> year of academic year. Thus, 72-75 represents 1972-73 to 1975 -76.

Entries in column headed "ALL AGREE EXCEPT DIF" indicate instances where DIF contradict with other wealth neutrality measures.

Entries in column headed "ALL ELASTICITY MEASURES AGREE BUT CONTRADICTIONS AMONG" indicate measures that contradict with three wealth neutrality measures: ELW, ELW2, ELW3.

*EXP DIF not computed.

+HKGN not computed.

*SLW3 and ELW3 not computed.

TABLE III-9

SUMMARY OF AGREEMENT AND CONTRADICTIONS AMONG WEALTH NEUTRALITY MEASURES USED INTERTEMPORALLY, UNNEIGHTED PUPIL UNIT OF ANALYSIS

	Complete Agreement Among All Wealth Neutrality Measures	Complete Agreement Except DIF	Agreement Among ELW, ELW2, ELW3	Contradiction Among ELW, ELW2, ELW3
43 Observation Sample	30%	60%	72%	28%
20 Observation Sample	20%	40%	60%	40%
75 Observation Population	n 31%	54%	69%	31%

can use correl w/ slope

(an be hi when slope low descripting

this impt

clasticity for wN equity measures

for the equality measures, but still considerably far from total agreement.

As was the case for the equality measures, the value judgments outlined in Section II can be used to form a smaller set of wezith neutrality measures. It could be argued that a wealth neutrality measure should not be sensitive to equal percentage changes in the wealth variable due to both inflation effects in wealth and varying state-wide equalization levels over time, within a state. One measure that <u>is</u> sensitive to equal percentage changes is the variable based on the predicted value of the regression of REV on W, W² and W³, EXP DIF.

Although EXP DIF is only one of the four wealth neutrality measures that is sensitive to equal percentage changes, it is worthwhile to examine the behavior of all the other wealth neutrality measures, except EXP DIF, for two reasons. First, in the sample of 20 observations, one for each state, EXP DIF is not computed in four of 20 cases and since EXP DIF cannot contradict the other wealth neutrality measures in these cases, the meaining of "total agreement" differs across the states. Eliminating EXP DIF partly controls for this difference. Second, empirically it turns out that, of the meausres that are sensitive to equal percentage increases, EXP DIF contradicts more with the other wealth neutrality measures.

Table III-8 shows, for the 43 observation sample, the cases where all wealth neutrality measures agree except EXP DIF, and the extent of the agreement is summarized for all three samples in Table III-9. By excluding EXP DIF from the group of wealth neutrality measures, agreement now ranges from 40% to 60%, depending upon the particular sample examined. Thus, a fair amount of agreement is obtainable if only one measure is excluded from the set of wealth neutrality measures.

In addition to the EXP DIF measures, the three slope measure, SLW, SLW2, and



and SLW3 are sensitive to equal percentage increases in the wealth variable and if a measure that is not sensitive to these changes is preferable, then the slope measures can be excluded. It could also be argued that the wealth neutrality measures should be sensitive to equal additions in the revenue variable. The simple correlation is not sensitive to equal additions to REV while the elasticity measures are and thus the simple correlation could be ignored if this value judgment is accepted. Finally, since the Hickrod Gini is not computable in all cases, an argument can be presented for its exclusion. If all of these arguments (value judgments) are accepted, then the assessment of whether a particular state has become more or less wealth neutral would be made with the three elasticity measures. But it is imperative to note that the use of the elasticity measures alone is based on a series of value judgments that formulated the initial set of nine wealth neutrality measures and eliminated six of the nine for a number of reasons.

Table III-8 shows for the 43 observation sample the extent of the agreement for the three elasticity measures. Table III-9 indicates that the three elasticity measures agree in 72%, 60% and 69% of the cases for the 43, 20, and 74 observation samples respectively. Thus, even when yalue judgments are imposed to a point where only three elast ty measures computed using the unweighted pupil unit of analysis are used to assess whether a state has become more or less wealth neutral over time, an unambiguous judgment can be made in only two out of three cases. This is somewhat less than when three equality measures computed using the unweighted pupil unit of analysis were used to assess a state's movement toward or away from equality.

2. Assessment of Wealth Neutrality Measures In States Over Time Using District Unit of Analysis

The particular question addressed in this part may be stated as follows:



When a number of wealth neutrality measures, computed using the district unit of analysis, are used to determine whether a state has become more or less wealth neutral between two points in time, do the measures agree?

In other words, if we select two points in time for a state and compute a number of wealth neutrality measures using the district unit of analysis, will the measures show movement in the same direction?

The 43 and 20 observation samples are examined in this part using the strategy employed for the wealth neutrality measures for the unweighted pupil unit of analysis.

Table III-10 displays an analysis of the intertemporal comparisons for the 43 (and 20) observation sample(s) and indicates that in 14 of the 43 cases and 5 of the 20 cases there is complete agreement among all the wealth neutrality measures. Table III-11 shows that the agreement is 33% and 25% in the two samples, and these figures are quite similar to those obtained for the wealth neutrality measures using the unweighted pupil unit of analysis.

When the wealth neutrality measure EXP DIF is not included, there is agreement among the remaining wealth neutrality measures in 58% and 40% of the cases for the 43 and 20 observation samples, respectively. When only the three elasticity measures using the district unit of analysis are utilized to assess a state's movement toward or away from wealth neutrality, there is agreement among the three measures in 70% of the cases in the 43 observation sample and in 60% of the cases in the 20 observation sample. The results describing the extent of agreement for the subsets of wealth neutrality measures using the district as the unit of analysis are also very similar to the unweighted pupil results for the wealth neutrality measures.

As was the case for the equality measures, reasonable agreement among the wealth neutrality measures using <u>either</u> unit of analysis, can be obtained



TABLE III - 10

AGREEMENT AND CONTRADICTIONS AMONG WEALTH MEUTRALITY MEASURES IN STATES OVER TIME, DISTRICT UNIT OF AMALYSIS

				0131	MICI ONLI OL MANCISTS		
	STATE	YEARS	ALL <u>AGREE</u>	ALL AGREE EXCEPT DIF	ALL ELASTICITY MEASURES AGREE BUT CONTRADICTION AMONS	CONTRADICTION AMONG ELASTICITY MEASURES	CONCLUSIONS FROM ELASTICITY MEASURES
	CAL-UN	70-74		DIF			· , M
	CAL-UN	71-74	X				M _.
,	CAL-UN	72-74	x	e e Se		I	H
, f	CAL-UN	73-74	x	ι		•	M:
	CAL-HS	70-74		DIF		· · · · · · · · · · · · · · · · · · ·	M
	CAL-HS	71-74	x	,			М,
	CAL-HS	72-74	.x				M
	CAL-HS	73-74		DIF	••		M
	CAL-EL	70-74		OIF	•		M
	CAL-EL	71-74		•	DIF SLN2		M
-	CAL-EL	72-74		OIF			M
	CAL-EL	73-74				ALL HORE EXCEPT SLW2, ELW2	7
	COL	72-74			OIF SLW, SLW2, SLW3		M
	FL/s	72-75			DI F HKGN		M
	FLA	73-75				ALL MORE EXCEPT COR, SLW, HKGH, ELW	.
	FLA	74-75			SLW2		t
	GEORGIA +*	72-75				ALL LESS EXCEPT SLW2, ELW2	7
	ILL-UN	72-75	X				M
	ILL-SEC	72-75	x				M
	ILL-EL	72-75		•		ALL MORE EXCEPT SLW, ELW	1
	KAN **	72-74	X	•	C c		L
	KY .	72-75			63	ALL LESS EXCEPT	?

COR, SLM3, HKMN, ELM3

			-	ALL FLASTICITY		60
STATE	YEARS	ALL	ALL AGREE EXCEPT DIF	ALL ELASTICITY MEASURES AGREE BUT CONTRADICTION AMONG	CONTRADICTION AMONG	CONCLUSIONS FROM ELASTICITY MEASURES
LOU®	72-75	x	•		:	L ·
, 3 -	,					-
MA **				.	MORE LESS COR SLNZ SLN DEF	7.
MECH	71-74		DIF		SLN DIF ELW ELW2	H
na con	,,,,,					
HICH	72-74		DIF			Ħ
HICH	73-74				ALL MORE EXCEPT DIF, ELMS	. 7
HENN ⁺	71-75		,	•	ALL MORE EXCEPT SLM3, DIF, ELM3	7
				:		•
MESS	71-75		•		MORE LESS SLME COR ELM2 SLM	? .
					ETM3 ETM	
MO-UN	74-75	· · · · · · · · · · · · · · · · · · ·			ALL MORE EXCEPT DIF, ELM2, ELM	7
MU-EL	74-75				ALL LESS EXCEPT COR, SLM, SLME, ELW	7
					COR, SLM, SLME, ELM	
NJ	74-77		DIF	•		
			1	A -		
NJ	75-77		· •	DIF COR. SLM		H
				•		
NJ	7 6- 77	X				L
	72-75		DIF			Ħ
	76-73				· · · · · · · · · · · · · · · · · · ·	•
MI ⁺	73-75		DIF		•	Ħ
	•	·	•	¢		_
HH	74-75	X				. H
MC ^{de}	72-75			-		N
						\$ 4
SC**	72-75			COR		L
						, •
SD	7 3-7 5	X	•	•		
SD	74-75	x			•	H
	•		•	•		
TEX	. 74-78				ALL MORE EXCEPT SLM, ELM	7
					·	
HASH	. 70-74	,			ALL LESS EXCEPT COR, ELV	
	•					

ERIC

TABLE III-11

SUMMARY OF AGREEMENT AND CONTRADICTIONS AMONG WEALTH NEUTRALITY MEASURES USED INTERTEMPORALLY, DISTRICT UNIT OF ANALYSIS

		Complete Agreement Among All Wealth Neutrality Measures	Agreement Except DIF	Agreement Among ELW, ELW2, ELW3	Among ELW, ELW2, ELW3
				\ \	
43 Observation	Sample	33%	58%	70%	30%
20 Observation	Sample	25%	40%	60%	40%

only by using value judgments to select a small number of wealth neutrality measures. When only the elasticity measures are utilized, agreement among the three measures using either unit of analysts occurs in about two out of three cases. However, this is less agreement than the 90% level that was obtained for the equality measures; the coefficient of variation, standard deviation of logarithms and Gini coefficient.

3. Assessment of Wealth Neutrality Measures in States Over Time: Comparison of District and Unweighted Pupil Units of Analysis

The particular question addressed in this part may be expressed as follows:

When a number of wealth neutrality measures are used to determine whether a state has become more or less wealth neutral over time, do the findings from the wealth neutrality measures computed using a district unit of analysis agree with the findings from the same wealth neutrality measures using the unweighted pupil unit of analysis?

In this part the concern is not whether there is agreement among the measures for one unit of analysis but whether the individual wealth neutrality measures are consistent across units of analysis. In other words, if for a state between two points in time using the unweighted pupil unit of analysis the simple correlation indicates more wealth neutrality and the elasticity computed from REV = f(W) less wealth neutrality, the assessment in this part determines whether the identical more-less pattern prevails when the district unit of analysis is employed.

The pairwise comparisons for the wealth neutrality measures across units of analysis are displayed in Table III-12. In 17 of the 43 or 40% of the cases the conclusions from each of the wealth neutrality measures agree across units of analysis. Recall that this does not necessarily mean that all (eighteen or fewer) wealth neutrality measures for each intertemporal comparison are the same. It does indicate that, when compared pairwise across units of analysis, there is agreement in 40% of the cases in the 43 observation sample for all the



COMPARISON OF WEALTH NEUTRALITY MEASURES COMPUTED ON DISTRICT AND UNNEIGHTED PUPIL UNIT OF AMALYSIS

				DIFFERENCES B					SETWEEN UNITS OF ANALYSIS		
STATE	YEAR	AGREEMENT BETWEEN UNITS OF ANALYSIS	ÇOR	SLW	SLWZ	SLN7	DIF	HKEN	ELW	ELWZ	^ELW3
CAL-UN	70-74	X									
CAL-UN	71-74	X									
CAL-UN	72-74	. х					•				
CAL-UH :	73-74						Χ.				
CAL-HS	70-74	X						_			
CAL-HS	71-74						X				
CAL-HS	72-74	X				. #					
CAL-HS	73-74						X				
CAL-EL	70-74	х .									
CAL-EL	71-74				x		,				
CAL-EL	72-74	X									
CAL-EL	73-74				X		X			X	
COL.	72-74									X	X
FLA ⁺	72-75	<u> </u>	X	Ī -					X	X	X
FLA ⁺	73-75	X									
FLA ⁺	74-75				×						
GEORGIA +*	7,2-75	X			~		,				
ILL-UN+	72-75	•		X	×	X	X			X	X
ILL-SEC	72-75	X									
ILL-EL	72-75			x -	1				X		l
KAN +	72-74	x .									
KY	72-75		X			X		X			, X
LOU	72-75		X						X	X	
MA 10	72-75	, X									
MICH	, 71-74	X									
MICH	72-74	X		t							
MICH	73-74										· X
MINN+	71-75				X					X	
MISS**	71-75						,				X
MO-UN	74-75									X	X
MO-EL	74-75		X	X		e .	<u> </u>			<u> </u>	<u> </u>
NJ	74-77		X	X	X	X		X	X	X	X
ĥ	75-77			X.				\			
N	76-77		X		. х	X		X		X	X
101*	72-75					Z					X
10f ⁺	73-75	,	X		X	X.				X.	X
HBH ⁺	74-75	X									
MC W+	72-75	X								1	<u> </u>
sc**	72-75								X	X	X
SD	73-75						X				
SD	74-75	. X									
TEX	74-75		X	X	X		X	X	X		<u> </u>
WASH	70-74				-	[- 1		X		<u>L</u>



computed wealth neutrality measures and the agreement figure for all computed wealth neutrality measures is six out of 20 or 30% for the one per state sample.

Further analyses of the pairwise comparisons across units of analysis appear in Tables III-13 and III-14. Table III-13 implies that there are 70 contradictions in the 43 observation sample out of 364 possibilities or contradictions in 19% of the cases. 7 In the 20 observation sample there are contradictions in 45 cases out of 161 possibilities or 28% of the cases. 8 Table III-13 also shows that in 63% (27/43) and 45% (9/20) of the intertemporal comparisons there is one or no contradictions among the wealth neutrality measures, for the 43 and 20 observation samples, respectively. Thus, the incidence of multiple contradictions is similar for the wealth neutrality measures and the equality measures examined earlier.

Table III-14 summarizes the frequency of contradictions for each particular wealth neutrality measures. Note that the elasticity measures are somewhat more contradictory across units of analysis compared to the other six measures.

Thus it appears that the unit of analysis makes a difference and more so for the elasticity measures. Contradictions range between 19%(43 observation sample) and 28% (20 observation sample) of the measures for all the wealth neutrality measures although the contradictions among the elasticity measures, across units of analysis, range between 24% (43 observation sample) to 40% (20 observation sample) of the measures. As was the case for the equality measures, more consistency and less ambiguity will result if only one unit of analysis is selected and utilized in intertemporal comparisons.

⁸The total possibilities in the 20 observation sample are 20×9 less the 19 measures that are not computed. $((20 \times 9) - 19) = (180 - 19) = 161$.



 $^{^{7}}$ The total possibilities in the 43 observation sample are 43 x 9 less the 32 measures that are not computed. ((43 x 9) - 23) = (387 - 23) = 364.

TABLE III-13

FREQUENCY OF CONTRADICTIONS ACROSS UNITS OF ANALYSIS: WEALTH NEUTRALITY MEASURES

	43 Observation Sample	20 Observation Sample
ALL COMPUTED WEALTH NEUTRALITY MEASURES AGREE ACROSS UNITS OF ANALYSIS	17.	6
ONE CONTRADICTION	10	3
TWO CONTRADICTIONS	6	4
THREE CONTRADICTIONS	3	2
FOUR CONTRADICTIONS	2	. 2
FIVE CONTRADICTIONS	1	1
SIX CONTRADICTIONS	3	1
SEVEN CONTRADICTIONS	-	-
EIGHT CONTRADICTIONS	_1_	_1_
,	43	20

TABLE II/I-14

FREQUENCY OF CONTRADICTIONS FOR EACH WEALTH NEUTRALITY MEASURE ACROSS UNITS OF ANALYSIS

		43 Observat	ion Sample	20 Observation Sample
SIM CORR		8		5
SLOPE W	<i>i</i> .	5		. 2
SLOPE W2		9	••	:4
SLOPE W3		7	-	. 5 <u>.</u>
EXP DIF		7	· ·	3
HICK GINI		4		3
ELAST W		7		6
ELAST W2		11	•	8
ELAST W3		12	· •	<u> </u>
		70		45

4. Conclusions: Wealth Neutrality Measures In States Over Time
These analyses show that there are far more than trivial contradictions
among the nine wealth neutrality measures and between units of analysis when
these measures are utilized to determine whether a state has become more or
less wealth neutral over time. However, if the number of wealth neutrality
measures is reduced by accepting certain value judgments and only one unit of
analysis is used, then it is possible to obtain a fair amount of agreement
among these wealth neutrality measures.

If both units of analysis are used simultaneously and no value judgments are imposed to reduce the number of wealth neutrality measures, it would be required that all computed wealth neutrality measures on both units of analysis agree before a state is assessed as more or less wealth neutral between two points in time. If these criteria are imposed in the 43 observation sample, only eight of the 43 intertemporal comparisons would be judged as unambiguously more or less wealth neutral. Widespread contradictions would also be the case in the one per state sample; only two out of the twenty cases would be assessed as more or less wealth neutral with these criteria.

Somewhat more agreement can be obtained if certain value judgments are accepted. If, for example, the three elasticity measures are utilized and a case is not judged to be more or less wealth neutral unless all three elasticity measures computed on both the unweighted pupil and district units of analysis agree, then 21 of the 43 and 5 of the 20 intertemporal comparisons can be judged unambiguously. Agreement would be increased if the number of measures is reduced even further or if only one unit of analysis is utilized. Thus, widespread agreement for the wealth neutrality measures can be achieved only if a very substantial array of value judgments are accepted. It appears to be somewhat more difficult



to obtain substantial agreement among the wealth neutrality measures compared to the equality measures when the measures are used over time.





IV. Intertemporal Comparisons

Section IV contains the tables that comprise the data for the intertemporal comparisons analyzed in Section III. Tables are presented for the 44 observation sample of equality intertemporal comparisons and 43 observation sample of wealth neutrality intertemporal comparisons. Since the "one observation per state samples" are subsets of these larger samples, they are also displayed.

Each table displays the behavior of the equality and wealth neutrality measures over time for a particular state and several combinations of units of analysis, years, and district types. The years indicated are the first year of the academic year. That is, if the heading reads "change from 1972 to 1975", this indicates that the equality and wealth neutrality measures are examined from 1972-73 to 1975-76. A "MORE Equal" next to a particular equality measure under the heading "change from 1972 to 1975" means that the particular equality measure asses s the state-unit of analysis-district type represented in that column on the Table as more equal in 1975-76 compared to 1972-73.

All the Tables displayed in Section IV are computed from the data included in Appendix C.





STATE - ALABAMA

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

	SOLUTOR LIVE - CHEE	1					
	Change from	Change from 1972 to 1975					
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL					
A. EQUALTTY							
1. Range	LESS Equal	LESS Equal					
2. Restricted Range	LESS *	LESS "					
3. Federal Range Ratio	LESS "	MORE "					
4. Relative Mean Deviation	MORE "	MORE "					
5. Permissible Variance	LESS "	LESS "					
6. Variance	LESS "	LESS "					
7. Coefficient of Variation	MORE, "	MORE "					
8. Standard Deviation of Logarithms	MORE "	MORE "					
9. Gini Coefficient	MORE "	MORE "					
B. WEALTH NEUTRALITY							
1. Simple Correlation							
2. Slope - W							
3. Slope - W, W ²							
4. Slope - W, W ² , W ³		•					
5. Expenditure Difference							
6. Hickrod Gini							

7. Elasticity - W

Elasticity -W, W²

9. Elasticity - W, W^2 , W^3

TABLE IV-2

STATE - CALIFORNIA

UNIT OF ANALYSIS - DISTRICT

DISTRICT TYPE - UNIFIED

	Changes from					
Measure of Equality and Wealth Neutrality	1970-1974	1971-1974	1972-1974	1973-1974		
A. EQUALITY	•			1		
1. Range	MORE Equal	MORE Equal	MORE Equal	MORE Equal		
2. Restricted Range	LESS "	LESS "	LESS "	MORE "		
3. Federal Range Ratio	MORE "	MORE "	MORE "	MORE "		
4. Relative Mean Deviation	MORE "	MORE "	MORE "	MORE "		
5. Permissible Variance	MORE "	MORE "	MORE "	MORE "		
6. Variance	LESS_ "	LESS "	MORE "	MORE "		
7. Coefficient of Variation	MORE "	MORE "	MORE "	MORE "		
8. Standard Deviation of Logarithms	MÓRE "	MORE "	MORE "	MORE "		
9. Gini Coefficient	MORE "	MORE "	MORE "	MORE "		
B. WEALTH NEUTRALITY			3			
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut	MORE With Neut		
2. Slope - W	MORE " "	MORE " "	MORE " "	MORE "		
3. Slope - W, W ²	MORE " "	MORE ": "	MORE " "	MORE " "		
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MGRE " "	MORE " "		
5. Expenditure Difference	LESS " "	MORE " "	MORE " "	MORE " *		
6. Hickrod Gini	MORE " "	MORE " "	MORE " "	MORE " "		
7. Elasticity - W	MORE " "	MORE " "	MORE " "	MORE " "		
8. Elasticity -W, W ²	MORE " "	MORE II II	MORE " "	MORE " "		
9. Elasticity - W, W ² , W ³	MORE " "	MORE " " "	MORE " "	MORE " "		
		75				

STATE - CALIFORNIA

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

DISTRICT TYPE - UNIFIED

:			Changes 1	from	-
	Measure of Equality and Wealth Neutrality	1970-1974	1971-1974	1972-1974	1973-1974
	A. EQUALITY				
	1. Range	MORE Equal	MORE Equal	MORE Equal	MORE Equal
	2. Restricted Range	MORE "	MORE "	MORE "	MORE "
	3. Federal Range Ratio	MORE "	MORE "	MORE "	MORE "
	4. Relative Mean Deviation	MORE "	MORE "	MORE "	MORE "
	5. Permissible Variance	MORE "	MORE "	MORE "	LESS "
	6. Variance	LESS "	LESS "	MORE "	MORE "
;	7. Coefficient of Variatio	n MORE "	MORE "	MORE "	MORE "
	8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "	MORE "
	9. Gini Coefficient	MORE "	MORE "	MORE "	MORE "
	B. WEALTH NEUTRALITY			•	
	1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut	MORE With Neut
	2. Slope - W	MORE " "	MORE " "	MORE " "	MORE " "
	3. Slope - W, W ²	MORE " "	MORE " "	MORE " "	MORE " "
	4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE " "
	5. Expenditure Difference	LES " "	MORE " "	MORE " "	LESS " "
	6. Hickrod Gini	MORE " "	MORE " "	MORE " "	MORE " "
	7. Elasticity - W	MORE " "	MORE " . "	MORE " "	MORE " "
	8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "	MORE " "
	9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE " "
		I for			* .
	0	1 .	76	ŀ	·

STATE - CALIFORNIA

UNIT OF ANALYSIS - DISTRICT

DISTRICT TYPE - HIGH SCHOOL

	Changes from				
Measure of Equality and Wealth Neutrality	1970-1974	1971-1974	1972-1974	1973-1974	
A. EQUALITY					
1. Range	LESS Equal	LESS Equal	LESS Equal	LESS Equal	
2. Restricted Range	LESS "	LESS " .	LESS "	MORE "	
3. Federal Range Ratio	MORE "	MORE "	LESS "	MORE "	
4. Relative Mean Deviation	MORE "	MORE "	MORE "	MORE "	
5. Permissible Variance	LESS "	MORE "	MORE "	LESS "	
6. Variance	LESS "	LESS "	LESS "	MORE "	
7. Coefficient of Variation	MORE "	MORE "	MORE "	MORE "	
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "	MORE "	
9. Gini Coefficient	MORE "	MORE "	MORE "	MORE "	
B. WEALTH NEUTRALITY				, 6	
. 1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut	MOREWith Neut	
2. Slope - W	MORE " "	MORE " "	MORE " "	MORE " "	
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "	MORE " "	
4. Slope - W, W ² , W ³	MORE " ".	MORE " "	MORE " "	MORE " "	
5. Expenditure Difference	LESS " "	MORE " "	MORE " "	LESS " "	
6. Hickrod Gini	MORE " "	MORE " "	MORE " "	MORE " "	
7. Elasticity - W	MORE " "	MORE " "	MORE " "	MORE " "	
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "	MORE " "	
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE "	
		•	7		
- 0					

STATE - CALIFORNIA

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

DISTRICT TYPE - HIGH SCHOOL

		<u>Changes</u>	•		
Measure of Equality and Wealth Neutrality	1970-1974	1971-1974	1972-1974	1973-1974	
A. EQUALITY			o		
1. Range	LESS Equal	LESS Equal	LESS Equal	LESS Equal	
2. Restricted Range	LESS "	LESS "	MORE "	MORE "	
3. Federal Range Ratio	MORE "	MORE · "	MORE "	MORE "	
4. Relative Mean Deviation	MORE "	MORE "	MORE "	MORE "	
, 5. Permissible Variance	LESS "	LESS "	LESS "	MORE "	
6. Variance	LESS "	LESS.	LESS "	MORE "	
7. Coefficient of Variation	MORE "	MORE "	MORE "	MORE "	
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "	MORE "	
9. Gini Coefficient	MORE "	MORE "	MORE "	MORE. "	
B. WEALTH NEUTRALITY		•	ជ		
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut	MORE With Neut	
2. Slope - W	MORE " "	MORE " "	MORE " "	MORE " "	
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "	MORE " "	
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE " "	
5. Expenditure Difference	LESS " "	LESS " "	MORE " "	MORE " "	
6. Hickrod Gini	MORE " "	MORE " "	•MORE " "	MORE " "_	
7. Elasticity - W	MORE " "	MORE " "	MORE " "	MORE " "	
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " !	MORE " "	
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE " "	
				*	
				٠.	

STATE - CALIFORNIA

UNIT OF ANALYSIS - DISTRICT

DISTRICT TYPE - ELEMENTARY

Changes from

· ·	<u>Changes Ironi</u>			
Measure of Equality and Wealth Neutrality	1970-1974	1971-1974	1972-1974	1973-1974
A. EQUALITY			•	
1. Range	LESS Equal	LESS Equal	LESS Equal	MORE Equal
2. Restricted Range	LESS "	LESS "	LESS "	MORE "
3. Federal Range Ratio	MORE "	MORE "	MORE "	MORE "
4. Relative Mean Deviation	MORE "	MORE "	MORE "	MORE "
5. Permissible Variance	MORE "	MORE "	MORE "	MORE "
6. Variance	LESS "	LESS "	LESS "	MORE "
7. Coefficient of Variation	LESS "	LESS "	LESS "	MORE "
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "	MORE "
9. Gini Coefficient	MORE "	MORE "	MORE "	MORE "
B. WEALTH NEUTRALITY		•	e e e e e e e e e e e e e e e e e e e	
1. Simple Correlation	MORE With Newt	MORE With Newt	MORE With Neut	MORE With Neut
2. Slope - W	MORE " "	MORÉ " "	MORE " "	MORE " "
3. Slope - W, W ²	MORE " "	LESS " "	MORE " "	LESS " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE " "
5. Expenditure Difference	LESS " "	LESS " "	LESS " "	MORE " "
6. Hickrod Gini	MORE " "	MORE " "	MORE " "	MORE " "
7. Elasticity - W	MORE " "	MORE " "	MORE " "	MORE " "
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "	LESS " "
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE " "
		79		
ERIC				l .

STATE - CALIFORNIA

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

DISTRICT TYPE - ELEMENTARY

		Changes from												
	isure of Equality i Wealth Neutrality	1970	-1974	,	1971	-1974	•	1972	-1974		1973	-1974	-	
۸.	EQUALITY						,							-
1.	Range	LESS	Equa	1	LESS	Equa	iT.	LESS	Equa	1	MORE	Equa	1	
2.	Restricted Range	LESS			LESS	-:■		LESS	M		MORE	H ,	. •	
3.	Federal Range Ratio	MORE			MORE			MORE	Ħ		MORE			
. 4.	Relative Mean Deviation	MORE			MORE			MORE		•	MORE			
. 5.	Permissible Variance	MORE	H .		MORE	n		MORE			MORE			
6.	Variance	LESS			LESS	. •		LESS		•	LESS			
7.	Coefficient of Variation	MORE	H		MORE			MORE			MORE	M		
8.	Standard Deviation of Logarithms	MORE			MORE	•		MORE	•		MORE			
9.	Gini Coefficient	MORE			MORE	, m	•	MORE	•		MORE	•		
В.	WEALTH NEUTRALITY	تصعدا												
, 1.	Simple Correlation	MORE	W1 th	Neut	MORE	With	Neut	MORE	With	Neut	MORE	With	Neut	
2.	Slope - W	MORE	ļ.		MORE			MORE	•		MORE			
3.	Slope - W, W ²	MORE		N	MORE		•	MORE	Ħ		MORE			
4.	'Slope - W, W ² , W ³	MORE	•	. #	MORE	M	•	MORE			MORE			
5.	Expenditure Difference	LESS			LESS			LESS		*	LESS		n	
6.	Hickrod Gini	MORE	H	•	MORE		* ,	MORE	· •	•	MORE		, n _	
7.	Elasticity - W	MORE	•	*	MORE		s - 1	MORE			MORE		•	
8.	Elasticity -W, W ²	MORE	W		MORE	•		MORE		•	MORE	•		
9.	Elasticity - W, W ² , W ³	MORE	H	₩ 4	MORE	•		MORE			MORE	•		
	·				•	·							•	
ERIC			e.		8	0		•						

LESS

LESS

MORE

MORE

LESS

LESS

Change from 1972 to 1974

TABLE IV-8

STATE - COLORADO

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Measure of Equality

Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL
EQUALITY		
Range	LESS Equal	LESS Equal
Restricted Range	LESS "	LESS "
Federal Range Ratio	MORE "	LESS "
Relative Mean Deviation	MORE "	LESS "
Permissible Variance	MORE "	MORE "
Variance	LESS "	LESS "
Coefficient of Variation	MORE "	LESS "
Standard Deviation of Logarithms	MORE "	MORE. "
Gini Coefficient	MORE "	LESS "
WEALTH NEUTRALITY		
Simple Correlation	MORE With Neut	MORE With Neut
Slope - W	LESS " "	LESS " "
Slope - W, W ²	LESS " "	LESS " "
	EQUALITY Range Restricted Range Federal Range Ratio Relative Mean Deviation Permissible Variance Variance Coefficient of Variation Standard Deviation of Logarithms Gini Coefficient WEALTH NEUTRALITY Simple Correlation Slope - W	EQUALITY Range Restricted Range Federal Range Ratio Relative Mean Deviation Permissible Variance Variance Coefficient of Variation Standard Deviation of Logarithms Gini Coefficient WEALTH NEUTRALITY Simple Correlation Slope - W LESS " MORE " MORE " MORE " MORE WIth Neut LESS " MORE WIth Neut LESS "

LESS

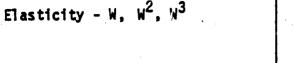
LESS

MORE

MORE

MORE

MORE



Slope - W, W^2 , W^3

Hickrod Gini

7.

Elasticity - W

Elasticity -W, W²

Expenditure Difference

STATE - FLORIDA

UNIT OF ANALYSIS - DISTRICT

Measure of Equality	•	Changes from:			
and Wealth Neutrality	1972 to 1975	1973 to 1975	1974 to 1975		
A. EQUALITY					
1. Range	LESS Equal	LESS Equal	LESS Equal		
2. Restricted Range	LESS "	MORE "	MORE "		
3. Federal Range Ratio	MORE "	MORE "	MORE "		
4. Relative Mean Deviation	MORE "	MORE .	LESS "		
5. Permissible Variance	MORE "	MORE "	MORE "		
6. Variance	LESS "	MORE "	LESS "		
7. Coefficient of Variation	MORE "	MORE "	LESS "		
8. Standard Deviation of Logarithms	MORE "	MORE "	LESS "		
9. Gini Coefficient	MORE "	MORE "	LESS "		
B. WEALTH NEUTRALITY					
1. Simple Correlation	MORE With Neut	LESS With Neut	LESS With Neut		
2. Slope - W	MORE " "	LESS " "	LESS " "		
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "		
4. Slope - W, W ² , W ³	MGRE " "	MORE " "	LESS " "		
5. Expenditure Difference	LESS " "	MORE " "	LESS " "		
6. Hickrod Gini	LESS " "	LESS " "	LESS " "		
7. Elasticity - W	MORE " "	LESS " "	LESS " "		
8. Elasticity -W, W ²	MORE " "	MORE " "	LESS " "		
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	LESS " "		
		S ₂			
ĬC	•	~	· ·		

STATE - FLORIDA

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

Measure of Equality and Wealth Neutrality	1972 to 1975	1973 to 1975	1974 to 1975
A. EQUALITY			
1. Range	LESS Equal	LESS Equal	LESS Equal
2. Restricted Range	LESS "	LESS "	LESS "
3. Federal Range Ratio	LESS "	LESS "	LESS! "
4. Relative Mean Deviation	LESS "	MORE "	LESS "
5. Permissible Variance	MORE "	MORE "	MORE "
6. Variance	LESS "	LESS "	LESS "
7. Coefficient of Variation	LESS "	MORE "	LESS "
8. Standard Deviation of Logarithms	LESS "	MORE "	LESS "
9. Gini Coefficient	LESS "	MORE "	LESS "
B. WEALTH NEUTRALITY			
1. Simple Correlation	LESS With Neut	LESS With Neut	LESS With Neut
2. Slope - W	MORE " "	LESS ""	LESS " "
3. Slop e - W, W ²	MORE " "	MORE "	LESS " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	LESS " "
5. Expenditure Difference	LESS " "	MORE " "	LESS " "
6. Hickrod Gini	· <u>-</u>	· • · /"	-
7. Elasticity - W	LESS " "	LESS " "	LESS " "
8. Elasticity -W, W ²	LESS " "	MORE " "	LESS " "
9. Elasticity - W, W^2 , W^3	LESS " "	MORE " "	LESS " "
		93	
FRIC?			

STATE - GEORGIA

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

	CHANGE FROM 1972 to 1975				
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL			
A. EQUALITY					
1. Range	LESS Equal	LESS Equal			
2. Restricted Range	LESS "	LESS "			
3. Federal Range Ratio	LESS "	MORE "			
4. Relative Mean Deviation	LESS "	MORE "			
5. Permissible Variance	LESS "	LESS "			
6. Variance	LESS *	LESS "			
7. Coefficient of Variation	LESS "	LESS "			
8. Standard Deviation of Logarithms	LESS "	LESS "			
9. Gini Coefficient	LESS "	MORE "			
B. WEALTH NEUTRALITY					
1. Simple Correlation	LESS With Neut	LESS With Neut			
2. Slope - W	LESS " "	LESS " "			
3. Slope - W, W ²	MORE " "	MORE " "			
4. Slope - W, W ² , W ³	-	•			
5. Expenditure Difference	LESS " "	LESS " "			
6. Hickrod Gini	•	•			
7. Elasticity - W	LESS " "	LESS " "			
8. Elasticity -W, W ²	MORE "	MCRE " "			
9. Elasticity - W, W ² , W ³	•				

STATE - ILLINOIS

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL, WEIGHTED PUPIL DISTRICT TYPE - UNIT, K-12

Change from 1972 to 1975				
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL	
A. EQUALITY				
1. Range	LESS Equal	LESS Equal	LESS Equal	
2. Restricted Range	LESS "	LESS "	LESS "	
3. Federal Range Ratio	LESS "	LESS "	LESS "	
4. Relative Mean Deviation	LESS "	LESS "	LESS "	
5. Permissible Variance	LESS "	LESS "	MORE "	
6. Variance	LESS "	LESS "	LESS "	
7. Coefficient of Variation	LESS "	LESS "	LESS "	
8. Standard Deviation of Logarithms	LESS "	LESS "	LESS "	
9. Gini Coefficient	LESS "	LESS "	LESS "	
B. WEALTH NEUTRALITY				
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut	
2. STope - W	MORE " "	LESS " "	MORE " "	
3. Slope - W, W ²	MORE " "	LESS " "	MORE " "	
4. Slope - W, W ² , W ³	MORE " "	LESS " "	MORE " "	
5. Expenditure Difference	MORE " "	: LESS " "	MORE " "	
6. Hickrod Gini	MORE " "	•	-	
7. Elasticity - W	MORE " "	MORE " "	MORE " "	
8. Elasticity -W, W ²	MORE " "	LESS " "	MORE " "	
9. Elasticity - W, W ² , W ³	MORE " "	LESS " "	MORE " "	
		0~		
ERIC .	•	85		

STATE - ILLINOIS

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL, WEIGHTED PUPIL DISTRICT TYPE - SECONDARY

	<u></u>	hange from 1972 to 1975	
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	MEICHLED BABIT
A. EQUALITY			
1. Range	LESS Equal	LESS Equal	LESS Equal
2. Restricted Range	LESS "	LESS "	LESS "
3. Federal Range Ratio	MORE "	MORE "	LESS "
4. Relative Mean Deviation	MORE "	MORE "	MORE "
5. Permissible Variance	MORE "	MORE "	MORE, "
6. Variance	LESS "	LESS "	LESS "
7. Coefficient of Variation	MORE "	MORE "	MORE "
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "
9. Gini Coefficient	MORE "	MORE "	MORE "
B. WEALTH NEUTRALITY	•		
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut .
2. Slope - W	MORE " "	MORE " "	MORE " "
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "
5. Expenditure Difference	MORE " "	MORE " "	MORE " "
6. Hickrod Gini	MORE " "	MORE " "	MORE " "
7. Elasticity - W	MORE " "	MORE " "	MORE " "
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "
J. 111001010J N. 11 J N			

TABLE IV-14 STATE - ILLINOIS

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL, WEIGHTED PUPIL

DISTRICT TYPE - ELEMENTARY

• Managed of Foundation	<u>Ch</u>	nange from 1972 to 1975	
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
A. EQUALITY			ar en
● 1. Range	LESS Equal	LESS Equal	LESS Equal
2. Restricted Range	LESS "	LESS "	LESS "
3. Federal Range Ratio	LESS "	LESS "	LESS "
• 4. Relative Mean Deviation	LESS "	LESS "	LESS "
5. Permissible Variance	LESS "	LESS "	LESS "
6. Variance	LESS "	LESS ".	LESS "
 7. Coefficient of Variation 	LESS "	LESS " -	LESS "
8. Standard Deviation of Logarithms	LESS "	LESS "	LESS "
9. Gini Coefficient	LESS "	LESS "	LESS "
B. WEALTH NEUTRALITY			
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut
• 2. Slope - W	LESS " "	MORE " "	MORE " "
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "
 5. Expenditure Difference 	MORE " "	MORE "" "	MORE " "
6. Hickrod Gini	MORE " "	MORE " "	MORE " "
7. Elasticity - W	LESS " "	MORE " "	MORE " "
 8. Elasticity -W, W² 	MORE " "	MORE " "	MORE " "
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "
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STATE - KANSAS

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED FUPIL

Measure of Equality	<u>Change from</u>	1972 to 1975
and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL
A. EQUALITY		
1. Range	LESS Equal	LESS Equal
2. Restricted Range	LESS "	LESS "
3. Federal Range Ratio	LESS "	LESS "
4. Relative Mean Deviation	LESS "	LESS "
5. Permissible Variance	LESS "	MORE "
6. Variance	LESS "	LESS "
7. Coefficient of Variation	LESS "	LESS "
8. Standard Deviation of Logarithms	LESS "	MORE "
9. Gini Coefficient	LESS "	LESS "
B. WEALTH NEUTRALITY		
1. Simple Correlation	LESS With Neut	LESS With Neut
2. Slope - W	LESS " "	LESS " "
3. "Slope - W, W ²	. LESS " "	LESS " "
4. Slope - W, k ² , W ³		-
5. Expenditure Difference	LESS " "	LESS " "
6. Hickrod Gini	_	-
7. Elasticity - W	LESS " "	LESS " "
8. Elasticity -W, W ²	LESS " "	LESS " "
9. Elasticity - W, W^2 , W^3	•	-
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STATE - KENTUCKY

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL DISTRICT TYPE - ALL

Change	from	1972	to	1975	5
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Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL
A. EQUALITY		
1. Range	LESS Equal	LESS Equal
2. Restricted Range	LESS "	LESS "
3. Federal Range Ratio	MORE "	LESS "
4. Relative Mean Deviation	MORE "	LESS "
5. Permissible Variance	MORE "	MORE "
6. Variance	LESS "	LESS "
7. Coefficient of Variation	LESS "	LESS "
8. Standard Deviation of Logarithms	NO CHANGE	LESS "
9. Gini Coefficient	MORE Equal	LES\$ "
B. WEALTH NEUTRALITY		
1. Simple Correlation	MORE With Neut	LESS With Neut
2. Slope - W	LESS " "	LESS " "
3. Slope - W, W ²	LESS " "	LESS " "
4. Slope - W, W ² , W ³	MORE " "	LESS " "
5. Expenditure Difference	LESS " "	LESS " "
6. Hickrod Gini	MORE " "	LESS " "
7. Elasticity - W	LESS " "	LESS " "
8. Elasticity -W, W ²	LESS " '	LESS " "
9. Elasticity - W, W ² , W ³	MORE " "	LESS ""



LESS

IV-17 TABLE

STATE -LOUISIANA

UNIT OF ANALYSIS -DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Change from 1972 to 1975 Measure of Equality DISTRICT UNWEIGHTED PUPIL and Wealth Neutrality EQUALITY 🐴 1. Range LESS Equal LESS Equal Restricted Range LESS LESS Federal Range Ratio **LESS** LESS Relative Mean Deviation **LESS** LESS Permissible Variance LESS MORE Variance **LESS** LESS Coefficient of Variation LESS LESS 8. Standard Deviation of Logarithms **LESS** LESS **LESS LESS** Gini Coefficient WEALTH NEUTRALITY Simple Correlation MORE With Neut LESS With Neut **LESS LESS** 2. Slope - W Stope - W, W² **LESS** LESS Slope - W, W^2 , W^3 **LESS** LESS Expenditure Difference Hickrod Gint 6. LESS Elasticity - W MORE LESS MORE 8. Elasticity -W, W² Elasticity - W, W², W³

LESS

STATE - MAINE

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Change from 1972 to 1975

Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL
A. EQUALITY		
1. Range	MORE Equal	MORE Equal
2. Restricted Range	MORE "	LESS "
3. Federal Range Ratio	MORE "	MORE "
4. Relative Mean Deviation	MORE "	MORE "
5. Permissible Variance	MORE "	MORE "
6. Variance	MORE "	LESS "
7. Coefficient of Variation	MORE "	MORE "
8. Standard Deviation of Logarithms	MORE "	MORE "
9. Gini Coefficient	MORE "	MORE "
B. WEALTH NEUTRALITY		
1. Simple Correlation	MQRE With Neut	MORE With Neut
2. Slope - W	MORE " "	, MORE " "
3. Slope - W, W ²	LESS " "	LESS " "
4. Slope - W, W ² , W ³	•	-
5. Expenditure Difference	LESS " "	LESS " "
6. Hickrod Gini	-	- .
7. Elasticity - W	MORE " "	MORE " "
8. Elasticity -W, W ²	LESS " "	LESS " "
9. Elasticity - W, W ² , W ³	-	-
· · · · · · · · · · · · · · · · · · ·	ā	

STATE - MICHIGAN

UNIT OF ANALYSIS - DISTRICT

DIS	STRICT TYPE - ALL	· · · · · · · · · · · · · · · · · · ·	
	<u> </u>	hanges from	
Measure of Equality and Wealth Neutrality	1971 to 1974	1972 to 1974	1973 to 1974
A. EQUALITY			
1. Range	LESS Equal	MORE Equal	LESS Equal
2. Restricted Range	LESS "	LESS "	LESS "
3. Federal Range Ratio	MORE "	MORE "	MORE "
4. Relative Mean Deviation	MORE "	MORE "	MORE "
5. Permissible Variance	LESS "	LESS "	LESS "
6. Variance	LESS "	LESS "	LESS "
7. Coefficient of Variation	MORE "	MORE "	MORE "
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "
9. Gini Coefficient	MORE "	MORE "	MORE "
B. WEALTH NEUTRALITY			
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With News
2. Slope - W	MORE " "	MORE " "	MORE " "
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " " 53	MORE " "	MORE " "
5. Expenditure Difference	LESS " "	LESS " "	LESS " "
6. Hickrod Gini	MORE " "	MORE " "	MORE " "
7. Elasticity - W	MORE " "	MORE " "	MORE " "
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	LESS " "

STATE - MICHIGAN .

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

		Changes from	
Measure of Equality and Wealth Neutrality	1971 to 1974	1972 to 1974	1973 to 1974
A. EQUALITY		,	
1. Range	LESS Equal	MORE Equal	LESS Equal
2. Restricted Range	LESS "	LESS "	LESS "
3. Federal Range Ratio	MORE "	MORE "	MORE "
4. Relative Mean Deviation	MORE "	MORE "	MORE "
5. Permissible Variance	LESS "	MORE "	MORE "
6. Variance	LESS "	LESS "	LESS
7. Coefficient of Variation	MORE "	MORE "	MORE "
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "
9. Gini Coefficient	MORE "	MORE "	MORE "
B. WEALTH NEUTRALITY			
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut
. Slope - H	MORE " "	MORE " "	MORE " "
3. Slope - W. W ²	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "
5. Expenditure Difference	LESS " "	LESS " "	LESS " "
6. Hickrod Gini	MORE " "	MORE " "	MORE " "
7. Elasticity - W	MORE " "	MORE " "	MORE " "
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "
9. Elasticity - W, W^2 , W^3	MORE " "	MORE " "	MORE " "
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MORE

LESS

LESS

<u>Change from 1971 to 1975</u>

TABLE IV-21

STATE - MINNESOTA

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL -
A. EQUALITY		
1. Range	MORE Equal	MORE Equal
2. Restricted Range	LESS "	LESS "
3. Federal Range Ratio	MORE "	MORE "
4. Relative Mean Deviation	MCRE ".	MORE "
5. Permissible Variance	MORE "	MORE "
6. Variance	LESS "	LESS "
7. Coefficient of Variation	MORE "	MORE "
8. Standard Deviation of Logarithms	MORE "	MORE "
9. Gini Coefficient	MORE "	MORE "
B. WEALTH NEUTRALITY		
1. Simple Correlation	MORE With Neut	MORE With Neut
2. Slope - W	MORE " "	MORE " "
3. Slope - W, W ²	MORE " "	LESS " "
4. Slope - W, W ² , W ³	LESS " "	LESS " "
5. Expenditure Difference	LESS " "	LESS " "
6. Hickrod Gini	•	. 60

MORE

MORE

LESS



7. Elasticity - W

8. Elasticity -W, W^2

9. Elasticity - W, W^2 , W^3

STATE - MISSISSIPPI

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Change from 1971 to 1975

	change from 1971 to 1975			
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL		
A. EQUALITY	* ;			
1. Range	LESS Equal	LESS Equal		
2. Restricted Range	LESS "	LESS "		
3. Federal Range Ratio	MORE "	LESS "		
4. Relative Mean Deviation	MORE "	MORE "		
5. Permissible Variance	LESS "	MORE "		
6. Variance	LESS "	LESS "		
7. Coefficient of Variation	MORE "	MORE "		
8. Standard Deviation of Logarithms	MORE "	MORE "		
9. Gini Coefficient	MORE "	MORE "		
B. WEALTH NEUTRALITY	•			
1. Simple Correlation	LESS With Neut	LESS With Neut		
2. Slope - W	LESS " "	LESS " "		
3. Slope - W, W ²	MORE " "	MORE " "		
4. Slope - W, W ² , W ³	LESS " "	LESS " "		
5. Expenditure Difference	- · ·	-		
6. Hickod Gini	- · · · · · · · · · · · · · · · · · · ·	-		
7. Elasticity - W	LESS " "	LESS " "		
8. Elasticity -W. W ²	MORE " / "	MORE " "		
9. Elasticity - W, W ² , W ³	MORE "/ "	LESS " "		
	1	•		

STATE - MISSOURI

UNIT OF ANALYSIS - DISTRICT, UNMEIGHTED PUPIL

DISTRICT TYPE - UNIFIED, ELEMENTARY

i ·	UN	IFIED Change from	1974 to 1975 ELE	MENTARY
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	DISTRICT	UNNEIGHTED PUP
A. EQUALITY			,	
1. Range	LESS Equal	LESS Equal	LESS Equal	LESS Equal
2. Restricted Range	LESS "	MORE "	LESS "	LESS "
3. Federal Range Ratio	MORE "	MORE "	LESS "	LESS "
4. Relative Mean Deviation	LESS "	MORE "	LESS "	LESS "
5. Permissible Variance	MORE	MORE "	LESS "	LESS "
6. Variance	LESS	LESS "	LESS ~ *	LESS "
7. Coefficient of Variation	MORE "	MORE "	LESS "	LESS "
8. Standard Deviation of Logarithms	MORE "	MORE "	LESS "	LESS "
9. Gini Coefficient	MORE "	MORE "	LESS "	LESS "
8 WEALTH NEUTRALITY		• *		•
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut	LESS Wit: Neu-
2. Slope - W	MORE " "	MORE " "	MORE " "	MORE "
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "	LESS " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	LESS " "	LESS " "
5 Expenditure Difference	LESS " "	LESS " "	LESS= " "	LESS " "
6. Hickrod Gini	MORE " "	MORE " "	LESS " "	LESS " "
7. Elasticity - W	MORE " "	MORE " "	MORE " "	MORE " "
8. Elasticity -W, W ²	LESS " "	MORE " "	LESS " ".	LESS "
9. Elasticity - W, W ² , W ³	LESS " "	MORE " "	LESS " "	LESS " "
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TABLE IV-24

STATE - NEW JERSEY

UNIT OF ANALYSIS - DISTRICT

		**	Changes From		es	
Measure of Equality and Wealth Neutrality	1974	to 1977	1975 to 197	77 19	76 to 1	1977
A. EQUALITY	. *					•
1. Range	LESS	Equa 1	LESS Equal	LE	ESS Equa	1
2. Restricted Range	LESS		LESS "	ĹĨ	ESS "	
3. Federal Range Ratio	MORE	II.	MORE "	LE	ess "	•
4. Relative Mean Deviation	MORE	II	MORE "	MC	ORE "	
5. Permissible Variance	MORE	II	MORE "	MC	ORE "	
6. Variance	LESS	. "	LESS "	L	ESS "	·•
7. Coefficient of Variation	MORE	u	MORE "	L!	ESS "	
৪. Standard Deviation of Logarithms	MORE	II.	MORE "	LI	ESS "	
9. Gini Coefficient	MORE	1¢	MORE "	LI	ESS "	. •
B. WEALTH NEUTRALITY 1. Simple Correlation	MORE	Wlth Neut	LESS With	Neut Li	ESS Wit	h Neut
2. Slope - W	MORE	11 11			ESS "	11
3. Slope - W, W ²	MORE	11 12	MORE "		ESS "))
4. Slope - W, W ² , W ³	MORE	11 11	MORE "	" L	ESS "	II .
5. Expenditure Difference	LESS	j) II	LESS "	- " L	ESS "	ĥ
6. Hickrod Gini	MORE	. 11 11	MORE "	" L1	ESS "	
7. Elasticity - W	MORE	11 H	MORE "	L	ESS "	11
8. Elasticity -W, W ²	MORE	11 11	MORE "	" L	ESS "	11
9. Elasticity - W, W ² , W ³	MORE	n n	MORE "	" L	ESS "	11
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STATE - NEW JERSEY

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

			•	Changes	from					
asure of Equality d Wealth Neutrality	1974	to 1	977	1975	to 1	977	1976	to 1	9.77	•
EQUALITY		•				,			•	
. Range	LESS	Equa	1	LESS	Equa	1 .	LESS	Equa	1	•
. Restricted Range	LESS	•		LESS	M,		LESS	•	-	
. Federal Range Ratio	LESS	H		MORE			MORE	•		
. Relative Mean Deviation	MORE			MORE	14	£	LESS	•		(
. Permissible Variance	MORE	11		MORE	, H		LESS			
. Variance	LESS	N	•	LESS	*		LESS	*		
. Coefficient of Variation	MORE			MORE			LESS	, •		1
. Standard Deviation of Logarithms	MORE	Ħ		MORE,	u ;		LESS			
. Gini Coefficient	MORE	n		MORE	* #		LESS			
WEALTH NEUTRALITY			•	· ·		-	·			•
. Simple Correlation	LESS	With	Neut	LESS	With	Neut	MORE	With	Neut	ŗ
. Slope - W	LESS	•		MORE	,	•	LESS		•	(
. Slope - W, W ²	LESS	W	11 ·	MORE		•	MORE			
. Slope - W, W ² , W ³	LESS	и	H	MORE		•	MORE	•		
Expenditure Difference	LESS		×	LES\$			LESS	•		
. Hickrod Gini	-			MORE	H		MORE			
. Elasticity - W	LESS	H	μ .	MORE		•	LESS	n	.;	
. Elasticity -W, W ²	LESS	. И	•	MORE	W		MORE	Ħ	•	
. Elasticity - W, W ² , W ³	LESS	•	.	MORE	н	•	MORE			.3 - c
							•		G	
				<u> </u>				· · · · · · · · · · · · · · · · · · ·		. (
	EQUALITY Range Restricted Range Federal Range Ratio Relative Mean Deviation Permissible Variance Variance Coefficient of Variation Standard Deviation of Logarithms Gini Coefficient WEALTH NEUTRALITY Simple Correlation Slope - W Slope - W, W ² Slope - W, W ² Expenditure Difference Hickrod Gini Elasticity - W Elasticity - W, W ²	EQUALITY Range Restricted Range Relative Mean Deviation Relative Mean Deviation Remissible Variance Variance Coefficient of Variation Standard Deviation Standard Deviation Of Logarithms Relative Mean Deviation Standard Deviation Standard Deviation Standard Deviation Standard Deviation Fini Coefficient WEALTH NEUTRALITY Simple Correlation Slope - W Slope - W, W ² Slope - W, W ² Ess Expenditure Difference Hickrod Gini Elasticity - W ESS Elasticity - W, W ² Ess Elasticity - W, W ² LESS Elasticity - W, W ² LESS	EQUALITY Range Restricted Range Relative Mean Deviation Permissible Variance Coefficient of Variation Standard Deviation Standard Deviation Gini Coefficient MORE MORE MORE MORE MORE MORE MORE MORE MORE LESS MORE MORE LESS LES LESS LES	EQUALITY Range Restricted Range Relative Mean Deviation Permissible Variance Coefficient of Variation Standard Deviation Of Logarithms Gini Coefficient WEALTH NEUTRALITY Simple Correlation Slope - W, W ² Slope - W, W ² LESS " LESS " LESS " MORE " MORE " MORE " MORE " MORE " LESS With Neut LESS " LE	EQUALITY Range Restricted Range Relative Mean Deviation Variance Coefficient of Variation Standard Deviation Gini Coefficient MORE MEALTH NEUTRALITY Simple Correlation Slope - W, W ² Slope - W, W ² Elasticity - W - W - W - W - W - W - W - W - W -	EQUALITY Range Restricted Range Relative Mean Deviation Permissible Variance Coefficient of Variation Gini Coefficient WEALTH NEUTRALITY Simple Correlation Slope - W, W ² Slope - W, W ² Expenditure Difference Hickrod Gini Elasticity - W, W ² Elasticity	asure of Equality divealth Neutrality 1974 to 1977 1975 to 1977 EQUALITY Range LESS Equal LESS Equal Restricted Range LESS " MORE " Relative Mean Deviation MORE " MORE " Permissible Variance MORE " MORE " Variance LESS " LESS " Coefficient of Variation MORE " MORE " Standard Deviation MORE " MORE " Gini Coefficient MORE " MORE " WEALTH NEUTRALITY Simple Correlation LESS " MORE " MORE " Slope - W LESS " MORE " MORE " Slope - W, W ² LESS " MORE " Expenditure Difference LESS " LESS " Hickrod Gini LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE " Elasticity - W, W ² LESS " MORE "	EQUALITY Range LESS Equal MORE Equal LESS Equal MORE Equal LESS Equal MORE Equal LESS Equal LESS Equal MORE Equal LESS Equal MORE Equal LESS Equal MORE Equal MORE Equal LESS Equal MORE Equal LESS Equal MORE Equal LESS Equal MORE Equal M	asure of Equality divality 1974 to 1977 1975 to 1977 1976 to 1970 divality divality 1974 to 1977 1975 to 1977 1976 to 1977 1977 1977 1977 1977 1977 1977 197	asure of Equality d Wealth Neutrality 1974 to 1977 1975 to 1977 1976 to 1977 EQUALITY Range LESS Equal LESS Equal LESS Equal LESS Equal LESS " LESS " LESS " MORE " MORE " MORE " MORE " LESS " LESS " LESS " MORE " MORE " MORE " LESS " MORE " MORE " LESS " MORE " LESS " MORE " LESS " MORE " MORE " LESS " MORE

STATE - NEW MEXICO

UNIT OF ANALYSIS - DISTRICT

m. Marauma of Faus Ideu		Changes from:	
Measure of Equality and Wealth Neutrality	1972 to 1975	1973 to 1975	1974 to 1975
A. EQUALITY		,	
● 1. Range	LESS Equal	MORE Equal	MORE Equal
2. Restricted Range	LESS "	LESS "	MORE "
3. Federal Range Ratio	LESS "	MORE "	MORE "
4. Relative Mean Deviation	LESS "	MORE "	MORE "
5. Permissible Variance	MORE "	MORE "	MORE "
6. Variance	LESS "	MORE "	MORE "
■ 7. Coefficient of Variation	LESS "	MORE "	.MORE "
8. Standard Deviation of Logarithms	LESS "	MORE "	MORE "
9. Gini Coefficient	LESS "	MORE "	MORE "
B. WEALTH NEUTRALITY			
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut
■ 2. Slope - W	MORE " "	MORE " "	MORE " "
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "
5. Expenditure Difference	LESS " "	LESS " "	MORE " "
6. Hickrod Gini	-	-	•
7. Elasticity - W	MORE " "	MORE " "	MORE " "
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "
ERIC-		99	

STATE - NEW MEXICO

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

Measure of Equality		Changes from:			
and Wealth Neutrality	1972 to 1975	1973 to 1975	1974 to 1975		
A. EQUALITY					
1. Range	LESS Equal	MORE Equal	MORE Equal		
2. Restricted Range	LESS "	MORE "	MORE "		
3. Federal Range Ratio	MORE "	MORE "	MORE .*		
4. Relative Mean Deviation	MORE "	MORE "	MORE "		
5. Permissible Variance	LESS "	LESS *	MORE "		
6. Variance	LESS "	MORE "	MORE "		
7. Coefficient of Variation	MORE "	MORE "	MORE "		
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "		
9. Gini Coefficient	MORE "	MORE "	MORE "		
B. WEALTH NEUTRALITY					
1. Simple Correlation	MORE With Neut	LESS With Neut	MORE With Neut		
2. Slope - W	MORE " "	MORE " "	MORE " "		
3. Slope - W, W ²	MORE " "	LESS " "	MORE " "		
4. Slope - W, W ² , W ³ *	LESS " "	LESS " "	MORE " "		
5. Expenditure Difference *	LESS " "	LESS " "	MORE " "		
6. Hickrod Gini	-	•	•		
7. Elasticity - W	MORE " "	MORE " "	MORE " "		
8. Elasticity -W, W ²	MORE " "	LESS " "	MORE " ."		
9. Elasticity - W, W ² , W ³ *	LESS " "	LESS " "	MORE " "		

^{*} Negative wealth neutrality measures evaluated as positive values; i.e., more negative is <u>not</u> more wealth neutral.



STATE - NORTH CAROLINA

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Change from 1972 to 1975

ü.	Change 110m 1372 to 1373					
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL				
A. EQUALITY	• • • • • • • • • • • • • • • • • • •					
1. Range	LESS Equal	LESS Equal				
2. Restricted Range	LESS "	LESS "				
3. Federal Range Ratio	MORE "	MORE "				
4. Relative Mean Deviation	MORE "	MORE "				
5. Permissible Variance	MORE "	MORE "				
6. Variance	LESS "	LESS				
7. Coefficient of Variation	MORE "	MORE "				
8. Standard Deviation of Logarithms	MORE "	MORE "				
5. Gini Coefficient	MORE "	MORE "				
B. WEALTH NEUTRALITY	•					
1. Simple Correlation	MORE With Neut	MORE With Neut				
2. Slope - W	MORE " "	MORE " "				
3. Slope - W, W ²	MORE " "	MORE " "				
4. Slope - W, W ² , W ³	MORE " "	MORE " "				
5. Expenditure Difference	•					
6. Hickrod Gini	• • • • • • • • • • • • • • • • • • •	-				
7. Elasticity - W	MORE " "	MORE " "				
8. Elasticity -W, W ²	MORE " "	MORE " "				
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "				
1	· //					

STATE - SOUTH CAROLINA

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

	<u>Change from 1972 to 1975</u>				
Measure of Equality/ and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL			
A. EQUALITY	`				
1. Range	LESS Equal	LESS Equal-			
2. Restricted Range	LESS "	LESS "			
3. Federal Range Ratio	LESS "	LESS "			
4. Relative Mean Deviation	LESS "	LESS "			
5. Permissible Variance	LESS "	LESS "			
6. Variance	LESS "	LESS "			
7. Coefficient of Variation	LESS "	LESS "			
8. Standard Deviation of Logarithms	LESS "	LESS "			
9. Gini Coefficient	LESS "	LESS "			
B. WEALTH NEUTRALITY		•			
1. Simple Correlation	MORE With Neut	MORE With Neut			
2. Slope - W	LESS " "	LESS " "			
3. Slope - W, W ²	LESS " "	LESS " "			
4. Slope - W, W ² , W ³	LESS " "	LESS " "			
5. Expenditure Difference	-				
6. Hickrod Gini	en e	_			
7. Elasticity - W	LESS " "	MORE " "			
8. Elasticity -W, W ²	LESS " "	MORE " "			
9. Elasticity - W, W ² , W ³	LESS " "	MORE " "			
	•				



STATE - SOUTH DAKOTA

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

Parallel as Parallel	<u>Change</u> fr	om 1973 to 1975	Change from	1974 to 1975
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	DISTRICT	UNWEIGHTED PUPIL
A. EQUALITY		*		
1. Range	MORE Equal	MORE Equal	LESS Equal	LESS Equal
2. Restricted Range	LESS "	LESS "	I ESS "	LESS "
3. Federal Range Ratio	MORE "	LESS "	MORE "	LESS "
4. Relative Mean Deviation	MORE "	MORE "	MORE "	MORE "
5. Permissible Variance	LESS "	MORE "	LESS "	LESS "
6. Variance	LESS "	LESS "	LESS "	LESS "
7. Coefficient of Variation	MORE "	MORE "	MORE "	MORE "
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "	MORE "
9. Gini Coefficient	MORE "	MORE "	MORE "	MORE "
B. WEALTH NEUTRALITY				
1. Simple Correlation	MORE With Neut	MORE With Neut	MORE With Neut	MORE With Neut
2°. STope - W	MORE " "	MORE " "	MORE " "	MORE " "
3. Slope - W, W ² .	MORE " "	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE " "
5. Expenditure Difference	MORE " "	LESS " "	MORE " "	MORE " "
6. Hickrod Gini	MORE " "	MORE " "	MORE " "	MORE " "
7. Elasticity - W	MORE " "	MORE " "	MORE " "	MORE " "
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "	MORE " "
$_{\odot}$ 9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "	MORE " "
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STATE - TEXAS

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Change from 1974 to 1975

Measure of Equality and Wealth Neutrality	DISTRICT UNWEIGHTED PU			
A. EQUALITY	٠			
1. Range	LESS Equal	LESS Equal		
2. Restricted Range	LESS "	LESS "		
3. Federal Range Ratio	MORE "	MORE "		
4. Relative Mean Deviation	LESS "	MORE "		
5. Permissible Variance	MORE "	MORE "		
6. Variance	LESS "	LESS "		
7. Coefficient of Variation	LESS "	MORE "		
8. Standard Leviation of Logarithms	MORE "	MORE "		
9. Gini Coefficient	LESS #	MORE *		
B. WEALTH NEUTRALITY				
1. Simple Correlation	MORE With Neut	LESS With Neut		
2. Slope - W	LESS " "	LESS " "		
3. STope - W, W ²	MORE " "	LESS " "		
4. Slope - W, W ² , W ³	MORE " "	LESS " "		
5. Expenditure Difference	MORE " "	LESS " "		
6. Hickred Gini	MORE " "	LESS " "		
7. Elasticity - W	LESS " "	MORE " "		
8. Elasticity -W. W ²	MORE " "	MORE " "		
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "		
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STATE - WASHINGTON

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Change from 1970 to 1974

	- Change Well 1919				
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL			
A. EQUALITY	•				
1. Range	LESS Equal	LESS Equal			
2. Restricted Range	LESS "	LESS "			
3. Federal Range Ratio	LESS "	LESS "			
4. Relative Mean Deviation	LESS "	MORE "			
5. Permissible Variance	LESS "	LESS "			
6. Variance	LESS "	LESS "			
7. Coefficient of Variation	LESS "	LESS "			
8. Standard Deviation of Logarithms	LESS "	LESS "			
9. Gini Coefficient	LESS "	LESS "			
B. WEALTH NEUTRALITY		•			
1. Simple Correlation	MORE With Neut	MORE With Neut			
2. Slope - W	LESS " "	LESS " "			
3. Slope - W, W ²	LESS " "	LESS " "			
. 4. Slope - W, W ² , W ³	LESS " "	LESS " "			
5. Expenditure Difference	LESS " "	LESS 🕳 = "			
6. Hickrod Gini	LESS " "	LESS " "			
7. Elasticity - W	MORE " "	LESS " "			
8. Elasticity -W, W ²	LESS " "	LESS " "			
9. Elasticity - W, W ² , W ³	LESS " "	LESS " "			
	1:)5			



V. Analysis of Equality and Wealth Neutrality Measures Across States

In this section the performance of the equality and wealth neutrality measures is analyzed when the measures are used to rank a number of states at one point in time. Interstate comparisons of equality and wealth neutrality are worthy of examination for several reasons. First, when a state's movement toward or away from equality or wealth neutrality is assessed our time, the movement takes on added meaning when viewed in conjunction with a state's position relative to the other states. A movement away from equality in a state that is relatively equal may not be as troublesome as the same movement in a state that is relatively unequal when ranked against other states.

Second, the measurement of equality and wealth neutrality access states is currently being carried out by the Federal government in its legislation for impact aid. Since the Federal government is using certain specific measures for interstate comparisons, it is important to understand the performance of the measures utilized by the Federal government, as well as those alternatives not included in Federal regulations, if Federal policies are to be evaluated.

Third, regardless of whether they should or not, a large number of participants in the school finance "community" use interstate comparisons in the legislative, executive, and judicial spheres. Since it is fairly certain that a multitude of interstate comparisons will be carried out in the future, it is critical that the methodology and potential problems involved in these comparisons are well understood and widely disseminated.



This section is divided into two major parts; the first part examines the equality measures and the second the wealth neutrality measures. However, a similar methodology is utilized in both parts. First, a number of equality (wealth neutrality) measures are used to rank from eighteen to twenty-two states at one point in time and the resulting rankings are compared pairwise for all the equality (wealth neutrality) measures. That is, nine different equality measures are used to rank twenty-two states from most to least equal and these rankings are compared for all pairs of measures.

Three different statistics are used to assess the extent of agreement between the pairs of equality measures when they are used to rank states at one point in time. These measures are explained, then illustrated with a common example. First, Spearman rank correlations (ρ_s) are computed between all pairs of rankings yielded by two equality measures.³ The formula for the Spearman rank correlation is the following:

$$\rho_s = 1 - \frac{6 \sum_{i=1}^{N} (d_i^2)}{N^3 - N}$$

Where d_1 is the difference between the ranks assigned to each state by the two different measures and N is the number of states in the sample. The Spearman rank correlation ranges from 1 (identical conkings) to -1 (opposite rankings).



¹The number of states used in the interstate comparisons depends on data availability. As explained below, twenty-two states are examined with equality measures and eighteen with wealth neutrality measures.

The discussion in the remainder of this introduction is valid for the analysis of both equality and wealth neutrality measures to follow. However, for brevity, only equality measures are mentioned.

³Thirty-six unique pairs of rankings are obtained when each of nine measures is paired with every other measure.

⁴The Spearman rank correlations were computed by SPSS Version 7.

The second statistic computed to assess the agreement among the rankings yielded by the equality measures taken two at a time is the percentage of all pairs of states that are ranked in the same order by both equality measures. This statistic is called the Agreement-Conflict (AC) measure and is calculated in the rullowing manner. For any set of N states, there are N $\frac{(N-1)}{2}$ unique pairs of states. When an equality measure is used to rank these N states, there will be N $\frac{(N-1)}{2}$ pairs of states with one state ranked higher than the other, ignoring ties. The Agreement-Conflict measure is the percentage of the N $\frac{(N-1)}{2}$ pairs of states that are ranked in the same order by the two equality measures. This measure ranges from 1 (all pairs ranked in the same order) to 0 (all of the pairs ranked in the opposite order). Usually the measure ranges between zero and one and thus indicates the percentage of pairs of states that are ranked in the same order.

The third and final statistic used to assess the agreement among the rankings yielded by two equality measures is the concordance measure. Usually the concordance measure is utilized when the extent of the agreement among more than two rankings is to be assessed. However, the concordance measure can be computed for two rankings and it is computed for the pairs of rankings so that the behavior of the concordance statistic will be more familiar when it is used to assess the agreement among three and four equality measures.

The concordance measure (W) may be computed as follows:

$$W = \frac{12 \left(\sum_{i=1}^{N} \int_{j=1}^{M} R_{ij} - (J_{jM} (N+1))^{2} \right)}{M^{2} (N^{3} - N)}$$

where M is the number of equality measures (two in this case). N is the number

⁵See Kendell, M.G., Rank Correlation Methods, 4th Edition. London: Griffin (1970), Chapter 6. I am indebted to Richard Schramm for calling this statistic to my attention.



of states being ranked, and R_{ij} is the rank assigned by the jth measure to the ith state. The concordance measure can be viewed as the actual sum of squared deviations from the situation where <u>all</u> states receive the same total or average rank from all measures divided by the maximum sum of squared deviation if all states were ranked in the same order by all measures. This can be seen from the formula for W by noting that $\frac{1}{12}M^2$ (N + 1) is the average sum of ranks assigned to N states by M measures and $\frac{1}{12}M^2$ (N³ - N) is the maximum sum of squares if all states are ranked in the identical order by each measure, without ties. The concordance measure ranges from 1 (perfect agreement among all measures) to 0 (no agreement among the measures).

The mechanics of the three measures can be illustrated with an example. Table V-IA shows the values of two equality measures (X and Y) computed for four states (A, B, C, and D), and the resulting ranks labelled Rank (X) and Rank (Y). The calculation of the Spearman rank correlation is shown in Table V-IB. The sum of the difference between the ranks, squared, is 6 and the resulting Spearman rank correlation is .40. Table V-IC illustrates the computation of the Agreement-Conflict measure. In the example there are six pairs of states, four of which are ranked in the same order by both measures. Therefore, the Agreement-Conflict measure is four divided by six or .67. Finally, the calculation of the concordance measure appears in Table V-ID. Since there are two measures and four states the average sum of ranks for each state is $\frac{1}{2}(2)$ (4 + 1) or 5. The sum of squared deviations from 5 is divided by the maximum sum of square deviations yielding a concordance measure of .70.

It should be noted that the rank correlation ranges from -1 to 1 while the Agreement-Conflict and concordance measures range from 0 to 1. The concordance measure for two rankings is very similar to the Spearman rank correlation but

TABLE V-1

A. BASIC DATA USED TO COMPUTE EXTENT OF AGREEMENT AMONG RANKS

STATE	EQUALITY MEASURE X	RANK (X) (1 = MOST EQUAL)	EQUALITY MEASURE Y	RANK (Y) (1 = MOST EQUAL)
A	.1100	1 .	.0110	1
В	. 1200	2	.0120	3
C	.1300	3	.0125	4
D	.1400	4	.0115	2

B. CALCULATION OF SPEARMAN RANK CORRELATION

STATE	RANK (X)	RANK (Y)	d 1	d _i ²
A B C D	1 2 3 4	1 3 4 2	0 -1 -1 2	0 1 1 4
ρ _S =	$\frac{6(zd_1^2)}{N^3-N} = 1 -$	6(1 + 1 + 4) 4 ³ - 4	1 - <u>36</u> = .40	

C. CALCULATION OF AGREEMENT - CONFLICT MEASURE

PAIRS OF STATES	MEASURE X	MEASURE Y	AGREE/CONFLICT
A,B	A MORE EQUAL THAN B	A MORE EQUAL THAN B	AGREE
A,C	A MORE EQUAL THAN C	A MORE EQUAL THAN C	AGREE
A,D	A MORE EQUAL THAN D	A MORE EQUAL THAN D	AGREE
B,C	B MORE EQUAL THAN C	B MORE EQUAL THAN C	AGREE
B,D	B MORE EQUAL THAN D	B LESS EQUAL THAN D	CONFLICT
C,D	C MORE EQUAL THAN D	C LESS EQUAL THAN D	CONFLICT

AC = AGREEMENT PERCENTAGE = 4/6 = .67

D. CALCULATION OF CONCORDANCE MEASURE

STATE	RANK (X)	RANK (Y)	z RANK	AVE E RANK*	AVE (Σ RANK-Σ RANK) ²
A	. 1	1	2	, 5	$(-3)^2 = 9$
В	.2	3	5	5	0
C	. 3	4	7	5	2 ² = 4
D	4	2	6	5	1 ² = 1

*AVE
$$\Sigma$$
 RANK = $\frac{1}{2}$ M (N + 1) = $\frac{1}{2}$ (2) (4 + 1) = 5

$$W = \frac{12 (\Sigma (\Sigma RANK - AVE \Sigma RANK)^2)}{M^2 (N^3 - N)} = \frac{12 \times (9 + 4 + 1)}{4(64 - 4)} = \frac{168}{240} = .70$$

a difference is that one measure ranges from -1 to 1 compared to 0 to 1. Therefore the concordance measure will be higher than the Spearman rank correlation in all cases. The Agreement-Conflict measure does not have to be greater than ρ and turns out to be greater than ρ in a little more than half of the cases in the examples to follow.

After the pairwise analysis of the equality and wealth neutrality measures, the second stage in the methodology consists of an examination of the measures in groups of three and four. In these cases the concordance measure is utilized to assess the extent of the agreement among the several equality measures.

In addition to the computation of the three statistics for the pairwise comparisons of equality measures and the concordance measures for groups of three and four equality measures, the rankings yielded by the pairs and groups of three and four equality and wealth neutrality measures are examined to determine the number of unambiguous rankings that can be derived from multiple equality measures. Unambiguous rankings occur when individual states or groups of states can be ranked unambiguously more or less equal or wealth neutral than other states or groups of states. In the example illustrated in Table Y-1, State A can be ranked unambiguously more equal than States B, C, and D based on equality measures X and Y. However, no further unambiguous rankings are possible; thus, these four states can be unambiguously ranked in two groups for these two equality measures. If two measures rank a set of states in exactly opposite orders, the number of unambiguous rankings will be one. The number of unambiguous rankings can also be one when the rankings are very jumbled but not exactly opposite.



⁶Kendall, 1970, p. 95 shows that for M equality measures In the case of 2 equality measures, $W = \rho/2 + .5$ so that W is always greater than or equal to ρ when M = 2.

The equality and wealth neutrality measures are examined in turn using the methodology described above in the remainder of this chapter.

A. Equality Measures

The analysis of the behavior of the equality measures when used to rank a number of states at one point in time is analyzed in four stages. First, the measures are examined pairwise and in groups of three and four using the unweighted pupil unit of analysis. Second, the measures are examined pairwise for the district unit of analysis and the results from the multiple rankings are briefly discussed. The comparison between the unweighted pupil and district units of analysis are presented in the third stage and the conclusions in the fourth stage.

Data are in hand for a total of 29 states. However, since this examination focuses on the use of a number of equality measures at one point in time, only states where date are available for 1975-76 are examined. This leaves a total of 23 states but since Illinois has multiple district types and only 62% of the pupils are in unit type districts, Illinois is not included in the sample. This leaves 22 states in the sample that is used to analyze the behavior of the equality measures in interstate comparisons. 7

A 29 state sample can be constructed where one observation is included for every state. This sample would include the observations from the 22 states for 1975-76 plus Illinois-Unit, 1975-76; California-Unit, 1974-75; Colorado, 1974-75; Kansas, 1974-75; Maryland, 1976-77; Michigan, 1974-75; and Washington, 1974-75. A parallel analysis was carried out in this 29 state sample, however, only the results from the 22 state sample are presented and discussed since the results from the augmented sample are not different from those for the 22 state sample.

⁷Even though there are multiple district types in Missouri, since 98% of the pupils are in Unified districts, Missouri is included in the 22 state sample.



1. Assessment of Equality Measures Across States Using Unweighted Pupil Unit of Analysis

The specific question addressed in this part may be stated as follows:

When a number of equality measures, computed using the unweighted pupil unit of analysis are used to rank a number of states from more to less equal at one point in time, do the rankings from the different equality measures agree?

In other words, if we examine the rankings that result from the application of two or more equality measures computed using the unweighted pupil unit of analysis to a set of states, at one point in time, will there be agreement among the rankings?

The rankings that result from the application of the equality measures to the sample of 22 states in 1975-76 (hereafter referred to as the 22 state sample) are compared pairwise using the three statistics described above and these are displayed in Table V-2. The Spearman rank correlations range from .6589 to .9910, the Agreement-Conflict measure from .7270 to .9740, and the concordance measure from .8295 to .9955. Since, given the sample size, all the rank correlations are highly significant, an arbitrary cutoff of .84 for the rank correlation and the Agreement-Conflict measure, .92 for the Concordance measure⁸ can be used to isolate the pairs of measures that are more in agreement. If these criteria are used simultaneously, the following ten pairs of measures can be said to be more in agreement than the other pairs:

RANGE-VAR
RES RANGE-REL MN DEV
RES RANGE-VAR
RES RANGE-GINI
FED RR-REL MN DEV
FED RR-COEF VAR
FED RR-GINI
REL MN DEV-COEF VAR
REL MN DEV-GINI
COEF VAR-GINI



⁸When ρ = .84 for a pair of rankings, W = .92 . See footnote 6.

TABLE V-2

MEASURES OF ASSOCIATION BETWEEN EQUALITY MEASURES USED ACROSS STATES IN 22 STATE SAMPLE (unweighted pupil unit of analysis)

	RES	FED	REL MN	PERM		COEF	STD DEV	· .	•	• • • • • • • • • • • • • • • • • • •
	RANGE	RR	DEV	VAR	<u>VAR</u> .	VAR	LGS	GINI	MEASURE	S OF ASSOCIATION
RANGE	.7787 .7840 .8893	.6589 .7400 .8295	.6691 .7530 .8346	.6680 .7270 .8340	.8814 .8480 .9407	.7945 .8270 .8972	.6669 .7360 .8334	.6804 .7620 .8402	- Agre e me	n Rank Correlation(p _s) nt-Conflict Measure(ÂC) ance Measure (W)
RES RANGE	X	.8430 .8130 .9215	.8803 .8570 .9401	.7470 .7710 .8735	.9356 .9090 .9678	.8272 .8180 .9136	.7651 .7970 .8826	.8656 .8400 .9328	P S AC W	
FED RR		X	.8995 .8570 .9497	.7199 .7710 .8600	.7233 .7620 .8617	.8916 .8610 .9458	.6725 .7530 .8363	.9243 .883 .9622	PS AC W	
REL MN DEV			X	.7346 .7920 .8673	.8182 .827 .9091	.92 4 3 .892 .9622	.7549 .7920 .8775	.9910 .974 .9955	P S AC W	
PERM VAR				X	.6770 .7400 .8385	.6623 .7360 .8312	.6702 .7320 .8351	.7199 .7750 .8600	Ps AC W	
VAR					X	.8475 .8230 .9238	.7730 .7840 .8865	.8001 .8010 .9001	PS AC W	
COEF VAR		r				X	.7470 .8050 .8735	.9424 .9180 .9712	PS AC W	1 =
STD DEV LGS	•						X	.7425 .7920 .8713	AÇ W	

ERIC Full Taxt Provided by ERIC

In order to show the actual rankings so that the reader can assess independently whether or not the equality measures agree, four tables showing pairwise comparisons are presented. Tables V-3 and V-4 show the rankings for the coefficient of variation - Gini coefficient and relative mean deviation - Gini coefficient, respectively. These two measures are in substantial agreement as the concordance measure is above .97 and the Agreement-Conflict measure is over .90 in both cases. The lines on the SUMMARY RANKING MATRIX show the unambiguous rankings which will be discussed shortly. Table V-5 shows the rankings for the Federal mange ratio - standard deviction of logarithm equality measures, a case where there is relatively moderate agreement. Table V-5 shows that there is more agreement between the two measures for the more equal states. Finally Table V-6 shows the rankings that result from a pair of equality measure that do not agree, relative to the other pairs. The SUMMARY RANKING MATRIX shows that there are considerable differences despite the significant correlation and concordance measures.

A different way of assessing the agreement between the pairs of equality measures is to compute the number of unambiguous ranks yielded by each pair. Table V-3 shows, for example, that there are 5 unambiguous ranks for the COEF VAR-GINI combination and Table V-4 shows 17 unambiguous ranks for the REL MN DEV-GINI combination. Table V-7 displays the number of unambiguous rankings that result when all pairs of the nine equality measures are used to rank the 22 states. The minimum number of unambiguous ranks is one and an example where there is only one unambiguous rank is shown in Table V-6. It is interesting to note that although the rank correlation and concordance measures are significant for all pairs, only one unambiguous ranking is present in 18 out of 36 or 50% of the cases.

The Agreement-Conflict measure is (100 - CONFLICT PCT). The CONFLICT PCT is shown on the tables.



		YEAR	1975		i	TEAR19	75				* .	2. * 17.0.000		
		MEASURE	c0EF V	/AR	!	HEASURE61	NI		,			•		
-	UN	T OF AN	ALUNWE	ST PUPIL	UNI	T OF ANAL	UNNET PUPIL							
	RANK	STATE		V _A LUE	RANK	STATE	VALUE							
	1 2 3 4 5 6 7 0 9 10 11 12 13 14 15 16 17 19 20 21 22	LOU FLA W VA N C ALA FINN M PISS VERMT COD MO MAINE ORE S C M H MASS TEXAS KTY N Y GA	·	.09594 .09774 .16293 .10293 .12071 .12551 .13699 .15400 .17316 .17863 .18228 .18519 .19078 .19407 .20876 .22374 .22491 .23779 .24502	1 2 8 4 5 6 7 9 10 11 12 13 14 15 16 17 18 19 20 21 22	N M LOU FLA M C ALA MINN MISS S D VERMT NO M CONN MAINE ORE N J TEXAS S C N T KA	,05246 ,05346 ,05507 ,05507 ,05507 ,05669 ,06759 ,07056 ,09160 ,09160 ,0900 ,0900 ,10256 ,10256 ,10256 ,10256 ,10256 ,10256							
	SUF	MARY RAI	KING MA	TRIX 	İ									
LOU FLA W V N M N C ALA MIN	A	1 2 2 3 5 4 7 1 4 5 5 6		3 5 7 8 9 11		· .							•	
VER S O NO CON	MT N	8 B 9 10 11 9 12 11 10 13		16 19 20 23 23	· c	٠.			•		•		•	ود د
MAI ORE N J S C MAS TEX	ì	17 12 15 15 14 16	•	29 30 30 35 36	N L A	8 U R L		N L A S	URE L		COMPANISONS	DISVERFFUFNI		ICT PCT
MAS	S	16 19 10 10		36	COEF V		GT: PUPIL	61MI	UNWell	PUPIL	2,51		. 9	9.8
15; 15;	AS	19 17 20 21 21 20 22 22 [1 8		36 41 41		5440.00	u= .9712	1			ľ		11	3
ERIC	. 1	L18 ⁻	•	:		•	_			,				

YEAR--1975

YEAR--1975

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MEASURE--BINA
         MEASURE -- REL MN DEV
                                          UNIT OF ANAL--UNNET PUPIL
      UNIT OF ANAL--UNWET PUFIL
                            VALUE
                                                                VALUE
                                        RANK
                                                STATE
                           .07592
                                                               .05236
            N M.
                           .07963
                                                               ...5342
           LOU
                                                LOU
           N C
                                                FLA
                                                               .....
                           .00370
           W VA
                           .00472
                                                               .05520
                                                W VA
                                                               .05772
                           .08568
           FLA
                                                N C
           ALA
                           .69495
                                                ALA
                                                                . 86567
                                                               .86959
           MINN
                           .09916
                                                MINN
                           .10787
           MISS
                                                MISS
                                               .
           8 D
                           .11565
           VERMT
                                                VERNT
                           .12500
                                                μO
      11
           MG
                           .12925
                                                               .09163
      12
           NH
                           .13287
                                                H
                                                               .07508
           MAINE
                                                               ,07000
      13
                           .13686
                                                CONN
                                                MAINE
                                                               .. 7020
           CONN
                           .13796
      14
           TEXAS
                                                               .10256
      15
                           ,14020
                                                ORE
      16
           ORE
                           ,14320
                                                NJ
                                                               .10,00
                           . 14836
                                                               .10375
    . 17
                                                TEXAS
                                                               .11200
      10
           MASS
                           ,15029
                                          10
                                                MASS
      19
                           .15770
                                          19
                                                8 C
                                                               ,11522
      28
           NY
                           .17600
                                                N Y
                                                               .12200
                                          20
                           .19350
           KTY
                                                KTY
                                                               .12463
      21
                                          21
      22
                           .21123
                                                BA
                                                               .15600
     SUMMARY RANKING MATRIX
W VA
ELA
ALA
MINN
4188
<u> 8 0</u>
        10
              10
YERAT
                                  22
         11
              11
10
MAINE
              15
                                                                                                        COMPANISONS
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              13
COMM
         16
ORE
TEXAS
       - 15
              17
                                         REL AN DEV UNNOT PUPIL
                                                                        SINI
                                                                                      UNUST PUPIL
                                  16
              77
MASS
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                                  48
               50,
         30
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TEAR--1978
             YEAR--1975
                                             MEASURE -- COEF VAR
         REASURE -- PERR VAR
                                          UNIT OF ANAL--UNNET PUPIL
      UNIT OF ANAL--UNWET PUPIL
                                                                VALUE
                                                STATE
    RANK
           STATE
                            VALUE
                                                                ----
                                                               .87574
                           .76132
                                                LOU
                           .75872
                                                FLA
                                                               .07774
           N C
                                                U VA
                                                               .10278
           W VA
                           .75063
                                                               .10755
                           .74676
                                                NC
           FLA
                                                ALA
                                                                .12071
           MO
                           .73162
                                                                .12581
                           .73152
                                                MINN
           ALA
                                                               .13677
           MINN
                                                M R
                           . 72767
                                                MISS
                                                                .15400
           MISS
                           .72618
                                                VERMT
                                                                .17816
           KTY
                           ,72333
                                          10
                                                CONN
                                                                .17040
      18
           MASS
                                                               .17068
                                                3 0
                           .70610
                                          11
      11
           LOU
           NH
                                                                .15225
                           .09467
                                          12
                                                ĦO
      12
                                          15
                                                MAINE
                                                                .10317
           CONN
                           .08777
      15
                                                                .17070
                                          14
                                                NJ
           TEXAS
                           .00372
      14
                                                ORE
                                                               .17407
           VERNT
                           .08027
                                          15
      15
                                                               .20070
                                                8 C
                           . 07774
                                          16
      16
           MAINE
                                                NH
                                                                .22056
           8 0
                           .07999
                                          17
      17
                                                                .22374
           NJ
                           . 17863
                                          18
                                                MASS
      10
                                          19
                                                TEXAS
                                                               .22451
           8 C
                           .06041
      ,19
                                          20
                                                KTY
                                                               .23779
      20
           GA
                           . 03586
                                                                .24802
                           .01507
                                           21
                                                MY
                                                                ,38620
                                           22
                                                ďΑ
                           . 0,510
           ORE
     SUMMARY RANKING MATRIX
                                SUM
W: VA
FLA
                                  11
ALA
                                  12
LOU
                                  13
MINN
                                  16
MISS
                                  17
              12
MO
                                  23
CONN
                                  24
20
         15
VERMI
              10
         10
MASS
                                  20
                                                                      RLABURL -- UNII
              11
         17
5 D
                                  27
              13
MAINE
                                  29
KTY
                                  29
              17
         15
                                  32
                                                                                                              231
N J
         10
                                         PERM YAR
                                                                                                                                               26,4
                                  33
         14
               19
TEXAS
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               15
         22
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               22
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                                   42
         51
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TEAR--1975

MEASURE -- STO DEV LES:

YEAR_-1975

MEASURE .- FED R R

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UNIT OF ANAL--UNWET PUPIL
      UNIT OF ANALI-UNWET FUPIL
                                                                   VALUE
                                                  STATE
                             VALUE
                                          RANK
                                                                   .87472
                            ,3,570
                                                  LOU
                                                                   . . 7300
                                                  FLA
                            .31165
            ·LOU
                                                                   . 89977
                                                  W VA
            W VA
                             , 15628
                                                                   .10270
                            . 47240
            N A
                                                                   .11300
                            . 40117
            ALA
                                                                   .11620
                                                  ALA
                            .42751
                                                                   .12287
                             .49779
                                                  MINN
            MINN
                                                                   .14133
                                                  MISS
                             .57304
                                                  MO.
                                                                   ,16202
            N H
                             ,68687
                                                  TEXAS
                                                                   .10700
            VEART
                            ,69857
      10
                                            11
                                                  . 0
                                                                   .19007
      11
            MISS
                            .78678
                                                                   .17745
                                                  8 C
                             . 79847
                                            12
      12
            ORE
                                                                   17755
                                                  ORE
      13
                             .00103
                                            13
            CONN
                                                  RASS
                                            14
                             .04527
      14
                                                                   ,20336
                                                  MAIME
                                            15
      15
            MAINE
                             .95510
                                                  KTY
                                                                   .21052
                             . 87752
                                            16
      16
            . 0
                                                                   ,25178
                                            17
                                                  M J
                             . 88487
      17
            KTT
                                                                   .23400
                                             10
                                                  MY
      10
            BAXST
                             .00768
                                                                   .34770
                                             17
            NI
     . 17
                                                  CONN
                                                                   .37020
            8 C
                           1,04710
                                            . 28
      28
                                                                   ,43370
                                                  YERMT
                           1.09778
                                            21
            MASS
      21
                                                                   .54978
                           2.76350
      22
     SUMMARY RANKINS MATRIX
                                  SUR
LOU
FLA
                                 ° 10
M C
                                   11
ALA
                                   14
AINA
                                   17
19
25
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HO
MISS
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               13
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ORE
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8 D
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31
               10
TEXAS
               15
MAINE
                                                                                                                                                 CONFLICT FCT
               17
M J
                                    31
               22
                                    31
32
33
33
35
               12
                                                          UNWST PUPIL
                                                                                                                                           57
                                                                                                                                                          24.7
               16
          17
KIT
               29
         13
COMM
               14
MASS
                                    . 37
               15
          17
                                    41
               19
          22
 BA
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TABLE V-7

NUMBER OF UNAMBIGUOUS RANKINGS FOR PAIRS OF EQUALITY
MEASURES USED ACROSS STATES IN 22 STATE SAMPLE
(unweighted pupil unit of analysis)

·	RES RANGE	FED RR	REL MN DEV	PERM VAR	VAR	COEF_VAR	STD DEV LGS	GINI.
RANGE	.1	• • 1	1	1	2	1	1	2
RES RANGE	X	2	2	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7	1	2	2
FED RR		x	3	1	1	5	5	5
REL MN DEV			X	2	1	. 5	5	17
PERM VAR	And the			X	1	1	1	2
YAR	· .				X	1	1	1
COEF VAR	·		3	•		X	7	5
STD DEV LGS			•	4.1	-		X	1

The series of pairwise comparisons do show relatively more agreement among certain paris or groups of measures. For example there appears to be relatively more agreement among the coefficient of variation, relative an deviation and Gini coefficient than among any other set of three measures. Furthermore, if the standard deviation of logarithms and the Federal range ratio are added to this group, the agreement among the ten pairs in this group of five is relatively greater than among the other 26 pairs of the nine equality measures.

The agreement among the equality measures when used for interstate rankings can be assessed further by examining the agreement among more than two equality measures. Of course, the number of combinations of three or more equality measures, selected from nine, is quite large so that only a selected sample of the multiple comparisons are discussed here.

Tables V-8 through B-16 display the rankings resulting from the application of groups of three and four equality measures to the 22 state sample and a summary of the concordance measures and number of unambiguous rankings are listed in Table V-17. These tables reinforce the conclusion that the agreement among the five measures discussed above is relatively substantial. The concordance measures are uniformly close to .9 or above, and two or more unambiguous rankings can be obtained in every case. The existence of more than one unambiguous ranking when more than two equality measures are utilized is noteworthy since over half the equality measures taken two at a time result in only one unambiguous ranking.

Thus it appears that there are differences among the nine equality measures when they are used to rank a set of states from most equal to least equal when the measures are computed using the unweighted pupil unit of analysis. However, there are groups of measures that show relatively more



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YEAR1975	YEAR1975	V-8 YEAR1975	
MEASURECOEF VAR	MEABURESTO DEV LOS	MEASUREGINI	
UNIT OF ANALUNUST PUPIL	UNIT OF ANAL-SUNHET PUPIL	UNIT OF ANALUNHER	T PUPIL
	RANK STATE VALUE	MANK STATE	VALUE
1 LOU .09594 2 FLA .09779 3 W.VA .10293 4 N C .10750 5 ALA .12071 6 MINN .12531 7 M M .13699 8 MISS .15400 9 VERMT .17816 10 CONN .17040 11 S O .17063 12 MO .10228 13 MAINE .10319 14 N J .19070 15 ORE .19407 16 S C .20070 17 N H .22056 17 N H .22056 19 MASS .22374 19 YEXAS .22451 20 KTY .23779 21 N Y .24502	1 LOU .69992 2 FLA .69000 3 W VA .69777 4 M C .10296 5 M M .11300 6 ALA .11620 7 MINN .12207 0 MISS .19153 9 MO .16202 10 TEXAS .10900 11 S D .19467 12 S C .19943 13 DRE .19955 14 MASS .20094 15 MAINE .20356 16 KTY .21052 17 M J .25190 19 GA .34770 20 CONN .57020 21 VERNT .45370	1 N M 2 LOU 3 FLA 4 W VA 5 N C 6 ALA 7 MINN 8 MISS 9 S O 10 VERMT 11 NO 12 N H 13 COMN 14 MAINE 15 ORE 16 N J 17 TEXAS 19 MASS 19 M C 20 N Y 21 KTY 22 SA	.05286 .05342 .05567 .05528 .05792 .06569 .06959 .07056 .00762 .09100 .09168 .09300 .09000 .09020 .10256 .10300 .10895 .11822 .12200 .12463 .1263
SUMMARY RANKING MATRIX LOU 1 1 2 4 FLA 2 2 3 7 W VA 5 3 4 10 N C 4 5 5 13 N A 7 5 1 13 ALA 5 6 6 17 HINN 6 7 7 20 HISS 5 A A 24 S D 11 11 9 31 WERNT 9 21 10 40 WERNT 9 21 10 40 MAINE 15 15 14 42 ORE 15 13 15 43 CONM 10 20 18 43 TEXAS 19 10 17	MEASURE UNIT	EASURE UN LI	COMPAKISONS DISAGREEMENIS CONFLICT PCT
8 C 16 12 19 47 N J 14 17 16 47 MASS 18 14 18 58 N H 17 22 12 51 KTY 28 16 21 57	COEF VAR UNWET PUPIL .	TO DEA FOR CHARGE LABOR AND LABOR AN	281
C 6A 22 17 22 63	82 6963.58 Hz .8788		130

	YEAR	1978	,		•	YEA	R1975	11	ore A-A		YEAR	1978		4				· •
	MEASURE.	REL	MN DEV			MEASURF	E870 D	EA FOR		•	REASURE	COEF V	/AR·			•	•	
UNI	T OF AN	ALUM	MOT PUPIL		UNI	IT OF A	IALUNU	HOT PUPIL	•	UNIT	OF AMAL	U#¥6'	T PUPIL					
RANK	STATE	,	VALUE		RANK	STATE	₹	VALUE		RANK	STATE		AVENE		•	: :	,	
1 2 3 9 5 6 7 8 9 10 11 12 13 14 15 16 17 10 19 20 21	N A LOU N C M YA FLA ALA MINN NISS S O VERAT MO N H MAINE CONN TEXAS ORE N J MASS S C N Y KTY GA		.07592 .07563 .08370 .08370 .08460 .09993 .09916 .1997 .11368 .12500 .12925 .13209 .13606 .14320 .14320 .14320 .14320 .14336 .15829 .15829 .15829 .15836 .15829		1 2 3 9 6 7 8 9 10 11 12 13 14 15 16 17 19 20 21 22	LOU FLA WAN COMMINS NO ALA MINN NISS NO CORE NASNE KTY NIY GA COMMINE H		.07472 .07800 .07977 .10278 .11620 .1267 .19135 .16202 .19703 .19743 .19743 .20074 .20356 .21852 .28170 .28400 .34700 .48370 .9970		1 2 3 4 5 6 7 0 9 10 11 12 13 14 18 16 17 10 19 28 21 22 22 22 23 24 24 24 25 26 26 27 28 28 28 28 28 28 28 28 28 28 28 28 28	LOU FLA W VA M CA ALA MINN M M MISS VERNT COMM S O MAINE M J ORE S C M H MASS TEXAS KTY M Y SA		.07574 .07779 .10273 .10750 .12571 .12531 .13677 .13400 .17316 .17840 .17963 .10223 .10819 .1907 .20878 .22874 .22874 .2281 .23779 .2481					
9 01	nmary ra	MKIME	MATRIX	1	1 ,			,			· •		· .					ن
OU LA I VA I C	2 1 5 2 5 1	1 2 5 7		SUA						٠	, •						120	° .
LA INN ISS	7 7 8 8 7 21	6	_	17 26 24 31				· :			:						Ö	0
O ERMT	11 9 10 21 14 18	12 9		32 40 41	n E	ABUR	R E U) 4 <u>1</u> T	M E	A D U R	: E U	, # 1 f	COMPAN		DISAUREENENIS	CONFLLC	:1 /Cf	132
EXAS	15 1 ₀ 15			99														

			,		•	/ .		•		T	ABLE V-10									
		YEA	N1	975	4			YEAR	1975		•		YEAR-	-1976				. •		
	Ħ	EASUR	IE#	IEL M	N DEV			EASURE	6TD D	EV LOS		•	EASURE-	-OINI					•	
	UNIT	OF A	MAL.	-UNW	ST PUP	IL	UNII	OF AN	ALUNU	OT PUPI	-	UNIT	OF ANA	LUNH	ST PUPIL					e.
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-1	NK .	STAI	E		VAL	υE	RANK	SIATE		VALUE	E R	ANK	STATE		VALUE		•			
			-					7	•						**		-		•	
	1	N M			.075		1	LOU		.0749		1	N M		.05236				1	٠. ٠
	2	N C			.079	70	2 3	M VA		.0737	7	3 .	FLA		.05507					
	4 5	W V/ FLA	١ .		.084		4 5	N C N M		,1029(,1136(5	N C		.05520 .05792					
	6	ALA			.094		6	ala Minn		.1162	_	6	ALA MINN		,06569 ,06757					
	•	MISS	3		.187	07		MISS MO	. 4	.1413 .1620	В.		MISS S 0		.07856 .04762	•	•			
	10	S D VERP			.113	0 0	10	TEXAS		,1670		10	VERMT		.07100					
	11 12	MO N H			.129		. 11 12	8 D 5 C	•	.1906 .1994	B	11 12.	MG N H		.09163 .09500		I ·	•	-	
	15 14	CON			.136 .137		15 14	ORE MASS		,1995 ,2009	,	18 14	CORN MAINE	•	,87608 ,87628	. /	1			
	15	TEX			.140 148	28	15 16	MAINE		.2055 .2105	6	15 16	ORE N J		.10256 .10300					
	16 17	N J			.140	16	17	NJ		,2517	D	17.	TEXAS MASS		.10395 .11200	- 1				
	16 19	MASS S C	5		.150	70	10 17	N Y		,2346 ,3477	•	19	8 C		.11322	1	•			
	20 21	N Y			,176 ,193		20 21	CONN VERMT		,3702 ,4537	Ď	20 21	N. A '		,12468					
	55	GA			.211	_	22	N H		,5497	•	22	. GA		,16686				•	
									4					•				•		
	SUMM	ART	ANK	ING H	ATRIX				2,1	<u>:</u>					•	j		**	••	
LOU		2	1	2		SUM 5				•		•			•	.		* ·		.•
N M FLA		1 5	5	1 3		7 10										-				
N VA		4	5	5		11											-			
ALA		÷	7	丰	-	10 21							•	•		-	•			121
MINN MISS		1	•	T		24														
S D	/ 1	11	11	11		29 31		,•			-									,
VERM'			21 15	10 14		41 42	n E A	SUR	g U	NIT	MEAS	5 U #	t E U	Na I	CORPA	RISONS	DISAGR	EERENTS	COMFL	CT PCT
TEXA	S 1	5	10 13	17 15		42		:								-+				•
NH		īS .	22 20	12 18		46 47	951 P	M DEA	UŽVST	PUPIL	STO DE	Ý L61	UNHO!	PUPIL		231		46		20,0
CONN		10	14	10		50 50	REL !	IN DEV	UNHET	PUPIL PUPIL	GINI			PUPIL PUPIL		281 281		6		2.6
S C N J		17	12 17	19 16		50	31D (EA FEE	OHES!		- -							70		20
TY		20	16 16	21 20		50 50														
ERIC		7.2	19	22		68	8:	r 7863	.50 W	m ,0864				•					134	
ē		133	,		÷						· · ·		· 		*			· • _	101	

TABLE V-11

		a.	• .	9	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	INDEE A-11		·	•	
• .		YEAR19	75	TEAR	1975		YEAR1975	٠	٠,	•
•		NEASURERE	L MN DEV	MEASURE	COEF VAR	1	MEASUREBINI			
		_	UNNST PUPIL	UMET AS AM	ALUNNET PUPIL	- UME	T OF ANALUNWS	T PUPIL		•
	OHE	. OF ANALOS	Owner total	· Unit Uf An	MT01801 101 10	J.105	,			
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٠ ،	.1	N 71	.07592	1 , 00	.09594	1	N A	,05236		
l .`	2	N C For	.07963 .06370	2 FLA 3 H VA	.09774 .10298	.	LOU FLA	.05342		
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	. 5	FLA	.00560	S ALA	.12071 .12581		N C Ala	.05792	·•	
, .	7.	ala Mink	, 09495 , 09916	6 41NN 7 N N	18699	;	WIWN	.86757		
•	i	MISS	-10907	M188	.15400	•	HISS -	• • 7056 .		
	10	8 D VERMT	,11365 ,12500	7 VERNT	,17316 ,17040	10	S O	.00762 .09100		
•	11	MO	.12925	11 8 0	,17068	11	MO	.09163		
	12	NH	.13209	12 MO	,10223	12 · 18	N H Comn	.07500		
Pr 99	15 14	MA INE CONN	,13606 ,13796	3M2Am 61 U P1	- ,10319 - ,19076	14	BAIRE	.09020	· !	
-	. 15	TEXAS	,14020	15 GRE	,19407	15	ORE	,10256		
t	16 17	ORE .	.1932 0 .19836	16 " 8 C 17 N H	.2087 6 .22056	. 16 17	N J TEXAS	.10400		
,	ii	MASS	.15027	10 MASS	,22374	16	MASS	,11200	•	
1.1	19	8 C	.15990	19 TEXAS	.22951 .25779	19 20	8 C 7 M Y	.11322 .12200		
;	20 21	KTY KTY	.1760 6 .198 5 0	51 # A 50 KAA	,24302	21	KTY	.12463		9
	22	OA	.21125	22 0A	,33620	. 28	OA .	.18500		•
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. 2	LOU			.51165		2	FOR	•	, 05342			FLA		89774			,			
3	W VA	•		, 35628	٠.	. 3	FLA		.65587			W VA		10275		*			3	
•	N M			,57250		•	W VA	• .	, 05520			N C Ala	•	18758 12871					*	100
. 5	ALA,			. 30117		-5	N C		.06569		6	WINN		12531				•		
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7	MINN			.49779	`	'	MISS		.07856			MISS	•	15400					•	•
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10	VERMT			.69887		10	VERNT		07100	1		CONN		17840						
11	MISS	•		.78678		11	MO	•	.87168	1	_	8 0		17068					, .	
12	ORE			79847		iż	N H		.07508	ĭ		HO		10223						
15	CONN			.00108		11	CONN		.07888	1		MAINE		10319						
14	N· J			.04529		14	MAINE		7828	1	4	NJ		19078					1	
15	MAINE			.05510		15	DRE		.10256	1		ORE		19407				•		
16	5 0			.07952		16	NJ		.10300	1		8 6		20070						
17	KTY			.88407		17	TEXAS		.10395	. 1		N H		22056						
10	TEXAS			.88760		10	MASS		,11200	1		MASS	•	22374					*	
19	NY			1.03770		19	S C		.11322	1		TEXAS		22451 28779						
20	S C			1,04910		20	NY		.12200	2		KTT N Y		24302						
21	MASS			1,09778		21	KTY.		,12468 ,15688	2	5	BA		33620						
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              YEAR--1975
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           MEASURE -- FED R R
                                           UNIT OF ANAL -- UNNOT PUPIL
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        22
        SUMMARY RANKING MATRIX
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MINN
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  VERNT
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                 12
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  CONN
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   MAINE
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   NJ
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   TEXAS
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                                          FED R R
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J MASS
           21
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   KTY
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TABLE Y-14

	YEAR1978			YEAR1975				,	YEAR1975				YEAR1975			
MÈA	SURECO	•		· M	EASURE	S TU	DÉV L#8	•		MEASURE	GINI			MEASUREHEL	, MN DEV	
	•	UNNST PUP!	IL.	UNIT	OF AN	ALUN	WST PUP	IL	UNI	T OF AN	ALUNN	ST PUPIL	UN	IT OF ANALU	NWOT PUPIL	
	STATE	VAL		RANK	SIATE		VAL		RANK	STATE		VALUE ,	KANK	BIATE	VALUE	
1	LOU FLA I VA I CA IINN I IINN I IINS I/CRITT CONN B O IAINE I J DIRE I J DIRE DIRE DIRE DIRE DIRE DIRE DIRE DIRE	.095: .097 .102: .107: .125: .136: .154: .170: .103: .190: .200: .225: .237	74 74 98 98 99 99 99 90 16 16 18 19 17 17 17 17 17 17 17 17 17 17 17 17 17	1 2 3 4 5 6 7 0 9 10 11 12 13 14 15 16 17 10 19 20 21 22	LOU FLA W C N A MINN MISS MO X AS S C MASS MAINE MASS MAINE MASS MAINE MASS MAINE MASS MAINE MASS MAINE MASS MAINE MASS MASS MASS MASS MASS MASS MASS MAS	,	.094 .099 .099 .102 .116 .122 .141 .162 .199 .199 .200 .203 .210 .231 .347 .347	00 77 90 92 90 90 90 90 90 90 90 90 90 90 90 90 90	1 2 3 4 5 6 7 0 9 10 11 12 13 14 15 16 17 18 20 21 22	N M LOU FLA W VA ALA MINN MISS S D VERMT MO H CONN MAINE ORE N J TEAS S C KTY SA		.05286 .05342 .05507 .05520 .05520 .05569 .06569 .07456 .09163 .09163 .09163 .09163 .09160 .10256 .10256 .10256 .10256 .11220 .11220 .11220 .12468 .12468	1 2 3 4 5 6 7 7 10 11 12 13 14 15 16 17 17 18 18 18 18 18 18 18 18 18 18 18 18 18	MISS S D VERMT MO N H MAINE CONN TEXAS DRE N J MASS S C N Y KTY	.07872 .07768 .00570 .00560 .00498 .09916 .10907 .11365 .12600 .12728 .18209 .18209 .18606 .18796 .14020 .14020 .14020 .14020 .14020 .14030 .1	
SUMMARY	RANKING	MATRIX	SUM	s.	•											
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INN 6 188 6 0 11	7 7 8 8 11 9	7	27 32 40 43	n E A S	URE	U	N I T	n E A	5 U R	E Ú	n I I	COMPAKI	SONS (ISAFREEMENIS	CONFLICT PCF	
O 12 ERMT 9 AIME 13 ONN 10 HE 15 EXAS 19 H 17 J 14 C 16 ASS 10	9 11 21 10 15 14 20 13 13 15 10 17 22 12 17 16 12 19 14 10	11 10 13 14 15 15 12 17 17	50 55 57 59 61 63 64 66	COEF VA COEF VA COEF VA STO DEV STO DEV	R R LGS (UNWET UNWET UNWET UNWET UNWET	PUPIL PUPIL PUPIL PUPIL	STO OF SINI REL MI SINI REL MI REL MI	DEV	UNUS; UNUST UNUST UNUST UNUST UNUST	PUPIL PUPIL PUPIL PUPIL		251 231 231 231 231 281 281	45 19 25 40 40 6	17.5 0.2 10.0 20.0 20.0	
A 25	16 21 10 20 17 22	21 20 22	70 79 85	5 = 1	2978.0(.	.0070		·		÷	·			142	

YEAR1978	TEAR1978	TEAR1975	1.EAR1975	
MEASUREFED R R	MEABUREREL MN DEV	MEASURECOEF VAR	MEASURESINJ	
UNIT OF ANALUNNET PUPIL	UNIT OF ANALUNNET PUPIL	UNIT OF ANALUNMOT PUPIL	UNIT OF AMALUNHOT	I PUPIL
RANK STATE VALUE	RANK STATE VALUE	RANK STATE VALUE	RANK STATE	VALUE
I FLA .80578 2 LOU .81165 3 W VA .85628 4 N A .37288 5 ALA .80119 6 N C .42951	1 M M .07592 2 LGU .07963 3 M C .00370 4 W VA .00492 5 FLA .00560 6 ALA .09493 7 MINH .09916 0 MISS .10907 9 8 D .11365 10 VERMT .12500 11 MO .12925 12 M H .13209 13 MAINE .13606 14 CONN .13796 15 TEXAS .14020 16 ORE .19320 17 M J .14036 10 MASS .15029 19 8 C .15990 20 M Y .17600 21 KTY .19350	1 LOU .09594 2 FLA .09777 3 W YA .10293 7 N C .10750 5 ALA .12971 6 MINN .12531 7 N M .13699 8 MISS .15400 9 VERMT .17316 10 CONM .17040 11 S Q .17063 12 MO .10223 13 MAINE .10419 14 N J .19070 15 ORE .19407 16 S C .20078 17 N H .22566 19 MASS .22579 21 N Y .23779 21 N Y .24502	1 M M 2 LOU 3 FLA 4 M VA 6 M C 6 ALA 7 MIMM 6 MISS 9 S D 10 VERMT 11 MO 12 M H 13 COMM 14 MAINE 15 ORE 16 M J 17 TEXAB 10 MASS 19 S C 20 M Y 21 KTY 22 OA	.05236 .05342 .05507 .05520 .05792 .06069 .06069 .07086 .09762 .09100 .09165 .2900 .09300 .09800 .10256 .10395 .11200 .11382 .12800 .12963 .12600
SUMMARY RANKING MATRIX				
LOU 2 2 1 2 7 FLA 1 5 2 3 11 N M 4 1 7 1 13 U VA 3 4 3 4 14 N C 6 3 4 8 10 ALA 8 6 8 6 22 HINN 7 7 6 7 27)			126
AISS 11 8 8 8 35 VERNT 10 10 7 10 37 NO 0 11 12 11 42	MEASURE UNIT ME	A S U R E U N 1 1 COMPAN	ISONS DISABREEMENTS (CUMFLACT PCT
8 D 16 9 11 9 45 N H 9 12 17 12 58 COMM 18 14 18 13 58 MAINE 18 13 13 14 55 ORE 12 16 18 18 58 N J 14 17 14 16 61 TEXAS 18 18 19 17 69 8 C 28 19 16 19 74 MASS 21 18 18 18 18 75 MTY 17 21 28 21 79	FED R R UNNOT PUPIL COEF FED R R UNNOT PUPIL OINI REL AN DEV UNNOT PUPIL COEF REL AN DEV UNNOT PUPIL OINI COEF VAR UNNOT PUPIL OINI	YAR UNNOT PUPIL UNNOT PUPIL	251	14.3 13.9 11.7 10.0 2.6 0.2
O 19 20 21 20 21 20 11 11 11 11 11 11 11 11 11 11 11 11 11	W= 18412.00 W= .9466			

TABLE V-16

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•	MEA	SURE_	-coef	VAR		MEASURESTO DEV LES					MEASUREBINI				MÉASUREPED R R			
U	ait Ö	FANA	L LINI	IST PUP	IL	UNIT	OF AN	ALUNI	ST PUPI		UNI	T OF ANA	rnúne	T PUPIL	· UNI	T OF ANAL	JNWST PUPÍ	L
•	•••																	•
RANK	('S	TATE	,	VAL	UE	RANK	STATE	E	VALU	E 1	ANK	STATE		VALUE	RANK	STATE	VALU	
•===								•	****	•	••••	****						-
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	-	LA		.897	74 .	2	FLA		,8788; ,0777		Z	LOU Fla		.85342 .05587	i	H AV	3562	
		Ç.		.102	73 50	3	N C		1027		-	W VA		.05520	Ĭ	N M	. 8725	
	•	LÄ		,120	71	5	N M		1130		5	N C		05792	5	ALA	.3811	•
	_	INN		125			ALA		.1162		6	ALA		.06569	6	N C	.4275	
		- 6		,136		7	MINN		.1220	7	7	MINN		.06959	7	MINN .	.4977	
		138	•	154		8	MISS	•	.1415	_	. •	MISS .		. 37856	•	MO	.5780	_
. 9) V	ERAT		.175	16	9	MO	_	.1626		•	8 D .		.08762	7	N H VERMT	.5060	
1(-	ONN		178		` 10	TEXA	Β , '	. 1078		10	VERMT		.09100	10 11	MISS	· 6788	
1.5	•	0		.178		. 11	8 D		.1786	/ a	11	N H		.09163 .0950Q	12	ORE	,7984	
. 1	-	0	•	.102		12 15	S C ORE	,	.1994 .1995		12	CONN	*	.57600	13	CONN	.8018	_
13		JULA		.183		14	MASS		2007		14	MAINE	6	.87820	14	NJ	5848,	,
19		RE		194		15	MAIN	Ε .	2035	_	15	ORE		.10256	15	MAINE	8581	•
10	T .	C		200		16	KTY	-	. 2105		16	NJ		.10500	16	8 0	, 4798	
1		H		.220		17	NJ		,2519	8	17	TEXAS		.10395	17	KTY	.8840	
1		ASS		. 223	74	18	NY	,	, 2340		18	MASS		.11200	10	TEXAS	.8876	-
1	9 · T	EXAS		, 224	51	19	GA		.3477		19	8 C		.11522	19	N T	1.0877	
2		TY	,	• 237		20	CONN	_	.3782		50	NY		.12200 .12463	28 · 21	MASS	1.0977	
2:	_	1 4		.24		21	VERM'	T	.4887 .5497	_	2 1 22	KTY .		.15680	22	GA	2,7688	
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SU	MMAR	Y RANI		MATRIX					•	•					•	•	•	
					SUM		•									•		
LOU	1	1	2	2	6							•						
FLA	2	2	3	ī	. 8													-
W. VA	5	3	•	3	13 17													
NA	7	. 5	1 5	•	17											•		
N C	- 1	6	5	5	22													27
ala Minn	6	7	7	7	27													
WI22	- i		- i -	11	. :35											•		
MO.	12	•	11	•	40	n E A	SUR	E U	NIT	n E A	3 U A	1 E U	NII	COMPAN	ISONS (ISAGREEMENI	S CONF.	ICH PCT
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CONN	10	20 15	13 14	13 15	57	COEF V			PUPIL		A, F85	UNWEI			231	•		17.5
MAINE	15		12	7	60	COEF			PUPIL	GINI	_		PUPIL		2.51	1	9	8,2
HH	17	22 17	16	14	61	\$10 DE			PUPIL	%EO R Sini	7	UNWST	PUPIL.		231 231	, 3	2	15.9
TEXAS	19	10	17	10	64	STO OF			PUPIL	FED R	R		PUPIL		251	Š		24.7
8 C	16	12	19	20	67	SINI			PUPIL	FED R	R		PUPIL	•	231 ·			11,7
MASS.	18	14	18	21	71		•	-								_	•	=- • •
KTY	20	16	21	17	74 -													
NY	21	18	5.0	17	78 [.] 85	2=	18256,					•						4 ()
GA	55	19	55	22	-5	3 -	74400	#:	.0654	_			•	•	•		17	16
	1.4	_	٠.			. •									•		C T	

TABLE V-17

CONCORDANCE MEASURES AND NUMBER OF UNAMBIGUOUS RANKINGS FOR GROUPS OF EQUALITY MEASURES, 22 STATE SAMPLE

(unweighted pupil unit of analysis)

. · ·	a ·		EQUALITY ME	ASURES			NUMBER OF	
TABLE	COEF VAR	ST DEV LGS	GINI	REL MN DEV	FED RR	W	UNAMBIGUOUS RANKS	
V-8 4 ;	X	X	X	· .	·	8738	3	
V-9	X	X		X		.8725	3	
y-10		X	X	X		.8863	5	
V-11	X		X	X		.9684	5	
V-12	x .	•	x .		X	.9463	3	
V-13			X	X	X	.9588	4	
V-14	×	X	· X	X		.8878	.	
V-15	X	•	· X	X	X	.9466	3	
V-16	X	X	X		: X	,8650	2	

agreement and yield more than one unambiguous ranking when used in multiples of three and four. For example, the coefficient of variation, standard deviation of logarithms, Gini coefficient, and relative mean deviation can be used to rank the 22 states and a clear determination can be made that certain of the states are more equal than others on all four measures. However, there are enough contradictions among all nine measures so that if more than one unambiguous ranking is desired, certain value judgments will have to be accepted so that certain measures are eliminated from the set of nine equality measures.

 Assessment of Equality Measures Across States Using District Unit of Analysis

The specific question addressed in this part may be stated as follows:

When a number of equality measures, computed using the district unit of analysis, are used to rank a set of states from more to less equal at one point in time, do the measures agree?

In other words, if we examine the rankings that result from the application of two or more equality measures computed using the district unit of analysis to a set of states at one point in time, will there be agreement among the rankings?

Three statistics that compare the rankings for the nine equality measures taken two at a time using the district unit of analysis are displayed in Table V-18. The Spearman rank correlations range from .5618 to .9955, the Agreement-Conflict measures from .7140 to .9830, and the concordance measures from .7809 to .9977. Compared to the unweighted pupil unit of analysis these statistics span a wider range but it will be shown that there is more agreement among the equality measures when the district compared to the unweighted pupil is the unit of analysis.

Again, all the rank correlations and concordance measures are highly significant. However, if the arbitrary cutoffs of .84 for the rank



TABLE V- 18

MEASURES OF ASSOCIATION BETWEEN EQUALITY MEASURES
USED ACROSS STATES IN 22 STATE SAMPLE
(district unit of analysis)

		RES RANGE	FED RR	REL MN DEV	PERM VAR	<u>yar</u>	COEF VAR	STD DEV LGS	GINI	MEASURES OF ASSO	<u>OCIATION</u>
	RANGE	.8125 .8270 .9063	.7685 .7880 .8842	.8656 .8480 .9328	.6578 .7530 .8289	.9605 .5350 .9802	.9108 .8830 .9554	.8125 .8270 .9063	.8848 .8570 .9424	Spearman Rank Co Agreement-Confl Concordance Mea	orrelation(p _s) ict Measure (AC sure (W)
	RES RANGE	x	.9006 .8660 .9503	.8667 .8400 .9334	.5618 .727 .7809	.8927 .883 .9464	. 7933 . 805 . 8967	.7482 .775 .8741	.8735 .8400 .9368	AE N	
	FED RR		X 8	.9503 .9220 .9752	.7143 .801 .8571	.8329 .818 .9164	.8859 .8790 .9430	.7979 .8230 .8989	.9481 .9130 .9740	AS W	
	REL MN DEV		•	X	.7075 .8010 .8538	.9187 .8790 .9593	.9718 .9480 .9859	.8521 .8740 .9260	.9955 .9830 .9977	Ps AC W	
	PERM VAR				X	.5935 .7140 .7967	.7120 .7920 .8560	.7436 .7880 .8718	.7075 .7920 .8538	AČ W	
15	VARIANCE					X	.9277 .8870 .9639	.8261 .8310 .9130	.9289 .8870 .9644	PS AČ N	
<u>.</u> 0	COEF VAR				,		X	.8283 .8740 .9142	.9763 .9570 .9881	AČ N	151 ទ
	STD DEV LGS							X	.8340 .8740 .9170	AS N	

correlation and Agreement-Conflict measures (and .92 for the concordance measures) are applied simultaneously to isolate the pairs of equality measures that agree relatively more, 18 of the 36, or half, the measures meet or exceed these criteria. This is considerably greater agreement than existed for the unweighted pupil unit of analysis where only 10 of the 36 cases met or exceeded these criteria.

The greater agreement for the district unit of analysis can also be seen when the unambiguous rankings for the pairs of equality measures computed using the district unit of analysis are examined. Table V-19 displays these unambiguous rankings and the agreement measured by this criterion is substantially greater for the district compared to the unweighted pupil unit of analysis. In fact, for 34 of the 36 pairs of equality measures, the number of unambiguous rankings is greater for the district than the unweighted pupil unit of analysis.

Simultaneously with the overall higher level of agreement evidenced for the district unit of analysis, there are groupings of measures that exhibit the most agreement and these groupings are similar to those for the unweighted pupil unit of analysis. There is relatively higher agreement among the Gini coefficient, relative mean deviation, and coefficient of variation than among any set of three measures, based on the unambiguous rankings. Furthermore, a relatively high level of agreement is maintained when the Federal range ratio and standard deviation of logarithms are added to the subset of measures.

These levels of agreement can be examined further by using groups of three and four equality measures, computed with the district unit of analysis, to rank the sample of 22 states. Table V-20 shows the concordance measure



TABLE V- 19

NUMBER OF UNAMBIGUOUS RANKINGS FOR PAIRS OF EQUALITY MEASURES USED ACROSS STATES IN 22 STATE SAMPLE (district unit of analysis)

						•	× *	·	
	RES RANGE	FED RR	REL MN DEV	PER VAR	<u>VAR</u>	COEF VAR	STD DEV LGS	GINI	
RANGE	4	2	5	3	8	7	4	5	
RES RANGE	x	4	4	2	6	2	2	3	
FED RR		X	8	3	3	4	5	9	
REL MN DEV		4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 -	X .	5	6 ·	12	10	18	
PERM VAR			•	X	2	4	4	6	
VAR					X	7	3	6	
COEF VAR 153				·		X	9	13	154
STD DEV LGS					· .		X	9	132

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TABLE V-20

CONCORDANCE MEASURES AND NUMBER OF UNAMBIGUOUS RANKINGS FOR GROUPS OF EQUALITY MEASURES, (district unit of analysis)

COEF VAR	ST DEV LGS	GINI	REL MN DEV	RED RR	W	NUMBER OF UNAMBIGUOUS RANKINGS
X	X	X			.9197	8
X	X	. •	X		,9227	8
•	X	X	X		,9292	9
X		X .	X	· · · · · · · · · · · · · · · · · · ·	.9875	11
, X ·		X		X - :	.9578	4 ** *
		X	X	x	.9764	8
X	X	X	X .		.9322	8
X		X	X	X	.9660	4
X	X	. X		X	.9088	4

and the number of unambiguous rankings for nine examples where three and four equality measures are used to rank the 22 states. Evidence from this table strongly suggests, once again, that there is relatively more agreement when the equality measures are computed using the district compared to the unweighted pupil unit of analysis. The concordance measures are close to or greater than .92 and in all cases they are always greater for the district than the unweighted pupil unit of analysis for the same sets of equality measures. Furthermore, there are a relatively large number of unambiguous rankings even in comparison to the pairwise analysis of the equality measures computed using the unweighted pupil unit of analysis.

For the district unit of analysis there is relatively more agreement when equality measures are used to rank the 22 state sample compared to the equality measures computed using the unweighted pupil unit of analysis.

For certain measures, namely the coefficient of variation, standard deviation of logarithms, relative mean deviation, Gini coefficient, and Federal range ratio, three or four equality measures can be used simultaneously and they will yield four or more unambiguous rankings and relatively high concordance measures. However, the selections of the district unit of analysis and the subset of equality measures are value judgments and most "equity assessors" would probably agree that the district unit of analysis cannot be used alone.

3. Assessment of Equality Measures Across States: Comparison of District and Unweighted Pupil Units of Analysis

The particular question addressed in this part may be stated as follows:

When an equality measure is used to rank a number of states at one point in time, do the rankings that are assigned by the equality measure using the unweighted pupil as the unit of analysis agree with the rankings assigned by the same equality measure using the district as the unit of analysis?



The focus of this assessment is not on the agreement among two or more equality measures computed using the same unit of analysis as was the case in the previous two parts but whether the equality measures are consistent across units of analysis when used for interstate comparisons.

Table V-21 displays the three statistics of association for each equality measure computed using both units of analysis. Note that these statistics are rather low when compared to the pairwise comparisons of different equality measures using the same unit analysis. None of the Spearman rank correlations or the Agreement-Conflict measures is greater than the arbitrary cutoff of .84, except for the range which is unaffected by the unit of analysis. (The statistics are, however, highly significant.)

It should not come as a surprise that the measures are not in substantial agreement across units of analysis since the results of the separate analyses by unit of analysis differed substantially. However, the lack of substantial agreement across units of analysis forces a choice of one unit of analysis or the other if meaningful interstate rankings are to be produced by more than one equality measure. The lack of agreement between each equality measure computed with two units of analysis can also be documented by the unambiguous rankings. For the Federal range ratio, relative mean deviation, permissible variance, coefficient of variation, and Gini coefficient only one unambiguous ranking, the minimum number, can be formed using the same measure computed using both units of analysis. For the restricted range and standard deviation of logarithms there are two unambiguous rankings. Thus, there is fairly clear evidence that substantial agreement between the equality measures computed using two units of analysis does not exist.

MEASURES OF ASSOCIATION BETWEEN EQUALITY MEASURES COMPUTED USING THE DISTRICT AND UNWEIGHTED PUPIL UNITS OF ANALYSIS, 22 STATE SAMPLE

TABLE V-21

<u>.</u>	SPEARMAN RANK CORRELATION	AGREEMENT CONFLICT MEASURE	CONCORDANCE MEASURE
RANGE	1.00	1.00	1.00
RES RANGE	.6217	.7400	.8108
FED RR	.4884	.667	.7442
REL MN DEV	. 5280	.7060	.7640
PERM VAR	. 6420	.7320	.8210
VAR	.8272	.8350	.9136
COEF VAR	.7493	.7880	.8746
STD DEV LGS	.8103	. 8230	. 9051
GINI	.5596	.7140	.7798

4. Conclusions

Viewed in a very rough sort of way, the conclusions for the equality measures used for interstate comparisons are not very different from the conclusions that were suggested for the equality measures used in one state over time. For the equality measures used in interstate comparisons it makes a difference which equality measures are utilized since there is not perfect agreement among the measures. Furthermore, the equality measures that embody similar value judgments agree more than those for which the implicit value judgments differ. For example, the three measures identified by certain value judgments in Section III, the coefficient of variation, standard deviation of logarithms, and Gini coefficient, were shown to agree relatively more than most subsets of equality measures.

In addition, two other measures that are also insensitive to equal percentage increases, the relative mean deviation and Federal range ratio, were also shown to agree relatively more with the three measures already mentioned than any other set of five equality measures out of the nine examined.

Only if a small set of equality measure are utilized for the <u>district</u> unit of analysis, however, will multiple measures produce more than two or three unambiguous rankings. If multiple measures are used with the unweighted pupil unit of analysis or with both units of analysis there will be agreement among the equality measures as judged by the concordance measure, but extensive discrimination, evaluated by the number of unambiguous rankings, will not be forthcoming.

Therefore, the selection of particular measures and units of analysis must be made if clear cut rankings are desired from the interstate comparisons. Although some agreement among the measures can be documented, the choice of a measure or unit of analysis is important.



B. Wealth Neutrality Measures

The assessment of the behavior of the wealth neutrality measures when used to rank a set of states at one point in time is analyzed in four stages. First, the measures are compared pairwise and in groups of three and four using the unweighted pupil unit of analysis and second, a similar analysis is carried out for the district unit of analysis. The third stage includes a discussion of the comparison between units of analysis for the interstate wealth neutrality assessment and the conclusions are presented in the fourth stage.

A somewhat smaller sample is used for the interstate wealth neutrality comparisons than was utilized in the last part for the interstate equality comparisons. All nine wealth neutrality measures are available for only 11 states in 1975-76. However, seven measures, all but EXP DIF and the Hickrod Gini, are available for 18 states in 1975-76.

A decision was made to use the 18 state sample in this section for a couple of practical reasons. First, the EXP DIF measure does not embody certain preferable value judgments and, in addition, conflicts substantially with the other eight measures. Second, the Hickrod Gini cannot be computed in all cases. Therefore? the 18 state sample for seven wealth neutrality measures is utilized throughout this part.

The 18 state sample excludes four states that were examined in the previous part. Alabama is excluded since wealth data are unavialable. Maine, Massachusetts, Georgia are excluded since the slopes and elasticities based on W. W^2 , and W^3 were not calculated in a comparable manner due to limitations in the computer program used for the regressions.

For completeness, however, the Spearman Rank Correlations between all pairs of the <u>nine</u> wealth neutrality measures when used for interstate comparisons for



the 11 state sample are presented in Table V-22. The correlations using the unweighted pupil unit of analysis are presented above the diagonal and the district unit of analysis below the diagonal. This table shows the relatively low level of agreement between EXP DIF and the other wealth neutrality measures. However, this is <u>not</u> the case for the Hickrod Gini and this measure should be investigated further if some of the computational problems can be resolved. Also, it should be noted that the individual rank correlations are somewhat different for the 11 state sample compared to the 18 state sample, to be discussed below, although the general conclusions that emerge from an examination of the two samples are not that different.

It must be emphasized again that wealth measures are not equalized state wide in the data presented for three of the states Louisiana, Mississippi, and South Carolina. Furthermore, the 15 states in the 18 state sample where there is some form of state wide equalization, the level of equalization varied considerably from around 20% of full market value to 100% of full market value. Therefore, conclusions must be limited to the wealth neutrality measures and not the rankings of particular states.

1. Assessment of Wealth Neutrality Measures Across States Using Unweighted Pupil Unit of Analysis

The particular question addressed in this part may be expressed as follows:

When a number of wealth neutrality measures, computed using the unweighted pupil unit of analysis, are used to rank a set of states from more to less wealth neutral at one point in time, do the rankings from the different wealth neutrality measures agree?

llIt should be noted that the elasticity measures do compensate for different levels of state wide equalization but it is impossible to compensate in cases where there is not state wide equalization.



¹⁰The EXP DIF measure mighte be comsidered to embody more acceptable value judgments if it is divided by mean revenue. However, this possibility has not been investigated in this report.

TABLE V-22

SPEARMAN RANK CORRELATIONS BETWEEN WEALTH NEUTRALITY MEASURES IN 11 STATE SAMPLE

(unweighted pupil unit of analysis above diagonal, district unit of analysis below diagonal)

	SIM Corr	SLOPE W	SLOPE W2	SLOPE W3	EXP DIF	HICK GINI	ELAST W	ELAST W2	ELAST W3
SIM CORR	X	.7909	.7273	.7364	.0455	.4091	.8091	.6818	.6546
SLOPE W	.7727	X ·	.9273	.9636	70091	.5545	.8545	.6545	.6636
SLOPE W2	.6818	.9455	X	.9818	.2000	.6727	.8727	.7545	.7364
SLOPE W3	.6909	.8727	.9636	X	.1545	.6818	.8909	.7455	.7364
EXP DIF	.3636	70818	.0273	.2182	X	.5909	.3182	.4909	.5091
HICK GINI	.5000	.5182	.6091	.7364	.5727	. X	.8364	.9000	.9273
ELAST W	.8273	. 6364	.4909	.4182	.2455	.3000	X .	.9364	. 9364
ELAST W2	.7364	.8000	.8364	.8364	.3818	.8000	.6818	X	.9818
ELAST W3	.5818	.6091	.7000	.7909	.5455	.9545	.4545	.9812	X

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To put it another way, if we examine the rankings that result from the application of two or more wealth neutrality measures computed using the unweighted pupil unit of analysis to a set of states, at one point in time, will there be agreement among the rankings?

The three measures of association computed for the rankings yielded by the seven wealth neutrality measures, taken two at a time, are displayed in Table V-23 for the 18 state sample. The Spearman rank correlations range from .3044 to .9897, the Agreement-Conflict measures from .6270 to .9740, and the Concordance measures from .6522 to .9948.

The measures that are more highly related, however, are not randomly distributed among the pairs of wealth neutrality measures. It is fairly clear (and consistent with the .84, .84, .92 simultaneous cut off criteria utilized in the last part) that there is relatively more agreement among the three elasticity measures, ELAST W, ELAST W2, and ELAST W3, and among the three slope measures SLOPE W, SLOPE W2, and SLOPE W3. This is consistent with the method in which the measures are calculated and the resulting value judgments that are embodied in the measures, as discussed in Section II of this report.

This pattern of agreement within the elasticity and slope wealth neutrality measures also appears when the unambiguous rankings for the pairs of wealth neutrality measures are computed. The unambiguous rankings for the pairs of wealth neutrality measures used for interstate comparisons in the 18 state sample appear in Table V-24. By far the largest number of unambiguous rankings appear between the pairs of slope measures and between the pairs of elasticity measures while there are relatively few unambiguous ranking for the remaining pairs. (Recall that one is the minimum number of unambiguous rankings.)



TABLE V-23

MEASURES OF ASSOCIATION BETWEEN WEALTH NEUTRALITY MEASURES USED ACROSS STATES IN 18 STATE SAMPLE (unweighted pupil unit of analysis)

•	SLOPE W	SLOPE W2	SLOPE W3.	ELAST W	ELAST W2	ELAST W3	MEASURES OF ASSOCIATION
SIM CORR	.3457 .6410 .6729	.3086 .6270 .6543	.3044 .6270 .6522	.5831 .7520 .7915	.5501 .7060 .7750	.6037 .7320 .8019	Spearman Rank Correlation(p Agreement-Conflict Measure(Concordance Measure (W)
SLOPE W	X	.9525 .9220 .9763	.9505 .9220 .9752	.6698 .7710 .8349	.6409 .7520 .8204	.5975 .7390 .7988	AC W
SLOPE W2		X .	.9897 .9740 .9948	. 5459 . 7320 . 7730	.5521 .7120 .7761	.5067 .6990 .7534	ÅČ W
SLOPE W3			X	.5273 .7190 .7637	.5212 .6990 .7606	.4840 .6860 .7420	AS W
ELAST W		•		X	.9628 .9280 .9814	.9711 .9410 .9856	3Å W
ELAST N2	<u>}</u>				X ,	.9856 .9610 .9928	Å 167

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TABLE V-24

NUMBER OF UNAMBIGUOUS RANKINGS FOR PAIRS OF WEALTH NEUTRALITY MEASURES USED ACROSS STATES IN 18 STATE SAMPLE (unweighted pupil unit of analysis)

	SLOPE W	SLOPE W2	SLOPE W3	ELAST W	ELAST WZ	ELAST W3
SIM CORR	1	1	1	1	1	2
SLOPE W	X	9	11	1	2	2
SLOPE W2		X	14	1	2	2
SLOPE W3			X +	1	2	2
ELAST W				X	9	9
ELAST W2					X	12

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When the wealth neutrality measures are examined in groups of three and four for interstate comparisons, considerable agreement still exists among the slope and among the elasticity measures, but not for other combinations. Tables V-25 through V-33 display nine examples of the wealth neutrality measures used in groups of three and four to rank the 18 states. The concordance measures and the number of unambiguous rankings for the nine multiple comparisons are summarized in Table V-34. When the three elasticity or slope measures are used together, there are a relatively large number of unambiguous rankings compared to other multiple rankings examined in this section. However, once measures outside of the particular sub-group are combined, the concordance measures drop substantially and the number of unambiguous rankings is always one, the minimum.

Thus, there is not considerable agreement among all seven wealth neutrality measures computed using the unweighted pupil unit of analysis when used to rank a set of states at one point in time. In other words, the selection of the correlation, slope, or elasticity measure for interstate wealth neutrality assessment does make a difference. However, there is considerable agreement among the three elasticity measures and among the three slope measures. Once a particular class of wealth neutrality measures is chosen it is not as critical whether the elasticity or the slope is calculated from a simple regression of revenues (or expenditures) on wealth or a regression using higher order wealth terms. But the selection of either the correlation, slope, or elasticity measure involves the selection among a number of value judgments.

2. Assessment of Wealth Neutrality Measures Across States Using District Unit of Analysis

The question addressed in this part may be stated as follows:

When a number of wealth neutrality measures, computed using the district unit of analysis, are used to rank a set of states from more to less wealth neutral at one point in time, do the rankings from the different wealth neutrality measures agree?



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RANK 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	LO N MI N WE N SECOR SECOR SECOR N MI	UM NN J C VA RMT H C XAS NN E D A Y Y SS			969 259 110 420 610 8550 8199 2227 9010 930 7344 8380 9241		ANK	N M N C TEXAS VERT MISS W VA CON N I FLA N H ORL KTY LOU MINN S D N Y MO S C	1.02680 1.08430 1.72000 1.96500 2.47750 2.90200 3.12870 3.14490 3.28320 3.54850 7.27300 8.63250 10.96500 11.68600 14.29000 24.93600	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16	MISS LOU N M N C VERM MINN TEXI N V/ FLA CONN S O ORE MO C Y KTY		.0: .0: .0: .1: .1: .1: .1: .1: .1: .1: .1: .1: .1	5951 5921 5925 5925 5925 5925 5925 5925			
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1 2 3 4 5	LOU N M Minn N J N C		.36969 .37259 .41110 .41420 .44016	1 2 3 4	N C TEXAS VERTT FLA	54014 1.67980 / 2.28780 2.47940 3.67240	/	N M LOU MISS VERM!	.036 •110 •150 •151	6/3 = 9 J2 6 157 153	. ·	•
6 7 7 10	W VA VERMT N H S C TEXAS		.48610 .48870 .52550 .55199 .62227	6 7 8 9 10	N J CONY MISS N H	3,72100 4,18380 5,04340 5,51570 5,59100 7,65900			.16 .17: .18: .20 .21: .50:	564 908 7 69 55 9		•
11 12 13 14 15	ORE S D FLA KTY N Y		.70170 .75930 .77344 .78380 .79020	12 13 14 15	KTY S D MINY N Y LOU	10.17500 12.15800 13.66500 15.49600 17.01900 21.68600	1; 1; 1; 1; 1;	PNH 5 MO 4 CONN 5 ORE 6 S C	.31; .31; .32; .35; .42;	227 115 204 127 J32		
17 18	MISS MO		.79241 .80990	17		111,01000	i		• 59	225	•	
	SUMMARY	RANKIN	G MATRIX									
N M	2 5		1	SUM 4							•	
N C VERM1 LOU N J	7	4 16	6 4 2 8	13 15 19 19		•						
TEXAS W VA MINH MISS FLA	6	6 14	7 9 5 3	20 21 22 29 29				•	•			147
N H CONN S.O	8 11 13	10 1 8 1 13 1	? 4 1	30 33 p 37	LEASUR	E U N I T	M E A S	S U R E U	NIT	CUMPARISONS	UISAGHELMENTS	CONFLICT PCI
ORE S C KTY Mo N Y	7 15 18	11 ° 1 10 1 12 1 17 1 15 1	6 8 3	48 5	IM CORR IM CORR SLOPE W3	UNEST PUPIL UNHGT PUPIL UNHGT PUPIL	FLAST H	13 UNHET	PUPIL PUPIL PUPIL	193 193 195	57 41 48	37.3 26.8 31.4
·										-		. (

ERIC Full Text Provided by ERIC

S= 2802.50 W= .642

TABLE Y-28

	YEAR19	•		Vear19 MFASUREEL			YLAŬ177 Kasur <u>e</u> Ela		, n	YEAR19		•	·.
UPI	; OF ANAL	-UNMET PUPIL	UNT	VIT OF AVAL	UNNGT PUPIL	UNIŢ	OF AMAL	UNNG: PUPIL	UN11	UF AMAL		•	•
RANK	STATE	VAI UE	RANK	-	VALUE	RANK	STATE	VALUE	RANK	STAIL	VALUE		• .
1 2 3 5 6 7 8 10 11 12 13	MISS LOU N M N C VERMT MINN TEXAS N J W VA FLA N H CONN S O	.05851 .05921 .06156 .1082 .10665 .12480 .13054 .13913 .16644 .19096 .19819 .19978	1 2 3 4 5 6 7 8 10 11 12 12	MISS LOU VERTO TEXAS MINV TO WA MINU TO MINU T	.04661 .10076 .11514 .13785 .14048 .15614 .16195 .17244 .18266 .19551 .27214 .31448	1 2 3 4 5 6 7 9 10 11 12 12	N M LOU MISS VERM! MINN N C TEXAS N J W VA FLA S O N H MO	.03238 .11673 .13026 .13457 .15453 .16046 .17564 .18508 .20769 .21359 .30294 .31227				. ,	
15 15 16 17 17	ORE MO S C N Y KTY	.33357 .36123 ,36464 .39972 .48 ₀ 7A	14 15 16 17 18	ORE CONV SC NT	.39764 .39904 .91672 .43354 .40235	14 15 16 17 18	CONN ORE 8 C N Y KTY	.3204 .35127 .42032 .43645 .59225		· · · · · · · · · · · · · · · · · · ·			(A)
N M MISS LOU VERMY N C	3 1 1 2 2 3 5 4 7	1 3 2	SUM 5 6 7 13			· · · · · ·	· · ·			4			c o
MINN TEXAS N J U VA FLA N H S O	6 6 7 5 8 9 9 8 10 10 10 11 11 11 13 12	5 7 6 9 10	17 19 25 26 30 34	MEASUPE	E U N I T	MEASI	V R E U	N I T CU	и Р ан 180 <u>0</u> 28	DINA S HELME	.NTS CUNFLIG	5	1 78
MO CONN QRE S C N Y KYT	15 13 12 15 14 19 16 16 17 17 18 18	13 14 15 16 17	41 43 48 EI	ELAST W ELAST W ELAST W	UNNGT PUPIL UNNGT PUPIL UNNGT PUPIL	LTVRL MS	UNHAT	PUPIL	195 193 193		11 9	7.2 5.9 3.7	

ERIC Full Text Provided by ERIC

= 4782.50 W= .9821

YEAR--1975

YLAR--1975

YLAK--1775

MEASURE -- SLOPE W

MEASURE -- SLOPE W2

MEASURE -- SLUPE WS

UNIT OF ANAL -- UNWGT PUPIL

UNIT OF AVAL--UNWET PUPIL

UNIT OF AMAL -- UNNET PUFIL

RANK	STATE	VALUE	RANK	STATE	VALUE	RANK	STATE	VALUE
•	N M	1.02680	1	N M	.77756	` <u>i</u>	N M	.54014
2	N C	1.08430	·ē	N C	1.69140	. 2	N C	1.67580
3	TEXAS	1.72000	3	TEXAS	1,85100	. 3	TEXAS	2.28780
	VERMT	1.96500		VERTT	2,54000	4	VERMI	2.47740
•		2.47750	. 5	W VA	3,08940	5	FLA	3.67240
5	MISS	2.98200	. 5	FLA	3,36150	5	W VA	3.72100
6	W VA		•	NJ	4.12890	7	NJ	4.18580
7	CONN	3.12870		MISS	4.26670	8	CONN	5.04340
ē.	NJ	3.14490	8	N. H	4.87250	9	MISS	5.51570
9	FLA	3.26320	9			•	N H	5.59100
10	N H	3.54.50	10	CONA	6.24920	10		
11	ORE	7.27300	11	KTY	8,28700	11	ORE	7.65900
12	KTY	9.26000	12	ORE	8.67000	12	KTY	10.17500
13	LOU	8.63250	13	5 D	12.61900	13	5 O	12.15800
14	MINN	10.96500	14	VNIM	13,80700	14	MINN	13.66500
15	S D	11.68600	. 15	'N Y	15,47700	15	NY	15.49600
	NY	14-27000	16	LOU	16,49600	16	LOU	17.01900
16	MC.	24.93600	17	MO	21,93500	17	Mo	21.68600
17	υ.,	96. 10500	10	s C	110.06000	18	S C	111.01000

SUMMARY	RANKING	MATRIX

NM	1	1	1	
N C	2	2	2	
TEXAS	- 3	3	3	
VERMI	4	4	<u>u</u>	
WVA	6	. 5	6	
FLA	,	6	5	
MISS	, 9 5	ä	ğ	
NJ	8	7	7	
CONN	7	10	ė	
NH	10	9	10	
DRE	11	12	11	
KTY	12	11	12	•
SO	15	13	13	
MINN	14	14	14	
LOU	13	16	16	
N Y	16	15	15	
MÓ	17	17	17	-
M Y MÓ S C	18	18	10 ~	-

3692702225945122222594554456

UNWGT PUPIL UNWGT PUPIL UNWGT PUPIL

SLOPE W2 SLOPE W3 SLOPE W3 UNWGT PUPIL UNWGT PUPIL UNWGT PUPIL

195 193 193

12 12 4

7. 7. 2.

5

4256.50 Wm. .976

189

	YEAR	1975		YEAR1	975 -		AEWu1;	//5	YEAR1975		
	MFASUME	SLOPL W	1	MFASURES	LOPE W2		MLASURLEL	ANT W	•	JFV2NHĖĖF	AST W2
ויזט	T OF ANAL	NNMEL BABIF	UNI	T OF AVAL-	-UNWET PUPIL	fiu1,	T OF AMAL	-UNMET PUPIL	UNIT OF AMALUNWET PUPIL		
						٧			•		•
RANK	STATE	VALUE	RANK	STATE	VALUE	RANK	STATE	VALUE	HANK	STAIL	VALUE
1	ΝМ	1.02680	1	N M	77756	1	MISS	.05851	1	N M	.04661
. 2	N C	1.05430	ž	NC	1.69140	S *	LOU	.05721	2	M1SS	10074
3	TFXAS	1.72000	3	TEXAS	1.45100	5	N M	.06156	5	Lou	,11314
4	VERMT	1.96500	4	VEHT	2.54000	4	N. C	.10382	4	VERMI :	15785
5	MISS	2.47750	5	W VA	3,08940	. 5	VERMI	.10665	5.	IEXA5"	14046
6	W VA	· 2.98200	6	FLA	3,36150	6	MINN	•12400	6	MINN	£15614
7	CONN	3.12870	7	NJ	4,12890	7	TEXAS	.13054	7	N G	.16195
8	NJ	3.14490	8	MISS	4,26670	8	N J "	.15713		H VA	.17244
•	FLA	3.28320	, ,	N H	4,87258	9	W VA	,16644	,	NJ	10266
10	NH	. 3.54850	10	CONV	6.24920	10	FLA	.19096	10	FLA	19551
11	ORE	7.27500	11	KIY	6,28700	11	N H	.17817	11	N H	,27214
12	KTY	0.26000	12	ORE	8.67000	12	CONN	.17778	. 12	S D	.51445
13	LOU	8.63250	13	MINA S n	12,61700	13	3 D	.29118	15	MO .	.51776
14	MINN	10.96500	14	HINA	13,80700	14	ORE	. 33357	14	URE	. 59764
15	SD	11.68600	- 15	NY	15,47700	Ĭ5	MO	.56125	15	CONN	59904
16	Pi Y	14.27000	16	LON	16.49600	16	8 C	. 36464	16	8 C	.41672
17	MO "	24.93600	17	MO	21,93500	17	N Y	.39772	17	N Y	.43354
18	5 C	96.30500	18	S C	110.06000	18	KTY	.48078	16	KTY	.40235

	-					SUM		•				•	(
•	N M N C MISS	1 2 5	2 6	3 4	1 7 2	6 15 16			e			, , , , , , , , , , , , , , , , , , ,	
(VERMT TEXAS W VA N J	.4 5 6 8	5 7	5 7 9 8 8	5 6 9	16 26 32	MEASU	RE UNIT	M E A S U	R E U N 1 T	CUMPARISONS	U18AGHELMLNTS	CONFLECT PUI
151	LOU FLA MINN N H Conn	9 14 10 7	6 14 7	10 6 11 12	10 6 11 15	35 40 41 44 51	SLOPE W	UNWGT PUPIL UNWGT PUPIL UNWGT PUPIL	RLOPE W2 FLANT W FLANT W2	UNWUT PUPIL UNWUT PUPIL UNWUT PUPIL	193 193	12 35	7.0 22.9
	ORE S D KTY MO	11 15 12 17	12 13 11 17	14 13 16 15	14 12 16 13	53 59 62 65	SLOPE WE SLOPE WE SLOPE WE ELAST W	UNNET PUPIL UNNET PUPIL UNNET PUPIL UNNET PUPIL	FLAST W2 FLAST W2	UNNET PUPIL UNNET PUPIL UNNET PUPIL	103 103 103 103	58 41 44 11	24.8 26.8 28.8 7.2
·	H Y S C	16	15 18	16	16	68				4. 	a .		

S= 6124.00 W= .7905

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								V4 A B		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		YEAR1	9/5		VF AH	-1975			
		ÁEN	l1	975				ILAT	-1975				· ,		• -	-			_
	ME	ASUR	ESI	LOPE	Â		MF	ASURE	-ELAST W	1	M	EASURLEL	LASI W2	-	MEASURE-	-FLAST W	3		•
" u	FIM	OF A	VAL -	-UNH	GT PUPIL		UNIT	OF AVA	LUNWGT	PUPIL	UNIT	OF AMAL -	-UNWGT PÚP	IL UN	ANA 3U TE	LUNWET	PUPIL		. •
				•						٠,		•							
											;		VAL		STAIS		VALUE	•	
RAN	• • •	STAI	Ē		VALUE			STATE		VALUE	RANK	STATE	445		STAIL		*****		
	-		-			'													
	1	N M			1.02680		-	MISS		.05851	1	N M	.046		N M		,05238		
	2	N C	•		1.05430		2	LOU		.05921	2	MISS	.100				.11673	;	
	3	TEXA	s .		1.72000	1 1		N M		.06156	3 .	LOU	•115				13036	•	
	4	VERM	T		1.96500	1	4	NC		.10582	• •	VERM	.13/		VERMI		.15457		
•	•	MISS	-		2 - 47750		5	VERMT		.10665	. 5	TEXAS .	•140				.15453		٠,
	6	H VA			2.98200		6	MINV		.12400	. 6	MINN	.156				.16046		٠.
	7	CONN			3.12870			TEXAS		13054	7	N C	.161	95 7	TEXAS		.17364	•	•
	Ŕ	NJ			3.14490			NJ		13913	8 :	W VA	.172	44 8	NJ		.1850e		
	9	FLA .			3.28320			N VA		16644	· 9	NJ	.182	66 9	W VA	•	.20769		
	ιÓ	N H			3.54850			FLA		19096	10	FLA	.195	51 10	FLA		.21359		
_	_	ORE			7.27300			N H		19819	11	NH	.272	14 11	SD		.50294	•	
_	11.	KTY			8.26000			CONN		19978	12	SD	.514	45 12	N H		.51227	• .	
	15	• • • •			6.63250			SU		29118	15	Mo .	.31/				. 51415		•
_		LUU						ORL		33357	14	ORE	.39/	_	-		32204		
	_	MINN			10.96500			MO.		36123	15	CONN	. 379		A CONTRACTOR OF THE PROPERTY O		. 35127		
		SD			11.68600			SC		36464	16	S C	,416				42032		•
_	l E	NY			14.29000			NY		39972	17	NY	.485				45345		
	l 7	MO			24.93600			KTY		48078	15	KTY	.482	,			59225	1	
1	19 .	S C			96.30500		18	KII		.40070	. 10	611	• • • • •	, 10					٦
			•									•		Q .					,
				•														•	
			•																
	SUM	MARY	RANK	ING	MATRIX							٠,							
															•				•
						SUM							*	•					
N M		1	3	1	1	6													
MISS		5	1	ż	3	11										٠,			^
VERMI		ŭ	Ė	4	ŭ	17										-			,
N C	• .	ž	4	7	6	· 19								•				G	
LOU		13	2	3	. 2	20			r						•				~
		3	7	5	7	22													
TE XAS		14	6	-	•	31													
	,	-	_	6	5	32						•							
H VA		6	9	8	9	32 33											COME	ICT PLI	٠
NJ		8		9	, 6	39	M F A	SU	R E U	NIT	MEASU	RE - U	NIT	CUMPARISONS	DISTR	RELMENTS	COMPE	ILI PU!	
FLA			10	. 10	10														r
NH			11	11	12	44													
CONN		. T	12	15	14	48	4		•									,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•
S O	•	-	13	12	ki.	51	SLOPE	- u	UNNET	PUPIL	ELAST W	UNNET	PUPIL	193		- 55		22.9	
ORE			14	14	15	54	SLOPE			pUp IL	FLAST W2	UNWGT	PUPIL	193		38		24,8	
MO -			15	13	13	58	SLOPE			PUPIL	FLAST N3	UNHET	PUPIL	153	•	. 40		26.1	-
S_C	. 1		16	16	16	66		-		PUPIL	FLAST W2	UNWGT	PUPIL	1,53	}	, 11		7,2	
KTY		-	18	16	18	66	ELAST		UNWOI	PUPIL	FLAST W3		PUPIL	193	,	y	٠.	5. ¥	
NY		16.	17	17	17	67	ELAST	•	I CIRMU	PUPIL	FLAST WE		PUPIL	153		6	4	3.9	
• *							ELAST	M S	OMMO	, 071-	, wo					• *			_
																	-		- 52

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YEAK--1975

	YEAR1975			YEAq1975					AFW1212				Arwansia								
-			••	SIM C	DRH	٠.	×	EASURE.	ELAST	w		H	LASURE-	-EĻAST	MS		MEASUKĻ-	.LLAST	W3		
			_	_	GT PUPIL	, I	UNIT	OF AVI	ALUNH	IET PUPIL	_	UNIT	OF ANA	FNWA	it PUPIL	U	NIT OF ANAI	UNWG	T. PUPIL		. •
			_			_		21AT8		VALU	F	RANK	STATE		VALUE	HAN	IN STAIL		VALUE	e _s	•-
	RANK		ATE		VALUE		RANK	BIATE	•							•••					
	1 2 3 4 5 6 7 7 7 10 11 12 13 14 15	LOI N I N I N I VE	U NNN J C V A K M T H C X A S NN E N N E N A Y		.3696 .3725 .4111 .4142 .4401 .4861 .487 .5519 .6222 .6301 .7017 .7593 .7734 .7902 .7924	7 0 0 6 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	MISS LOU N M N C VERST TEXAS N VA FI H CONV S D ORL ORL N Y		.0585; .0592; .0615; .1058; .1240; .1305; .1391; .1981; .2911; .3335; .3612; .3997;	1 6 2 5 0 4 3 4 6 7 8 8 7 7 3 4 4 2	1 2 5 4 5 6 7 8 9 10 11 12 13 14 15 16 17	N M. MISS LOU VERM! TEXAS MINN C W VA N J FLA H GOORE CONN S C N TY		.04661 .100/6 .113/45 .14048 .15614 .16175 .1/244 .18266 .17551 .2/214 .51443 .51776 .39/64 .39904 .41672 .43354		LOU HISS VERMING NINN NINN NINN NINN NINN NINN NINN		.U3736 .13675 .13675 .15453 .16046 .17364 .16506 .20769 .21359 .31227 .31227 .31227 .32204 .35127 .4204 .35127 .4204 .35127 .4204 .35127		•
· •	18	MO	:		. 8099	0	18	KTY		4807	•		,	·		•				· 10	
ė				rthe H	ATRIX		*														
	201		KVUI			SUM									•		. 4				
	N n	2	. 3	. 1	1	7							•					1 1			
•	LOU MINN VERMT	1 3 7	6	3 6	. 5	20 20					•	,	-						•	196	·
	N C Miss	5 17 10	1 7	7 2	· 6	22 23 29	,	`									. :	•		LUU	152
	TEXAS N J W VA N H	6	, , , ,	9 11	8 9 12	29 32 42	MEA	SURI	Ł U	N I T	M.E.A	S U R	E U	N 1 T	CUMP	VK 180ú2	N18VBHFF	r ∠nts	CUNFLIL	1 PL1	• 3.
•	FLA	14 13	10 13	10 12	1 ₀	44					-2										
15	CONP ORE S C MO N Y KTY	11 12 7 10 16 15	12 14 16 15 17	15 34 16 13 17	14 15 16 13 17 18	52 55 57 59 67 69	SIM CO SIM CO SIM CO ELAST ELAST ELAST	ORR ORR W	UNWGT	PUPIL PUPIL PUPIL PUPIL PUPIL	FLAST FLAST FLAST FLAST FLAST	M2 M2 M3	UNNET UNNET UNNET UNNET	PUPIL PUPIL PUPIL PUPIL PUPIL		193 193 193 193 193		58 45 41 11 7	<u>.</u> .	24.8 29.4 26.8 7.2 5.7 3.7	
									_	•											

		•	/ TABLE	V-33			¢ , c	
	YEAR1975		YEAR1975	AFWTA	/5		YEAH1975	
	MEASURE SIM CORK		FASURESLOPE W	MEASUREELA	ASI W	MEA	SURLLLAST W3	•
DMT1	OF ANALUNWET PU	PIL UNIT	OF AVALUNWET PUPIL	UNIT OF AMAL L	UNMET PUPIL	UNIT: U	F AMAL UNWGT	PUPIL
.								
RANK	3 • • • • • • • • • • • • • • • • • • •	UE RANK	STATE VALUE	RANK STATE	VALUE		TAIL	VALUE
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18	LOU .36 N M .37 MINN .41 N J .41 N C .44 W VA .48 VERMY .48 N H .52 S C .55 TEXAS .62 CONN .63 ORE .70 S O .75 FLA .77 KTY .78 N Y .79 MISS .79 MO .80	259 2 110 3 1420 4 116 5 1610 6 1670 7 1650 6 199 9 1227 10 110 11 170 12 1630 13 1641 14 1680 15	N M 1.02680 N C 1.08430 TEXAS 1.72000 YEH4T 1.96500 MISS 2.47750 U VA 2.98200 CONN 3.12870 N J 3.14490 FLA 3.28520 N H 3.54850 ORE 7.27300 KTY 6.26000 KTY 6.26000 S D 11.68600 N Y 14.29000 MO 24.93600 S C 96.30500	1 MISS 2 LOU 3 N M 4 N C 5 VERM! 6 MINN 7 TEXAD 8 N J 9 W VA 10 FLA 11 N H 12 CONN 15 S D 14 ORE 15 MO 16 S C 17 N Y 18 KTY	.0551 .05721 .06156 .10382 .10665 .12400 .13054 .13713 .16644 .17076 .17077 .27118 .33357 .36123 .36464 .37772	2 L 5 M 4 V 5 M 6 N 7 T 6 N 7 T 10 F 11 S 12 N 13 M 14 C 15 S 16 S	OU DISS FEMI INN I C C C C C C C C C C C C C C C C	U323P 11573 1502F 13457 15453 1604E 17364 1850P 20769 21359 30294 31227 31415 32204 35127 42032 43345 59225
su	MMARY RANKING MATR	×	Đ.					+ - <i>U</i>
H M H C LOU VERMT MISS TEXAS MINH N J W VA N H FLA CONN S D ORE S C MO KTY N Y	2 1 3 1 5 2 4 6 1 13 2 2 7 4 5 4 17 5 1 3 10 3 7 7 3 14 6 5 4 6 6 8 6 6 9 9 8 10 11 12 14 9 10 10 11 7 12 14 13 15 13 11 12 11 14 15 9 18 16 16 16 17 15 13 15 12 18 16 16 16 17 17	43 44 52 52 SIM 59 SIM 63 SIM 63 SLO 66 SLO	CORR UNWGT PUPIL CORR UNWGT PUPIL CORR UNWGT PUPIL CORR UNWGT PUPIL PE W UNWGT PUPIL ST W UNWGT PUPIL	PEASURE UNGT PELAST W UNWGT P	PUFTL PUPIL PUPIL PUPIL	HISOMS U	ISAGREEMENTS 55 38 41 35 40 9	26.8 22.9 26.1 5.9

5= 5592.00 W= .7214

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TABLE V-34

CONCORDANCE MEASURES AND NUMBER OF UNAMBIGUOUS RANKINGS FOR GROUPS OF WEALTH NEUTRALITY MEASURES, 18 STATE SAMPLE (unweighted pupil unit of analysis)

TABLE	SIM CORR	SLOPE W	SLOPE W2	SLOPE W3	ELAST W	ELAST W2	ELAST W3	. <u> </u>	NUMBER OF UNAMBIGUOUS RANKINGS
V-25	X	x .			X		•	.6886	1
V-26	X	•	X			· X		.6468	1
V-27	Χ,			x	·		X	.6427	1.1
V-28					x -	X	X	.9821	8
V-29		χ	X	X				.9761	9
V =30		, X	· X		X	X	. — · · · ·	.7905	1
V-31		X	· · · · · · · · · · · · · · · · · · ·		X .	X .	X	.8535	1
V -32	X				X	X .	X	.8320	1
V-33	X	X	·		X		X	.7214	1

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eren e

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In other words, if we look at the rankings that result from the application of two or more wealth neutrality measures computed using the district unit of analysis to a set of states, at one point in time, will there be agreement among the rankings?

The three measures of association between the rankings from the seven wealth neutrality measures, taken two at a time, are displayed in Table V-35. Compared to the wealth neutrality measures using the unweighted pupil unit of analysis, the measures of association for the district unit of analysis span a somewhat wider range although the pattern of agreement is very similar. The Spearman rank correlation ranges from .2528 to .9628, the Agreement-Conflict measure from .5950 to .9410, and the Concordance measure from .6264 to .9814. At the same time, the groups of measures that are in agreement relatively more than any other groups are the three elasticity measures and the three slope measures. All three of the pairs of slope measures exceed the .84, .84, .92 cutoff utilized earlier and two of the three pairs of elasticity measures exceed this cutoff. Furthermore, the agreement among the two groups is all the more marked since none of the other fifiteen pairs of wealth neutrality measures meet these criteria.

This pattern of relationships between the wealth neutrality measures is repeated when the unambiguous rankings are computed for pairs of wealth neutrality measures. These unambiguous rankings are displayed in Table V-36. There are considerably more unambiguous rankings for the pairs of elasticity measures and pairs of slope measures than for most other pair of wealth neutrality measures. This is again the same pattern that was observed for the wealth neutrality measures when the unweighted pupil unit of analysis was utilized.

TABLE V- 35

MEASURES OF ASSOCIATION BETWEEN WEALTH NEUTRALITY MEASURES USED ACROSS STATES IN 18 STATE SAMPLE (district unit of analysis)

SIM CORR .5046 .2528 .2714 .8452 .7110 .5851 .5950 .6140 .8240 .7650 .7190 .	e ¹	SLOPE W	SLOPE W2	SLOPE W3	ELAST W	ELAST_W2	ELAST W3	MEASURES OF ASSOCIATION
.8820 .8630 .7190 .7520 .7190 AC .9567 .9422 .7812 .8638 .8215 M SLOPE W2 X .9628 .2693 .5604 .5026 .940 .6930 AC .9814 .6347 .7802 .7513 M SLOPE W3 X .2838 .6120 .7600 .7390 AC .7590 .7060 .7390 AC .6419 .8060 .8091 M ELAST W X .8535 .7337 .95 .8500 .8040 AC .9267 .8669 M ELAST W2 X .9340 .9267 .8669 M		.6730	. 5950	. 6140	.8240	.7650	.7190	Agreement-Conflict Measure(AC)
19410 16010 16990 1693	SLOPE W	X	.8820	.8630	.7190	.7520	.7190	
1950 1950	SLOPE W2			.9410	. 6010	.6990	.6930	
.8500 .8040 AC .9267 .8669 W ELAST W2 X .9340 .9020 AC .9020 AC .9670 W 1.03	SLOPE W3			X	.5950	.7060	.7390	PS AC W
.9020 AC 193	ELAST W				X	.8500	.8 040	PS AC W
					**	X	.9020	åč 193

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TABLE V-36

NUMBER OF UNAMBIGUOUS RANKINGS FOR PAIRS OF WEALTH NEUTRALITY MEASURES USED ACROSS STATES IN 18 STATE SAMPLE (district unit of analysis)

	SLOPE W	SLOPE W2	SLOPE W3	ELAST W	ELAST W2	ELAST W3
SIM CORR	1	. 1 ⁷	1	3	1	2
SLOPE W	X	4	3	1	1	1
SLOPE W2	, ,	X	11	1	1	1
SLOPE W3			X	1	1	1
ELAST W				X	3	4
ELAST W2		,			X	7

5/

The final comparisons for the wealth neutrality measures using the district unit of analysis are nine cases where groups of three and four measures are used to rank the 18 states. Although the actual rankings are not shown in this report, the concordance measures and number of unambiguous rankings for the multiple comparisons are shown in Table V-37. The concordance measures and the number of unambiguous rankings are larger for the groups of three elasticity and slope measures, as would be expected from the pairwise comparisons. However, the number of unambiguous rankings are considerably less than for the wealth neutrality measure using the unweighted pupil unit of analysis, displayed in Table V-34.

Thus, except for the number of unambiguous rankings for multiple comparisons, the conclusions for the wealth neutrality measures when used across states are very similar for the unweighted pupil and district units of analysis. There are substantial contradictions among most wealth neutrality measures except the three elasticity measures agree substantially with one another as do the three slope measures. Some selection must be made among the correlation, slope, and elasticity measures, but the particular functional form of the slope or elasticity measure is not as important as the choice among the three classes of measures.

3. Assessment of Wealth Neutrality Measures Across States: Comparison of District and Unweighted Pupil Units of Analysis

The specific question addressed in this part may be stated as follows:

When a wealth neutrality measure is used to rank a set of states at one point in time, do the rankings that are assigned by the wealth neutrality measure using the unweighted pupil unit of analysis agree with the rankings assigned by the same wealth neutrality measure using the district unit of analysis?

The focus of this assessment is not on the agreement or contradictions among two or more wealth neutrality measures as was the case for parts 1 and 2 but whether



TABLE V-37

CONCORDANCE MEASUR_S AND NUMBER OF UNAMBIGUOUS RANKINGS FOR GROUPS OF WEALTH NEUTRALITY MEASURES, 18 STATE SAMPLE (district unit of analysis)

SIM CORR	SLOPE W	SLOPE W2	SLOPE W3	ELAST W	ELAST W2	ELAST W3	W	NUMBER OF UNAMBIGUOUS RANKINGS
×	X			У Х	· · .		.7583	1
X	1	X			X		.6721	ا. ،
X		e e	X	•		X	.6610	1
				X	X	X	.8936	3
	X	X	X	:	•		.9468	3
	X	X		X	X		.7358	1
	X			X	, X	X.	.8068	1
X				X	X	. X	.8323	1:
X	X		***	'X		X	.7343 ⁷	1.

the wealth neutrality measures are consistent across units of analysis.

The measures of association for the wealth neutrality measures computed using both units of analysis are displayed in Table V-38. The measures show somewhat more agreement than for the equality measures used for interstate comparisons. For the wealth neutrality measures the measures of association for SLOPE W and SLOPE W2 exceed the .84, .84, .92 cutoff while none of the equality measures exceeded this level. (See Table V-21.) Furthermore, there are more than one unambiguous rankings for all pairs except ELAST W and ELAST W3.

There are five unambiguous rankings for SLOPE W, four each for SLOPE W2 and SLOPE W3, three for ELAST W2 and two for SIM CORR.

Thus, while there is not perfect agreement between the wealth neutrality measures used for the interstate comparisons computed on two units of analysis, there are not the widespread differences that were observed between units of analysis for the equality measures used for interstate comparisons. Since the conclusions that were drawn for the wealth neutrality measures used for interstate comparisons separately for each unit of analysis were similar, it is not surprising that there is a reasonable amount of agreement between units of analysis.

4. Conclusions

The conclusions for the wealth neutrality measures used for interstate comparisons are relatively straight forward. It clearly makes a difference which wealth neutrality measure or measures are chosen for interstate comparisons. There are considerable and consistent differences among the three classes of wealth neutrality measures identified as the correlation, elasticity, and slope classes.

However, there appears to be considerable agreement among the three slope measures and among the three elasticity measures using either unit of analysis.



TABLE V-38

MEASURES OF ASSOCIATION BETWEEN WEALTH NEUTRALITY MEASURES COMPUTED USING THE DISTRICT AND UNWEIGHTED PUPIL UNITS OF ANALYSIS, 18 STATE SAMPLE

	SPEARMAN RANK CORRELATION	AGREEMENT CONFLICT MEASURE	CONCORDANCE MEASURE
SIM CORR	.7730	•	.8865
SLOPE W	.8555	.8560	.9278
SLOPE W2	.9195	. 8950	.9598
SLOPE W3	.8349	.8370	.9174
ELAST W	. 7812	.8040	.8906
ELAST W2	7915 .7915	.8040	.8958
ELAST W3	. 7234	. 7580	.8617



8.

This was documented in the wealth neutrality section briefly at the beginning for an 11 state sample and rather extensively for an 18 state sample. In addition, there appear to be some differences, but not substantial ones, for each wealth neutrality measure when the units of analysis are compared.

Thus, ceratin choices must be made among classes of wealth neutrality measures if discriminating interstate comparisons are to emerge.

VI. Sensitivity Analysis

This section presents a limited number of sensitivity analyses focusing on several aspects of equity measurement methodology. The analyses presented in this part represent an extremely small percentage of the types of analyses that need to be carried out before the importance of the various choices that are made when equity is assessed are better understood. With the available data, however, only a limited number of sensitivity analyses can be carried out.

The first part of this section presents a very brief analysis of the effects of using a weighted student unit of analysis on the equality and wealth neutrality measures, particularly when they are observed in one state over time. The second sensitivity analysis focuses on the effects of alternative specifications of the dependent variable, especially alternative treatments of debt and capital. The third part of this section presents the equality and wealth neutrality measures for one state, New York, without the major city.

New York City. The questions raised by the existence of large cities can only be touched upon in this report since measures for one year only are available for New York in the data set accumulated for this report. Finally, issues related to the existence of multiple district types are discussed in the last part of this section.

A. Weighted Student Unit of Analysis

The assessment of equality and wealth neutrality using the weighted pupil unit of analysis is important for several reasons. First, a number of states use a weighted student count extensively in many public policy decisions



including the distribution of state aid. Second, the current regulations that spell out the way in which the Federal government plans to measure equality allow the use of weighted pupil counts at the discretion of the state and a sensitivity analysis such as this can help to evaluate the significance of this option. Third, as discussed in Section II, it can be argued that when "categoricals" are included in the dependent (revenue or expenditure) variable, weights that incorporate the categories should be included in the pupil measures as well.

The use of the weighted pupil unit of analysis changes the basic unit in the distribution (revenues/weighted pupils) and changes the number of units in the distribution (weighted pupils) compared to the district and unweighted pupil units of analysis. As a result, the use of the weighted pupil unit of analysis has the potential to change the results of the equality or wealth neutrality analysis over time quite considerably when compared to the other units of analysis.

The assessment of the weighted pupil unit of analysis is contrained since data are available, over time, for only three states where the same weighting is used in a particular state for more than one year. Analyses are presented for Florida, Illinois, and New Jersey where the results for the equality and wealth neutrality assessments for the reighted pupil unit of analysis are compared to the results for the unweighted pupil unit of analysis.

1. Florida

The equality and wealth neutrality measures for Florida for all three units of analysis appear in Appendix B, Tables B-22 and B-23, for 1973-74 and 1974-75, respectively. Florida uses a rather detailed set of weightings and these are displayed in Table VI-1. Note that there are weightings for grade



TABLE VI-1

Weights for Various Educational Programs in Florida, 1975-76

Basic Programs	
Kindergarten and Grades 1, 2, and 3	1.234
Grades 4 through 9	1.00
Grades 10, 11, and 12	1.10
Special Programs for Exceptional Students	•
Educable mentally retarded	2.30
Trainable mentally retarded	3.00
Physically handicapped	3.50
Physical and occupational therapy, part-time	6.00
Speech and hearing therapy, part-time	10.00
Deaf	4.00
Visually handicapped, part-time	10.00
Visually handicapped	3.50
Emotionally disturbed, part-time	7.50
Emotionally disturbed	3.70
Socially maladjusted	2.30
Specific learning disability, part-time	7.50 2.30
Specific learning disability	
Gifted, part-time	3.00
Hospital and homebound, part-time	15.00
Vocational-Technical Programs*	
Vocational Education I	4.26
Vocational Education II	2.64
Vocational Education III	2.18
Vocational Education IV	1.69
Vocational Education V	1.40
Vocational Education VI	1.17
Adult Education Programs	
Adult basic education and adult high school	1.28
Community service	0.675

"Vocational-technical programs are put into one of six categories depending upon the relative cost of providing the program. Most expensive are certain shop courses using a greet deal of expensive equipment; least expensive are secretarial courses.

Source: Jack Leppert, Larry Huxel, Walter Garms, and Heber Fuller, "Papil Weightime Programs in School Finance Reform," in School Finance Reform: A Legislators' Handbook, eds. John J. Callahan and William H. Wilken (Washington, D.C.: National Conference of State Legislatures, 1976).



levels and special programs.

The assessments of the equality and wealth neutrality in Florida from 1973-74 to 1974-75 are presented in Table VI-2. The use of the weighted pupil unit of analysis compared to the unweighted pupil unit of analysis changes the assessment of equality and wealth neutrality for selected measures. For the equality measures there are differences for the relative mean deviation, the Gini coefficient as well as the range. For the relative mean deviation and Gini coefficient the unweighted pupil unit of analysis shows more equality between 1973 and 1974 while these two measures for the weighted pupil unit of analysis show less equality. Differences in the other direction can be seen for the range. Thus, depending upon the particular equality measure chosen, the conclusions regarding equality can be different for the two units of analysis.

Similar differences occur for the wealth neutrality measures except here there are differences between the unweighted and weighted units of analysis only for the ELAST W measure. But for Florida, this shows that the equality and wealth neutrality measures, particularly ones that may be more attractive from a value judgment point of view, can contradict one another when the weighted and unweighted pupil units of analysis are compared for specific measures.

2. Illinois

The equality and wealth neutrality measures for the three district types in Illinois for 1972-73 and 1975-76 are displayed in Tables B-27 through B-32. The analysis of equality and wealth neutrality between 1972 and 1975 for all three district types and all three units of analysis were displayed in Section IV, Tables IV-12 through IV-14. The pupil weighting system in Illinois, known as Title I weighted average daily attendance (TWADA), is based on the number and concentration of Title I students in a particular district. I

lead of the Illinois pupil weighting system see G. Alan Hickrod and Ben C. Hubbard, The 1973 School Finance Reform in Illinois: Quo Jure? Quo Vadis? Illinois State University, Center for the Study of Educational Finance, March, 1978.



STATE - FLORIDA

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL, WEIGHTED PUPIL

DISTRICT TYPE - ALL

Change from 1973 to 1974

Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
A. EQUALITY			
1. Range	LESS Equal	LESS Equal '	MORE Equal
2. Restricted Range	MORE "	LESS "	ĹESS " "
3. Federal Range Ratio	MORE "	MORE "	MORE "
4. Relative Mean Deviation	MORE "	MORE "	LESS "
5. Permissible Variance	MORE "	MORE "	MORE "
6. Variance	LESS "	MORE "	MORE "
7. Coefficient of Variation	MORE "	MORE "	MORE "
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "
9. Gini Coefficient	MORE "	MORE "	LESS "
B. WEALTH NEUTRALITY			
1. Simple Correlation	LESS With Neut	LESS With Neut	LESS With Neut
2. Slope - W	LESS " "	MORE " "	MORE " "
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE "
5. Expenditure Difference	MORE " "	MORE " "	MORE " "
6. Hickrod Gini	LESS " "		
7. Elasticity - W	LESS " "	LESS " "	MORE "
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	MORE " "
	2	$\hat{\mathbf{G}}$	

For the equality measures, there are only a couple of differences between the unweighted and weighted units of analysis. The difference in the Unit districts occurs for the permissible variance and in the Secondary districts, the mederal range ratio. There are no differences for the nine equality measures across the two units of analysis in the Elementary districts.

The differences between the weighted and unweighted units of analysis for the wealth neutrality measures in the Unit districts are extensive. Seven of the nine wealth neutrality measures indicate less wealth neutrality in 1975, compared to 1972, using the unweighted pupil unit of analysis and more wealth neutrality using the weighted pupil unit of analysis. The wealth neutrality measures for the Secondary and Elementary district types do not vary according to the unweighted and weighted units of analysis.

In Illinois examples of extensive, minor and no differences across the unweighted and weighted units of analysis can be documented and, therefore, the issue of unit of analysis is important in equity assessment.

3. New Jersey

The final state examined here is New Jersey where data on comparable pupil weightings are available for 1975-76 and 1976-77. The equality and wealth neutrality measures for these two years in New Jersey are displayed in Tables B-55 and B-56.

The pupil weighting system utilized in New Jersey is based on a number of different categories and is displayed in Table IV-3. The assessment of equality and wealth neutrality between 1975-76 and 1976-77 for the three units of analysis are shown in Table VI-4. For this time period in New Jersey the equality measures are the same for the unweighted and weighted pupil units of analysis. For the wealth neutrality measures only SLOPE W2 shows a difference between the



New Jersey Weightings for Categorical Aid Programs as contained in the Public School Education Act of 1975 (N.J.S.A. 18A:7A-20)

Special Education Classes	Additional Cost Factors
Educable	0.53
Trainable	0.95
Orthopedically handicapped	1.27
Neurologically impaired	1.06
Perceptually impaired	0.85
Visually handicapped	1.91
Auditorially handicapped	1.38
Communication handicapped	1.06
Emotionally disturbed	1.27
Socially maladjusted	0.95
Chronically ill	0.85
Multiply handicapped	1.27
	•

Other Classes and Services

Approved private school tuition

Supplementary and speech instruction

Bilingual education

State compensatory education

Home instruction

Additional cost factor of the handicap plus 1.0

0.09 based on the number of pupils actually receiving such instruction in the prior school year

0.16

0.11

0.006 times the number of hours of instruction actually provided in the prior school year



STATE - NEW JERSEY

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL, WEIGHTED PUPIL DISTRICT TYPE - ALL

	<u>Change from 1975 to 1976</u>								
Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL						
A. EQUALITY									
1. Range	LESS Equal	LESS Equal	LESS Equal						
2. Restricted Range	LESS "	LESS "	LESS "						
3. Federal Range Ratio	MORE "	MORE "	MORE "						
4. Relative Mean Deviation	MORE "	MORE "	MORE "						
5. Permissible Variance	MORE "	MORE "	MORE "						
6. Variance	LESS "	MORE "	MORE "						
7. Coefficient of Variation	MORE "	MORE "	MORE "						
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE "						
9. Gini Coefficient	MORE "	MORE "	MORE "						
B. WEALTH NEUTRALITY									
1. Simple Correlation	MORE With Neut	LESS With Neut	LESS With Neut						
2. Slope - W	MORE " "	MORE " "	MORE " "						
3. Slope - W, W ²	MORE " "	MORE " "	LESS " "						
4. Slope - W, W ² , W ³	MORE " "	LESS " "	LESS " "						
5. Expenditure Difference	MORE " "	LESS " "	LESS " "						
6. Hickrod Gini	MORE " "	LESS " "	LESS " "						
7. Elasticity - W	MORE " "	MORE " "	HORE " "						
8. Elasticity -W, W ²	MORE " "	MORE " "	MORE " "						
9. Elasticity - W, W ² , W ³	MORE " "	LESS " "	LESS " "						
	209								
		·							

two pupil units of analysis. Thus, for one time period in New Jersey there are only minor differences when the weighted compared to the unweighted pupil unit of analysis is employed.

4. Conclusions

The empirical importance of pupil weightings has been documented, even with this limited analysis. The use of a weighted compared to unweighted pupil unit of analysis can change the conclusions drawn from individual and sets of equality and wealth neutrality measures when used to assess a state over time.

It should be pointed out that the pupil weighting systems significantly influence the pupil counts in Florida (1.41 million (unweighted) to 1.99 million (weighted)) and Illinois (Unit: 1.27 million (unweighted) to 1.58 million (weighted)) more so than in New Jersey (1.40 million (unweighted) to 1.49 million (weighted)). This probably accounts, to some degree, for the greater differences between the two pupil units of analysis in Florida and Illinois. But the issues surrounding student weightings have only been touched upon here and are clearly worthy of further investigation.

B. Alternative Revenue Variables

The dependent variable used in most instances in this report is local and state revenues excluding revenues for debt service and capital. In Section II it was pointed out that a number of alternative dependent variables can be used in equity analysis and in this part two alternative revenue variables are utilized. The effects of the alternative revenue variables are investigated by comparing the analyses of equality and revenue neutrality in a number of states over time when different revenue variables are employed. First Florida, New Mexico, and Texas are considered, then New Jersey.



For Florida, New Mexico and Texas, the revenue variable utilized in the report includes local revenues for debt service and capital. In this section the alternative revenue variable used for these three states is local and state revenues less expenditures for capital. Note that this is not the same as local and state revenues—excluding revenues for debt service and capital since capital expenditures are partly debt financed. While the alternative revenue variable analyzed in this section for Florida, New Mexico, and Texas is not a preferable one for equity analysis, it can provide some indication of the sensitivity of the equality and wealth neutrality measures to an alternative specification of the revenue variable.

The equality and wealth neutrality measures for Florida, New Mexico, and Texas using local and state revenues <u>less capital expenditures</u> are displayed in Tables VI-5 through VI-13. The data for these three states that are utilized in the other sections of the report are in Appendix B. The analyses of equality and wealth neutrality for the three states with the alternative revenue variable are shown in Tables VI-14 through VI-17. The analogous tables for revenue variable utilized in the report are included in Section IV.

When the tables presented in this section are compared with their counterparts in Section IV, the differences are extensive. There are six intertemporal comparisons (two for Florida, three for New Mexico, and one for Texas) and nine equality measures for each intertemporal comparison yeilding 54 (6 x 9) equality measures for each unit of analysis that can be compared with different revenue variables. For the district unit of analysis 21 of the 54 or 39% of the equality measures yield different conclusions for the different revenue variables. A conclusion is considered different or reversed when the same measure shows more equality for one revenue variable and less equality for the other revenue variable.

²Capital expenditures are likely to be very lumpy and either vastly exceed or be considerably less than local revenues for debt service and capital.



STATE -- FLA

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 67

NUMBER OF PUPILS -- 1369723

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

·	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
	MEAN EXP	845.4300n	863.58000	0.0000
1.	RANGE	1066.30000	1066.30000	0.0000
2,		390,75000	359,94000	0.0000
3.	RES RANGE	•650eu	54380	0.0000
4.	FEO R R	.11650	.09513	0.00000
5.	REL MN DEV		.87871	0.0000
6.	PERM VAR	.86478	10657.00000	0.0000
7,	yAR.	21769.00000	.11954	0.0000
. A,	COEF VAR	.17452	.13800	0.0000
. 9.	STO DEV LGS	.2960n	.06577	0.0000
10.	GINI	.08556		0.00000
11.	SIM CORR	.31583	.64354	-
12.	SLOPE U	2.5863n	3,86760	0.0000
13.	SLOPE W2	1.95070	3,89090	0.00000
14.	SLOPE W3	1.33410	5.69170	0.0000
15.	EXP DIF	61,9790n	169.64000	0.0000
16.	WICK GINI	.00608	0.0000	0.0000
	MEAN W	35,97500	38.41300	0.00000
17.	STO DEV W	18,01700	17,17800	0.0000
18.		.11005	.17204	0.0000
19.	ELAST W		.17307	0.0000
20. 21.	ELAST W2 Elast W3	.08301 .05677	.25317	0.0000

Variable descriptions:

- 1. Pupil (unweighted): Average Daily Attendance (ADA).
- 2. Revenues: Local and state revenues less capital expenditures.
- 3. Wealth: Equalized Assessed value.
- 4. Districts: All

STATE -- FLA
YEAR -- 1973
DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 67

NUMBER OF PUPILS -- 1397320

NUMBER OF WEIGHTED PUPILS -- 188982

IINIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTE: PUPIL
1.	MEAN EXP	957.4400n	1ñ65.70000	787.93000
2.	RANGE	1625,4000n	1425.40000	1223,30000
. 3,	RES RANGE	577.71000	434,24000	285,31000
4.	FED R R	.77270	.52730	.49960
5.	REL MN DEV	.14461	.11907	.12073
. 6.	PERM VAR	.85502	.90687	.90063
. 7.	VAR	49505.00000	24912.00000	10400.00003
۵,	COEF VAR	.2230A	.14811	.12943
9.	STO DEV LGS	.86200	.38100	.36000
10.	GINI	.10575	.07895	.08481
11.	SIM CORR	.09711	.40312	,32190
12.	SLOPE W	.64400	2,64880	1,90540
13.	SLOPE US	,92499	4.08280	3,12890
14.	SLOPE US	.95058	3.88740	2.93850
15.	EXP DIP	65.09700	794.51000	103.84000
16.	HICK GINI	.01319	.00826	.01056
17.	MEAN M	49.98000	54.59200	40,36500
18.	STO DEV H	33,53300	24.02100	17,22900
19.	ELAST "W	.03227	.13569	.09761
20.	ELAST W2	.04635	.20715	.16029
21.	ELAST US	.04763	,19914	.15054
	 _	• • • • •	· · · · · · · · · · · · · · · · · · ·	

Variable descriptions:

- 1. a. Pupils (unweighted): See Table VI-5 (Fiorida, 1972).
 - b. Pupils (weighted): Weighted FTE
- 2. Revenues: See Table VI-5 (Florida, 1972).
- 3. Wealth: See Table γ_{I-5} (Florida, 1972).
- 4. Districts: See Table VI-5 (Florida, 1972).

STATE -- FLA
YEAR -- 1975
DISTRICT TYPE -- 1

NUMBER OF PUPILS -- 1416506

NUMBER OF WEIGHTED PUPILS --

UNIT THE ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEISHTED PUPIL
1.	MEAN EXP	1141.90000	1778.90000	0.0000
	_	795,8300n	795.63000	0.0000
2.	RES RANGE	538,57000	391.57000	0.0000
3,	FED R R	.6223n	40580	0.0000
	REL MN DEV	.12314	.08991	0.0000
5,		.87256	.94090	0.0000
į.	PERM VAR	31167.00000	16718,00000	0.0000
7.	VAR	° .15461	10968	0.00000
e 🕽 👝	COEF VAR	.1630n	.11500	0.0000
9,	STD DEV LOS	.08674	06046	0.0000
10.	GINI		.59284	0.0000
11.	SIM CORR	• 55536	2,42150	0.0000
12.	SLOPE W_	2.53720	2.37560	0.0000
13.	SLOPE WE	1.75460	2.00950	0.00000
14.	SLOPE_W3	2,16180		0.00000
15.	EXP DIF	141,64000	738,26000	0.0000
16.	MICK GINI	.00846	.00690	0.0000
īŤ.	MEAN #	69.1040n	79.96100	0.63000
18.	STO DEV W	3 0.64 300	31,65500	
19.	ELAST W	.15354	.16424	0.0000
20.	ELAST W2	.10618	.16113	0.0000
21.	ELAST WS.	.13082	.13630	0.0000

Variable descriptions:

See Table VI-5 (Florida, 1972).



STATE -- N M

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 88

NUMBER OF PUPILS -- 276155

NUMBER OF WEISHTED PUPILS --

UNIT OF ANALYSIS

	MEASURES OF MEAN. Equality. And Fiscal Neutrality	DISTRICT	UNWEIGHTED PUPIL	WEIGHTE(PUP:L
1.	MEAN EXP	777.1900n	453.67000	0.0000
2.	RANGE	1343,90000	1343,90000	0.0000
3.	RES RANGE	910.0400n	350,05000	0.0000
4.	FED R R	.2.27680	.73170	0.0000
5.	rel an dev	.23564	.13386	0.0000
6.	PERM VAR	.80947	.89210	0.00000
7.	VAR	65234.00000	16030,00000	0.0000
8,	COEF VAR	.32863	.19369 °	0.00000
3.	STD DEV LGS	.3580n	.21200	0.03000
10.	SINI	.17372	.09625	0.00000
11.	SIM CORR	.40551 >	.29745	0.00000
12.	SLOPE W	1.83690	1.20200	0.0000
13.	SLOPE W2	2,13260	.63466	0.0000
14.	SLOPE W3	2.25650	63270	0.0000
15.	EXP DIF	268,83000	146.87200	0.0000
16.	WICK GINI	0.00000	0.0000	0.0000
17.	MEAN W	68,31800	46.36000	0.0000
14.	STD DEV W	56.38300	32,07600	0.0000
19.	ELAST W	•16147	.08383	0.0000
20.	ELAST W2	.18746	.04530	0.0000
21.	ELAST US	. 19836	04487	0.00000
	/		-	

Variable descriptions:

- Pupils (unweighted): Average Daily Membership (ADM).
- 2. Revenues: Local and state revenue plus Federal impact aid (PL 874 revenue) le-s capital expenditures.
- 3. Wealth: Equalized assessed value.
- 4. Districts: All.

STATE -- N M

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 88

NUMBER OF PUPILS -- 273063

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	EQUALITY AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	894.99000	659.08000	0.0000
į,	RANGE	5534,30000	3534.30000	0.0000
3,	RES RANGE	1139,70000	350,26000	0.0000
4.	FED R R	2,62580	.66100	0.0000
5.	REL MN DEV	29586	.19380	0.0000
	PERM VAR	.80264	. 86437	0.0000
, 5 .	VAR	172570.00000	32556,00000	0.0000
	COEF VAR	49415	27292	0,0000
. • •	STD DEV LGS	80700	.81600	0.0000
9,	BINI	.21547	.12759	0.0000
10.		.25684	.19714	0,00000
11,	SIM CORR	1,65230	97737	0.0000
12,	SLOPE MS	1.87260	43845	0.0000
13.	STORE AS	1,85660	1.39250	0,0000
14.		242.39000	-109. 03000	0.00000
15.	EXP DIF	0.00000	.00621	0.0000
16.	MICK GINI .	76.21200	51.26800	0.0000
17.	MEAN W	64.57400	36,26300	0.0000
18,	STO BEV W	.14070	.07607	0.0000
19,	ELAST W	• 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 	03411	0.0000
26. 21,	ELAST W2 Elast W3	.15810	10832	0.0000

Variable descriptions:

See Table VI-8 (New Mexico, 1973).

STATE -- N M

YEAR -- 1974

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 88

NUMBER OF PUPILS -- 273743

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTÉ PUPIL
1.	MEAN EXP	948.27000	713.64000	0.00000
2.	RANGE	2486,90000	2486.90000	0.0000
3,	rës range	1192.7000n	547.84000	0.0000
4.	FED R R	2,42530	1.04860	0.0000
5.	REL MN DEV	.32019	,19548	0.0000
6.	PERM VAR	•74578	.64165	0.0000
7.	VAR	176460.00000	40638,00000	0.0000
. 8 .	COEF VAR	.44279	.28248	0.0000
9,	STD DEV LGS	1.08800	.53000	0.0000
10.	GINI	• 23399	.13418	0.0000
11.	SIM CORR	.33217	.36311	0.0000
12.	SLOPE W	1.74746	1,56600	0.0000
13.	SLOPE W2	1,88160	,94939	0.0000
14.	SLOPE WS	1.8609n	.45701	0.0000
15.	EXP DIF	293,80000	38,03900	0.00000
16.	HICK STNI	0.00000	0.0000	0.0000
17.	MEAN H	86,9570n	57.30900	0.0000
18.	STO DEV W	79.85200	46.74400	0.00000
19.	ELAST W	16024	.12576	0.0000
50.	ELAST W2	17254	.07624	0.00000
21.	ELAST W3	.17065	.03670	0.0000
		44.04. 7	••••	

<u>Variable descriptions</u>:

See Table VI-8 (New Mexico, 1973).

STATE -- N M

YEAR -- 1975

DISTRICT TYPE -- 1

NiMBER OF DISTRICTS -- 88

NUMBER OF PUPILS -- 265374

NUMBER OF WEIGHTED PUPILS --

HNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
_	MEAN EVB	1036.40000	785.44000	0.00000
1 · 2 ·	MEAN EXP	2331,5000n	2751.50000	0.0000
	RANGE	1695,80000	590,41000	0.0000
3.	RES RANGE		1,29710	0.0000
4.	FED R R	6,2957n	.17193	0.0000
5.	REL MN DEV	.33095	.72473	0.0000
6.	PERM VAR	.70474	47454.00000	0.0000
7.	VAR	214720,00000		0.0000
	COEF VAR	.44712	.27735	0.0000
9.	STO DEV LGS	.94400	.52600	. 0.0000
10.	GINI	.24319	.13313	0.0000
11.	SIM CORR	.2608n	.22432	
12.	SLOPE W	1.3484n	.91915	0.0000
13.	SLOPE W2	1,7753n	.02905	0.0000
	SLOPE W3	2.01240	96580	0.0000
14. 15.	EXP DIF	386,1900n	- 702 .69 000	0.0000
	MICK GINI	0.00000	0.0000	0.0000
16.		94,61400	64,11600	0.0000
17.	MEAN W	89,62400	53,16500	0.0000
18,	STD DEV W	•12310	.07503	0.0000
19.	ELAST W		.00237	0.0000
20.	ELÁST WZ	.16207	07884	0.00000
21.	ELAST W3	.18371	00,004	

Variable descriptions:

See Table VI-8 (New Mexico, 1973).

STATE -- TEXAS
YEAR -- 1974
DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 1090
NUMBER OF PUPILS -- 2531541
NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEISHTED PUPIL	HEIGHTE: PUPIL
1.	MEAN EXP	1078.1000n	875.49000	0.0000
2,	RANSE	33390.00000	35390.00000	0.0000
3.	res range	1582,50000	789,24000	0.0000
4	FED R R	5.73540	1,66940	0.00000
5.	rel an dev	.39814	.22741	0.0000
6.	perm var	.7268n	.76252	0.0000
7.	VAR	1311000.00000	77252.00000	0.0000
. 8 .	COEF VAR	1.06210	.31747	0.0000
9.	STD DEV LGS	•99400	.49400	0.0000
10.	GINI	.29962	.16235	0.0000
11.	SIM CORR	.68282	.45616	0.0000
12.	SLOPE W	.85304	1.24360	0.0000
13.	SLOPE W2	1,21220	1.43750	0.0000
14.	SLOPE US	.46914	1.70360	0.0000
15.	EXP DIF	862,43000	347.21000	0.0000
16.	Mick Sini	.00294	.02634	8.00000
17.	MEAN W	275.08000	73.41400	0.00000
18,	STD DEV w	916.8200n	101.89000	0.0000
19.	ELAST W	.21766	.13269	0.00000
20.	ELAST U2	.30930	.15338	0.00000
Ž1.	ELAST WS	.11970	.16177	0.0000

- 1. Pupil (unweighted): Average Daily Attendance (ADA).
- 2. Revenues: Local and state revenues less capital expenditures.
- 3. Wealth: Governor's Office equalized value in 1975 per 1975-76 ADA.
- 4. Districts: All.

STATE -- TEXAS

YEAR -- 1975

DISTRICT TYPE -- 1

NAMBER OF DISTRICTS -- 1090

NUMBER OF PUPILS -- 2536472

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED Pupil
1.	MEAN EXP	1336.00000	1045.30000	0.00000
Ž,	RANGE	68691.00000	68 ⁹ 1.00000	0.0000
3.	RES RANGE	1741.40000	878,16000	0.0000
4	FED R R	2.80280	1,50840	0.0000
5.	REL MN DEV	• 37917	.19070	0.0000
6.	PERM VAR	.77749	.78572	0.0000
7.	VAR	4653700.00000	98072.00000	0.0000
8	COEF VAR	1,61480	29961	0.0000
9.	STO DEV LGS	.79800	.55300	0.0000
10.	GINI	.27736	.14784	0.0000
11.	SIM CORR	66348	.45485	0.0000
12.	SLOPE W	1,56130	1,42530	0.0000
13.	SLOPE W2	.93191	1,49140	0.0000
14.	SLOPE US	. 57449	1.87810	0.0000
15	EXP DIF	1036.00000	374,23000	0.0000
16.	HICK GINI	.00127	.02505	0.0000
17.	MEAN W	275.08000	93,52700	0.0000
18.	STO DEV W	916.82000	99.61300	0.00000
19.	ELAST W	.32147	.12753	0.00000
50.	ELAST WS	.19188	.13344	0.0000
21.	ELAST WS	.11829	.16804	0.0000

Variable descriptions:

See Table VI-12 (Texas, 1974).

TABLE VI-14

STATE - FLORIDA*

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Measure of Equality	Change from	1972 to 1975	Change from 1973 to 1975		
and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	DISTRICT	UNWEIGHTED PUPIL	
A. EQUALITY					
1. Range	MORE Equal	MORE Equal	MORE Equal	MORE Equal	
2. Restricted Range	LESS "	LESS "	MORE "	MORE "	
3. Federal Range Ratio	LESS "	MORE "	MORE "	MORE "	
4. Relative Mean Deviation	LESS "	MORE "	MORE "	MORE "	
5. Permissible Variance	MORE "	MORE "	MORE "	MORE "	
6. Variance	LESS "	·LESS 79	MORE "	MORE "	
7. Coefficient of Variation	MORE *	MORE *	MORE *	MORE "	
8. Standard Deviation of Logarithms	MORE "	MORE "	MORE *	MORE "	
9. Gini Coefficient	LESS "	MORE "	MORE "	MORE "	
B. WEALTH NEUTRALITY		•			
1. Simple Correlation	LESS With Neut	MORE With Neut	LESS With Neut	LESS With Ne	
2. Slope - W	MORE " "	MORE " "	LESS " "	MORE " "	
3. Slope - W, W ²	MORE " "	MORE " "	LESS " "	MORE " "	
4. Slope - W, W ² , W ³	LESS " "	MORE " "	LESS " "	MORE " "	
5. Expenditure Difference	LESS " "	MORE " "	LESS " "	MORE " "	
6. Hickrod Gini	LESS " "	•	MORE " "	MORE " "	
7. Elasticity - W	LESS " "	MORE " "	LESS " "	LESS " "	
8. Elasticity -W, W ²	LESS " "	MORE " "	LESS " "	MORE " "	
9. Elasticity - W, W ² , W ³	LESS " "	MORE " "	LESS " "	MORE " "	

*Capital expenditures deducted from state and local revenues.

Changes from:

TABLE VI-15

STATE - NEW MEXICO*

UNIT OF ANALYSIS - DISTRICT

DISTRICT TYPE - ALL

Measure of Equality			
and Wealth Neutrality	1972 to 1975	1973 to 1975	1974 to 1975
A. EQUALITY			
1. Range	LESS Equal	MORE "	MORE Equal
2. Restricted Range	LESS "	LESS "	LESS "
3. Federal Range Ratio	LESS #	LESS "	LESS "
4. Relative Mean Deviation	LESS "	LESS "	LESS "
5. Permissible Variance	LESS "	LESS "	LESS "
6. Variance	LESS "	LESS "	LESS "
7. Coefficient of Variation	LESS "	MORE "	LESS "
8. Standard Deviation of Logarithms	LESS "	LESS "	MORE "
9. Gini Coefficient	LESS "	LESS "	LESS "
B. WEALTH NEUTRALITY			
1. Simple Correlation	MORE With Neut	LESS With Neut	MORE With Neut
• 2. Slope - W	MORE " "	MORE " "	MORE " "
3. Slope - W, W ²	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " "	LESS " "	LESS " "
• 5. Expenditure Difference	LESS " "	LESS " "	LESS " "
6. Hickrod Gini			
7. Elasticity - W	MORE " "	MORE " "	MORE " "
 8. Elasticity -W, W² 	MORE " "	LESS " "	MORE " "
9. Elasticity - W, W ² , W ³	MORE " "	LESS " "	LESS " "

*Capital expenditures deducted from state and local revenues.



TABLE VI-16

STATE - NEW MEXICO*

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

		Changes from:	
Measure of Equal and Wealth Neutrality			
and mearth neutrality	1972 to 1975	1973 to 1975	1974 to 1975
A. EQUALITY			
1. Range	LESS Equal	MORE Equal	MORE Equal
2. Restricted Range	LESS "	LESS "	LESS "
3. Federal Range Ratio	LESS "	LESS "	LESS "
4. Relative Mean Deviation	LESS "	MORE "	MORE "
5. Permissible Variance	LESS "	LESS "	LESS "
6. Variance	LESS "	LESS "	LESS "
7. Coefficient of Variation	LESS "	LESS "	MORE "
8. Standard Deviation of Logarithms	LESS "	LESS "	MORE "
9. Gini Coefficient	LESS "	LESS "	MORE "
B. WEALTH NEUTRALITY			
1. Simple Correlation	MORE With Neut	LESS With Neut	MORE With Neut
2. Slope - W	MORE " "	MORE " "	MORE " "
3. Slope - W, W ² **	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³ **	LESS " "	MORE " "	LESS " "
5. Expenditure Difference **	LESS " "	MORE " "	LESS " "
6. Hickrod Gini			•
7. Elasticity - W	MORE " "	MORE " "	MORE " "
8. Elasticity -W, $W^2 **$	MORE " "	MORE " "	MORE " "
9. Elasticity - W, W ² , W ³ **	LESS " "	MORE " "	LESS " "

*Capital expenditures deducted from state and local revenues.

**Negative wealth neutrality measures evaluated as positive values;
i.e. more negative is not more wealth neutral.



TABLE VI-17

STATE - TEXAS*

UNIT OF ANALYSIS - DISTRICT, UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Change from 1974 to 1975

Measure of Equality and Wealth Neutrality	DISTRICT	UNWEIGHTED PUPIL	
A. EQUALITY			
1. Range	LESS Equal	LESS Equal	
2. Restricted Range	LESS "	LESS "	
3. Federal Range Ratio	MORE M	MORE "	
4. Relative Mean Deviation	MORE "	MORE "	
5. Permissible Variance	MORE "	MORE "	
6. Variance	LESS "	LESS "	
7. Coefficient of Variation	LESS "	MORE "	
8. Standard Deviation of Logarithms	MORE M	LESS "	
9. Gini Coefficient	MORE "	MORE "	
B. WEALTH NEUTRALITY		*	
1. Simple Correlation	MORE With Neut	MORE With Neut	
• 2. Slope - W	LESS " "	LESS " "	
3. Slope - W, W ²	MORE " "	LESS " "	
4. Slope - W, W ² , W ³	LESS " "	LESS " "	
• 5. Expenditure Difference	LESS " "	LESS " "	
6. Hickrod Gini	MORE " "	MORE " "	
7. Elasticity - W	LESS " "	MORE " "	
8. Elasticity -W, W ²	MORE " "	MORE " "	
9. Elasticity - W. W ² , W ³	MORE " "	MORE " "	

*Capital expenditures deducted from state and local revenues.



For the unweighted pupil unit of anlaysis 26 of the 54 or 48% of the equality variables in the six intertemporal comparisons are reversed for one revenue variable compared to the other. The distribution of the differences between the measures among the six intertemporal comparisons are shown in Table VI-18.

There are also widespread differences for the wealth neutrality measures. Since the Hickrod Gini was not computed in all instances, there are somewhat less than 54 comparisons for each unit of analysis. For the district unit of analysis, the conclusions for the wealth neutrality measures are reversed in 20 of the 51 or 39% of the cases and for the unweighted pupil unit of analysis the conclusions are different in 14 of 49 or 29% of the cases. Again, the distribution of the differences among the six intertemporal comparisons are displayed in Table VI-18.

Capital expenditures are, by their nature, quite lumpy and bound to differ considerably across districts, so that in some ways, this is not the most appropriate sensitivity analysis for the revenue variable. Nevertheless, the extent of the reversals are such that we could conjecture that the inclusion of categoricals or Federal revenues could make a difference when a state is being evaluated over time. Obviously, it has been shown that particular attention should be paid to the treatment of capital expenditures.

For New Jersey, the alternative revenue variable is different from the one used for Florida, New Mexico, and Texas. In the previous analyses in this report, the revenue variable for New Jersey was local and state revenues excluding revenues for debt service and capital. In this part, local and state revenues including revenues for debt service and capital are analyzed in New Jersey over time and the results for this alternative revenue variable are compared with the results for the local and state revenues excluding revenues



TABLE VI-18

NUMBER OF EQUALITY AND WEALTH NEUTRALITY MEASURES THAT ARE DIFFERENT, OVERTIME, FOR ALTERNATIVE REVENUE VARIABLES

P	Florida 72 to 75	Florida 73 to 75	NM 72 to 75	NM 73 to 75	NM 74 to 75	Texas <u>74 to 75</u>	TOTAL
Equality Measures		· -					
District Unit of Analysis	4/9	1/9	1/9	6/9	7/9	2/9	21/54
Unwt Pupil Unit of Analysis	6/9	4/9	5/9	6/9	4/9	1/9	26/54
•		,	:		. ,		
Wealth Neutrality Measures	,						
District Unit of Analysis	5/9	6/9	0/8	4/8	3/8	2/9	20/51
Unwt Pupil Unit of Analysis	1/8	3/8	0/8	5/8	3/8	2/9	14/49

for debt service and capital, that were analyzed earlier in the report. The equality and wealth neutrality for 1974-75, 1975-76, 1976-77, and 1977-78 with local and state revenues including revenues for debt service and capital as the dependent variable are presented in Tables VI-13 through VI-22. The intertemporal comparisons for these data are displayed in Tables VI-23 and VI-24, for the district and unweighted pupil units of analysis, respectively.

Since the differences between the two revenue variables are less drastic than for Florida, New Mexico, and Texas, fewer differences, or reversed measures, in the three intertemporal comparisons might be expected, when the results in Tables VI-23 and VI-24 are compared to those in Tables IV-24 and IV-25 fewer reversed conclusions do occur. For the 27 equality measures in the three intertemporal comparisons where the district is the unit of analysis only 2 of the 27 or 7% of the cases are reversed; for the unweighted pupil unit of analysis there are different conclusions in 4 of the 27 or 15% of the cases. These figures are somewhat lower than for the three states examined earlier.

For the wealth neutrality, assures there are differences between the conclusions when revenues for debt service and capital are included and excluded in 2 of the 27 or 7% of the cases for the district as the unit of analysis and in 8 of the 25 or 32% of the cases when the unweighted pupil is the unit of analysis. These figures are still generally lower than was observed for Florida, New Mexico, and Texas but these are some differences nonetheless. 3

The analysis in this part has demonstrated quite clearly that attention must be paid to the dependent variable in equity analysis. The conclusions in a state over time can change for the equality and wealth neutrality measures examined in this report when different revenue variables are utilized. Although



³Recall that capital expenditures will probably be more lumpy than local and state revenues for debt service and capital.

TABLE VI-19

STATE -- N J

YEAR -- 1974

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 578

NUMBER OF PUPILS -- 1449180

NUMBER OF WEIGHTED PUPILS -- 1762596

UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
				25656555
1.	MEAN EXP	1510.90000	1497.70000	1231.50000
	RANGE	4340.80000	4340.80000	3617.30000
. 2.	RES RANGE	1136.10000	927.08000	901.30000
3.	FED R R	1.11440	.83540	1.07840
4.		.18472	.15550	.18211
5.	REL MN DEV	.84696	.86300	.86735
6.	PERM VAR	151890.00000	91379.00000	79868.00000
7.	VAR	.25794	.20184	.22949
8.	CDEF VAR	.29580	.21580	.45570
9.	STD DEV LGS		.11000	.12700
10.	GINI _	.13500	.42410	.60870
11.	SIM CORR	•39040		5.66340
12.	SLOPE W	2.30110	3.82050	
13.	SLOPE W2	4.51900	4.90790	7.35640
14.	SLOPE W3	4.96960	4.99840	7.65610
15.	EXP DIF	657.21000	535.49000	465.07000
16.	HICK GINI	.07500	0.00000	.09100
17.	MEAN W	76.60400	60.47000	49.72200
18.	STO DEV W	66.12300	33 .5 6000	30.37300
	ELAST W	.11667	.15425	.22846
19.		.22912	. 19816	.297 02 ·
20.	ELAST W2	.25196	.20181	.30912
21.	ELAST W3		• • • • • • •	•

- 1. a. Pupils (unweighted): The number of children who <u>reside</u> in the school district and we enrolled on September 30 in public schools either in their own district or in a district to which the school board pays tuition. This count does not include students sent to county vocational schools.
 - b. Pupils (weighted): The sum of unweighted pupils plus .75 for each AFDC student.
- 2. Revenues: Sum of locally-raised revenues for operating expenditures and state aid for operating expenditures. Locally-raised revenues for capital and debt expenditures are included.
- 3. Wealth: Annual Equalized Property Valuation.
- 4. Districts: Includes all districts with resident pupils but excludes county vocational school districts, county special services district, and three school districts with extraordinarily high property wealth and negligible student counts (Teterboro Boro, Rockleigh, and Stone Harbor Boro).



STATE -- N J

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBERS OF DISTRICTS -- 575

NUMBER OF PUPILS -- 1433045

MUMBER OF WEIGHTED PUPILS -- 1509071

UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
•	MCAN FYO	1615.70000	1613.20000	1531,90000
1.	MEAN EXP	2860.40000	2460.40000	2681,80000
2.	RANGE	1047.00000	1202.00000	1074.70000
3.	RES RANGE	1.09720	.90871	1.01570
4.	FED R R	.17691	.15219	.15713
5.	REL MN DEV	.84650	.86752	.86725
6.	PERM VAR	106990.00000	140520.00000	101720.00000
7.	VAR	108990.0000	.23237	.20819
· 8.	COEF VAR	.20245	.18710	.24320
9•	STD DEV LGS	.23820	.10700	.12200
10.	GINI	.12600°		.48360
11.	SIM CORR	•34630	•44070	4.19130
12.	SLOPE W	1.71500	3.79690	5.62630
13.	SLOPE W2	3.97350	5.08600	5.80750
14.	SLOPE W3	4.75050	5.19520	
15.	EXP DIF	723.39000	594.52000	427.45000
16.	HICK GINT	.06700	.05800	.06600
17.	MEAN W	85•70000	66.85300	63.48500
18.	STO DEV W	76.13900	37.97000 °	36,80100
19.	ELAST W	.09118	.15735	.17370
20.	ELAST W2	.21125	.21077	,23317
21.	ELAST: W3	.25256	.21530	.24067

- 1. a. Pupils (unweighted): See Table VI-19 (New Jersey, 1974).
 - b. Pupils (weighted): Unweighted pupils plus weighted pupils as per weightings from Sec. 10A: 7A-20 of the Public School Education Act of 1975.
- 2. Revenues: See Table VI-19 (New Jersey, 1974).
- 3. Wealth: See Table VI-19 (New Jersey, 1974).
- 4. Districts: See Table VI-19 (New Jersey, 1974).

STATE -- N J

YEAR -- 1976

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 576

NUMBER OF PUPILS -- 1401146

NUMBER OF WEIGHTED PUPILS -- 1492660

UNIT OF ANALYSIS

	MEASURES OF MEAN, EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	1797.60000	1752.50000	1645.10000
2.	RANGE	5050.80000	, 5 050, 6 0000	5052.20000.
3.	RES RANGE	1158.10000	1120.60000	1074.00000
4.	FED R R	.90540	.90798	.91224
5.	REL MN DEV	.16322	.14574	15546
6.	PERM VAR	. 85808	. 86922	.87062
7.	VAR	162990.00000	106690.00000	102930,90000
8.	COEF VAR	•22459	.18638	. 19502
9.	STD DEV LGS	.13180	.10110	.17470
10.	GINI	.11600	.10200	.10800
	SIM CORR	.31470	F.000	.54610
	SLOPE W	1.42120	3.93950	4.35190
13,	CLARE UA	3.29210	5.35690	5.87810
	SLOPE WZ	3.96170	5.64090	6.22810
14.	EXP DIF	708.24000	476.34000	503.75000
15.	HICK GINI	.05600	.06400	.07200
16.		94.93100	72.68600	68.23000
17.	MEAN W	89.38500	42.22200	40.44200
18.	STD DEV W	.07505	.16339	.17966
19.	ELAST W		.22218	.24379
20.	ELAST W2	.17386 .20922	.23396	. 25831
21.	ELAST W3 .	0 E U > E E	. 1200-0	, ,

- 1. a. Pupils (unweighted): See Table VI-19 (New Jersey, 1974).
 - b. Pupils (weighted): See Table VI-20 (New Jersey, 1975).
- 2. Revenues: See Table VI-19 (New Jersey, 1974).
- 3. Wealth: See Table VI-19 (New Jersey, 1974).
- 4. Districts: See Table VI-19 (New Jersey, 1974).

STATE -- N J
YEAR -- 1977
DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 575

NUMBER OF PUPILS -- 1359189

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
••••		1974.20000	1914.40000	0.00000
1.	MEAN EXP	6084.40000	5084.40000	0.00000
2.	RANGE	1285.90000	1179.70000	0.0000
3.	RES RANGE		.84340	0.00000
4.	FED R R	.92744	.14914	0.00000
5.	REL MN DEV	.15987	.86755	0.0000
6.	PERM VAR	.86184	147010.00000	0.0000
7.	VAR	204520.00000		0.0000
8;	COEF VAR	.22908	.20028	0.0000
9.	STD DEV LGS	.17690	.15860	· ·
10.	GINI	.11500	.10700	0.0000
11.	SIM CORR	.37230	.47710	0.00000
12.	SLOPE W	1.72150	3.87980	0.00000
13.	SLOPE W2	4.00630	4.80810	0.0000
14.	SLOPE W3	4.56020	4.46010 .	0.0000
15.	EXP DIF	891.94000	972.36000	0.0000
16.	HICK GINI	.06200	.06100	0.0000
17.	MEAN W	104.51000	79.26600	0.0000
18.	STO DEV W	97.79700	47.14500	0.0000
19.	ELAST W	.09113	.16064	0.0000
	ELAST W2	.21209	.19908	0.0000
20. 21.	ELAST W3	.24141	.18467	0.0000

- 1. Pupils (unweighted): See Table VI-19 (New Jersey, 1974).
- 2. Revenues: See Table VI-19 (New Jersey, 1974).
- 3. Wealth: See Table VI-19 (New Jersey, 1974).
- 4. Districts: See Table VI-19 (New Jersey, 1974).

TABLE VI-23

STATE - NEW JERSEY*

UNIT OF ANALYSIS - DISTRICT

DISTRICT TYPE - ALL

Changes from:

Measure of Equality			
and Wealth Neutrality	1974 to 1977	1975 to 1977	1976 to 1977
A. EQUALITY			
1. Range	LESS Equal	LESS Equal	LESS Equal
2. Restricted Range	LESS "	LESS "	LESS "
3. Federal Range Ratio	MORE "	MORE "	LESS "
 4. Relative Mean Deviation 	MORE "	MORE "	MORE "
5. Permissible Variance	MORE "	MORE "	MORE (*
6. Variance	LESS "	LESS "	LESS "
 7. Coefficient of Variation 	MORE "	LESS "	LESS "
8. Standard Deviation of Logarithms	MORE "	MORE "	LESS "
9. Gini Coefficient	MORE "	MORE "	MORE "
B. WEALTH NEUTRALITY	. :		•
1. Simple Correlation	MORE With Neut	LESS With Neut	LESS With Neut
• 2. Slope - W	MORE " "	LESS " "	LESS " "
3. Slope - W. W ²	MORE " "	LESS " "	LESS " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	LESS " "
• 5. Expenditure Difference	LESS " "	LESS " "	LESS """
6. Hickrod Gini	MORE " "	MORE " "	LESS " "
7. Elasticity - W	MORE " "	MORE " "	LESS " "
 8. Elasticity -W, W² 	MORE " "	LESS " "	LESS , " "
9. Elasticity - W, W ² , W ³	MORE " "	MORE " "	LESS " "

*Locally raised revenues for debt service and capital included in revenues.



TABLE VI-24

STATE - NEW JERSEY*

UNIT OF ANALYSIS - UNWEIGHTED PUPIL

DISTRICT TYPE - ALL

Manager of Foundative		e e	
Measure of Equality and Wealth Neutrality	1974 to 1977	1975 to 1977	1976 to 1977
A. EQUALITY			
1. Range	LESS Equal	LESS Equal	LESS Equal
2. Restricted Range	LESS "	MORE "	LESS "
3. Federal Range Ratio	LESS "	MORE "	MORE "
4. Relative Mean Deviation	LESS *	LESS "	MORE "
5. Permissible Variance	MORE "	MORE "	LESS "
6. Variance	LESS "	LESS "	LESS "
7. Coefficient of Variation	MORE "	MORE 7	LESS "
8. Standard Deviation of Logarithms	MORE #	MORE "	LESS "
9. Gini Coefficient	MORE "	MORE "	LESS "
B. WEALTH NEUTRALITY			
1. Simple Correlation	LESS With Neut	LESS With Neut	MORE With Neut
2. Slope - W	LESS " "	LESS " "	MORE " "
3. Slop e - W, W ²	MORE " "	MORE " "	MORE " "
4. Slope - W, W ² , W ³	MORE " "	MORE " "	MORE " "
5. Expenditure Difference	LESS " "	LESS " "	LESS " "
6. Hickrod Gini		LESS " "	MORE " "
7. Elasticity - W	LESS " "	LESS " "	MORE " "
8. Elasticity -W, W ²	LESS " "	MORE " "	MORE " "
9. Elasticity - W. W ² . W ³	MORE " "	MORE " "	MORE " "

*Locally raised revenues for debt service and capital included in revenues.



alternatives such as total revenues or current operating expenditures or local plus general state aid were not utilized in this sensitivity analysis, the results do tend to indicate that the conclusions drawn from an analysis of equality or wealth neutrality of a state over time is highly dependent on the particular dependent variable utilized.

C. New York City - Separate Analyses of Big Cities

The analysis of school finance in general, and educational equity in particular, in certain states may be more difficult due to the existent of one or two large cities that contain a significant portion of the pupils in a state. Large cities can pose particular problems for several reasons.

First, educational needs and production may be so different in large cities that the educational process should not be compared with the process in the rest of the state. Second, certain large cities may be financed either implicitly or explicitly "out of formula" due to educational differences or political demands.

Third, since many analyses of school finance utilize district level data, neither the district nor pupil units of analysis are entirely satisfactory when one or two large cities comprise a significant part of the state. If it is district level of analysis is utilized, the big city "counts" the same as all other districts in the state and this is not representative of reality. If the pupil unit of anlaysis is employed it appears as though the state has a large number of pupils at the spending level of the city and the "mixture" of the big city and the rest of the state, in the data sense, may produce statistical averaging that is not appropriate.

One way out of this dilemma is to analyze the data for a state with and without the big cities, a practice that is common among school finance researchers.



Through this procedure the equity in the state can be compared to the equity in the state without the big city in order to more accurately present the situation in the state. Ideally this analysis should be supplemented with analyses that probe within the city's borders; many of the larger cities serve more pupils than many of the smaller states.

As an example, data have been presented for New York State with and without New York City and the equality and wealth neutrality data for New York State
without New York City are presented in Table VI-25. This can be compared with
New York State (with New York City) which is presented in Appendix B, Table B-64.
It is only meaningful to compare the pupil units of analysis since differences
would not be expected with the district unit of analysis.

In this particular case the changes are not very dramatic. For the most part, New York State appears to be somewhat more equal when New York City is included in the unweighted and weighted pupil units of analysis. For wealth neutrality, it is not clearcut whether New York is more wealth neutral with or without New York City in the data base.

This analysis is <u>not</u> meant to produce any conclusions about the particular effects of excluding large cities from an assessment of equality and wealth neutrality. The results presented here are specific to New York State in 1975. In fact, in certain states it might be expected that the differences could be quite dramatic. The intention of this discussion is to show that certain states may be though of in two different ways; both including the large cities in the state and excluding them. Analysis of equality and wealth neutrality in a state may be more sensitive if it is performed both ways.

STATE -- N Y WITHOUT NYC

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 704

NUMBER OF PUPILS -- 2129187

NUMBER OF WEIGHTED PUPILS -- 2226531

UNIT OF ANALYSIS

	MLASURES OF MEAN. EQUALITY. AND	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
	FISCAL NEUTRALITY			
1.	MLAN EXP	2064.60000	2079,60000	2007.66000
2.	RANGE	7235,90000	7253.90000	6722,70000
3.	RES RANGE	2276,50000	1907.80000	1899.60000
4.	FLO R R	1.56370	1.27440	1.31870
. 5.	RLL MN DEV	.25742	.20832	,21355
··· 6.	PERM VAR	.90617	.86696	. 58768
7.	VAR	646220,00000	377320.00000	357090.00000
8.	COEF VAR	.38937	.29256	,29762
9.	STO DEV LGS	•30580	.27460	.26370
10.	GINI	.17100	.14500	.14900
11.	SIM CORR	.80650	.78670	,78910
12.	SLOPE W	9.36760	15.38500	15,52000
13.	SLOPE W2	14.00100	17.87700	18.03700
14.	SLOPE WS	15.25300	18.51500	18.66100
15.	EXP DIF	2111,40000	1163.10000	1134.00000
16.	HICK SINT	.14900	.11900	.12000
17.	MEAN W	60,05000	52,69000	50.38700
18.	STO DEV W	69,21200	51,40700	30,88300
17.	ELAST W	.27246	.38609	.38948
20.	ELAST W2	.40723	.44863	.45265
21.	ELAST W3	.44364	.46464	,46831

- 1. a. Pupils (unweighted): The sum of pupils in Average Daily Attendance for grades 1-12 plus 1/2 the pupils in kindergarten. This is a <u>district</u> count.
 - b. Pupils (weighted): The total aidable Pupil Units (TAPU) in the state which is made up of 13 separate categories of students. Weightings are applied for special education needs (students scoring low in the State proficiency exam), full day kindergarten and grades 1-6, grades 7-12, 1/2 day kindergarten, summer school, and evening school. Pupils in classes for the severely handicapped are excluded; students in occupational classes receive only their secondary weight.
- Revenues: The sum of total local levies, total operating aid paid, transportation and, reorganization incentive aid, severely handicapped aid (to the Big 5) and occupational education aid (to the Big 5).
- 3. Wealth: Full Value of Taxable Real property for 1974 (as equalized by the State).
- 4. Districts: Only school districts having at least 8 professional staff or more are included in the analyses EXCEPT NEW YORK CITY IS EXCLUDED INTENTIONALLY. Corning has been omitted because the state data tapes contained erroneous information.



D. Observations on Multiple District Types

The purpose of these brief comments is to reinforce the point that states comprised of districts that serve different grade levels, multiple district types, should be analyzed in such a way that these multiple district types are taken into account.

There may be a procedure to actually manipulate the data in a state with multiple district types in order to simulate a single district type throughout the state but this is not a simple procedure and is rarely utilized. However due to the nature of most equity measures, meaningful analyses might not be produced if the equality or wealth neutrality measures are computed separately and then averaged. This is so because the equality or wealth neutrality of a group of districts is not the same thing as the sum of the equality or wealth neutrality measures. Furthermore, the examination of states with multiple district types cannot be limited to K-12 (Unit) districts alone since the equality or wealth neutrality of a state may be significantly influenced by Secondary or Elementary districts.

When states are being examined over time, the most methodologically sound procedure appears to be the separate examination of each district type within a state as was done for California, Illinois, and Missouri, in Sections III and IV of this report. For interstate comparisons a simple solution is not at hand so that whatever assumptions are utilized should be clearly spelled out. Given the complexity of the problem, some sensitivity analysis is probably in order.

VII. Conclusions

This report has covered much ground but it is fair to say that many of the questions of equity measurement have not yet been answered. In this section the conclusions that follow most directly from the report itself are discussed first. Throughout this report, a number of additional questions were raised and these are summarized in the second part of this section. Finally, there are a number of issues that are not dealt with in this report and these are briefly discussed in the final part of this section.

A. Findings of this Methodological Assessment

This study has addressed the questions of whether a number of equality and wealth neutrality measures agree, within the respective groups, when used to assess one state over time or to compare a number of states at one point in time. The basic analyses in this study show that for four assessments; equality in a state over time, wealth neutrality in a state over time, equality across states, and wealth neutrality across states, there is far from perfect agreement among the various measures and between units of analysis. But these findings result from a focus on a particular dependent variable, independent variable, pupil measure, two units of analysis, and a specific set of equality and wealth neutrality measures. Furthermore, the level of comparability for the variables limits the conclusions to measurement methodology and not to specific states. First the specific variables and measures that are utilized are reviewed, then the findings are summarized.



For the dependent variable, independent variable and pupil measure, the definitions discussed here are the preferred measures. As explained in Section II, the preferred measures are not always available. The dependent variable examined in this study is a revenue based measure that includes all local plus state revenues except local and state revenues for debt service and capital are excluded. The independent variable for the wealth neutrality measures is assessed value of property equalized at the state-wide level. Average daily membership, rather than attendance, is the preferred pupil definition. Two units of analysis, the district and the unweighted pupil are used throughout the entire assessment. Finally, a set of nine equality measures and nine wealth neutrality measures are used in this study. The equality measures include the following: range, restricted range, Federal range ratio, relative mean deviation, permissible variance, variance, coefficient of variation, standard deviation of logarithms, and Gini coefficient. The wealth neutrality measures examined include a simple correlation measure, three slope measures based on regressions with different functional forms, three elasticity measures based on the three slopes, the Hickrod Gini, and a measure based on predictions from a regression. Finally, it should be reemphasized that the study utilized data from 29 states (see Table I-1) although data incomparabilities reduced the number to around 20 states in each of the four major assessments carried out.

1. Equality Measures Over Time

There is not unaminous agreement when all nine equality measures are used simultaneously, for either unit of analysis, to assess whether a state has become more or less equal over time. For <u>either</u> unit of analysis between 14% and 29% of the intertemporal comparisons show complete agreement for all nine



measures. Furthermore, the number of intertemporal comparisons that show complete agreement is reduced below these figures if both units of analysis, rather than one or the other, are utilized.

However, Figure II-1 displayed a number of properties of the nine equality measures where these properties can be viewed as value judgments implicitly taken into account by the measures. The analysis in Section III showed that if the set of nine equality measures is reduced to a specific subset of three or four by accepting certain value judgments and rejecting others, then agreement among this subset of equality measures occurs in close to 90% of the intertemporal comparisons when either unit of analysis is utilized. Agreement among the subset of equality measures is around 70% if the measures are used for both units of analysis simultaneously.

Thus, the basic question whether there is agreement among all the equality measures over time, is answered no with the important caveat that a subset of measures can be formed to produce substantial agreement but this involves accepting certain value judgments. However, there is substantial agreement among the coefficient of variation, standard deviation of logarithms, Gini coefficient, and relative mean deviation when used over time.

2. Wealth Neutrality Measures Over Time

The conclusions for the wealth neutrality measures when used to assess whether a state has become more or less wealth neutral over time roughly parallel those for the equality measures.

If all nine wealth neutrality measures are utilized simultaneously for either unit of analysis, then all wealth neutrality measures agree in roughly 30% of the intertemporal comparisons; complete agreement for both units of analysis used simultaneously for all nine measures is less than 20%. But again, certain value judgments are built into these wealth neutrality measures and



these were illustrated in Figure II-2. If specific value judgments are accepted and others rejected a subset of wealth neutrality measures can be formed. Specifically, if the three elasticity measures are used to assess the wealth neutrality in a state over time, agreement among all three measures using either unit of analysis occurs in between 60% and 70% of the intertemporal comparisons.

The results dictate that certain choices must be made before significant agreement can be obtained among the welath neutrality measures. Hopefully, these choices will be made based on a particular set of value judgments rather than empirical convenience.

3. Equality Measures in Interstate Comparisons

Interstate comparisons are affected by the selection of equality measures and units of analysis. That is, the equality measures and units of analysis do make a difference when a number of states are assessed and compared at one point in time. However, the extent of the agreement depends to a certain degree on the criteria used to define agreement. For example, using the unweighted pupil unit of analysis, the Spearman rank correlations among the rankings yielded by all pairs of the nine equality measures are statistically significant, although they range from .66 to .99. However, for the same pairs of measures, the number of unambiguous rankings is one, the minimum number, in half of the 36 cases. Therefore, the assessment of agreement depends upon the criteria of agreement.

At the same time, regardless of the criteria used to measure agreement, there is relatively more agreement among certain subsets of the nine equality measures. For either unit of analysis, there is relatively more agreement among the coefficient of variation, standard deviation of logarithms, Gini



coefficient, relative mean deviation, and Federal range ratio than among any other subset of five equality measures.

Therefore, given the sensitivity of individuals and groups to interstate comparisons, it is probably correct to say that intertemporal comparisons are affected by both the choice of the equality measure and the unit of analysis. Furthermore, there is more agreement among certain measures that embody some common value judgments.

4. Wealth Neutrality Measures In Interstate Comparisons

The conclusions for the wealth neutrality measures used in interstate comparisons are limited to seven specific measures that can be viewed as three groups: the correlation, three slope and three elasticity measures. For these seven wealth neutrality measures the conclusions are rather straightforward. Using either the rank correlation or the unambiguous ranking criteria for agreement there are considerable contradictions among the three groups of measures but substantial agreement among the three slope measures and among the three elasticity measures. Therefore, interstate rankings of wealth neutrality will differ depending upon the type of wealth neutrality measure chosen.

To sum up, in general the answer to all four questions is no, <u>all</u> measures do not agree in any case. However, the selection of a subset of measures will make comparisons over time and across states more discriminating or less ambiguous. The critical question then becomes whether there is sufficient agreement on the value judgments so that specific measures and units of analysis can be selected.



B. Additional Questions Raised During the Methodological Assessment
During the course of this assessment a number of questions were raised
that require analyses that go beyond the assessment described above. For a
couple of these questions some preliminary sensitivity analyses were performed
in Section VI of the report and, for the most part, these analyses indicate
that the questions are important.

First, there is the question of the dependent variable. Plausible alternatives to the revenue variable used in this analysis include current operating expenditures, with or without adjustments, local revenues plus state general aid, and total revenues. It is entirely possible that the assessment of equality and wealth neutrality over time or across states can appear very different depending upon the dependent variable utilized. Furthermore, the question of whether the dependent variable should be price adjusted should be considered. Also, the treatment of pensions, social security, and other benefits raises questions related to the choice of the dependent variable. Although data on the above plausible alternatives and specific problems were not analyzed in Section VI, the analysis focused on alternative treatments of capital and debt service and showed certain differences when equality and wealth neutrality are used in a state over time. This analysis points out that the dependent variable question could potentially be critical from an empirical viewpoint.

Second, the weighted pupil unit of analysis appears to be a reasonable unit of analysis under certain conditions. Furthermore, the limited examples presented in Section VI indicate that the weighted and unweighted pupil units of analysis can yield different results when equality and wealth neutrality are assessed over time in a particular state. The questions, then, are whether

the weighted pupil unit of analysis should be used and whether the differences observed in the limited sensitivity analysis are generalizable.

Third, a question can be raised about the measurement of equality and wealth neutrality in states that contain one or several large cities. An argument was presented in Section VI that a reasonable procedure is to examine states with and without the large cities so that the effect on the state of the large cities can be more effectively isolated. Other approaches may be preferable but when district level data are available, the existence of large cities raises serious question.

Fourth, there are the questions of which pupil measure to use and whether the choice makes a difference when either intertemporal or interstate comparisons are carried out. The two choices are attendance and membership based measures but data were not available to carry out a sensitivity analysis to compare the effect the alternative pupil measures on the equality and wealth neutrality measures.

Finally, questions regarding the quality of property value assessment procedures including the methodology utilized in state-wide equalization and their effect on wealth neutrality measures have been alluded to but not directly addressed. If assessment procedures are faulty in a systematic fashion, a bias in wealth neutrality measures may result.

C. Issues Not Directly Addressed by this Methodological Assessment
A major constraint of this study, which can be translated into an
unaddressed issue, is the limiting definition of equity used throughout. The
definitions of equity are limited to two particular classes of measures and
furthermore all possible measures within a class are not (and can not) be
considered.

The two classes of measures are equality or dispersion measures and ex post measures of "Wealth Neutrality". A third class of measures could be an ex ante measure of wealth neutrality; one that is based on the price paid for educational services and the likely or predicted response to that price rather than on the observed relation between revenues and wealth. Also, there could be a component of equity analysis that focuses on special groups such as educationally and physically handicapped, minorities, or bilingual students to determine whether these groups are treated as desired, an inequality rather than equality assessment.

But even within the two classes of equity measures considered in this report, other measures are possible. For example, equality measures based on utility functions have been introduced in the school finance literature and these can be viewed from either a children equality or household welfare perspective. Also, the relational wealth neutrality measures used in this report do not include alternative specifications of wealth or a constant elasticity specification.

Finally, an issue not considered in this report is whether the levels of agreement among the equality and wealth neutrality measures are determined by other, predictable, factors. Is there more disagreement in larger states, states with more districts, states with a relatively low amount of state aid, states that are relatively equal, etc. Now that the contradictions have been documented, the causes of the contradictions remain to be discovered.



See R. Inman, "Optimal Fiscal Reform of Metropolitan Schools," <u>American Economic Review 68</u> (1978). and Berne and Stiefel (1978).

²See A. Odden, "Alternative Measures of School District Wealth," Denver ECS (1976).

A METHODOLOGICAL ASSESSMENT OF EDUCATIONAL EQUALITY AND WEALTH NETURALITY MEASURES

bу

Robert Berne

APPENDICES A, B, C

A REPORT TO THE SCHOOL FINANCE COOPERATIVE

July, 1978

Appendix A

The definitions utilized in this report were formulated by the Cooperative members in November, 1977 and the final draft of the memorandum that specifies these definitions is contained in Appendix A. An earlier draft of this memorandum (dated January 12, 1978) was circulated among the Cooperative members and a number of suggested changes were incorporated in this final draft. Complete definitions are set out in Section II of the report.

Memorandum

To: // Participants in the School Finance Cooperative

From: Bob Berne

Subject: Analysis of the equity of school finance across states.

The purpose of this memo is to set down the various agreements that were reached in Chicago with the subsequent revisions. As I mentioned in my cover memo, if you have any further comments on these, please let me know immediately.

In this memo I will discuss the following items:

- I. The definitions for the Data and measures to be used in our first cut at interstate equity and equality measures;
- II. A format for data reporting;
- III. A proposed procedure for the analysis of the equality and equity measures;
 - IV. A slightly revised timetable for the calculation of the measures and their subsequent analysis.

I would like to state at the outset that my impression of the magnitude of our iritial task is not on the order of "thousands of numbers" for each state-year but instead a somewhat more manageable set of numbers.

- I. 'AGREED' UPON MEASURES OF EQUITY AND EQUALITY AND DATA DEFINITIONS
 - A. The Measure of <u>Rupils</u>

Throughout the discussion below reference will be

made to pupils or measures of variables computed on a per-pupil basis. The pupil measures used in the formulation of the independent and dependent variables should be the average daily student membership (ADM) of the district. This pupil measure may be unweighted or weighted depending upon the unit of analysis. (See section G below.) If data are not available in ADM then the most comparable available measure should be employed and the definition carefully explained. In all cases it would be useful if the pupil measure is fully described.

B. Measures of Equality

It was agreed that the following <u>nine</u> measures of equality will be computed for each distribution:

- 1. Range
- 2. Restricted Range
- 3. Federal Range Ratio
- 4. Relative Mean Deviation
- 5. Permissible Variance
- 6. Variance
- 7. Coefficient of Variation
- 8. Standard Deviation of Logarithms
- 9. Gini Coefficient

The formula for each of these measures are discussed in Berne, "Equity and Public Education: Conceptual Issues of Measurement" (hereafter referred to as Berne-Equity paper) and the computational conventions discussed in the paper will be followed in our calculations with one exception.

The formula for the standard deviation of logarithms should read as follows:

$$\left(\begin{array}{cccc} \sum_{i=1}^{N} & P_{i} & (Z-logEXP_{i})^{2} \\ & \sum_{i=1}^{N} P_{i} \end{array}\right)^{1/2}$$

where
$$Z = \frac{\sum_{j=1}^{N} P_{j} \log EXP_{j}}{\sum_{j=1}^{N} P_{j}}$$

and P_j and P_j are the number of pupils in district i and j, EXP_j and EXP_j are the dependent variable per pupil in district i and j, and N is the total number of districts.

When the district is the unit of analysis the formula for the standard deviation of logarithms becomes the following:

$$\left(\begin{array}{cc} \sum_{i=1}^{N} & (Z-\log EXP_i)^2 / N \end{array}\right)^{1/2}$$

$$\sum_{j=1}^{N} \log EXP_{j}$$
where Z =

Also the definition of the 5th and the 95th percentile is the number below (above) which five percent of the distribution of values falls.

The dependent variable to be used in all the equality measures is discussed in Sections D and G, below.

- C. Measures of Equity-Wealth Neutrality

 It was agreed that the following six measures of wealth neutrality will be computed for each distribution:
 - 1. Simple correlation (r) between the dependent variable (EXP) and measure of wealth (W). (See Sections E and F, below, for more complete definitions of EXP and W. In all cases these are measured on an unweighted or weighted per pupil basis.)
 - *2. The slope coefficient (unstandardized) from the estimated regression EXP = $a + b_1W$ where the slope is b_1 .
 - *3. The slope calculated from the estimated regression EXP = $a + b_1W + b_2W^2$ where the slope is calculated at the mean value of W and equals $b_1 + 2b_2W$.
 - *4. The slope calculated from the estimated regression EXP = $a + b_1W + b_2W^2 + b_3W^3$ where the slope is calculated at the mean value of W and equals $b_1 + 2b_2W + 3b_3(W)^2$.
 - *5. The difference between two predicted values of EXP where the prediction equation is EXP = $a + b_1W + b_2W^2 + b_3W^3$. The values for W are the mean (W) plus and minus one standard deviation of W (SDW). The difference between the two predicted values of EXP (\triangle EXP) then becomes the following:

4

 $\triangle EXP = a + b_1(\overline{W} + SDW) + b_2(\overline{W} + SDW)^2 + b_3(\overline{W} + SDW)^3$ $- (a + b_1(\overline{W} - SDW) + b_2(\overline{W} - SDW)^2 + b_3(\overline{W} - SDW)^3)$ $= 2b_1(SDW) + 4b_2(SDW)\overline{W} + b_3(6SDW \cdot \overline{W}^2 + 2SDW^3).$

6. The bivariate Gini Coefficient (Hickrod Gini)
where the variables are EXP and W. (Professor
Hickrod has distributed material on this measure
to all cooperative members. The material
includes a sample program and an explanation.)
Do not calculate this measure if the Lorenz
Curve "crosses" the 45 line.

*Prior to carrying out the calculations for measures #2, 3, 4, and 5 the wealth measure, W, should be divided by 1000 for ease of presentation and computation. For comparability it is important that this division be carried out before the measures are calculated. The division can be made before measures #1 and #6 are calculated since they are unaffected by the division.

- D Measures of Central Tendency
 In addition to the equality and equity-wealth neutrality
 measures the mean value of the dependent variable, EXP, and
 wealth, W should be computed. Also the standard deviation
 of W should be computed.
- All of the measures described in Sections B, C, and D, above, will be computed for one dependent variable. The agreed upon dependent variable is a revenue based measure that includes all revenues from state and local sources.

 Where possible revenues for capital projects and debt
- Where possible revenues for capital projects and debt service should be excluded, with exceptions noted.

 Where possible revenues for food service, adult education,



community service, and transportation should be included, with exceptions noted. Federal "impact" aid should be excluded from local and state revenues unless state revenues are reduced by the amount of the impact aid; exceptions to this procedure should be noted. The dependent variable should be computed on a per pupil (ADM) basis in either unweighted or weighted form depending upon the unit of analysis. (See Section G, below.)

F. Measures of Wealth (W)

The agreed upon measure of wealth, W, is the state equalized full value of taxable property in each district. In all cases the measure of wealth will be computed on a weighted or unweighted per pupil (ADM) basis. In situations where state equalized full value of taxable property is unavailable, the most appropriate measure should be substituted and explained.

G. Unit of Analysis

It was agreed that at least two and potentially three units of analysis (depending on data availability) would be used. The two primary units of analysis are the district and the pupil. However, within these two units there are a number of assumptions that must be agreed upon. Note that the use of two or three units of analysis implies that each of the eighteen measures discussed in sections B, C, and D, above, will be computed two or three times for each state year.

- The inputs for the calculations of the measures using the district as the unit of analysis are, for each district, a measure of the dependent variable, EXP, on an unweighted per pupil (ADM) basis and a measure of wealth, W, on an unweighted per pupil (ADM) basis. For this set of calculations each district is treated identically. The number of units in the distribution of EXP equals the number of districts in the state. The dependent variable and measure of wealth are defined in parts E and F, respectively.
- 2. Pupil as the unit of analysis The inputs for the calculations of the measures using the pupil as the unit of analysis, are, for each district, a measure of the dependent variable, EXP, on an unweighted per pupil (ADM) basis, a measure of wealth, W, on an unweighted per pupil (ADM) basis, and a measure of the number of pupils (unweighted ADM's) in the district. For this set of calculations each student is treated identically in the measure. The number of units in the distribution of EXP equals the number of pupils or ADM's in the state. For some of the measures, the calculation can be carried out by weighting each district by the number of pupils (ADM's) in the district but this depends to some degree on the statistical package employed. The measures of the dependent

variable, wealth, and the pupil count should be the same as that used in the district level of analysis.

Weighted pupil as the unit of analysis Some states include a pupil weighting in their school district data. Where possible, the measures discussed in Sections B, C, and D, above, should be calculated using a set of student weightings that are in some way utilized by the state. Since these weightings are likely to be state related, the precise definition of the weighting should be discussed in detail. This unit of analysis is then the same as the pupil unit described in #2 above, except now the weighted pupil count (weighted ADM) is used in place of the pupil count (unweighted ADM). The inputs for the calculations of the measures using the weighted pupil as the unit of analysis are, for each district, a measure of the dependent variable, EXP, on a weighted per pupil WADM, basis, a measure of wealth, W, on a weighted per pupil, WADM, basis, and a measure of weighted pupils, WADM's. For this calculation each student is the unit of analysis but the number of students in each district is now the number of weighted students. Note that if the student weighting that is employed is sensible, then it seems to be appropriate to use weighted students as the denominator of the independent and dependent variables in addition to "weighting" each district by the number of weighted students.



H. Years of Observation

It was agreed that each state would be examined at two points in time whenever possible. It was further agreed that the two years that would be aimed for are 1972-73 and 1975-76. Additional years may be added if available and judged to be appropriate by the analyst.

I. Non-Comparable Districts

If a state is organized into districts that are not comparable in terms of grades included in the sets of districts, each set of comparable districts should be analyzed separately. If more than one set of districts is analyzed due to differences in grade alignments, then the number of districts and ADM's in each set should be reported as well as a description of the various district types.

Also, there may be a comparability problem within one state over time due to redistricting. In all liklihood the data sets have already been adjusted for this so that the procedure utilized should be reported, if appropriate. The number of ADM's and districts involved in the redistricting should also be reported.

II. REPORTING FORMATS

The definitions described above yield eighteen measures for each of two or three units of analysis which equates to 36 or 54 measures for each state-year, assuming a single district type. With two years of data for each of 30

states we will get a total of 2160 or 3240 individual measures.

I am proposing that we organize the measures around the state-year. Each state-year will have associated with it 36 measures (or 54 if weighted pupils are included) that can be represented on a single page, small number of punched cards, or on tape. For states reporting multiple district types the state-year-district type becomes the unit of observation.

Based on the state-year organization and the size of the data set I am requesting that each research group report their data in printed form and either on cards or tape. It own preference based on my expected analysis procedures is for cards but I realize that this is not possible for all groups. Therefore, I will propose a format for the printed, punched cards, and tape forms.

A. Printed Format

Since we will be sharing the data among ourselves and perhaps with others it would be efficient for us to report the data in a common printed format. A one page table can be constructed that displays each of the eighteen measures for the three units of analysis for each of the state-years. A sample is displayed on the following page and labelled Table 1. Thus, the total enterprise will yield 62 or more tables of this kind.

Note that the mean value of W and the standard deviation of W (always defined on a per pupil basis) should be displayed in Table 1. Also, the wealth measure should be divided by 1,000 before reporting on the table. Finally, please report, for each table, the number of districts and pupils represented on the table in the space on top of the table. The method used to calculate the number of pupils should also be reported at the top of the table (in parentheses).

C. S.		7		
State	Table 1	Number	of Districts	
Year		Number	of Pupils ()	
District Type		Number	of Weighted Pupils	s ()
	Unit	of Analysis		
Measures of Mean, Equality, and Fiscal Neutrality	District	Unweighted Pupil	Weight ed Pupil	
Mean EXP				
Range				
Restricted Range				
Federal Range Ratio				
Relative Mean Deviation				
Permissible Variance				-

7. Variance

2.

3.

4.

5.,

6.

- 8. Coefficient of Variation
- 9. Standard Deviations of Logarithms
- 10. Gini Coefficient
- 11. Simple Correlation-Wealth (W)
- 12. Slope--W
- 13. Slope, W, W^2 (at \overline{W})
- 14. Slope W, W^2 , W^3 (at W)
- 15. Change in Expenditures W+SD(W) at W (W, W2, W3)
- 16. Hickrod Gini Coefficient
- 17. Mean W(\$ thousands)
- 18. Standard Deviation W (\$ thousands)

B. Punched Card Format

The fifty four measures displayed in the table, if punched six to a card, can be recorded on nine cards for each state-year. Each card will have certain identification information and six measures punched in fields of twelve (E12.5) but in each case the decimal point should be <u>punched</u>. Each measure should contain five significant digits and the numbers should be right justified in the fields. Each card will be organized as follows:

Format	Punches on Card	Description of Data
12	1-2	State #; see attached list, table 3.
I2	3-4	Year; first year of data, 75-76 = 75.
12	5-6	District type; 01 if all districts equal, otherwise use 02 and up to 99
12	7-8	Card number; 01-09.
E12.5	9-20	Measure position 1.
E12.5	21-32	Measure position 2.
E12.5	33-44	Measure position 3.
E12.5	45-56	Measure position 4.
E12.5	57-68	Measure position 5.
E12.5	69-80	Measure position 6.

If we designate the nine cards C1, C2, . . . C9 and the six positions as P1, P2, . . . P6, then each measure can be placed in a position on a card as shown in Table 2.

C. Tape Format

The tape format should be consistent with the card format. The dats for each state year will be displayed in ten 80 character fields with the same format and data as the punched cards. The format for each state year will be 9(412,6E12.5). (Again, decimal points should be punched and numbers right justified.) The



State			
		•	_
Year			•

District Type

Table 2

Number of Districts

Number of Pupils ()

Number of Weighted Pupils ()

Unit of Analysis

	•				
	Measures of Mean, Equality, and Fiscal Neutrality	District	Únweighted Pupil	Weigh ted Pupil	
1.	Mean EXP	C1, P1	C1, P2	C1, P3	
2.	Range	C1, P4	C1, P5	C1, P6	
₹.	Restricted Range	C2, P1	C2, P2	C2, P3	
4.	Federal Range Ratio	C2, P4	C2, P5	C2, P6	
5.	Relative Mean Deviation	C3, P1	C3, P2	C3, P3	
6.	Permissible Variance	C3, P4	C3, P5	C3, P6	
7.	Variance	C4, P1	C4, P2	C4, P3	
8.	Coefficient of Variation	C4, P4	C4, P5	C4, P6	
9.	Standard Deviations of Logarithms	C5, P1	C5, P2	C5, P3	
10.	Gini Coefficient	C5, P4	C5, P5	C5, P6	
11.	Simple Correlation Wealth (W)	C6, P1	C6, P2	C6, P3	
12.	SlopeW	C6, P4	C6, P5	C6, P6	
13.	Slope, W, W^2 (at \overline{W})	C7, P1	C7, P2	C7, P3	
14.	Slope W, W^2 , W^3 (at \overline{W})	C7, P4	C7, P5	C7, P6	
15.	Change in Expenditures 3 W [±] SD(W) at W (W, W ² , W ³)	C8, P1	C8, P2	C8, P3	
16.	Hickrod Gini Coefficient	C8, P4	C8, P5	C8, P6	
17.	Mean W(\$ thousands)	C9, P1	C9, P2	C9, P3	
18.	Standard Deviation W (\$ thousands)	C9, P4	C9, P5	C9, P6	

following tape specs were suggested by the NYU computer consultants and should be used, if possible:

1600 b. p. i. Standard Label Tapes LRECL = 80 BLSIZE = 3200 RECFM = FB EBCDIC character representation

Also, if tapes are used, please include a printout of the tape, the specs of the tape, and if possible, the JCL used to generate the tape.

III. SUGGESTIONS FOR ANALYSIS

The primary aim of the analysis should be an evaluation of the consistency of the rankings yielded by the different measures and different units of analysis both across states and over time.

The consistency of the measures can be assessed in at least three ways. First, for two or more selected measures, the rankings can be combined to present a set of unambiguous rankings. (This procedure was used in the Berna-Equity paper using Missouri data.) If all the measures agree, the number of rankings will equal the number of states; otherwise there will be conflicts among the measures and the number of unambiguous rankings will be reduced. Second, for any set of selected measures a state "profile" can be constructed that shows the ranking for that state on the selected measures. For certain states the profile may only include a small variation in the ranks while for others there may be considerable variation. In this analysis the state rather than the measure is the primary

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focus of the analysis. The third approach consists of using <u>rank</u> correlations to measure the consistency among the measures. This provides an alternative to the first methodology and does present a numerical, rather than a visual comparison among the measures.

These three techniques can be used for at least six comparisons among the measures including the following:

1. For all states at one point in time for each unit of analysis, how consistent are the rankings yielded by the equality measures?

Are there states whose ranking is unaffected by the selection of various equality measures?

For the equality measures, how consistent are the rankings that result from different units of analysis?

Are there states whose ranking is unaffected by the selection of a unit of analysis?

What are the characteristics of the state that cause a change over the measures or upit of analysis?

- 2. The questions asked in #1, above, can be repeated for the fiscal neutrality measures.
- 3. The questions asked in #1, above, can be repeated for the fiscal neutrality and equality measures in order to determine the consistency between the two classes of equity measures.



- 4. The questions asked in #1, above, can be asked for the equality measures for each state at two points in time.
- 5. The questions asked in #1, above, can be asked for the fiscal neutrality measures for each state at two points in time.
- 6. The questions asked in #1, above, can be asked for the fiscal neutrality and equality measures combined for each state at two points in time.

(The first three questions can also be asked using all observations--two from each state.)

This analysis will hopefully allow us to know more about the consistency among the measures as well as the equality among states. It will allow us to make some conclusions and suggestions for future analysis.

IV. PROPOSED TIMETABLE

- A. Receipt of this memo by cooperative members -- 1/18/78.
- B. Agreement on definitions and data formats suggested in this memo -- 2/13/78.
- C. Calculation of measures and reporting to Berne in printed and, punched or tape format -- 3/17/78.
- D. Analysis of consistency among measures and preparation of preliminary report to cooperative members -- 4/21/78.

TABLE 3

STATE #	STATE	ANALYSIS GROUP
01 02 03 04 05 06	New England Connecticut Maine Massachusetts New Hampshire Rhode Island Vermont	ETS/EPRI NCSL L.C. ETS/EPRI ETS/EPRI
07 08 09 10	Mideast Delaware Maryland New Jersey New York Pennsylvania	L.C./NCSL ETS/EPRI ETS/EPRI
12 13 14 15	Great Lakes Illinois Indiana Michigan Ohio Wisconsin	Ill. Rand Ill. (tentative)
17 18 19 20 21 22 23	Plains Iowa Kansas Minnesota Missouri Nebraska North Dakota South Dakota	Ill. (tentative) NCSL ECS ECS NCSL ECS
24 25 26 27 28 29 30 31 32 33	Southeast Alabama Arkansas Florida Georgia Kentucky Louisana Mississippi North Carolina South Carolina Tennessee Virginia	L.C. IDRA-GARMS L.C. ECS L.C. L.C. L.C.
35 36 37 38 39	West Virginia Southwest Arizona New Mexico Oklahoma Texas	I.C. IDRA-GARMS IDRA-GARMS 266



TABLE 3 (continued)

STATE #	STATE	ANALYSIS GROUP
	Rocky Mountain	
40	Colorado	ECS
41	Idaho	
42	Montana	
43	Utah	NCSL
44 .	Wyoming	••
	Far West	•
45	California	RAND
46	Nevada	m m
47	Oregon	ECS
48	Washington	ECS
49	Alaska	
50	Hawaii	· • •

Appendix B

Appendix B lists the data contributed by the Cooperative members, organized by state-year. The pupil, revenue, and wealth definitions utilized in each state are also sepcified in this Appendix.

Table I-1, in the report, identifies the contributor for each state. Descriptions of the equality and wealth neutrality measures can be found in Section II of the report.

For most states, the equality and wealth neutrality measures are computed for all districts in a state. However, several states are organized according to different district types and the equality and wealth neutrality measures are computed for these separate district types in certain cases. When the measures are computed for all districts a "1" appears on the table under "DISTRICT TYPE"; otherwise the particular sub-set of districts represented in the table is spelled out under this heading.

The mean and standard deviation of wealth reported in the table are in thousands of dollars. Also, the slopes are calculated from regressions where the revenues are in dollars and the wealth is in <u>thousands</u> of dollars.

When a particular measure is not reported it is displayed as "0.00000" in the tables.



YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 126

NUMBER OF PUPILS -- 808401

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	MEASURES OF MEAN. EMUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	PUPIL PUPIL WEIGHTED
1. 2. 3. 4.	MLAN LXP RANGE RES RANGE FLU R R RLL MN DEV	453.00000 746.00000 189.00000 .52079 .12216 .90258	458.00000 746.00000 768.00000 43854 .10156 .93382	0.0000 0.00000 0.00000 0.00000 0.00000
6. 7. 8. 9. 10. 11.	PERM VAR VAR VAR COEF VAR STD DEV LGS GINI SIM CORR SLOPE W	7307.00000 .18885 .15793 .08632 0.00000	4522.00000 .14670 .12985 .07131 0.00000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000
13, 14, 15, 16, 17, 18, 20,	SLOPE W2 SLOPE W3 EXP O1F HICK GINI MEAN W SID DEV W	0,00000 0.00000 0.00000 0.00000 0.00000 0.00000 0.00000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000	0.0000 0.0000 0.0000 0.0000 0.0000 0.0000

Variable descriptions:

- Pupil (unweighted): Enrollment
- Revenues: Total District, County, and State Revenues plus other Revenues. (These revenues include revenues for capital purposes, since these could not be subtracted out.)
- 3. Weulth: Not available at district level.
- 4. Districts: All

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 127

NUMBER OF PUPILS -- 783218

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	MEASURES OF MEAN. EMUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	704.00000	710.00000	0.0000
2.	RANGE	785.00000	763.00000	0.0000
3.	RES RANGE	328,30000	229.00000	0.0000
4.	FLU R R	.57241	.38119	0.00000
5.	REL MN DEV	.11373	.09493	0.0000
6.	PERM VAR	.89356	.93152	0.0000
7.	VAR	11230.00000	7343.00000	0.00000
8.	CUEF VAR	.15715	.12071	0.0000
9.	SID DEV LGS	.14458	.11620	8.00000
10.	GINI	.08085	06569	0.0000
11.	SIM CORR	0.0000	0.00000	0.0000
12.	SLOPE H	0.00000	0.60000	0.0000
13	SLOPE W2	0.0000	0.0000	0.0000
14.	SLUPE H3	0.00000	0.00000	0.0000
15.	EXP DIF	0.0000	0.00000	0.0000
16.	HICK GINI	0.0000	0.0000	0.00000
17.	MEAN #	0.0000	0.0000	0.00000
18.	STU DEV W	0.0000	0.00000	0.0000
19	ELAST H	0.00000	0.0000	0.00000
20.	ELAST W2	0.0000	0.0000	0.0000
21.	ELAST W3	0.0000	0.0000	0.0000

<u>Variable descriptions:</u>

See Table B-1 (Alabama 1972).

 $\mathcal{A}_{\mathbf{L}^{(n)}}^{(n)}$

YEAR -- 1970

DISTRICT TYPE -- UNIFIED

NUMBER OF DISTRICTS -- 240

NUMBER OF PUPILS -- 3084455

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

20. ELAST W2 .28803 .30901 0.00000		MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
2. RANGE 2080.60000 2080.60000 0.00000 3. RES RANGE 655.23000 498.70000 0.00000 4. FED R R .94938 .71285 0.00000 5. REL MN DEV .17704 .12286 U.00000 6. PERM VAR .90299 .92245 U.00000 7. VAR 58382.00000 27886.00000 0.00000 8. CDEF VAR .26420 .19254 0.00000 9. STD DEV LGS .21712 .16306 0.00000 10. GINI .12312 .08600 U.00000 11. SIM CORR .82971 .80109 U.00000 12. SLOPF W 4.31300 5.42690 U.00000 13. SLOPE W2 4.07000 5.41790 U.00000 14. SLOPE W3 4.48520 5.23490 U.00000 15. EXP DIF 427.73000 254.81000 U.00000 16. HICK GINT .10533 .07139 U.00000 16. HICK GINT .10533 .07139 U.00000 16. STD DEV W 46.48200 24.42800 U.00000 19. ELAST W .30523 .30952 U.00000	1.	MEAN EXP	914.55000	*59.51000	
3. RES RANGE 655.23000 498.70000 C.00000 4. FED R R .94938 .71285 0.00000 5. REL MN DEV .17704 .12286 0.00000 6. PERM VAR .90299 .92245 0.00000 8. CDEF VAR .26420 .19254 0.00070 9. STD DEV LGS .21712 .16306 0.00070 10. GINI .12312 0.8600 0.00000 11. SIM CORR .82971 .80109 0.00000 12. SLOPE W 4.31300 5.42690 0.00000 13. SLOPE W 4.31300 5.42690 0.00000 14. SLOPE W 4.07000 5.41790 0.00000 15. EXP DIF 427.73000 554.81000 0.00000 16. HICK GINT .10533 .07139 0.00000 16. HICK GINT .10533 .07139 0.00000 16. STD DEV W 46.48200 24.42800 0.000000 19. ELAST W .30523 .30952 0.00000000000000000000000000000000000			2080.60000	2080.60000	
4. FED R R .94938 .71285 .0.00000 5. REL MN DEV .17704 .12286 .00000 6. PERM VAR .90299 .92245 .0.00000 7. VAR .58382.00000 .27386.00000 .0.00000 8. COEF VAR .26420 .19254 .0.00070 9. STD DEV LGS .21712 .16306 .0.00000 10. GINI .12312 .08600 .0.00000 11. SIM CORR .82971 .80109 .0.00000 12. SLOPF W .4.31300 .5.42690 .0.00000 13. SLOPE W2 .4.07000 .5.41790 .0.00000 14. SLOPE W3 .4.48520 .5.23490 .0.00000 15. EXP DIF .427.73000 .554.81000 .0.00000 16. HICK GINT .10533 .07139 .0.00000 16. HICK GINT .10533 .07139 .0.00000 17. MEAN W .64.72200 .49.02200 .0.00000 18. STD DEV W .46.48200 .24.42800 .0.00000 19. ELAST W .30523 .30952 .0.0000000000000000000000000000000000		RES RANGE	655.23000	498.70000	
5. REL MN DEV 6. PERM VAR 70299 7. VAR 50382.00000 8. COEF VAR 9. STD DEV LGS 10. GINI 11. SIM CORR 12. SLOPF W 14. 31300 15. SLOPE W2 14. SLOPE W3 15. EXP DIF 16. HICK GINT 17. MEAN W 18. STD DEV W 19. SLOPE W3 19. ELAST W 19. STD DEV W 19. ELAST W2 10.00000 10.00000 10.00000 10.000000 10.00000 10.00000000			.94938		
6. PERM VAR 7. VAR 58382.00000 27386.00000 0.00000 8. COEF VAR 26420 19254 0.00000 9. STD DEV LGS 21712 16306 0.00000 10. GINI 11. SIM CORR 82971 80109 12. SLOPF W 4.31300 13. SLOPE W2 4.07000 14. SLOPE W3 4.46520 15. EXP DIF 427.73000 16. HICK GINT 10.533 10.00000 16. HICK GINT 10.533 10.00000 16. STD DEV W 46.48200 17. MEAN W 46.48200 18. STD DEV W 46.48200 19. ELAST W 30523 30952 0.00000 20.000000 20.0000000000000000			.17704	.12286	
7. VAR 58382.00000 27*86.00000 0.00000 8. CDEF VAR .26420 .19254 0.00000 9. STD DEV LGS .21712 .16306 0.00000 10. GINI .12312 .08600 0.00000 11. SIM CORR .82971 .80109 0.00000 12. SLOPE W 4.31300 5.42690 0.00000 13. SLOPE W 4.07000 5.41790 0.00000 14. SLOPE W 4.07000 5.41790 0.00000 15. EXP DIF 427.73000 254.81000 0.00000 16. HICK GINT .10533 .07139 0.00000 16. HICK GINT .10533 .07139 0.00000 17. MEAN W 64.72200 49.02200 0.00000 18. STD DEV W 46.48200 24.42800 0.000000 19. ELAST W .30523 .30952 0.000000 19. ELAST W .30523 .30901 0.000000 0.000000 0.000000 0.000000 0.000000			.90299	.92245	-
8. COEF VAR 9. STD DEV LGS 21712 16306 0.00000 10. GINI 11. SIM CORR 8.2971 80109 12. SLOPF W 4.31300 13. SLOPE W2 4.07000 14. SLOPE W3 15. EXP DIF 16. HICK GINT 17. MEAN W 18. STD DEV W 19. ELAST W2 20. ELAST W2 20. ELAST W2 20. ELAST W2 20. COMMODITION 21712 20. 19254 0.00000			58382.00000	27*86.00000	0.0000
9. STD DEV LGS .21712 .16306 0.00000 10. GINI .12312 .08600 0.00000 11. SIM CORR .82971 .80109 U.00000 12. SLOPF W 4.31300 5.42690 0.00000 13. SLOPE W2 4.07000 5.41790 0.00000 14. SLOPE W3 4.48520 5.23490 0.00000 15. EXP DIF 427.73000 254.81000 0.00000 16. HICK GINT .10533 .07139 0.00000 17. MEAN W 64.72200 49.02200 0.00000 18. STD DEV W 46.48200 24.42800 0.00000 19. ELAST W .30523 .30952 0.00000 20. ELAST W2 .28803 .30901 0.00000				.19254	0.0000
10. GINI			.21712	.16306	0.00000
11. SIM CORR			.12312	.08600	0.00000
12. SLOPF W 4.31300 5.42690 0.00000 13. SLOPE W2 4.07000 5.41790 0.00000 14. SLOPE W3 4.46520 5.23490 0.00000 15. EXP DIF 427.73000 254.81000 0.00000 16. HICK GINT .10533 .07139 0.00000 17. MEAN W 64.72200 49.02200 0.00000 18. STD DEV W 46.48200 24.42800 0.00000 19. ELAST W .30523 .30952 0.00000 20. ELAST W2 .28803 .30901 0.00000			.82971	•80109	0.0000 • N
13. SLOPE W2			4.31300	5.42690	
14. SLOPE W3 4.48520 5.23490 0.00000 15. EXP DIF 427.73000 254.81000 0.00000 16. HICK GINT .10533 .07139 0.00000 17. MEAN W 64.72200 49.02200 0.00000 18. STD DEV W 46.48200 24.42800 0.00000 19. ELAST W .30523 .30952 0.00000 20. ELAST W2 .28803 .30901 0.00000			4.07000	5.41790	0.0000
15. EXP DIF 427.73000 254.81000 0.00000 16. HICK GINT .10533 .07139 0.00000 17. MEAN W 64.72200 49.02200 0.00000 18. STD DEV W 46.48200 24.42800 0.00000 19. ELAST W .30523 .30952 0.00000 20. ELAST W2 .28803 .30901 0.00000			4.48520	5.23490	0.00000
16. HICK GINT .10533 .07139 0.00000 17. MEAN W 64.72200 49.02200 0.00000 18. STD DEV W 46.48200 24.42800 0.00000 19. ELAST W .30523 .30952 0.00000 20. ELAST W2 .28803 .30901 0.00000			427.73000	>54.81000	0.0000
17. MEAN W 64.72200 49.02200 0.00000 18. STD DEV W 46.48200 24.42800 0.00000 19. ELAST W .30523 .30952 0.00000 20. ELAST W2 .28803 .30901 0.00000				.07139	0.0000
18. STD PEV W 46.48200 24.42800 0.00000 19. ELAST W .30523 .30952 0.00000 20. ELAST W2 .28803 .30901 0.00000				49.02200	0.00000
19. ELAST W .30523 .30952 0.00000 20. ELAST W2 .28803 .30901 0.00000			46.48200	24.42800	0.00000
20. ELAST W2 .28803 .30901 0.00000				.30952	0.00000
0.000					0.00000
SI FRUIT AD FILTER	21.	ELAST W3	.31741	.29857	0.0000

Variable descriptions:

- 1. Pupil (unweighted): Average Daily Attendance (ADA)
- 2. Revenues: State and local revenues excluding revenues for debt service and capital.
- 3. Wealth: State equalized assessed value.
- 4. Districts: All unified districts:

YEAR -- 1971

DISTRICT TYPE --UNIFIED

MUMBER OF DISTRICTS -- 242

NUMBER OF PUPILS -- 3066881

MUMBER OF FEIGHTED PUPILS --

UNIT OF ANALYSIS

			,	
	MEASURES OF MEAN	CISTRICT	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY		PUPIL.	PUPIL
1.	MEAN EXP	970.45000	924.61000	0,0000
2.	RANGE .	2217.A0000	2717.80000	0.0000
3.	RES RANGE	782.46000	570.51000	0.0000
4.	FED R R	1.07980	.77992	0.00000
5.	REL MAI DEV	.19027	.12244	0.0000
6.	PERM VAR	.88898	.89683	0.0000
7.	VAR	70723.00000	32 ~ 59.00000	0.0000
Α.	COFF VAR	.27404	.19515	0.0000
9.	STD PEV LGS	.23022	.17005	0.0000
10.	GINI	.13152	.09198	0.0000
11.	SIM CORR	.83627	•83193	0.0000
12.	SLOPF W	4.51400	5.88030	0.0000
13.	SLOPF W2	4.60210	6.20650	0.0000
14.	SLOPE W3	4.77620	6.21600	0.0000
15.	EXP DIF	476•97000	417.42000	0.0000
16.	HICK GINT	.11223	.07923	9.0000
17.	MEAN W	69.53600	51.48800	0.0000
18.	STD DEV W	49.26800	25.52500	0.00000
19.	ELAST W	.32344	.32745	0.00000
20.	ELAST W2	.32976	.34562	0.0000
21.	ELAST W3	.34223	.34615	0.0000
•		=		-

<u>Variable descriptions</u>:

YEAR -- 1972

DISTRICT TYPE -- UNIFIED

NUMBER OF DISTRICTS -- 244

NUMBER OF PUPILS -- 3034628

NUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	MENSURES OF MEAN!	•			
	EQUALITY, AND	PISTRICT	UNWEIGHTED'	VFIGHTED	
	FISCAL NEUTRALITY		PUPIL	PUPIL	
1.	MEAN EXP	1064.30000	1038.00000	0.0000	
2.	RANGF	2237.60000	2237.60000	0.00009	
3.	RES RANGE	791.76000	£12.86000	0.0000	
4.	FED R R	1.00170	.76037	0.0000	
5.	REL MN DEV	.19423	•14214	0.00000	
6.	PERM VAR	.89343	.88758	0.00000	
7.	VAR	A6546.00000	37507.00000	0.0000	
8.	COEF VAR	.27641	.18658	0.0000	
9.	STD DEV LGS	.23041	.17256	0.00000	
10.	GINI .	.13254	.09719	0.00000	
11.	SIM CORR	.80918	.80616	0.0000	
12.	SLOPF W	4.46300	5.75680	0.00000	
13.	SLOPE W2	4.76690	6.49040	0.0000	
14.	SLOPE W3	4.79180	6.87610	0.00000	
15.	EXP DIF	512.23000	375.22000	0.00/100	
16.	HICK GINI	.11137	.08226	0.00600	
17.	MEAN W	75•06600	55.56000	0.00069	
18.	STO DEV W	53.33900	27.12100	0.00000	
19.	ELAST W	•31478	.30g14	0.00000	
20.	ELAST W2	.33621	.34741	0.0000	
21.	ELAST W3	.33797	.36805	0.0000	
	 ·	• •	- -	,	

Variable descriptions:

YEAR -- 1973

DISTRICT TYPE -- UNIFIED

MUMBER OF DISTRICTS -- 251

NUMBER OF PUPILS -- 3058193

MUMBER OF WEIGHTED PUPILS --

UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED	WEIGHTED PUPIL
		~~~~~~~		
1.	MEAN EXP	1225.10000	1152.80000	0.00000
2.	RANGF	2472.90000	2472.90000	0.0000
3.	RES RANGE	907.26000	*33.91000	0.0000
4.	FED R R	.95386	.55546	0.0000
5.	REL MN DEV	.16962	.10327	0.0000
6.	PERM VAR	.91015	.94359	0.0000
7.	VAR	90307.0000	35-71.00000	0.0000
8.	COEF VAR	.24529	.16452	0.0000
9.	STO DEV LGS	.20506	.14276	0.00000
1Ó.	GINI	.11631	07508	0.0000
11.	SIM CORR	·81204	•77746	U • 0 0 0 0 0
12.	SLOPF W	4.02400	5.04970	0.0000
13.	SLOPF W2	4.00670	5.24220	0.0000
14.	SLOPE W3	4.22930	5.15450	0.0000
15.	EXP DTF	524.13000	*00.61000	0.0000
16.	HICK GINT	.09493	.05940	0.0000
17.	MEAN W	82.45400	59.63800	0.00000
18.	STO DEV W	60.64300	29.20000	0.0000
19.	ELAST W	.27083	.26124	0.0000
20	ELAST W2	26967	.27120	0.0000
21.	ELAST W3	.28465	.26666	0.00000

# <u>Valuable descriptions:</u>

YEAR -- 1974

DISTRICT TYPE -- UNIFIED

MUMBER OF DISTRICTS -- 248

NUMBER OF PUPILS -- 3095609

MUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DYSTRICT	UNWEIGHTED PUPIL	WFIGHTED PUPTL
1.	MEAN EXP	1300.90000	1245.60000	0,00000
2.	RANGE	1933.50000	1933.50000	0.0000
3.	RES RANGE	A72.95000	48C.38000	0.00000
4	FED P P	.82225	.45246	0.0000
5.	REL MN DEV	.15204	.09695	0.0000
6.	PERM VAR	.92400	.92343	0.00000
7.	VAR	78426.00000	34755.00000	0.0000
8.	COFF VAR	.21528	.14966	0.00000
9•	STO DEV LGS	.1g450	.13231	0.00000
10.	GINI	.10327	.07069	0.00000
11.	SIM CORR	.79194	.76455	0.00000
12.	SLOPE W	3.63480	4.54860	0.00000
13.	SLOPE W2	3.65720	4.96570 ·	0.00000
14.	SLOPE W3	3.58860	4.86050	0.00000
15.	EXP DIF	433.74000	/×03/.76000	0.00000
16.	HICK GINY	.08344	( .05550 .	0.0000
17.	MEAN W	AR . 33100	64.22700	0.00000
18.	STO DEV W	61.01600	31.37600	0.0000
19.	ELAST W	.24630	.23454	0.0000
		24832	.25605	0.0000
20. 21.	ELAST W2 Elast W3	.24367	.25062	0.0000

# Variable descriptions:

YEAR -- 1970

DISTRICT TYPE -- HIGH SCHOOL

NUMBER OF DISTRICTS -- 118

NUMBER OF PUPILS -- 525,444

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUP1L
•	1			
1.	MEAN EXP	1111.90000	1027.70000	0.0000
2.	RANGE	1272,70000	1272.70000	0.0000
3,	RES RANGE	978.98000	711.27000	0.0000
4.	FED P R	1.17290	.96609	0.0000
5.	REL MN DEV	•16900	.12509	0.00000
6.	PERM VAR	.91127	.91171	0.0000
7.	VAR	69284.00000	32504.00000	0.0000
	COEF VAR	.23672	.17570	0.00000
A. 1	STD DEV LGS	.20905	.16630	0.00000
9•	GINI	.11806	,09127	0.0000
10.	SIM CORR	.86281	82881	. 0.00000
11.		1.89330	2.46840	0.00000
12.	SLOPF W		2.97100	0.00000
13.	SLOPE W2	2.58830		0.0000
14.	SLOPE W3	2.52210	2.96970	
15.	EXP DIF	594.69000	<b>560.04000</b>	0.00000
16.	HICK GINT	.10342	.07826	0.00000
17.	MEAN W	182.04000	133.07000	0.0000
18.	STO DEV W	119.96000	60.62900	0.0000
19.	ELAST W	•3099	• 31 962	0.0000
20.	ELAST W2	.42376	.38469	0.0000
21.	ELAST W3	.41292	.38453	0.00000

## Variable descriptions:

- 1. Pupil (unweighted); Average Daily Attendance (ADA).
- 2. Revenues: State and local revenues excluding revenues for debt service and capital.
- Wealth: State equalized assessed value.
- 4. Districts: All high school districts.

YEAR -- 1971

DISTRICT TYPE -- HIGH SCHOOL

NUMBER OF DISTRICTS -- 117

NUMBER OF PUPILS -- 533,965

NUMBER OF WEIGHTED PUPILS --

# UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	1176.00000	1080.20000	0.0000
2•	RANGE	1599.70000	1=99.70000	0.00000
3.	RES RANGE	994.56000	760.99000	0.00000
4.	FED R R	1.12420	1.01720	0 • 0 0 0 0 <b>0</b>
5.	REL MN DEV	.17428	.12918	0.0000
· 6•	PERM VAR	.88695	.89987	0.0000
7.	VAR	84689.00000	39476.00000	0.0000
A.	COEF VAR	.24746	.18136	0.0000
9.	STD DEV LAS	.21851	.17384	0.0000
10.	GINI	.12352	.09470	0.0000
11.	SIM CORR	.84979	.83213	0.0000
12.	SLOPE W	1.97830	2.58880	0.0000
13.	SLOPE W2	2.55240	3.10980	0.00000
14.	SLOPE W3	2.51130	3.12610	0.0000
15.	EXP DIF	616.66000	×94.37000	0.0000
16.	HICK GINT	.10455	.08130	0.0000
17.	MEAN W	195.12000	139.64000	0.0000
18.	STO DEV W	125.01000	62.96800	0.00000
19.	ELAST W	.32824	.33466	0.0000
20.	ELAST W2	.42349	.40201	0.0000
21.	ELAST W3	.41667	.40412	0.0000

# Variable descriptions:

YEAR -- 1972

DISTRICT TYPE -- HIGH SCHOOL

MUMBER OF DISTRICTS -- 117

NUMBER OF PUPILS -- 542,612

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUr L	WFIGHTED PUPIL
1.	MEAN EXP	1294.40000	1182.00000	0.0000
2.	RANGE	1565.00000	1 465,00000	0.00000
3.	RES RANGE	897.70000	944.17000	0.00000
4	FED R R	.91497	1.03410	0.0000
5.	REL MN DEV	.16796	.12543	0.00000
6.	PERM VAR	.87313	.87686	0.00000
	VAR	A3113.00000	44427.00000	0.0000
7.	COEF VAR	.22272	.17833	0.0000
Α.		.20562	.17303	0.0000
. 9.	STD PEV LGS	.11748	.09401	0.0000
10.	GINI	.81675	.82732	0.00000
11.	SIM CORR	1.92970	2.63750	0.0000
12.	SLOPE W			0.00000
13.	SLOPE W2	2.58890	3.12920	0,00000
14.	SLOPE W3	2.57950	3.13940	
15.	EXP DIF	623.64000	415.70000	0.00000
16.	HICK GINI	.09827	.07868	0.0000
17.	MEAN W	205•84000	148•65000	0.00000
18.	STO PEV W	122.02000	66.11700	0.0000
19.	ELAST W	.30687	.33170	0.00000
20.	ELAST W2	.41170	.39353	0.0000
21.	ELAST W3	.41020	.39482	0.0000

# Variable descriptions:

YEAR -- 1973

DISTRICT TYPE -- HIGH SCHOOL

NUMBER OF DISTRICTS -- 114

NUMBER OF PUPILS -- 544403

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND	DISTRICT	UNWEIGHTED	WFIGHTED
	FISCAL NEUTRALITY		PUPIL	PUPIL
1.	MEAN EXP	1421.90000	1267.20000	0.0000
2.	RANGE	1727.10000	1727,10000	0.00000.
3.	RES RANGE	1174.30000	792.77000	0.0000
4.	FED R R	1,17220	.84293	0.0000
5.	REL MN DEV	.16728	.13714	0.0000
6.	PERM VAR	.A9373	.86189	0.0000
7.	VAR	101460.00000	54701.00000	0.00000
8•	COEF VAR	.22401	.18457	0.0000
9.	STO DEV LGS	.20697	.18065	0.0000
10.	GINI	.11765	.09976	0.00000
11.	SIM CORR	81769	.81013	0.0000
12.	SLOPE W	2.26730	2.71610	0.0000
13.	SLOPE W2	2.70430	3,08970	0.00000
14		2.72570	3,11050	0.0000
15.	EXP PIF	615.31000	435,69000	0.00000
16.	HÎCK GINI	.09661	.07663	0,0000
17.		215,12000	156.04000	0.0000
18.		114.87000	69.76200	0.0000
19.	ELAST W	34302	.33445	0.0000
20.	ELAST W2	40913	38046	0.0000
21.	ELAST W3	41237	.38302	0.00000

# Variable descriptions:

### TABLE 8-12

STATE -- CAL

NUMBER OF DISTRICTS -- 11

YEAR -- 1974

NUMBER OF PUPILS -- 559,589

DISTRICT TYPE -- HIGH SCHOOL

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN, EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WFIGHTED PUPIL
1.	MEAN EXP	1461.80000	1 3 1 7 . 3 0 0 0 0	0.00000
7.	RANGE	1779.10000	1779.10000	0.0000
3.	RES RANGE	1002.30000	768.05000	0.0000
4.	FER R R	.94471	.80166	0.0000
5.	REL MN DEV	.15135	.12380	0,0000
6.	PERM VAR	.88790	.86765	0.0000
7.	VAR	96130.00000	45245.00000	0.0000
8.		.21211	.16147	0.0000
9.	STD DEV IGS	.19486	.15864	0.00000
10.	GINI	.10960	.08826	0.0000
11.	SIM CORR	.70654	.74167	0.0000
12.	SLOPE W	1.60740	1.92640	0.0000
13.	SLOPF W2	2.37290	2.49140	0.0000
14.	SLOPE W3	2.29490	2.52630	0.0000
15.	EXP DIF	616.29000	414.73000	0.0000
16.	HICK GINT	.08663	.06787	0.0000
17.	MEAN W	235.56000	169.55000	0.77000
18.	STO DEV W	136.29000	. 51.89400	0.0000
19.	ELAST W	.25902	.24795	0,0000
50.	ELAST W2	.38238	.32067	J.0000
21.	ELAST W3	.36981	.32516	0.0000

# Variable descriptions:

YEAR -- 1970

DISTRICT TYPE -- ELEMENTARY

NUMBER OF DISTRICTS -- 711

NUMBER OF PUPILS -- 1082396

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
	4 P 4 B P B P B B B B B B B B B B B			
1.	MEAN EXP	885.99000	778.12000	0.0000
2.	RANGE	3983.90000	3983 <b>.</b> 90000	0.0000
3.	RES RANGE	1098.90000	475,70000	0.0000
4.	FED R R	1.99710		0.0000
5.	REL MN DEV	.30464	•14990	0.0000
6.	PERM VAR	.86087	.91537	0.0000
7.	VAR	165520.00000	28251.00000	0.0000
8.	COEF VAR	.45920	.21601	0.0000
	STD DEV LGS	34759	·18775	0.0000
9•	GINI	.20704	.10539	0.0000
10.	SIM CORR	.77388	.67202	0.00000
11.		1.11490	1.79370	0.0000
12.	SLOPE W	1.58300	2.34980	0.0000
13.	SLOPE W2	1.97150	2.84600	0.0000
14.	SLOPE W3	1120.70000	*58.61000	0.0000
15.	EXP DIF		.07764	0.00000
16.	HICK GINI	.17118	64.62100	0.00000
17.	MEAN W	168 • 32000		0.0000
18.	STO DEV W	282.39000	62.97400	0.0000
19.	ELAST W	.21181	.14896	0.0000
20.	ELAST W2	.30074	.19515	
21.	ELAST W3	.37454	. 23635	0.0000

# Variable descriptions:

- 1. Pupil (unweighted): Average Daily Attendance (ADA)
- 2. Revenues: State and local revenues excluding revenues for debt service and capital.
- 3. Wealth: State equalized assessed value.
- 4. Districts: All elementary districts.

### TABLE 8-14

STATE -- CAL

YEAR -- 1971

DISTRICT TYPE -- ELEMENTARY

MUMBER OF DISTRICTS -- 707

NUMBER OF PUPILS -- 1062811

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	924.13000	917.64000	0.0000
2.	RANGE	4733.40000	4733.40000	0.0000
3.	RES RANGE	1249.10000	44.03000	0.0000
4.	FED A R	2.21760	.88030	0.0000
5.	REL MN DEV	.30887	.15750	0.00000
6.	PERM VAR	.84885	.89820	0.0000
7.	VAR	175030.00000	33942.00000	0.0000
8.	COEF VAR	.45271	.22532	0.0000
9.	STD DEV LGS	.35292	.19804	0.0000
10.	GIMI	.21010	.11181	0.00000
11.	SIM CORR	.79033	.68868	0.00000
12.	SLOPF W	1.20010	1.98620	0.0000
	SLOPE W2	1.44850	2.47750	0.0000
13.	SLOPE W3	1.97180	3.04920	0.0000
14.	EXP DIF	1099.00000	189.86000	0.0000
15.		.16970	.08372	0.0000
16.	HICK GINT			_
17.	MEAN W	180.20000	70-19300	0.0000
18.	STD DEV W	275.51000	63.88100	0.0000
19.	ELAST W	.23401	.17051	0.0000
20.	ELAST W2	.28245	.21269	0.0000
21.	FLAST W3	_e 38449	.26177	0.0000

# Variable descriptions:

### TABLE B-15

STATE -- CAL

YEAR -- 1972

DISTRICT TYPE -- ELEMENTARY

NUMBER OF DISTRICTS -- 705

NUMBER OF PUPILS -- 1051895

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN.	•	•	
	EQUALITY AND	DISTRICT	UNWFIGHTED	WEIGHTED
	FISCAL NEUTRALITY		PUPIL	PUPIL
1.	MEAN EXP	1037.00000	907.37000	0.00000
2.	RANGE	5977.50000	5977.50000	0.0000
.3.	RES RANGE	1345.00000	*55.39000	0.0000
4.	· · · · · · · · · · · · · · · · · · ·	2.16270	.79822	0.00000
5.	REL MN DEV	•31612	•14989	0.00000
6.	PERM VAR	.84639	•90 <b>98</b> 0	0.0000
7.	VAR	278020.00000	38294.00000	0.00000
В.	COEF VAR	.50248	.21566	0.0000
9•	STD DEV LGS	.36123	.18928	0.0000
10.	GINT	.21662	₀ 10594	0.0000
11.	SIM COPR	.79315	.67898	<b>U•</b> 0000
12.	SLOPE W	1.39700	1.98310	0.0000
13.	SLOPF W2	1.68110	2.45850	0.0000
14.	SLOPE W3	1.89750	2.89110	0.0000
15.	EXP DIF	1144.40000	<b>*87.74000</b>	0.0000
16.	HICK GINT	.17627	.07367	0.00000
17.	MEAN W	199.77000	76.71800	0.0000
18.	STO DEV W	299.36000	67.00200	0.00000
19.	ELAST W	.26912	.16767	0.00000
20:	ELAST W2	.32385	.20787	0.0000
21.	ELAST W3	.36554	. 24444	0.0000
_ •				

# Variable descriptions:

NUMBER OF DISTRICTS -- 687

YEAR -- 1973

NUMBER OF PUPILS -- 1010025

DISTRICT TYPE -- ELEMENTARY

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY AND	nISTRICT	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY	/	PUPIL	PUPIL
1.	MEAN EXP	1238.80000	1072.30000	0.0000
2	RANGE	14418.00000	14418.00000	0.0000
3.	RES RANGE	1526.10000	579.23000	0.0000
4	FED R R	1.97760	.67977	0.0000
5.	REL MN DEV	.30553	.13698	0.00000
6.	PERM VAR	.86537	.92756	0.00000
7.	VAR	561020.00000	45n25.00000	0.00000
8.	COEF VAR	.60461	.19789	0.00000
9.	STO DEV LGS	.34892	.17117	0.0000
10.	GINI	21053	.09564	0.0000
11.	SIM CORR	.74615	.66260	0.0000
12.	SLOPE W	1.52070	1.92580	0.0000
13.	SLOPE W2	.92805	2.39800	0.0000
14.	SLOPE W3	2.21680	2.78560	0.0000
15.	EXP DIF	1676,90000	407.09000	0.0000
16.	HICK GINT	.16441	.06391	0.0000
17.	MEAN W	225.23000	84.13300	0.00000
18.	STO DEV W	367.52000	/3 73.01000	0,0000
19.	ELAST W	.27648	.15110	0.0000
20.	ELAST W2	.16873	.18815	0.0000
21.	ELAST W3	.40304	.21856	0.0000

# Variable descriptions:

NUMBER OF DISTRICTS -- 678

YEAR -- 1974

NUMBER OF PUPILS -- 991355

DISTRICT TYPE -- ELEMENTARY

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	OISTRICT	UNWEIGHTED PUPIL	WFIGHTED PUPIL
	± ♥ ♥ ♥ ♥ ♥ ♥ ₺ ₩ ♥ ♥ ♥ ♥ ♥ ♥			
1.	MEAN EXP	1366.30000	1168.90000	0.0000
2.	RANGE	9695.80000	9495.80000	0.0000
3.	RES RANGE	1514.10000	575.72000	0.00000
4.	FED R R	1.69400	.59765	0.0000
5.	REL MN DEV	·28856	.13094	0.0000
6.	PERM VAR	.87103	.93237	0.0000
7.	VAR	538380.00000	47356.00000	0.0000
8.	COEF VAR	.53704	.18617	0.00000
9•	STD DEV LGS	.33426	.16032	0.0000
10.	GINI	.19943	.08969	0.00000
11.	SIM CORR	•58611	•61743	0.00000
12.	SLOPE W	.1.01210	1.37470	-0.0000
13.	SLOPE W2	1.51240	1.98050	0.0000
14.	SLOPE W3	1.80750	2.36270	0.0000
15.	EXP DIF	1546.10000	462.14000	0.0000
16.	HICK GINT	.15282	.06229	0.00000
17.	MEAN W	253.76000	96.66100	0.00000
18.	STO DEV W	424 , 72000	97.73800	0.0000
19.	ELAST W	.18798	.11368	0.00000
20.	ELAST W2	28089	.16378	0.0000
21,	ELAST W3	.33570	.19538	0.0000

# Variable descriptions:

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 174

NUMBER OF PUPILS -- 524244

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EMUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	MFICHLED AFICHLED
	M- 441 - MB	11-4 + 0000	1010.00000	0.90000
1.	MEAN EXP	1184.40000	2506.00000	0.0000
2.	RANGE	2606.00000	<del>-</del>	-
3.	RES RANGE	1326.00000	510.00000	0.0000
. 4.	FEU R R	1,89700	.70637	0.0000
5.	REL MN DEV	.27130	.14037	0.0000
6.	PERM VAR	.87127	.83140	0.0000
7.	VAR	201150,00000	35653.00000	0.0000
8.	CULF VAR	.37867	.18694	0.0000
9.	SIO DEV LGS	• 32600	.18514	0.0000
10.	GINI	.19038	.09964	0.0000
11.	SIM CORR	.88940	.79630	0.0000
12.	SLOPE W	27.13400	26.08800	0.0000
13.	SLOPE W2	31.54000	29.37300	0.0000
14.	SLOPE W3	32.07100	51.97800	0.0000
15.	EXP DIF	949.32000	372,05000	0.00000
16.	HICK SINI	.17243	.08358	0.0000
17.	MEAN W	18,46500	11,16200	0.0000
18.	SIU OEV W	14.70100	5.76340	0.0000
	ELAST W	.42302	.28631	0.0000
19.			.32462	
20.	ELAST H2	.49171	- · · · · · · · · · · · · · · · · · · ·	0.0000
21.	ELAST WS	. 49999	.35340	0,00000

### Variable descriptions:

- 1. Pupils (unweighted); Average Daily Attendance (ADA).
- 2. Revenues: Total local and state revenue excluding debt service and capital.
- 3. Wealth: State equalized assessed value. (Equalized to 20.58% of market.)
- 4. Districts: All districts except two, in Rio Blanco County, with extraordinarily high assessed value per pupil.

YEAR -- 1974

DISTRICT TYPL -- 1

NUMBER OF DISTRICTS -- 174

NIMBER OF PUPILS -- 518,774

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	OISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MLAN EXP	1527.30000	1317.20000	0.0000
2.	RANGE	3116.00000	3,16.00000	0.0000
3.	RLS RANGE	1694.00000	754.00000	~ 0.00000
4.	FLD R R	1,69230	.75475	0.0000
5.	REL MN DEV	• 26560	.14278	0.0000
6.	PERM VAR	.85089	.85803	0.0000
7.	VAR	308910.00000	63458.00000	0.0000
	CUEF VAR	.36390	.19122	0.0000
8.	STU DEV LGS	.31000	.17900	0.0000
9.		.18227	.10069	0.0000
10.	GINI Sim Corr	.81900	.79000	0.0000
11.		27.94300	26,95500	1 0.00000
12.	SLOPE W	35,25100	35,33600	0.0000
13.	SLOPE W2	54.04300	36.90400	0.0000
14.	SLOPE W3	1135.10000	548.81000	0.0000
15.	EXP DIF	.15790	.08347	0.0000
16.	HICK GINI	<u>-</u>	14.06900	0.00000
17.	MEAN W	21.82300	7.38130	0.0000
18.	STD DEV. W	16,29100	.28/91	0.0000
19•		• 39927	.37742	0.0000
20.	ELAST W2	.47511		0.0000
21.	ELAST W3 -	.48643	.39417	, 0.0000

# <u>Variable descriptions:</u>

- Pupils (unweighted): See Table B-18 (Colorado, 1972).
- 2. Revenues: See Table B-18 (Colorado, 1972).
- 3. Wealth: State equalized assessed value. (Equalized to 20.7% of market.)
- 4. Districts: See Table B-18 (Colorado, 1972).

#### TABLE B-20

STATE -- CONN

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 168

NUMBER OF PUPILS -- 636932

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
. 1.	MEAN EXP	1271.80000	1318.30000	0.00000
2.	RANGF	1181.80000	31181.80000	0.00000
3.	RES RANGE	729.09000	•01.03000	0.00000
4.	FED R R	.•7 <b>71</b> 03	.80183	0.0000
5.	REL MY DEV	.13379	.13796	0.0000
6.	PERM VAR	.87686	•8899 <del>9</del>	0.0000
7.	VAR 7	48338.00000	55*10.00000	0.00000
8.	COEF VAR	.17287	.17840	0.00000
9.	STD DEV LGS	.40940	37820	0.0000
10.	GINI	.09500	.09800	0.0000
11.	SIM CORR	.61400	.63010	0.00000
12.	SLOPE W	3.36680	3.12870	0.0000
13.	SLOPF W2	4.80560	6.24920	0.0000
14.	SLOPE W3	5.40290	5.04340	0.00000
15.	EXP DIF	445.00000	498.37000	0.0000
	HICK GINT	.06800	.07600	0.00000
16.	MEAN W	79.14400	54.17900	0.00000
17.		39.99700	47.30900	0.0000
18.	STO DEV W		•1 <del>9</del> 978	0.0000
19,	ELAST W	.20952		
20,	ELAST W2	.29905	.39904	0,0000
21.	ELAST W3	.33622	.32204	0.0000

- 1. Pupil (unweighted): Total adjusted Resident Average Daily Membership in the state.
- 2. Revenues: Net Current Local Expenditures (as a measure of locally-raised revenues) plus total state aid for <u>public</u> schools excluding school building aid.
- Wealth: Equalized Net Grant List (1976).
- 4. Districts: The 169 towns in the state with resident pupils. Regional school districts are excluded.



STATE -- FLA

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 67

NAMBER OF PUPILS -- 1369723

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	970.11000	953.88000	0.00000
2.	RANGE	493.5800n	493,58000	0.0000
. 3.	RES RANGE	378.00000	221.46000	0.0000
4.	FED R R	.46280	.26270	0.0000
5.	REL MN DEV	.09130	₃ .07310	0.0000
5.	PERM VAR	.91182	.94384	0.0000
7.	VAR	12513.00000	7n91.50000	0.0000
8.	COEF VAR	.11531	.08828	0.00000
9.	STO DEV LGS	.11400	.08900	0.0000
10.	GINI	.0635A	.04906	0.0000
11.	SIM CORR	57319	76347	0.0000
12.	SLOPE W	3,5586n	3.74280	0.0000
13.	SLOPE W2	3.26910	3.76540	0.0000
14.	SLOPE W3	3,3371n	4.40850	0.0000
15	EXP DIF	118,72000	142,21000	0.0000
16.	HICK GINI	.00123	0.0000	0.0000
17.	MEAN W	55 975 ₉₀	38,41300	0.0000
18	STO DEV W	18,01700	17,17800	0.0000
19.	ELAST W	.13197	.15072	0.0000
50.	ELAST W2	.12123	.15163	0.0000
21.	ELAST W3	.12375	.17753	0.0000
•	• • • • • • • • • • • • • • • • • • • •	•	<b>Y</b>	

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- 1. Pupil (unweighted): Average Daily Attendance (ADA).
- 2. Revenues: Local and state revenues.
- 3. Wealth: Equalized Assessed Value.
- 4. Districts: All

STATE -- FLA YEAR -- 1973

DISTRICT TYPE --

NUMBER OF DISTRICTS -- 67

NUMBER OF PUPILS -- 1397320

NUMBER OF WEIGHTED PUPILS -- 188

#### UNIT OF ANALYSIS

	* · · · · · · · · · · · · · · · · · · ·			
	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	1179.10000	1187.30000	577.86000
2.	RANGE	607.8300n	607.83000	434.62000
3.	RES RANGE	469.75000	309.32000	219.92000
4.	FED R R	.48180	.30400	.29210
5.	REL MN DEV	.09875	.09430	.05993
6.	PERM VAR	.91280	.92016	.93787
7.	VAR	21281.00000	16051.00000	5738,60000
8.	COEF VAR	.12372	.10674	.08629
9.	STO DEV LGS	.12100	.10700	.08500
10.	GINI	• 06863	.05980	.04052
11.	SIM CORR	.31919	.61781	.57861
12.	SLOPE W	1.3877n	3.25950	2.54410
13.	SLOPE 12	2.80790	4.69620	3.73250
14.	SLOPE W3.	2,42620	4.85070	3.92400
15.	EXP DIF	143.32000	26.91000	130.02000
ī6.	HICK GINI	.00080	0.0000	0.0000
17.	MEAN H	49.98000	54,59200	40.36500
18.	STO DEV W	33,553 ₀₀	24.02100	17.22900
19.	ELAST W	.05882	.14987	.11698
20.		.11902	.21593	.17162
21.	FLAST US	.10284	. 22303	.19043

- 1. a. Pupils (unweighted): See Table B-21 (Florida, 1972).
  - b. Pupils (weighted): Weighted FTE, as per schedule on next page.
- 2. Revenues: See Table B-21 (Florida, 1972).
- 3. Wealth: See Table B-21 (Florida, 1972).
- 4. Districts: See Table B-21 (Florida, 1972).

STATE -- FLA

YEAR -- 1974

DISTRICT TYPE -- 1

NAMBER OF DISTRICTS -- 67

NIMBED OF PUPILS -- 1416524

NUMBER OF WEIGHTED PUPILS -- 1992514

## INIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED Pupil
4 -	MEAN EXP	1341.40000	1343.60000	955.21000
1 · 2.	RANGE	712.47000	, <del>7</del> 12.47006	320.54000
3.	RES RANGE	415.0100n	339.31000	243.47000
	FED R R	35890	.28500	.28590
4.	REL MN DEV	.07585	.07383	.06783
5•.	PERM VAR	.91621	.92116	.96979
. 6.		17674.00000	13234.00000	3586,50000
7.	VAR	.09911	.08562	.06270
8.	COEF VAR	.09800	.08700	.06200
9•	STD DEV*LGS	.05413	.04824	.04095
10.	GINI		.73303	° .65363
11.	SIM CORR	.42343	3,08390	2,12160
12.	SLOPE W	1.7979n	3.21940	2.10250
13.	SLOPE W2	1.7508n		1.86050
14.	SLOPE W3	1.78980	3.24920	
15.	EXP DIF	109.9600n	776.88000	72.67900
16.	HICK GINI	.00165	0.00000	.00179
17.	MEAN W	60.5670n	71.00800	50.48100
18.	STO DEV W	31.3120n	27.34400	18,45800
19.	ELAST W	.0811A	.16298	.11213
20.	ELAST W2	.07905	.17014	.11111
21.	ELAST W3	.08081	.17172	.09832

- 1. a. Pupils (unweighted): See Table B-21 (Florida, 1972).
  - b. Pupils (weighted): See Table B-22 (Florida, 1973).
- 2. Revenues: See Table B-21 (Florida, 1972).
- 3. Wealth: See Table B-21 (Florida, 1972).
- 4. Districts: See Table (Florida, 1972).

#### Weights for Various Educational Programs in Florida, 1975-76

Basic Programa	. ,
Kindergarten and Grades 1, 2, and 3	1.234
Grades 4 through 9	1.00
Grades 10, 11, and 12	1.10
Special Programs for Exceptional Students	
Educable mentally retarded	2.30
Trainable mentally retarded	3.00
Physically handicapped	3.50
Physical and occupational therapy, part-time	6.00
Speech and hearing therapy, part-time	10.00
Deaf	4.00
Visually handicapped, part-time	10.00
'Visually handicapped	3.50
Emotionally disturbed, part-time	7.50
Emotionally disturbed	3.70
Socially maladjusted	2.30
Specific learning disability, part-time	7.50
Specific learning disability	2.30
Gifted, part-time	3.00
Hospital and homebound, part-time	15.00
Vocational-Technical Programs*	
Vocational Education I	4.26
Vocational Education II	2.64
Vocational Education III	2.18
Vocational Education IV	1.69
Vocational Education V	1.40
Vocational Education VI	1.17
Adult Education Programs	
Adult basic education and adult high school Community service	1.28 0.675

^{*}Vocational-technical programs are put into one of six categories depending upon the relative cost of providing the program. Most expensive are certain shop courses using a great deal of expensive equipment; least expensive are secretarial courses.

Source: Jack Leppert, Larry Huxel, Walter Garms, and Heber Fuller, "Pupil Weighting Programs in School Finance Reform," in School Finance Reform: A Legislators' Handbook, eds. John J. Callahan and William H. Wilken (Washington, D.C.: National Conference of State Legislatures, 1976).

STATE -- FLA
YEAR -- 1975
DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 67

NUMBER OF PUPILS -- 1416516

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN, EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	1344.3000n	4 3 7 4 . 80 0 0 0	0.00000
Ž.	RANGE	753.44000	753.44000	0.0000
3.	RES RANGE	402.92000	359,62000	0.0000
4.	FED R R	.3556n	.30570	0.00000
5•	REL MN DEV	.08314	.08560	0.0000
6.	PERM VAR	.92460	.94676	0.0000
7,	VAR	19866.00000	18055.00000	0.0000
8.	COEF VAR	.10485	.09774	0.0000
9.	STD DEV LGS	.10300	.09800	0.0000
10.	GINI	.05779	.05507	0.0000
11.	SIM CORR	.5403A	.77344	0.0000
12.	SLOPE W	1.97090	3,28320	0.0000
13.	SLOPE 12	1.74060	3,36150	0.0000
14.	SLOPE W3	1.99870	3,67240	0.0000
15.	EXP DIF	138.54000	223.15000	0.0000
16.	HICK GINI	.00340	.00545	0.0000
17.	MEAN W	69.1040n	79.96100	0.0000
18.	STO DEV ;	38.6430n	31,65500	0.0000
19.	ELAST W	.10131	.19096	0.0000
20.	ELAST W2	·08948	.19551	0.0000
21.	ELAST W3	.10274	.21359	0.0000
-	— · · · · · · · · · · · · · · · · · · ·		the state of the s	

### Variable descriptions:

See Table B-21 (Florida, 1972).

STATE -- "GA

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 188

NUMBER OF PUPILS -- 1102079

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANACLYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	PISTRICT	UNWEIGHTED PUPIL	ME18H1ED
		·		
1.	MEAN EXP	~ 570.0000°	628.00000	0.00000
2	RANGE	772.00000	772.00000	0.0000
3.	RES RANGE	225.00000	772.00000	0,00000
4.	FED R R	.48280	2.80030	0.00000
5.	REL MN DEV	.09243	.21983	0.0000
	PERM VAR	90945	.84879	0.00000
7.	VAR	6523.00000	35029.00000	0.00000
,	COEF VAR	.14182	.29793	0.0000
8. 9.	STD DEV LGS	.13368	.31078	0.0000
	GINI	.06870	.15770	0.0000
10.	SIM CORR	.55160	.58160	0.0000
11.	SLOPE W	A.19100	9.68100	0.00000
12.	SLOPE W2	8.50660	9.86060	0.0000
13.	SLOPE W3	9.04730	10.10700	0.0000
14.		98.32700	111.67000	0.00000
15.	EXP PIF	n.00000	0.0000	0.00000
16.	HICK GINT	16.53000	17.51400	0.00000
17.	MEAN W	5.43800	6.66400	0.0000
18.	STO DEV W		26999	0.0000
19.	ELAST W	.23754	.27500	0,0000
20.	ELAST W2	.24669		0.0000
21.	ELAST W3	.26237	.28187	0.00000

### Variable descriptions:

- 1. Pupils (unweighted): Average Daily Membership (ADM).
- 2. Revenues: Local and state revenues excluding debt service and capital.

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- 3. Wealth: Equalized assessed valuation.
- 4. Districts: All.

# TABLE B-26

STATE -- GA YEAR -- 1975

DISTRICT TYPE 4- 1

NUMBER OF DISTRICIS -- 188
NUMBER OF PUPILS -- 1077114
NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN DEQUALITY AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
	MEAN EYD	0.15 00000	876.00000	0.00000
1.	MEAN EXP	845.00000	5365.00000	0.0000
2.	RANGF	8385.00000	1015.00000	0.0000
3.	RES RANGE	444.00000	· · · · · · · · · · · · · · · · · · ·	0.00000
4.	FED R R	•70290	2.76330	0.0000
5.	REL MN DEV	.17444	.21123	0.0000
6.	PERM VAR	.88197	.83536	
7.	VAR	334640.00000	85683,00000	0.0000
8.	COEF VAR	•68462	• 33620	0.0000
9.	STD TEV LGS	.32914	.34770	0.0000
10.	GINI	•13379 °	.15680	0.0000
11.	SIM CORR	.93220	•93050	0.00000
12.	SLOPE W	20.96900	20.95000	0.00000
13.	SLOPE W2	6.68460	7.51690	0.00000
14.	SLOPE W3	0.0000	0.0000	0.00000
15.	EXP DIF	344.72000	377.96000	0.00000
16.	HICK GINI	0.0000	0.0000	0.00000
17.	MEAN W	27.79800	27.35300	0.00000
18.	STO DEV W	25.71700	12.40500	0.0000
19.	ELAST W	.68982	.65416	0.00000
20.	ELAST W2	.21990	.23471	0.00000
21.	ELAST W3	0.0000	0.0000	0.00000

# Variable descriptions:

See Table B-25 (Georgia, 1972).

STATE . -- ILL

YEAR -- 1972

DISTRICT TYPE -- UNIT

NUMBER OF DISTRICTS -- 413

NUMBER OF PUPILS -- 1252221

NUMBER OF WEIGHTED PUPILS -- 1580303

## UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED	WEIGHTED PUPIL
		990.7400n	1035.60000	H20.64000
1.	MEANTEXP	939.85000.	939.83000	774.04000
. 5.	RANGE	336_83ngn	252,11000	267.57000
3.	RLS'RANGE	<b>→</b> • • • • • • • • • • • • • • • • • • •	.59960	.35330
4.	FEO R R	.5937n .06127	• û852 <b>6</b>	.09570
5•	REL MN DEV	.9440n	.94760	.87900
6.	PERM VAR	11157.00ggn	9850.66 JO	9849,60000
7.	VAR	.10661	.09574	.12094
8.	CUEF VAR	.1020n	.09700	.12000
9•	SID DEV LGS	.05680	.05250	.05240
10.	GINT	•67844	.59011	.50463
11.	SIM CORR	5.4326n	8.12780	8.42390
12.	SLOPE W	5.79n6n	10.94600	11.21400
15.	SLOPE W2	7.6260N	10.59500	11.04700
14.	SLOPE W3	165.44 nnn	1 23 . 25 0 0 0	130.73000
15	EXP CIF	.0406 <b>n</b>	.03640	0.0000
	HICK GINI	24.15700	22 <b>.</b> 38400	18,13300
17.	MEAN W		7.19870	5.94530
18.	SID NEV W	11,14000	.17960	.19514
19.	ELAST W	.15704	.24188	.24779
50•	ELAST W2	.14137		24410
21.	ELAST WS	.15647	.23412	• 6 4 4 1 0

- a. Pupils (unweighted): Average Daily Attendance (ADA).
  - b. Pupils (weighted): Title I weighted average daily attendance (TWADA). Title I students given additional weighting based on number and concentration of Title I students in the district.
- 2. Revenues: Local revenues for operations, general state aid, and state categorical aid, excluding debt service and capital.
- 3. Wealth: Equalized assessed valuation.
- 4. Districts: Al K-12 Unit districts.



STATE -- ILL

NUMBER OF DISTRICTS -- 444

YEAR -- 1.975

NUMBER OF PUPILS -- 1273036

DISTRICT TYPE -- UNIT

NUMBER OF WEIGHTED PURIS -- 1579633

#### UNIT OF ANALYSIS

	MEASURES OF MEANY	a "		•
	EGUYFILA VND	DISIRICT	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY	•	PUPIL	PUPIL
1.	MEAN EXP	1156.60000	1376.20000	1125.20000
2.	RANGE	1051.3000	1n ₹1.30000	10.61,.90000
3.	RES RANGE	505.610gn	769.75000	<b>579.52000</b>
4	FED R R	.51890	.77740	.42000
5.•	REL MN DEV	10656	.19633	.11125
6.	PERM VAR	91080	.91330	.92060
7.	VAR	25714.00000	90106.00000	20130.00000
8.	COEF VAR	.13774	.21500	.12609
9.	STO DEV LGS	.13300 ,	.21800	.13100
10.	GINI	。U7520	~.11980	.06780
11.	SIM CORR	.50130	. 24528	.10640
12.	SLOPE W	3.73140	9.11300	2.18140
13.	SLOPE W2	1,65210	14.20100	3,35710
14.	SLOPE W3	1.75510	13,33100	3.58660
15.	EXP DIF	29.79300	>19.64000	52,46500
16.	HICK GINI	.01220	0.00000	0.0000
17.	MEAN W	26.87800	25.05300	20.1 <del>9</del> 000
18.	STO DEV W	13.1970n	8,07950	6.92030
19.	ELAST W	.08452	.16352	.03914
20.	ELAST W2	.03742	.25482	.06024
21.	ELAST W3 .	,03976	• 23721	.06436

# Variable descriptions:

See Table B-27 (Illinois-Unit, 1972).

YEAR -- 1972
DISTRICT TYPE -- LECONDARY

NUMBER OF DISTRICTS -- 742

NUMBER OF PUPILS -- 257,633

NUMBER OF WEIGHTED PUPILS -- 324,438

#### IINIT OF ANALYSIS

	MEASURES OF MEAN. FRUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WŁIGHTED Pupil
1.	MLAN EXP	1333.00000	1397.70000	1109.90000
	RANGE	1592.3000n	1592.30000	1274.70000
3.	PES RANGE	954.070nn	·92.90000	715,40000
4.	FLO R R	.9583n	.87920	.88270
5•	REL MY DEV	.18349	.15848	.17229
6.	PERM VAR	.8833n	.83050	.58780
7.	VAR	100730.00000	8 ₀ 938,09000	52835.00000
3.	COEF VAR	.23816	.20561	.20710
9.	SID DEV LGS	.22000	.20100	.20,400
10.	GINI	,1257g	.11460	.11660
11.	SIM CORR	.75219	•65067	. 66567
12.	SLOPE W	6.77170	8.84230	9.00140
13.	SLOPE WP	7.4527n	10.01100	10.24400
14.	SLOPE W3	7.48650	9.98670	10.22000
15.	EXP DIF	515.9600n	423.75000	346,40000
16.	HICK GINI	.09140	.07620	.07810
17.	MEAN W	72.5830n	64.80600	51.46200
18.	SID DEV W	35.2630n	21.26300	16.99800
19.	ELAST W.	.36872	.40998	.41736
20.	ELAST W2	40581	.46417	.47498
21.	ELAST W3	.40765	. 46305	.47386

# <u>Variable descriptions</u>:

- 1. a. Pupils (unweighted) See Table B-27 (Illinois-Unit, 1972).
  - b. Pupils (weighted) See Table B-27 (Il'inois-Unit, 1972).
- 2. Revenues: See Table B-27 (Illinois-Unit, 1972).
- 3. Wealth: See Table B-27 (Illinois-Unit, 1972).
- 4. Districts: All Secondary districts.

STATE -- The

YEAH -- 1975

DISTRICT TYPE -- SECONDARY

NUMBER OF DISTRICTS -- 129

NUMBER OF PUPILS -- 261371

NUMBER OF WEIGHTED PUPILS -- 329718

#### UNIT OF ANALYSIS

٥	HEASURES OF MEAN. ENUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PJPIL
1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16. 17.	MLAN EXP RANGE RLS RANGE FLD R R RLL MN DEV PLRM VAR VAR COEF VAR STD DEV LGS GINI SIM CORR SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W EXP DIF HICK GINI MEAN W ELAST W ELAST W	1644.20000 1615.10000 1676.60000 .84170 .15105 .89620 102340.00000 .19456 .18300 .10470 .53719 4.89810 4.90580 4.94550 330.97000 .05030 74.07500 35.08500 .22067 .22102	1756.40000 1615.10000 1157.90000 .86940 .1+133 .90300 102460.00000 .18435 .17800 .10120 .4776 6.53050 7.28830 7.93640 .55.51000 .05050 70.40200 23.42800 .26478	1.576.50000 1.290.00000 935.74000 .91820 .14584 .89710 66252.00000 .18980 .18400 .10470 .49303 6.87350 7.86670 8.39960 504.35006 .05350 55.80800 12.73900 .27868
2Ű• 21.	ELAST W3	. 22281	.32178	.34055

- 1. a. Pupils (unweighted): See Table B-27 (Illinois-Unit, 1972).
  - b. Pupils (weighted): See Table B-27 (Illinois-Unit, 1972).
- 2. Revenues: See Table B-27 (Illinois-Unit, 1972).
- 3. Wealth: See Table B-27 (Illinois-Unit, 1972).
- 4. Districts: All Secondary Districts.

STATE -- ILL

YEAR -- 1972

DISTRICT TYPE -- ELEMENTARY

NUMBER OF DISTRICTS -- 489

NUMBER OF PUPILS -- 559463

NUMBER OF WEIGHTED PUPILS -- 570940

### UNIT OF ANALYSIS

	MLASURES OF MEAN. EGUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
	_		20 0000	911.72000
1.	MEAN EXP	904.24000	930.28000	1843.50000
2.	RANGE	1977.7000n	1977.70006	
3.	RES RANGE	593.47non	574.30000	612.14000
4.	FED R R	.8260n	.78210	.88080
5•	REL MN DEV	•15646	.14106	.15127
6.	PERM VAR	.9211n	<b>.9286</b> 0	.91500
7.	VAR	44097.00000	34552.00000	36913.00000
8.	COEF VAR	.23223	.19981	.21673
	SID DEV LGS	.19700	.17900	.19300
9•	GINI	.1083n	.10090	.10510
10.	SIM CORR	.71486	.70372	.70628
11.		4.22340	7.31950	7.73390
12.	SLOPE W.	6.07610	8.81050	9.37860
13.	SLOPE W2		8.90090	9,64910
14.	SLOPE_W3	5.7689n		339,16000
15.	EXP DIF	405.61non	317.92000	.08070
16.	HICK GINI	.07820	.07530	
17.	MEAN W	36.0870n	29.50200	28.90800
18.	STO DEV W	35 <b>.</b> 2870n	17.85000	17.54600
19.	ELAST W	.16855	.23212	.24522
20.	ELAST W2	.24249	.27941	.29737
21.	ELAST W3	.23023	.25227	.30595

### <u>Variable descriptions</u>:

- 1. a. Pupils (unweighted): See Table B-27 (Illinois-Unit, 1972).
  - b. Pupils (weighted): See Table B-27 (Illinois-Unit, 1972).
- 2. Revenues: See Table B-27 (Illinois-Unit, 1972).
- 3. Wealth: See Table B-27 (Illinois-Unit, 1972).
- 4. Districts: All Elementary districts.

STATE -- JLL

YEAR -- 1975

DISTRICT TYPE -- ELEMENTARY

NUMBER OF DISTRICTS -- 448

NUMBER OF PUPILS -- 506529

NUMBER OF WEIGHTED PUPILS -- 519179

#### UNIT OF ANALYSIS

,	MEASURES OF MEAN. ERUALITY. AND	DISTRICT	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY	# #	PUPIL.	PUPIL
1.	MLAN EXP	1178.90000	1246.40000	1216.10000
2.	RANGE	2788.00000	2788.0000U	2781.00000
3	RES RANGE	877.83000	n01.53000	<b>819.95</b> 000
4.	FED R R	1.04380	.91450	.96770
5•	REL MN DEV	.18715	<del>-</del> 14568	.15655
6.	PERM VAR	.85270	.85770	.86660
7.	VAR	96564.00000	65395.00000	68271.00000
8	COEF VAR	.2636n	.20517	.21486
9•	STO DEV LGS	.23300	.19900	.20709
10.	GINI	.1328n	.1090c	.11500
11.	SIM CORR	.6707n	.51820	.54572
12.	SLOPE W	4.83850	5.96190	6.47430
13.	SLOPE W2	5.84360	6.45050	7.25500
14.	SLOPE W3	4.69220	6.19970	7.25570
15.	EXP DIF	395.11non	275.16000	319.60d00
16.	HICK GINI	.071.00	.05101	.05930
17.	MEAN W	43.10400	36.186 ₀₀	35.30400
18.	STU DEV W	43.07500	22.22706	22.02400
19.	ELAST W	.17691	.17309	.18793
20.	ELAST W2	.21366	.18727	.21062
21.	ELAST W3	.17156	.17999	.21064

- 1. a. Pupils (unweighted): See Table B-27 (Illinois-Unit, 1972).
  - b. Pupils (weighted): See Table B-27 (Illinois-Unit, 1972).
- 2. Revenues: See Table B-27 (Illinois-Unit, 1972).
- 3. Wealth: See Table B-27 (Illinois-Unit, 1972).
- 4. Districts: All Elementary districts.

STATE -- MANS

NUMBER OF DISTRICTS -- 309

YEAR -- 1972

NUMBER OF PUPILS -- 469458

DISTRICT TYPE -- 1

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WE1GHTED PUPIL
1.	MEAN EXP	1011.00000	989.00000	0.0000
2.	RANGE	3397.00000	3397.00000	0.0000
3.	RES RANGE	884.00000	550.00000	0.00000
4.	FED P R	1.34970	1.06790	0.0000
5.	REL MN DEV	.22645	.17683	0.0000
6		.81482	.82746	0.0000
7.	VAR	103740.00000	53550.00000	00000 <del>- 0</del> -
Α.	COEF VAR	.31865	.26113	0.0000
9	STD DEV LGS	. 29598	.29135	0.0000
10.	GIMI	.16030	.13240	0.0000
11.	SIM CORR	.56950	.57080	0.0000
12.	SLOPE W	9.74500	9.78600	0.00000
13.	SLOPE W2	11.12700	11.21500	0.0000
14.	SLOPE W3	0.00000	0.0000	0.00000
15.	EXP DIF	419.53000	420.06000	0.0000
16.	HICK GINT	0.00000	0.0000	0.00070
17.	MEAN W	35,21700	26.44300	0.0000
18.	STO DEV W	18.82200	10.63400	0,00000
19.	ELAST H	.33946	.29108	0.0000
20.	ELAST W2	.38760	.37359	0.0000
	ELAST W3	0.00000	0.0000	0.0000
21.	CENO! 49	0.0000	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	

- 1. Pupils: Average Daily Membership (ADM).
- 2. Revenues: Local and state revenues excluding debt service and capital.
- 3. Wealth: Equalized Assessed Valuation.
- 4. Districts: All.

### TABLE B-34

STATE -- MANS

YEAR -- 1974

DISTRICT TYPE -- 1

NUMBER OF CISTRICTS -- 308

NUMBER OF PUPILS -- 447033

NUMBER OF WEIGHTED PUPILS --

# UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
	FISCAL MEDIKALTI			
,	MEAN EVE	1946.00000	1484.00000	U.000UO
1.	MEAN EXP	4553.00000	4553.00000	0.0000
2.	RANGE		1320.00000	0.00000
3.		2199.00000		0.00000
4.	FED R R	1.95750	1.30840	0.00000
5.	REL MN DEV	.28616	.21761	-
6.	PERM VAR	.78572	.88501	0.0000
7:	VAR	532040.00000	221410.00000	<del>0.0000</del> -
8.	COEF VAR	.37482	.31708	0.0000
9.	STD DEV LGS	.35318	.28951	0.00070
10.	GINI	.20050	.15580	0.0000
11.	SIM COPR	.84490	.84630	0.0000
	SLOPE W	20.93100	21.02100	0.00000
12.		25.15900	25.32400	0.00000
13.	SLOPE W2	0.00000	0.00000	0.0000
14.	SLOPE W3	1484.00000	1485.40000	0.0000
15.	EXP DIF		0.0000	0.00000
16.	HICK GINI	0.00000		0.00000
17.	MEAN W	52.03400	36.57900	0.00000
18.	STO DEV W	29.44400	17.49400	
19.	ELAST W	.55967	.51814	0.00000
20.	ELAST W2	.67273	.62421	0.00000
21.	ELAST W3	0.0000	0.0000	0.00000

# Variable descriptions:

See Table B-33 (Kansas, 1972).



STATE -- KTY

YEAR -- 1972

DISTRICT TYPE -- 1

N'MBER OF DISTRICTS -- 189

NUMBER OF PUPILS -- 656,247

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN. EGUALITY. AND FISCAL NEUTRALITY	DISTRICT	PUPIL PUPIL UNWEIGHTED	WEIGHTED PUPIL
1	MEAN EXP	615.48000	659.92000	0.0000
1.	RANGE	559.83000	559.83000	0.0000
2.	RES RANGE	282.06000	407.320CO	0.0000
3.	FLO R R	.54652	.78834	0.0000
4.	REL MN DEV	.11001	.16509	0.0000
5•	•	90067	.92096	0.0000
6.	PERM VAR	8491.80000	16354.00000	0.0000
7.	VAR		19378	0.0000
8.	COEF VAR	.1497> .13g0n	.18598	0.0000
9•	STO DEV LG3		.10674	0.0000
10.	6171	.07718	70890	0.0000
11.	SIM CORR	.6066n	6.36900	0.0000
12.	SLOPE W	5.7510n		
13.	SLOPE MS	3.4950n	6.66900	0.0000
14.	SLOPE 43	3.15700	8.91100	0.00000
15.	EXP DIF	94.08800	236,40000	0.0000
16.	HICK GINI	.0457A	.08229	0.00000
£7.	MEAN W	36,30000	59.26200	0.0000
18.	STO DEV W	14.90200	14,236 ₀₀	0.0000
19.	ELAST W	.22123	•37886	0.0000
20.	ELAST W2	.20613	.39677	0.0000
21.	ELAST W3	.18619	.53016	0.00000.

- Pupil (unweighted): Average Daily Attendance (ADA).
- 2. Revenues: Local and state revenues excluding debt service and capital.
- 3. Wealth: State equalized assessed valuation. (Equalized to 100% of market value.)
- 4. Districts: All

STATE -- KTY

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 182

NUMBER OF PUPILS -- 522483

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MLASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED	WEIGHTED PUPIL
1.	MEAN EXP	865.5900n	950.47000	0.00000
2.	RANGE	838,42000	A38,42000	0.0000
-	RES RANGE	307.85000	551.03000	0.00000
. 3.	FLO R R	.41961	.85407	0.0000
4.	REL MN DEV	.1078n	.19358	0.0000
5•		90426	.92333	0.0000
6.	PERM VAR	17693.00000	51082.00000	0.0000
7.	VAR		23779	0.00000
8.	COEF VAR	.15367	.21852	0.00000
9.	STO DEV LGS	.13800	.12463	0.00000
10.	GINI	.07619	.78380	0.00000
11.	SIM CORR	.5733n		0.0000
12.	SLOPE W	4.08500	8.26000	
13.	SLOPE MS	3.7540n	8.28700	0.0000
14.	SLOPE W3	3.059Nn	10.17500	0.00000
15.	EXP DIF	114 <b>.</b> 18non	416.70000	0.0000
16.	HICK GINI	.04520:	.10573	0.0000
17.	MEAN W	48.3640n	55.32300	0.0000
18	STO DEV W	18,665nn	21,44600	0.0000
19.	ELAST W	• 22825	.48078	0.00000
50.	ELAST W2	20975	.48235	0.00000
21.	ELAST WE	.17092	59225	0.0000
~ 1 .	MA		•	

# Variable descriptions:

See Table B-35 (Kentucky, 1972).

STATE -- LOU

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 66

Nimber OF PUPILS -- 840359

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	HEIGHTED PUPIL
1.	MEAN EXP	705.00000	705.00000	0.0000
2.	RANGE	405.00000	405.00000	0.0000
3.	RLS RANGE	244.00000	779.00000	0.0000
4.	FLU R R	.40956	.29388	0.0000
5.	REL MN DEV	.07963	.07259	0.0000
6.	PERM VAR	.90942	.92799	0.0000
7.	· VAR:	5156.00000	3655.00000	0.0000
3.	COEF VAR	.10208	. 38597	0.0000
9.	STO DEV LGS	.09950	.08625	0.00000
10.	GINI	2 05571	.04841	0.00000
11.	SIM CORR	.17407	.38615	0.0000
12.	SLOPE W	3,17260	6.32670	0.0000
13.	SLOPE W2	15.36200	11.26700	0.0000
14.	SLOPE W3	12,63400	11.05600	0.0000
15.	EXP DIF	0.00000	0.00000	0.0000
16.	HICK GINI	0.00000	0.0000	0.0000
17.	MEAN W	6.31800	7.23500	0.00000
18	SID DEV W	5,97000	3,24700	0.0000
19.	ELAST W	.02851	.06493	0.0000
20.	ELAST W2	.13806	.11563	0.0000
21.	ELAST WS	.11354	.11577	0.0000

- Pupils (unweighted); Average Daily Membership (ADM).
- 2. Revenues: Local and State Revenues: Local revenues include property taxes in the following categories: constitutional tax; special maintenance and operations tax; special leeway tax -- at both the parish and district/ward level. Revenues also include: rents, leases, sales taxes, tuition, special appropriations, interest, grants, sale of junk, and miscellaneous. State revenues are from the school equalization fund, sixteenth section lands (interest), codofil (French language), revenue sharing, severance tax, contribution to teacher retirement, the state portion of vocational education, crippled and exceptional children's fund, and adult education.
- 3. Wealth: Assessed Value. (Note Equalized Assessed Value is not used in aid distribution until 1976-77.)  $3v_6$
- 4. Districts: All



STATE -- LOU

YEAR -- 1975

DISTRICT TYPE -- 1

N'MBER OF DISTRICTS -- 66

NUMBER OF PUPILS --830550

NUMBER OF WEIGHTED PUPILS --

# UNIT OF ANALYSIS

	MLASURES OF MEAN. Equality. And Fiscal Neutrality	DISTRICT	UNWE1GHTED PUPIL	WŁIGHTED PUPJL
•	MEAN EXP	1039.00000	1049.00000	0.0000
1.		585,00000	585.00000	0.0000
2,	RANGE	399.00000	293.00000	0.0000
3.	RES RANGE	.44165	.31165	0.0000
4.	FED R R	08692	.07963	0.0000
5•	REL MN DEV	.92144	.90618	0.0000
6.	PERM VAR	- •	10135.00000	0.00000
7.	VAR	15195,00000	.09594	0.0000
8.	CUEF VAR	.11860	.09492	0.0000
9.	STO DEV LGS	.11038		0.00000
10.	GINI	.06111	.05342	0.0000
11.	SIM CORR	.28082	.36969	
12.	SLOPE W	6,95350	8,63250	0.00000
13.	SLOPE W2	25.37100	16,49600	0.0000
14.	SLOPE W3	25.83300	17.01900	0.0000
	EXP DIF	0.0000	0.0000	0.0000
15.		0.00000	0.0000	0.0000
16.	HICK GINI	6.39400	7.19500	0.0000
17.	MEAN W	5.01600	3,80100	0.0000
18.	SID DEV W		.05921	0.00000
19.	ELAST W	.04279	.11514	0.0000
20.	ELAST WE	.17459	.11673	0.0000
21.	ELAST W3	.14667	• 110,0	

- 1. Pupils (unweighted): See Table B-37(Louisiana 1972).
- 2. Revenues: Same as Louisiana 1972 but local revenues also include food service collections and state revenues include all vocational education revenues.
- 3. Wealth: See Table B-37 (Louisiana, 1972).
- 4. Districts: See Table B-37 (Louisiana, 1972).

STATE -- MAINE

YEAR -- 1972

CISTRICT TYPE -- 1

MUMBER OF DISTRICTS -- 265

NUMBER OF PUPILS -- 246676

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WFIGHTEU PUPIL
				~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~
1.	MEAN EXP	938.00000	524.00000	0.00000
2.	RANGE	9919.00000	3919.0000	0.0000
3.	RES RANGE	1180.00000	548.00000	0.00000
4.	FED R R	2.32650	,97030	0.0000
5.	REL MN DEV	.30892	.15661	0.0000
6.	PERM VAR	.80590	.85029	0.0000
7.	VAR	463490.00000	35088.00000	0.0000
8.	COEF VAR	.72546	.22720	0.00000
9.	STO DEV LGS	.38544	.22692	0.0000
10.	GINI	.22510	.11550	0.00000
11.	SIM CORR	.57670	.57680	0.0000
12.	SLOPE W	3.13000	3.13300	0.0000
13.	SLOPE W2	2.11180	2.13550	0.0000
14.	SLOPF W3	0.0000	0.0000	0.0000
15.	EXP DIF	530.81000	519.11000	0.0000
16.	HICK GINI	0.0000	0.0000	0.00000
17.	MEAN W	60.89500	30.28300	0.00000
18.	STD CEV W	125.44000	21.64100	0.0000
19.	ELAST W	.20320	.11514	0.0000
20.	ELAST W2	.13710	.07848	0.0000
21.	ELAST W3	0.00000	0.0000	0.00000

- 1. Pupils: Average Daily Membership (ADM)
- 2. Revenues: Local and state revenues excluding debt service and capital.
- 3. Wealth: Equalized Assessed Valuation.
- 4. Districts: All.

STATE -- MAINE

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 275

NUMBER OF PUPILS -- 246621

NUMBER OF VEIGHTED PUPILS --

# UNIT DE ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1. 2. 3. 4. 5. 6. 7. 8. 9. 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21.	MEAN EXP RANGE RES RANGE FED R R REL MN DFV PERM VAR VAR COEF VAR STD DEV LGS GINI SIM CORR SLOPE W2 SLOPE W3 EXP DIF HICK GINI MEAN W STD DEV W ELAST W2 ELAST W3	1113.00000 3379.00000 1014.00000 1.40190 .21164 .85106 134930.00000 .33014 .29195 .15360 .31500 .85400 .39330 0.00000 649.50000 0.00000 77.41500 135.44000 .05940 .16647 0.00000	1036.00000 5379.00000 619.00000 .85510 .13606 .87994 36023.00000 .18319 .20336 .09820 .31600 .86300 2.40070 0.00000 629.71000 0.00000 42.51900 31.42500 .03542 .09853 0.00000	

## Variable descriptions:

See Table B-39 (Maine, 1972).

TABLE 8-41

STATE -- MRLND

YEAR -- 1976

DISTRICT TYPE +- 1

NUMBER OF DISTRICTS -- 24

NUMBER OF PUPILS -- 829094

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN, EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WFIGHTED PUPIL
	MEAN EWD	1476.00000	1517.00000	0.00000
1.	MEAN EXP	938.00000	938.00000	0.0000
5•	RANGE	584.00000	525.00000	0.00000
3.	RES RANGE		.64450	0.0000
4.	FED R R	.50040	.12970	0.00000
5.	REL MN DFV	.11831	.95853	0.00000
6.	PERM VAR	.82517		0.0000
7.	VAR	46557.00000	61599.00000	0.0000
8.	COEF VAR	.14619	.15390	
9.	STO DEV LGS	.14059	.14975	0.00000
10.	GINI	° .07970	.08400	0.00000
11.	SIM CORR	•6843 ₀	.70710	0.00000
12.	SLOPE W	8.56700	9.52400	0.00000
13.	SLOPE W2	13.58200	14.06600	0.0000
14.	SLOPE W3	15.12100	16.02 <del>9</del> 00	0.00000
15.	EXP DIF	521.50000	545.68000	0.00000
16.	HICK GINI	0.0000	0.0000	0.0000
17.	MEAN W	47.54800	49.84900	0.0000
	STD DEV W	17.23500	15.67000	0.0000
18.	ELAST W	.27598	.29361	0.00000
19.		.43753	.43363	0.00070
20. 21.	ELAST W2 ELAST W3	.48711	.49414	0.00000
		• • - •	•	

# <u>Variable descriptions:</u>

- 1. Pupils: Average Daily Membership (ADM).
- 2. Revenues: Local and state revenues excluding debt service and capital.
- 3. Wealth: Equalized Assessed Valuation.
- 4. Districts: All.

STATE -- MASS

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 351.

NUMBER OF PUPILS -- 1144459

NUMBER OF WEIGHTED PUPILS --

# UNIT OF ANALYSIS

	MEASURES OF MEAN.	-7075167	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY	DISTRICT	PUPIL	PUPIL
	MEAN EXP	1646.00000	1597.00000	0.00000
1.		4559.00000	4559.00000	0.00000
2.	RANGE	930.00000	1421.00000	0.0000
3.	RES RANGE	. 73070	1.09770	0.00000
4.	FED R R		.15829	U0000.0
5.	REL MN DFV	.13162	.91002	0.00000
6•	PERM VAR	.89003	144130,00000	0.00000
7.	VAR	120760.00000		0.0000
8.	COEF VAR	.21111	.22374	0.00000
9.	STO DEV LGS	.17646	.20094	0.00000
10.	GINI	.09660	.11200	-
11.	SIM CORR	.63780	.62260	0.0000
12.	SLOPF W	1.52200	1.52100	0.00000
13.	SLOPE W2	2.06000	2.06500	0.0000
14.	SLOPE W3	0.0000	0.0000	0.0000
15.	EXP DIF	600.91000	590.85000	0.00000
16.	HICK GINI	ŷ <b>.</b> 00000	0.0000	0.00000
17.	MEAN W	81.68400	55.13900	0.0000
18.	STD DEV W	145.65000	33.75800	0.00000
19.	ELAST	.07553	.04942	0.00000
20.	ELAST W2	.10223	.06710	0.00000
21.	ELAST W3	0.00000	0.0000	0.0000

- 1. Pupils: Average Daily Membership (ADM).
- 2. Revenues: Expenditures from local and state revenues, with minor exceptions, excluding debt service and capital.
- 3. Wealth: Equalized Assessed Valuation.
- 4. Districts: All.

# TABLE B-43

STATE -- MICH

YEAR -- 1971

DISTRICT TYPE -- 7

NUMBER OF DISTRICTS' -- 524

NUMBER OF PUPILS -- 2,179,299

NUMBER OF WEIGHTED PUPILS --

### INIT OF ANALYSIS

	HABE TO SEPLICATE CONTROL TILAUGE TILAUGE TECHNICAL NEUTHER	DISTRICT	UNHEIGHTED PUPIL	WEIGHTEN PUPIL
			4 9 9 4 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	0 2000
1.	MEAN EXP	835.25000	A32.42000	0.0000
2.	RANGE	847.72000.	a+7.72000	0.0000
3.	RES RANGE	354.36ngn	422.06000	0.0000
	FED R R	.5040ո	.58704	0.0000
4.	REL MY DEV	10154	.10834	0.0000
5•		93057	92506	0.0000
6.	PERM VAR	14167.00000	17151.00000	0.0000
7.	VAR	1425n	14841	0.00000
8.	COEF VAR	.13045	.13961	0.00000
₹9•	STO DEV LGS		.07860	0.0000
10.	GINI	.07233	.71340	0.0000
11.	SIM CURR	.60040		0.00000
12.	SLOPE W.	3.9527n	6.16590	0.0000
13.	SLOPE: #2	4.13876	6.25491	0.0000
14.	SLOPE W3	4.1177n	6.36690	
15.	EXP DIF	147.32000	139,51000	0.00000
16.	HICK GINI	.04274	.05465	. 0.0000
17.	MEAN W	34 <b>.</b> 8500n	57.79400	0.0000
18	STD DEV W	15.08000	15.15200	0.0000
	ELAST W	16492	.26409	0.0000
19.		.1726A	.26790	0.0000
20.	ELAST WO ELAST W3	.17181	.27269	0.00000
21.	[ N N N N N N N N N N N N N N N N N N N	• • • •	, <del>V **</del> *, * *	

- Pupils (unweighted): State aid membership defined as the number of pupils legally enrolled at the close of school on the fourth Friday following Labor Day.
- 2. Revenues: State and local revenues excluding revenues for debt service and capital.
- 3. Wealth: State equalized assessed value.
- 4. Districts: All

STATE -- MICH

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 523

NUMBER OF PUPILS -- 2157133

NUMBER OF WEIGHTED PUPILS --

#### HNIT OF ANALYSIS

	MEASURES OF MEAN.	DISTRICT	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY		PUPIL	PUPIL
1.	MEAN EXP	915.0000n	947.64000	0.0000
2.	RANGE	1225,50000	1228.50000	0.0000
3.	RES RANGE	396,89 ₀₀₀	439,12000	0.0000
4.	FED R R	•50400	•55479	0.0000
5.	REL MN DEV	.10214	.11858	0.0000
6.	PERM VAR	93493	.91482	0.00000
7.	VAR	17984.00000	21398.00000	0.0000
8.	COEF VAR	14640	.15436	0.0000
9.	STO DEV LGS	.13159	•14353	0.0000
10.	GINI	.07221	.08138	0.0000
11.	SIM CORR	59916	.62802	0.0000
12.	SLOPE W	3.8680n	5.57900	0.00000
13.	SLOPE W2	3.79610	5.57100	0.0000
14.	SLOPE W3	3.84380	5.65680	0.0000
15.	EXP DIF	150.8200n	181.13000	0.00000
16.	HÎCK GINI	.04275	.05038	0.00000
17.	MEAN W	39.45600	40.79300	0.0000
18.	STO DEV W	20.773on	16.46600	0.0000
19.	ELAST W	.16239	.24016	0.0000
20.	ELAST W2	.15937	.23901	0.0000
21.	ELAST W3	16137	.24351	0.0000

# <u>Variables descriptions</u>:

See Table B-43 (Michigan 1971).

STATE -- MICH

YEAR -- 1975

DISTRICT TYPE -- 1

NIMBER OF DISTRICTS -- 523

NUMBER OF PUPILS --2,121,090

NIMBER OF WEIGHTED PUPILS --

#### INIT OF ANALYSIS

	MEASURES OF MEAN.  ENUALITY. AND  FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PJPIL
1.	MLAN EXP	1022.7000n	1079.30000	0.0000
2.	RANGE	1130.8000n	1730.80000	0.0000
3.	RESTANGE	459,4000n	487.99000	0.00000:
4	FED R R	54976	.55472	0.0000
5.	REL MN DEV	.09794	. 19522	0.0000
6.	PERM VAR .	92258	.90478	0.0000
7.	VAR	20679.00000	21074.00000	0.0000
8.	CUEF VAR	14961	.13734	0.0000
9.	STO DEV LGS	.13031	·13U16	0.0000
10.	GINI :	.0717n	.07138	0.0000
11.	SIM CORR	58254	.63670	0.0000
12.	SLOPE	3.5047n	5.20923	0.0000
13.	SLOPE W2	3.4652n	5,49890	0.00000
14.	SLOPE W3	3.04790	5.27480	0.0000
15.	EXP DIF	142.55000	199.81000	0.0000
16.	HICK GTNI	.03614	.04415	0.0000
17	MEAN W	42.22900	44.15000	0,00000
18	SID DEV W	23.9020n	18.11900	0.0000
19.	ELAST W	14471	.21309	0.0000
20.	ELAST 42	.1430A	.22494	0.00000
21.	ELAST WE	12585	.21577	0.0000

### Variable descriptions:

See Table B-43 (Michigan 1971)

STATE -- MICH

YEAR -- 1974

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 523

NUMBER OF PUPILS --2,100,243

NUMBER OF WEIGHTED PUPILS --

### INIT OF ANALYSIS

,	MEASURES OF MEAN + EQUALITY + AND FISCAL NEUTRALITY	JISTRICT	UNWEIGHTED PJPIL	WEIGHTED PJ>IL
1.	MLAN EXP	1131.90000	1189.10000	0.0000
2.	RANGE	1158.5 <b>0</b> 000	1158.50000	0.0000
3.	RES RANGE	473.18nnn	536,95000	0.0000
4.	FED R R	.50393	.55467	0.0000
5.	REL MN DEV	.09740	• 0 9 3 3 9	0.0000
6.	PERM VAR	.92079	.92287	0.0000
7.	VAR	22787.00000	24657.00300	0.0000
8.	COEF VAR	.13337	.13206	0.0000
9.	STD DEV LGS	.12514	.12592	0.0000
10.	GINI	.06976	.05965	0.00000
11.	SIM CORR	51887	.61423	0.0000
	SLOPE W	2.7135n	4.68510	0.00000
12.	SLOPE W2	3.2972n	5,25500	0.0000
13.	SLORE WS	2.98490	4.82350	0.00000
14,		170.4100n	197.32000	0.0000
15.	EXP DIF	.03228	.04036	0.0000
16.	HICK' GTNI		48.55600	0.00000
17.	MEAN W	47.81600	20.58600	0.0000
18.	STO DEV W	28,86510		0.0000
19.	ELAST W	.11463	.19131	
50.	ELAST W2	.13929	.21458	0.00000
21.	ELAST W3	.12609	.19696	0.0000

# <u>Variable descriptions:</u>

See Table B-43 (Michigan, 1971)

STATE -- MINN

NIMBER OF DISTRICTS -- 435

YEAR -- 1971

NUMBER OF PUPILS -- 904,658

UISTRICT TYPE -- 1

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MLASURES OF MEAN+. EMUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	HEIGHTE
1.	MEAN EXP	945.59000	9/2.66000	0.0000
2.	RANGE	1430.00000	.1450.00000	0.0000
3.	rls range	444.00000	401.00000	0.0000
4.	FLU R R	•57963 °	.50440	0.00000
5.	REL MN DEV	.11240	.10552	0.0000
6.	PERM VAR	.90666	.91754	0.0000
7.	VAR	24115.00000	22009.00000	0.0000
8.	CUEF VAR	.16371	.15252	0.00000
9.	STD DEV LGS	.15100	.14737	0.0000
10.	EINI	.08169	.07611	0.0000
	SIM CORR	.25970	.41270	0.0000
11.		6,62800	12.95300	0.0000
12.	SLOPE W	<del>-</del>	11.98400	0.0000
13.	SLOPE WS	5,80300		0.0000
14,	SLOPE WS	1.70000	10.88200	
15.	EXP OIF	11.22800	700.35000	0.60000
16.	HTCK GINI	0.00000	0.0000	0.00000
17.	MFWN M	10.30900	10.98400	0.0000
18.	STO DEV W	6.08500	4.72730	0.0000
17.	ELAST W	.07203	,14627	0.0000
20.	ELAST W2	.06307	.13533	0.0000
21.	ELAST W3	.01848	,12289	0.0000

- 1. Pupils: Average Daily Membership (ADM).
- 2. Revenues: Total state and local revenues excluding debt service and capital.
- 3. Wealth: Total assessed valuation. (Equalized to 27.49% of market value.)
- 4. Districts: All districts except two with extraordinarily low property value per pupil.

STATE -- MINN

NUMBER OF DISTRICIS -- 435

YEAR -- 1975

NIMBER OF PUPILS -- 873,057

UISTRICT TYPE -- 1

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MLASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WLIGHTED PUPIL
		1.18 -0000	1354.20000	0.0000
1.	MLAN EXP	1519.30000	1083.00000	0.00000
2.	RANGE	1085.00000	562.00000	0.0000
3.	RLS RANGE	506.00000	.49779	0.0000
4,	FLU R R	.45668		0.00000
5.	REL MN DEV	• 0 9 5 5 4	.09916	0.0000
6.	PERM VAR	.91103	.92969	
7.	VAR	34052.00000	28775.00000	0.0000
8.	CUEF VAR	•13 <del>9</del> 88	.12531	0.00000
9.	SIU DEV LGS	.12500	.12207	0.0000
10.	GINI	.06852	.06959	0.0000
11.	SIM CORR	11030	.41110	0.0000
12.	SLOPE W	2.05800	10.96500	0.0000
13.	SLOPE W2	4.54800	13.80700	0.0000
	SLOPE WS	5.49500	13.66500	0.0000
14.	Exp OIF	57,22500	173.89000	0.0000
15.	HICK GINI	0.00000	0.00000	0.0000
16.		15,45600	15.31400	0.0000
17.	MEAN W	9.89300	6.36230	0.0000
18.	STO DEV W		.12400	0.0000
19.	ELAST W	.02411	.15614	0.0000
20.	ELAST W2	.05328		0.0000
21.	FLAST #3	.04094	.15453	. 0,0000

- 1. Pupils (unweighted): See Table B-47 (Minnesota, 1971).
- 2. Revenues: See Table B-47 (Minnesota, 1971).
- 3. Wealth: Total assessed valuation (Equalized to 22.06% of market value.)
- 4. Districts: See Table B-47 (Minnesota, 1971).

STATE -- MISS

NAMBER OF DISTRICIS -- 150

YEAR -- 1971

NUMBER OF PUPILS -- 526424

DISTRICT TYPE -- 1

NIMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

1. MLAN EXP	UPIL 0000 0000 <b>6000</b>
2. RANGE 333.00000 353.00000 0.0 3. RES RANGE 186.00000 302.00000 0.0 4. FLO R R .48369 .77926 0.0 5. RLL MN DEV .10281 .12267 0.0 6. PLRM VAR .91856 .92355 0.0 7. VAR .5613.00000 5710.00000 0.0 8. COEF VAR .12956 .15796 0.0 9. STO DEV LGS .16444 .14841 0.0 10. GINI .07080 .08431 0.0 11. SIM CORR .41767 .73980 0.0	0000
2. RANGE 333.00000 353.00000 0.0 3. RES RANGE 186.00000 302.00000 0.0 4. FLO R R .48369 .77926 0.0 5. RLL MN DEV .10281 .12267 0.0 6. PLRM VAR .91856 .92355 0.0 7. VAR .5613.00000 5710.00000 0.0 8. COEF VAR .12956 .15796 0.0 9. STO DEV LGS .16444 .14841 0.0 10. GINI .07080 .08431 0.0 11. SIM CORR .41767 .73980 0.0	0000
3. RES RANGE 186.00000 302.00000 0.0 4. FLO R R .48369 .77926 0.0 5. RLL MN DEV .10281 .12267 0.0 6. PLRM VAR .91856 .92355 0.0 7. VAR .5613.00000 5710.00000 0.0 8. COEF VAR .12956 .15796 0.0 9. STO DEV LGS .16444 .14841 0.0 10. GINI .07080 .08431 0.0 11. SIM CORR .41767 .73980 0.0	
4. FLO R R  5. RLL MN DEV  6. PLRM VAR  7. VAR  6. COEF VAR  9. STO DEV LGS  10. GINI  10. GINI  11. SIM CORR  48369  777926  9. 10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00  10.00	
5. RLL MN DEV .10281 .12267 0.0 6. PLRM VAR .91856 .92355 0.0 7. VAR .5613.00000 5710.00000 0.0 8. COEF VAR .12956 .15796 0.0 9. STO DEV LGS .16444 .14841 0.0 10. GINI .07080 .08431 0.0 11. SIM CORR .41767 .73980 0.0	0000
6. PLRM VAR 91856 92355 0.0 7. VAR 5613.00000 5710.00000 0.0 8. COEF VAR 12956 9. STO DEV LGS 16444 14841 10. GINI 11. SIM CORR 41767 73980 0.0	0800
7. VAR 5613.00000 5710.00000 0.0 8. COEF VAR 12956 .15796 0.0 9. STO DEV LGS .16444 .14841 0.0 10. GINI .07080 .08431 0.0 11. SIM CORR .41767 .73980 0.0	0000
8. COEF VAR .12956 .15796 0.0 9. STO DEV LGS .16444 .14841 0.0 10. GINI .07080 .08431 0.0 11. SIM CORR .41767 .73980 0.0	0000
9. STO DEV LGS .16444 .14841 0.0 10. GINI .07080 .08431 0.0 11. SIM CORR .41767 .73980 0.0	
10. GINI .07080 .08431 0.0 11. SIM CORR .41767 .73980 0.0	0000
11. SIM CORR .41767 .73980 0.0	
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## <u>Variable descriptions:</u>

- 1. Pupils (unweighted): End of first month enrollment.
- Revenues: Local and State Revenues: Local revenues include all revenues from local sources: property taxes; mineral lease tax; other taxes; tuition and transportation fees; sixteenth section income; and revenues from intermediate sources. State revenues are for the minimum program, vocational education, community funds, the severance tax, homestead reimbursements, driver education, adult education, and textbooks. However, since local revenues include property taxes for capital purposes, expendutures for capital and debt services are excluded from the revenue total.
- 3. Wealth: Assessed property valuation. (Note, not equalized.)
- 4. Districts: All

### TABLE B-50

STATE -- MISS

YEAR -- 1975

DISTRICT TYPE -- 1

Nimber OF DISTRICTS -- 150

NIMBER OF PUPILS -- 509428

NAMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

.*	ASURES OF MEAN, EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	PUPIL PUPIL WEIGHTED
•				
•	MAN EYO	725.00000	744.00000	0.0000
1.	MLAN EXP	540.00000	540.00000	0.0000
2.	RANGE	272.00000	485.00000	0.0000
3.	RES RANGE	.45743	.78678	0.0000
4.	FLO R R	•	.10907	0.0000
5•	REL MN DEV	.08697	.92618	0.0000
6.	PERM VAR	.91432	13,38,0000	0.0000
7.	VAR	6848.00000	.15400	0.0000
8.	CUEF VAR	.11409		0.0000
9.	STO DEV LGS	.11014	.14133	0.0000
10.	GINI	.06193	.07856	
	SIM CORR	.47717	.79241	0.00000
11.	SLOPE W	2.73820	2.47750	0.00000
12.	SLOPE W2	4.93260	4.26670	0.0000
13.		4.69310	5.51570	0.0000
14.	SLOPE W3	0.00000	0.0000	0.0000
15.	EXP DIF	0.00000	0.0000	0.0000
16.	HICK GINI		17.57000	0.0000
17.	MEAN W	6.80700	14.11500	0.0000
18.	STO DEV W	14.46900	.05851	0.00000
19.	ELAST W	.02571	10076	0.0000
20.	ELAST WE	.04631	.10076	0.0000
21	FLACT US	.04406	.13026	0,0000

# Valuable descriptions:

See Table B-49(Mississippi 1971).

#### TABLE B-51 .

STATE -- 40

YEAR -- 1974

DISTRICT TYPE -- UNIFIED

NUMBER OF DISTRICTS -- 455

NUMBER OF PUPILS -- 848,858

NUMBER OF WEIGHTE' PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN. E-UALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PJPIL	WEIGHTED PJP1L
1.	MEAN EXP	509 <b>.</b> 83000	991.72000	0.0000
2.	RANGE	2283.90000	2283,90000	0.0000
3.	RES RANGE	425.09000	507,11000	0.0000
	FED R R	.56714	65984	0.0000
4.	REL MIN DEV	.11769	.14013	0.0000
5. 6.	PERM VAR	.87463	.92622	0.0000
7.	VAR :	29794.00000	39757.00000	0.0000
8.	COEF VAR	.18971	19953	0.0000
	SID DEV LGS	·15300	.17461	0.0000
9· 10.	GINI DEV EGS	.08319	.09853	0.0000
	SIM CORR	.75400	.82580	0.0000
11.	SLOPE W	21.5910r	27.98800	0.00000
12.	SLOPE W2	15.4410n	24.37800	0.0000
13.		15.23200	24.34700	0.0000
14. 15.	SLOPE W3	192.75000	581,11000	0.0000
	EXY DIE	.05895	.07825	0.00000
16.	HICK GINI Mean M		13,86400	0.0000
17.		12.42200	5,83830	0.00000
18.	SID DEV W	6.02400		0.0000
19.	ELAST W	• 29478	.39183	
50.	ELAST W2	.21082	.34129	0.00000
21.	ELAST 43	.20796	.34086	0.0000

- 1. Pupil (unweighted): Average Daily Attendance (ADA).
- 2. Revenues: Total local and state revenue excluding debt service and capital.
- 3. Wealth: Reported assessed valuation. (Equalized to 33.3% of market.)
- 4. Districts: All Unified districts.

STATE -- 40

YEAR -- 1975

DISTRICT TYPE -- UNIFIED

N'MBER OF DISTRICTS -- 454

NUMBER OF PUPILS -- 834,394

NUMBER OF WEIGHTED PUPILS --

# UNIFOFANALYSIS

	MEASURES OF MEAN FOULLITY FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTEN PJPIL
			A	4
1.	MEAN EXP	1081.30000	1157.70000	0.0000
- 2.	RANGE	2322.5000n	2322 <b>.5</b> 0000	0.0000
3.	RES RANGE	496 <b>.1</b> 5000	502.89000	0.0000
4.	FLO R R	55691	.57304	0.0000
5•	REL MN DEV	.11879	.12925	0.0000
6.	PLRM VAR	87629	.93162	0.0000
7.	VAR	38131.00000	44510.00000	0.0000
8	CUEF VAR	.18059	.18223	0.0000
9.	STO DEV LGS	15100	.16282	0.0000
10.	GINI	<b>UB239</b>	.09163	0.0000
11.	SIM CORR	.73690	.60993	0.0000
12.	SLOPE W	19.96800	24.93600	0.0000
13.	SLOPE W2	14.95900	21,93500	0.00000
14.	SLOPE WE	15.08400	21,68600	0.0000
	EXP DIF	219,64000	298,48000	0.00000
15.		•05882	•07057	0.00000
16.	HICK GINI	15.3130n	16.77100	0.00000
17.	MEAN W	7.20600	6.85230	0.0000
18.	SID DEV W		.36123	0.00000
19.	ELAST W	.2827A	.31776	0.0000
20.	ELAST W2	.21184		0.0000
21.	ELAST W3	.21361	•31413	0.0000

# <u>Variable descriptions</u>:

See Table B-51 (Missouri-Unified, 1974).



SINTE -- 40

NUMBER OF DISTRICTS -- 110

YFAR -- 1974

NUMBER OF PUPILS -- 24,671

DISTRICT TYPE -- ELEMENTARY

NUMBER OF WEIGHTED PUPILS --

#### HALT OF ANALYSIS

	MEASURES OF MEAN. EMUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
•	ME AM CUB	682.54000	679.27000	0.0000
1.	MEAN EXP	1040.40000	1040.40000	0.00000
2.	RANGE	274.93000	320.96000	0.00000
3.	RES RANGE	.4847n	\$6585	0.0000
4.	FLO R R		.12992	0.00000
5.	REL MY DEV	.1335n	.92456	0.0000
6.	PERM VAR	.93512	19616.00000	0.00000
7.	VAR	19921.00000	.20619	0.00000
8.	CUEF VAR	.20141		0.0000
9•	STD DEV LGS	.1690n	.16987	0.00000
10.	GINI	.09262	.09043	
11.	SIM CORR	<b>.</b> 5638n	.69650	0.0000
12.	SLOPE W	11.83700	14.84500	0.0000
13.	SLOPE W2	9.02200	8.46600	0.00000
14.	SLOPE #3	8.3210c	7.53900	0.0000
15.	EXP DIF	117.2400c	123.49000	0.0000
16	HICK GINI	.05480	.06003	0.00000
17.	MEAN W	11,1620n	9,56270	0.0000
18	STO DEV W	5.56Agn	6.57140	0.0000
19.	ELAST W	19297	.20899	0.0000
20.	ELAST W2	14746	.11918	0.0000
21.	ELAST WZ	.136Qn	.10613	0.00000
< 1 a	EL-SI WO	9 T U U U,1;	<b>,</b>	

### <u>Variable descriptions:</u>

- 1. Pupil (unweighted): Average Daily Attendance (ADA).
- 2. Revenues: Total local and state revenue excluding debt service and capital.
- 3. Wealth: Reported assessed valuation. (Equalized to 33.3% of market.)
- 4. Districts: All Elementary districts.

STATE -- MO

NUMBER OF DISTRICTS -- 105

YEAR -- 1975

NUMBER OF PUPILS -- 19,603

DISTRICT TYPE -- ELEMENTARY

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEICHTED 11916
1.	MEAN EXP	938.68000	958.21000	0.0000
2.	PANGE -	1728.70nnn	1728.70000	0.0000
3.	RES RANGE	428,64000	464.15000	0.00000
4.	TED R R	.57187	.62356	0.0000
5.	REL MN DEV	.13439	.13424	0.00000
6.	PERM VAR	. 92376	• 90 352	0.0000
7.	٧Aq	41890.00000	46410.00000	0.00000
8.	COEF VAR	.21804	.22962	0.00000
9.	STO DEV LGS	,1790n	.18349	0.0000
10.	GINI	.09720	.09709	0.00000
11.	SIM CORR	.5564n	.71640	0.0000
12.	SLUPE W	10,68600	12,69600	0.0000
13.	SLOPE #2	B.4120n	9.14300	0.0000Ú
14.	ระวิคะ พืช	5.555gn	9.18400	0.00000
15.	EXP DIE	192.36000	226.87000	0.0000
16.	HICK GINI	.05571	.06287	0.0000
17.	MLAN W	16,8380n	14.79200	0.0000
18.	STO DEV W	10.65800	12,15500	0.0000
19.	ELAST W	·1916a	.20017	0.00000
20.	ELAST W2	.15089	.14+15	0.00000
21.	ELAST W3	.15346	.14+80	0.0000

## Variable descriptions:

See Table B-53 (Missouri-Elementary, 1974).

HUMBER OF CISTRICTS -- 167

YFAR -- 1975

NUMBER OF PUPILS -- 174197

DISTRICT TYPE -- 1

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

			·	
,	MEASURES OF MEAN. EQUALITY. AND	DISTRICT	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY		bhbir,	PUPIL
	MEAN CYD	1197.00000	1164.60000	0.00000
1.	MEAN EXP		4001.90000	0.00000
2.	RANGE	4001.90000	<del>-</del>	0,0000
3.	RES RANGE	783.15000	551.54000	
4.	FED R R	.91570	.60607	0.0000
5.	REL MN DEV	.18545	.13289	0.00000
6.	PERM VAR	.86303	.89467	0.0000
7.	VAR	146420.00000 🔮	65977.00000	0.0000
8.	COEF VAR	.31968	<b>.</b> 22056	0.0000
9.	STD DEV LGS	.5a530	.54970	0.00000
10.	GINI	.13400	.09500	0.0000
11.	SIM CORR	.62360	.52550	0.00000
12.	SLOPF W	2.23430	3.54850	0.00000
13.	SLOPF W2	2.50450	4.87250	0.00000
14.	SLOPF W3	3.52990	5.59100	0.0000
15.	EXP DIF	754.34000	423.18000	0.0000
	HICK GINT	.09600	.07200	0.0000
16.		96.33400	65.04600	0.0000
17.	MEAN W	106.86000	37.84500	0.0000
18.	STO DEV W		.19819	0.0000
19.	ELAST W	.17982		0.0000
20.	ELAST W2	.20156	.27214	
21.	FLAST W3	.28408	.31227	0.0000

- 1. Pupils (unweighted): Total number of pupils in <u>Average Daily Membership</u> in residence.
- Revenues: The sum of locally raised revenues, and all state aid paid excluding school building aid, area vocational school aid and "other revenue from state sources" (primarily construction aid for area vocational schools).
- 3. Wealth: Equalized Property Valuation for 1974.
- 4. Districts: Includes all single town districts and cooperative school districts in the state.

YEAR .-- 1974

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 578

NUMBER OF PUPILS -- 1449180

NUMBER OF VEIGHTED PUPILS -- 1762596

### UNIT OF ANALYSIS

	. MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
•	MEAN EXP	1412.40000	1400.50000	1151,50000
1.	RANGE	4667.00000	4567.00000	3907.90000
2•	RES RANGE	1021.90000	•19.02000	784.92000
3.	FED P R	1.04470	.78060	.97128
4.	REL MN DEV	.17750	.14621	.16612
5.		.85402	.87382	.87086
6.	PERM VAR	126390.00000	70445.00000	60054.00000
7.	VAR	.25135	.18957	.21281
A.	COEF VAR	.35420	.2e650	.50110
9•	STD DEV LGS	.12700	.10400	.11700
10.	GINI	.40580	.38960	.59910
11.	SIM CORR	2.18170	3.08190	4.83370
12.	SLOPE W	3.97200	3.87150	6.23000
13.	SLOPE W2	4.28010	3.88150	6.471.40
14.	SLOPE W3	566.02000	260.52000	393.11000
15.	EXP NIF	.06700	0.0000	.08200
16.	HICK GINI	76.60400	60.47000	49.72200
17.	MEAN W		33.56000	70 77700
18.	STO DEV W	66.12300	.13307	.20872
19.	ELAST W	.11833	.16716	26901
50.	ELAST H2	.21543	.16759	27944
21.	ELAST W3	.23214	.16/39	••••

- a. Pupils (unweighted): The number of children who <u>reside</u> in the school district and are enrolled on September 30 in public schools either in their own district or in a district to which the school board pays tuition. This count does not include students sent to county vocational schools.
  - b. Pupils (weighted): The sum of unweighted pupils plus .75 for each AFDC student.
- Revenues: Sum of locally-raised revenues for operating expenditures and state aid for operating expenditures. Locally-raised revenues for capital and debt expenditures are excluded.
- 3. Wealth: Annual Equalized Property Valuation.
- 4. Districts: Includes all districts with resident pupils but excludes county vocational school districts, county special services district, and three school districts with extraordinarily high property wealth and negligible student counts (Teterboro, Rockleigh, and Stone Harbor Boro).



YFAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 575

NUMBER OF PUPILS -- 1433045

NUMBER OF WEIGHTED PUPILS -- 1509071

#### UNIT OF ANALYSIS

	MEASURES OF MEAN.		UNUEZGUZEO	WEIGHTED
	EQUALITY, AND	DISTRICT	UNWEIGHTED '	PUPIL
	FISCAL NEUTRALITY			
1.	MEAN EXP	1514.50000	1511.20000	1435.10000
2.	RANGF	2706.10000	2706.10000	2537.70000
3.	RES RANGE	1057.90000	739.78000	935.44000
4.	FED R R	1.00830	.84529	.91624
5.	REL MN DEV	.17323	.14836	.15474
6.	PERM VAR	.85449	•87 ₀ 63	
7.	VAR	113240.00000	83123.00000	77741.00000
8.	COEF VAR	.22219	.19078	,19429
9.	STD MEV LGS	.27050	.23190	.27460
10.	GINI	.12100	.10300	.10500
11.	SIM CORR	.37040	.41420	.46310
12.	SLOPE W	1.63690	3.14490	3,50870
13.	SLOPE W2	3.50760	4.12890	4.58030
14.	SLOPE W3	4.09720	4.18380	4.63260
15.	EXP DIF	623.91000	<b>317.71000</b>	349.79000
16.	HICK GINT	.06300	.05000	.05800
17.	MEAN W	85.90000	66.85300	63.48500
18.	STO PEV W	76.13900	37.97000	36,80100
19.	ELAST W	09284	.13913	.15522
20.	FLACT W2	.19895	.18266	.20262
21.	ELAST W3	.23239	.18508	.20493

- 1. a. Pupils (unweighted): See Table B-56 (New Jersey, 1974).
  - Pupils (weighted): Unweighted pupils plus weighted pupils as per weightings described on following page (from Sec. 18A: TA-20 of the Public School Education Act of 1975).
- 2. Revenues: See Table B-56 (New Jersey, 1974).
- 3. Wealth: See Table B-56 (New Jersey, 1974).
- 4. Districts: See Table B-56 (New Jersey, 1974).

New Jersey Weightings for Categorical Aid Programs as contained in the Public School Education Act of 1975 (N.J.S.A. 18A:7A-20)

Special Education Classes	Additional Cost Factors
Educable	0.53
Trainable	0.95
Orthopedically handicapped	1.27
Neurologically impaired	1.06
Perceptually impaired	0.85
Visually handicapped	1.91
Auditorially handicapped	1.38
Communication handicapped	1.06
Emotionally disturbed	1,27
Socially maladjusted	0.95
Chronically ill	0.85
Multiply handicapped	1.27
Other Classes and Services	

Other Classes and Services

Approved private school tuition

Supplementary and speech instruction

Bilingual education

State compensatory education

Home instruction

Additional cost factor of the handicap plus 1.0

0.09 based on the number of pupils actually receiving such instruction in the prior school year

0.16

0.11

0.006 times the number of hours of instruction actually provided in the prior school year

YEAR -- 1976

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 576

MUMBER OF PUPILS -- 1401146

NUMBER OF WEIGHTED PUPILS -- 1492660

#### UNIT OF ANALYSIS

	MEASURES OF MEAN.			
2	EQUALITY, AND	DISTRICT	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY	; ;	PUPIL	PUPIL
	MERN EVD	1703.90000	1567.70000	1565.40000
1.	MEAN EXP	5056.30000	5756.30000	5057.40000
2.	RANGE	1058.00000	1007.10000	972.87000
3•	RES RANGE		.82836	.84808
. 4.	FED P R	.85843		.13803
5.	REL MN DEV	.15473	.13120	
6.	PERM VAR	.85808	.89139	.88568
7.	VAR	139790.00000	80367.00000	76016.00000
8.	COEF VAR	.21943	.16999	.17613
9.	STD DEV LGS	.13160	.10490	.18530
10.	GINI	.11000	.09300	.09700
11.	SIM CORR	32060	•46250	•50970
12.	SLOPE W	1.34110	3.10550	3.47500
13.	SLOPF: W2	2.77900	4.12060	4.62010
14.	SLOPE W3	3.19430	4.27800	4.86070
15.	EXP DIF	571.05000	<b>*61.25000</b>	393.15000
16.	HICK GINI	.04900	.05100	.06000
17.	ME'AN W	94.93100	72.68600	68.23000
18.	STO CEV W	89.38500	42.22200	40.44200
19.	ELAST W	.07472	.13535	.15146
20.	ELAST W2	.15483	.17959	.20137
21.	ELAST W3	.17797	.18645	.21186
E 1 0			4 T = 12 + O	7

- 1. a. Pupils (unweighted): See Table B-56 (New Jersey, 1974).
  - b. Pupils (weighted): See Table B-57 (New Jersey, 1975).
- 2. Revenues: See Table B-56 (New Jersey, 1974).
- 3. Wealth: See Table B-56 (New Jersey, 1974).
- 4. Districts: See Table B-56 (New Jersey, 1974).

### TABLE B-59

STATE -- N J

YEAR -- 1977

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 575

NUMBER OF PUPILS -- 1359189

NUMBER OF WEIGHTED PUPILS --

# UNIT OF ANALYSIS

	MEASURES OF MEAN. FOUNDLITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WFIGHTED PUPIL
	MPAN EYD	1872.00000	1 23.70000	0.0000
1.	MEAN EXP	5553.00000	5553.00000	0.00000
2.	RANGE	1209.80000	1057,60000	0.0000
3.	RES RANGE	.89805	.78799	0.00000
4.	FED R R	.15247	.13678	0.0000
5.	REL MN DFV	.86714	.87823	0.00000
6.	PERM VAR	171600.00000	117940.00000	0.0000
7.	VAR	.22129	.18831	0.0000
8.	COEF VAR	17190	.16720	0.0000.0
9.	STD DEV LGS	.11100	.09900	0.00000
10.	GINI	.38670	.42950	0.0000
11.	SIM CORR	1.63790	3.12820	0,00000
12.	SLOPE W	3.45260	4.07220	0.0000
13.	SLOPE W2	3.81790	4.14760	0.0000
14.	SLOPE W3	746.75000	x91.08000	0.0000
15.	EXP DIF	.05500	.04900	0.0000
16.	HICK GINI	104.51000	79.26600	0.0000
17.	MEAN W	97.79700	47.14500	0.0000
16.	STO DEV W	.09144	.13597	0.0000
19.	ELAST W	.19276	.17700	0.0000
20. 21.	ELAST W2 Elast W3	.21315	.18027	0.0000

- 1. Pupils (unweighted) See Table B-56 (New Jersey, 1974).
- 2. Revenues: See Table B-56 (New Jersey, 1974).
- 3. Wealth: See Table B-56 (New Jersey, 1974).
- 4. Districts: See Table B-56 (New Jersey, 1974).

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 88

NUMBER OF PUPILS -- 276155

NUMBER OF WEIGHTED PUPILS --

### INIT OF ANALYSIS

	• • • • • • • • • • • • • • • • • • • •			
	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED
	MEAN EVO	948.09000	761.38000	0.0000
1.	MEAN EXP	958.6600n	968.66000	0.0000
2.	RANGE OF BANGE	684.8500n	256.48000	0.0000
3.	RES RANGE FED R R	.9662n	.41070	0.0000
4.	REL MN DEV	.19507	.10599	0.0000
5.	PERM VAR	.88711	.99522	0.00000
6.		54820.00000	14208.00000	0.0000
7.	VAR	.24696	.15255	0.0000
8.	COEF VAR Sto Dev LGS	.2250n	.13200	0.0000
9.	GINI 210 DEA FOR	•13035	.06804	0.0000
10.	·	.49993	.48140	0.0000
11.	SIM CORR	2.07610	1.78890	0.00000
12.	SLOPE W	2.8130n	1.36960	0.00000
13.	SLOPE W2 Slope W3	2,9359n	.06527	0.0000
14.		345.31000	36.80400	0.00000
15.	EXP DIF	0.00000	.00046	0.0000
16.	HICK GINI	68.3180n	46.36000	0.00000
17.	MEAN W	56.3830n	52,07600	0.0000
18.	STO DEV W	.1496n	.10614	0.0000
19.	ELAST W	.20270	.08126	0.0000
20. 21.	ELAST W2 Flast W3	.21156	.00387	0.0000
71.	FLASI WO		• • • • • • • • • • • • • • • • • • • •	•

- 1. Pupils (unweighted): Average Daily Membership (ADM).
- 2. Revenues: Local and state revenues plus Federal impact aid (PL 874 revenue).
- 3. Wealth: Equalized Assessed Value
- 4. Districts: All

YEAR -- 1973

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 88

NUMBER OF PUPILS -- 273743

NUMBER OF WEIGHTED PUPILS --

### HNIT OF ANALYSIS

	MEASURES OF MEAN. Equality. And Fiscal Neutrality	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED Pupil
:				
1.	MEAN EXP	1067.80000	" A39.60000	0.0000
2.	RANGE	2761.80000	2761.80000	0.0000
3.	RES RANGE	979.6000n	365.61000	0.0000
4.	FED R R	1.27440	.49730	0.0000
	REL MN DEV	• 2376A	.10974	0.0000
5.	PERM VAR	.86849	.97606	0.0000
6.		147930.00000	22733.00000	0.0000
7.	VAR	.36021	17958	0.0000
8.	COEF VAR	.27700	.14000	0.0000
9.	STO DEV LGS		.06968	0.0000
10.	GINI	.1604A	.36344	0.00000
11.	SIM CORR	.32739	1.51110	0.00000
12.	SLOPE W	1.95010	.71979	0.0000
13.	SLOPE W2	2.84730	• 1 1 7 1 7	0.00000
14.	SLOPE W3	2,98130	11484	0.00000
15.	EXP DIF	407.22000	15.80400	
16.	HICK GINI	0.0000	0.00000	0.00000
17.	MEAN W	76.2120n	51,26800	0.00000
18.	STD DEV w	64.5740n	36,26300	0.00000
19.	ELAST W	.1391A	.09227	0.00000
20.	ELAST W2	.20322	.04395	0.00000
21.	ELAST W3	.2127A	00701	0.0000

# Variable descriptions:

See Table B-60

(New Mexico, 1972).

YEAR -- 1974

DISTRICT TYPE -- 1

NAMBER OF DISTRICTS -- 88

NUMBER OF PUPILS -- 273063

NIMBER OF WEIGHTED PUPILS --

#### INIT OF ANALYSIS

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# Variable descriptions:

See Table B-60 (New Mexico, 1972).

YEAR -- 1975

DISTRICT TYPE -- 1

N'MBER OF DISTRICTS -- 88

NAMBER OF PUPILS -- 265374

NUMBER OF WEIGHTED PUPILS --

#### INIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTE( PUPIL
			049 50000	0.0000
1.	MEAN EXP	1336.40000	1069.50000	0.0000
2.	RANGE	1554.80000	1554.80000	
3.	RES RANGE	1094.4000n	353,12000	0.0000
4.	FED R R	1.1042n	.37230	0.00000
5.	REL MN DEV	•2261A	.07592	0.0000
6.	PERM VAR	.90886	.96132	0.0000
7.	VAR	134270.0000	21467.00000	0.00000
8.	COEF VAR	.2737A	.13699	0.0000
79.	STO DEV LGS	.25101	.11300	0.0000
10.	GINI	.14511	.05236	0.0000
	SIM CORR	.26419	.37259	0.0000
11.		1.08010	1.02680	0.00000
12.	SLOPE W	1.88680	77756	0.0000
13.	SLOPE W2		54014	0.00000
14.	SLOPE_W3	2.34430		0.00000
15.	EXP DIF	469.3500n	57.45300	
16.	HICK GINI	0.0000	0.00000	0.00000
17.	MEAN W	94.9160n	64.11600	0.0000
18.	STD DEV W	89.6240n	53,16500	0.0000
19.	ELAST W	.0766n ·	.06156	0.0000
20.	ELAST W2	.13381	.04661	0.00000
21•	ELAST W3	.16625	.03238	0.0000

# Variable descriptions:

See Table B-60 (New Mexico, 1972).



NUMBER OF DISTRICTS -- 709

YEAR -- 1975

NUMBER OF PUPILS -- 3009812

DISTRICT TYPE -- 1

NUMBER OF WEIGHTED PUPILS -- 3209582

#### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	2065.00000	2179.80000	2044.20000
2.	RANGE	7233.90000	7233.90000	6922.90000
3.	RES RANGE	2274.10000	1591.20000	1543.70000
-	FED R R	1.56190	1.03770	1.05350
4.	REL MN DFV	.25730	.17688	.16138
5.	PERM VAR	.90485	.81589	.80840
6.		645450.00000	282470.00000	250700.00000
7.	VAR	.38906	.24382	.24474
8.	COEF VAR	.30560	.23400	.22230
9.	STO DEV LGS	.17100	.12200	1300
10.	GINI .		,79020	6820
11.	SIM CORR		14.29000	1 )9400
12.	SLOPE W	9.36830	_ • • •	11 30400
13.	SLOPE W2	13,99900	15,49900	15.19900
14.	SLOPE W3	15.24500	15.49600	529.58000
15.	EXP DIF	2108.90000	*10.86000	•
16.	HICK GINT	.14900	.10400	.09500
17.	MEAN W	60.08000	60 <b>.9</b> 7300	57,17800
18.	STD DEV W	69•16700	29.39000	27.27100
19.		.27257	.39972	.37422
20.	ELAST W2	.407,29	.43354	.42807
21.	ELAST W3	.44354	.43345	.42513

#### Variable descriptions:

- 1. a. Pupils (unweighted): The sum of pupils in Average Daily Attendance for grades 1-12 plus 1/2 the pupils in kindergarten. This is a <u>district</u> count.
  - b. Pupils (weighted): The total aidable Pupil Units (TAPU) in the state which is made up of 13 separate categories of students. Weightings are applied for special education needs (students scoring low on the state proficiency exam), full day kindergarten and grades 1-6, grades 7-12, 1/2 day kindergarten, summer school, and evening school. Pupils in classes for the severely handicapped are excluded; students in occupational classes receive only their secondary weight.
- 2. Revenues: The sum of total local levied, total operating aid paid, transportation aid, reorganization incentive aid, severely handicapped aid (to the Big 5) and occupational education aid (to the Big 5).
- 3. Wealth: Full Value of Taxable Real Property for 1974 (as equalized by the state).
- 4. Districts: Only school districts having at least 8 professional staff or more are included in the analyses. These are the major school districts typically employed in analyses prepared by the New York State Education Department. Corning has been omitted because the state data tapes contained erroneous information.

334



YEAR -- 1972

UISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 133

NUMBER OF PUPILS -- 1040725

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MLASURES OF MEAN. EWUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
£3				
ļ.	MEAN EXP	629.00000	639.00000	0.0000
Ž.	RANGE	300.00000	300.00000	0.0000
3.	RES RANGE	201.00000	274.00000	0.0000
	FLO R R	.36873	.51269	0.0000
4.	RLL MN DEV	.07103	.09271	0.0000
5.		92112	.93279	0.0000
6.	PERM VAR	5377.00000	5a72.00000	0.0000
7.	VAR	.09237	.11987	0,0000
8.	COEF VAR	.08996	.11575	0.0000
9•	STU DEV LGS		.06552	0.0000
10.	<b>GTNI</b>	.05076	.75750	0.0000
11.	SIM_CORR	.54948	5,02520	0.0000
12.	SLOPE W	5.12130	4.22890	0.0000
13.	SLOPE W2	2,45230	•	0.0000
14.	SLOPE W3	1.60200	3.76650	0.00000
15.	EXP DIF	0.0000	0.00000	
16.	HLCK GINI	0.0000	0.00000	0.00000
17.	MEAN W	32.69600	56,28400	0.0000
18.	STO DEV W	10.26900	10.26100	0.00000
19.	ELAST W	.16225	.28534	0.00000
20.	ELAST W2	.12747	.24013	0.0000
21.	ELAST W3	.08327	.21587	0.00000

- Pupils (unweighted): Average Daily Membership
- 2. Revenues: Operating revenues from state and local sources.
- 3. Wealth: Equalized assessed value
- 4. Districts: All.

STATE -- N C YEAR -- 1975 UISTRICT TYPE -- 1 NUMBER OF DISTRICTS -- 146

NUMBER OF PUPILS -- 1151500

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN. EMUALITY. AND FISCAL NEUTRALITY	DISTRICT		UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MLAN LXP	884.00000		900.0000	0.0000
2.	RANGE	444.00000		444.00000	0.0000
3.	RES RANGE	251,00000	١.	340.00000	0.0000
4.	FLO R R	.32241	8	.42951	0.00000
5•	REL MN DEV	.06779		.08570	0,0000
6.	PERM VAR	.93270	:	.95092	0.0000
7.		6155,00000	£	9343.00000	0.0000
8.	COEF VAR	.08897		.10758	0.0000
9.	SID DEV LGS	.08838	. •	.10298	0.00600
10.	GINI	04846		.05792	0.0000
11.	SIM CORR	.27173		.44016	0.0000
12.	SLOPE W	.50004		1.08430	0.00000
13.	SLOPE W2	86756	4	1.69140	0.0000
14.	SLOPE W3	.85692		1.67580	0.0000
15.	EXP DIF	0.00000		0.0000	0.0000
16.	HICK GINI	0.00000		0.00000	0.00000
17.	MEAN W	81,59300		56.17400	0.00000
18.	STO DEV W	42.58400	. •	57.78700	0.00000
19.	ELAST W	.04615		10382	0.0000
20.	— ·	.08008		.16195	0.0000
21.	ELAST W3	.07909		.16046	0.0000

# Variable descriptions:

See Table B-65 (North Carolina, 1972).

STATE -- ORE

YEAR -- 1975

DISTRICT TYPE -- 1

NiMBER OF DISTRICTS -- 296

Nimber of Pupils -- 443,994

NIMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	PUPIL	WEIGHTE(
. • • • •	••••••			
1.	MLAN EXP	1657.50000	1521.60000	0.0000
2.	RANGE	6091.00000	6091.00000	0.0000
3.	RES RANGE	1973.00000	<b>£</b> 56.00000	0.0000
4.	FEO R R	2,18980	.79847	0.0000
5.	REL MN DEV	.30114	.14320	0.0000
6.	PERM VAR	.83523	.80510	0.0000
		577260.00000	87203,00000	0.00000
7.	VAR COEF VAR	45917	19407	0.0000
8.		37200	19755	0.0000
9.	STD DEV 16S	.21543	.10256	0.0000
10.	EINI		.70170	0.0000
11.	SIM CORR	.70880	7.27300	0.0000
12.	SLOPE W	7.67400	8,67000	0.00000
13.	SLOPE W2	10.68700		0.0000
14.	SLOPE W3	10,73300	7.65900	0.0000
15.	EXP DIF	1509.00000	456.43000	0.0000
. 16.	HICK GINI	.17802	.10256	
17.	MEAN H	95,30900	69.78700	0.0000
18.	STO DEV W	70.29200	28,49100	0.0000
19.	ELAST W	.43201	.33357	0.0000
20.	ELAST W2	.60162	.39764	0.0000
21.	ELAST WS	.60421	.35127	0.0000

### <u>Variable descriptions:</u>

- 1. Pupil (unweighted): Resident Average Daily Membership.
- 2. Revenues: Local revenues and state equalization and flat grant aid excluding debt service and capital.
- 3. Wealth: Assessed property valuation equalized to 100% of market value.
- 4. Districts: All

STATE -- S C

YEAR -- 1972

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 92

NUMBER OF PUPILS --641989

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN. EMUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTE( PUPIL
		,		
1.	MEAN EXP	491.00000	<b>5</b> 07.00000	0.0000
2.	RANGE	372.00900	372.00000	0.0000
5.	RES RANGE	268.00000	296.00000	0.00000
4.	FLO R R	.74071	.80706	0.0000
5.	REL MN DEV	.11560	.11678	0.0000
6.	PERM VAR	.85848	.90450	0.00000
7.	VAR	5416.00000	6003.00000	0.00000
8.	COEF VAR	.14980	15284	0.0000
9.	STU DEV LGS	.14813	15266	0.00000
10.	GINI	.08304	.08474	0.00000
11.	SIM CORR	63060	.75655	0.0000
12.	SLOPE H	N.S. 70100	50.15700	0.0000
13.	SLOPE W2	61.36600	71.57900	0.0000
14.	SLOPE WS	60.96400	93.06900	0.0000
15.	EXP DIF	0.0000	0.00000	0.0000
16.	HTCK GINI	0.00000	0.0000	0.00000
_	WEAN M	2.25700	2.37900	0.0000
17.	SID DEV W	• •	.87400	0.0000
18.	CIACT U	1.02100	.37612	0.00000
. 19.		.21008		0.0000
50.	ELAST WZ	-28208	• <b>42972</b>	
- 21.	ELAST W3	.28024	.43671	0.0000

### <u>Variable descriptions:</u>

- 1. Pupils (unweighted): 35 day enrollment.
- 2. Revenues: Local and State Revenues: Local revenues include: current property taxes, delinquent taxes, other taxes, appropriations, and other local receipts. State revenues include all revenues except: vocational education -- construction and equipment, and the state school building fund.
- 3. Wealth: Assessed property valuation. (Equalized values not available).
- 4. Districts: All

STATE -- S C

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICIS -- 92

NUMBER OF PUPILS - 618839

NUMBER OF WEIGHTED PUPILS --

# UNIT OF ANALYSIS

,	MLASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WLIGHTED PUPIL
		794.00000	₈ 05.00000	0.0000
1.	MLAN E P		1,37,00000	0.0000
2,	RANGE	1137.00000	604.00000	0.08000
3.	RES RANGE	610.00000	1.04910	0.0000
4.	FLO R R	1.06440	•15990	0.0000
5.	REL MN DEV	.17374	.86841	0.0000
6.	PERM VAR	.83029	2 ₈ 259.00000	0.0000
7.	VAR .	35864.00000		0.00000
, 8.	CUEF VAR	.23848	.20878	0.00000
9.	STU DEV LGS	.21996	.19943	0.0000
10.	GINI	.12021	.11522	0.0000
11.	SIA CORR	.38614	.55199	
12.	SLOPE W	70.51200	96.30500	0.0000
13.	SLOPE W2	98,43700	110,06000	0.00000
_	SLOPE W3	101.72000	111.01000	0.0000
14-	<del>-</del>	0.0000	0.0000	0.0000
15.	EXP DIF	0.0000	0.0000	0.0000
16.	HICK GINI	2,75300	3.04800	0.0000
17.	MEAN W	1.04300	1.08400	0.0000
18.	STO DEV W	24448	36464	0.0000
19.	ELAST W	.34131	.41672	0.0000
20•	ELAST W2		.42032	0.0000
21.	FLAST W3	.35269	• • • • • •	

# Variable descriptions:

See Table B-68 (South Carolina 1972).

STATE -- S D

YEAR -- 1973

DISTRICT TYPE -- J

NUMBER OF CISTRICTS -- 195

NUMBER OF PUPILS -- 157,633

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

ε	MLASURES OF MEAN. EGUALITY. AND FISCAL NEUTRALITY	JISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	ME'AN EXP	878 <b>.</b> 3000n .	765.96000	0.0000
2.	RANGE	1934.90000	1,954.90000	0.00000
3.	PES RANGE	581,47000	406,,22000	0.0000
4.	FED R R	.90083	.67114	0.0000
5.	REL MN DEV	.16687	.12899	0.0000
6.	PERM VAR	.90123	.86903	0.0000
7.	VAR	46568.00000	22750.00000	0.00000
8.	COEF VAR	.24570	.19692	0.0000
9.	STO DEV LGS	.23500	.21307	`0.0000 <b>T</b>
10.	GINI	.12225	.09643	0.00000
11.	SIM CORR	.64080	.81530	0.0000
12.	SLOPE W	13,03500	12,99600	0.0000
13.		15.83300	14.48100	0.0000
14.	SLOPE W3	14.59600	14.16500	0.0000
15.	EXP DIF	411.7500n	271.44000	0.0000
16.	HICK GINI "	09787	.08083	0.0000
17.	MEAR H	27,52700	20.75500	0.0000
18	STO DEV W	13,92000	9,46190	0.0000
19.	ELAST W	41447	.35161	0.00000
50.	ELAST W2	43984	39201	0.00000
21.	ELAST W3	.46410	• 38346	0.00000
<	H3	, , , , , , , , , , , , , , , , , , , ,	7,00970	= 5 . 5 . 5 .

### <u>Variable descriptions:</u>

- 1. Pupils (unweighted): Average Daily Membership (ADM).
- 2. Revenues: Total state and Icoal revenues excluding debt service and capital.
- 3. Wealth: Total equalized assessed valuation, including agricultural and non-agricultural property.
- 4. Districts: All

STATE -- S D

YEAR -- 1974

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 195

NAMBER OF PUPILS -- 154,354

NUMBER OF WEIGHTED PUPILS --

#### HNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED RUPIL	WEIGHTED PUPIL
1.	MLAN EXP	969 <b>.</b> 69000	854.55000	0.00000
5.		1612 Sonnn	1612,60000	0.0000
3.	RES RANGE	707.67000	441.32000	0.0000
4.	FLD R R	\$978p	. 54959	0.0000
	REL MN DEV	16676	.12724	0.00000
5• 6•	PERM VAR	.69188	.87509	0.0000
7.	VAR	53973.00000	29106.00000	0.0000
8.	COEF VAR	23958	. 19964	0.0000
9•	STU DEV LGS	. ¿320n	.21408	0.0000
	GINI	.12177	.09810	0.0000
10.	SIM CORR	31140	.79670	0.0000
11.	SLOPE W	15,21800	12,40900	0.0000
12.	SLOPE W2	13.59700	13,74000	0.0000
13.	SLOPE W3	13.17500	13.42500	0.0000
14.	_	387,38ngn	307.18900	0.00000
15.	EXP DIF HICK SINI	09631	.09172	0.0000
16.	MEAN A	3u 389nn	21.92500	0.0000
17.	STO DEV W	14.26100	10.95300	0.0000
18.		.41424	.31+36	0.00000
19.	ELAST W	.42611	.33254	0.90000
20. 21.	elast w2 Elast w3	.41289	3+441	0.0000

# <u>Variable descriptions</u>:

See Table B-70 (South Dakota, 1973).

STATE -- S D

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 195

NUMBER OF PUPILS -- 151,370

NUMBER OF WEIGHTED PUPILS --

#### INIT OF ANALYSIS

	MEASURES OF MEAN.				
	EGUALITY. AND	DISTRICT	UNWEIGHTED		WEIGHTED
	FISCAL NEUTRALITY		PUPIL		PUPIL
1.	MEAN EXP	1081.50000	967.93000		0.0000
2.	RA JGE -	1695.20000	1695.20000	1	0.0000
3.	RES RANGE	709.56000	584.73000		0.0000
4.	FEORR	88459	.87952		0.00000
5•	REL MN DEV	·15883	.11365		0.00000
6.	PERM VAR	.88420	.87444		0.0000
7.	VAR	55148.00000	29594.00000		0.00000
8.	COEF VAR	-22298	.17863		0.00000
9.	STO DEV LGS	.21600	.19087		0.00000
10.	GINI	.11552	.05762	•	0.0000
11.	SIM CORR	.7949n	.75930		0.00000
12.	SLOPE W	12.68300	11.58600		0.0000
13.	SLOPE WZ	12,92700	12,61900		0.00000
14.	SLOPE W3	11.33600	12.15800	• ;	0.0000
15.	EXP DIF	349.5500n	284.53000	!	0.0000
16.	HICK GINI	.08707	.06753		0.00000
17.	MEAN W	32,62800	24,11500		0.0000
18	STO DEV W	15,11300	11,23500		0.00000
.19.	ELAST W	• 39264	.29118	ų,	0.0000
20.	ELAST W2	.39non	31443		0.00000
21.	ELAST W3	•34200	30294		0.00000
	- · · · · · · · · · · · · · · · · · · ·	¥			

# <u>Variable descriptions:</u>

See Table B-70 (South Dakota, 1973).

STATE -- TEXAS

YEAR -- 1974

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 1090

NUMBER OF PUPILS -- 2531541

NUMBER OF WEIGHTED PUPILS --

# UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WLIGHTEU PIPUP
1	MLAN EXP	1255.40000	1029.50000	0.0000
1.	_	25164.00000	25764.00000	0.0000
2.	R ^A NGE RES RANGE	1530.50000	750.58000	0.0000
3.	_	2.17390	1.11200	0.0000
4.	FED R R		.16089	0.0000
5.	RLL MN DEV	•34930	.83930	0.00000
6.	PERM VAR	.82835	63494.00000	0.00000
7.	VAR	1245400.00000	<del>_</del>	0.0000
8.	COEF VAR	.88896	.24476	0.00000
9.	STO DEV LGS	. 39200	.22600	_
10.	G1NI -	,24476	.12099	0.0000
11.	SIA CORR	.72107	.60420	0.0000
12.	SLOPE W		1.48970	0.0000
13.	SLOPE W2	1,40560	1.74540	0.0000
14.	SLOPE W3	.81491	2.05500	0.0000
15.	EXP DIF	1478.80000	418.82000	0.0000
16.	HICK GINI	.00510	.01880	0.0000
17.	MEAN W	275.07000	93.41400	~ 0.0000
	STO DEV W	916.82000	101.89000	0.0000
18.		.19226	.13517	0.0000
19.	ELAST W	.30798	.15837	0.0000
20.	ELAST W2 ELAST W3	.17855	.18647	0.0000
		A Company of the Comp		

- 1. Pupil (unweighted): Average Daily Attendance (ADA).
- 2. Revenues: Local and state revenues.
- 3. Wealth: Governor's Office equalized value in 1975 divided by 1975 ADA.
- 4. Districts: All.

STATE -- TEXAS

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 1090

NUMBER OF PUPILS -- 2536472

NIMBER OF WEIGHTED PUPILS --

### IINIT OF ANALYSIS

4	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
1.	MEAN EXP	1510.40000	1232.30000	0.0000
Ž.	RANGE	67185.00000	67158.00000	0,0000
3.	RES RANGE	1747.10000	776.15000	0.0000
4.	FED R R	1.97270	.88760	0.0000
5.	REL MN DEV	• 35552	.14028	0.0000
6.	PERM VAR	.84949	.88372	0.0000
7.	VAR	4681800.0000n	76544.00000	0.0000
8.	COEF VAR	1.4326n	. 22451	0.0000
9.	STO DEV LGS	.3770n	.18900	0.0000
10.	GINI	.24616	.10395	0.0000
11.	SIM CORR	.6684R	.62227	0.0000
12.	SLOPE W	1.57760	1.72000	0.0000
13.	SLOPE 12	1.06900	1.85100	0.0000
14,	SLOPE W3	.79846	2.28780	0.0000
15.	EXP DIF	1464.10000	<b>455.86</b> 000	0.0000
16.	HICK GINI	.00049	.01883	0.00000
17.	MEAN W	275.070gn	93.52700	0.0000
18.	STO DEV W	916.82000	99,61300	0.0000
19.	ELAST W	.28731	.13054	0.0000
20.	ELAST W2	•1946A	.14048	0.0000
21.	ELAST US	.14541	.17364	0.0000

# Variable descriptions:

See Table B-73 (Texas, 1974).

STATE -- VERMT

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF DISTRICTS -- 246

NUMBER OF PUPILS -- 108759

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

•	MEASURES OF MEAN. EQUALITY, AND	nISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
	FISCAL NEUTRALITY		ruril 	
1.	MEAN EXP	1202.50000	1223.20000	0.0000
2.	RANGE	2359.20000	2359.20000	0.0000
3.	RES RANGE	768.93000	£32.77000	0.00000
4	FED R R	.90061	.69889	0.00000
5.	REL MN DEV	.16004	.12508	0.00000
	PERM VAR	.86131	.88027	0.0000
6. 7.		70735.00000	44.59.00000	0.00000
	VAR COEF VAR	.22117	.17316	0.0000
8.	STD DEV LGS	48280	.43370	0.0000
9.	GINI	11400	.09100	0.0000
10.	SIM CORR	48600	.48870	0.00000
11.		1.07160	1.96500	0.00000
12.	SLOPE W	1.64020	2.54000	0.0000
13.	SLOPE W2	1.82240	2.47940	0.0000
14.	SLOPE W3	439.60000	261.24000	0.0000
15.	EXP DIF		.02600	0.0000
16.	HICK GINI	.05100	66.38700	0.00000
17.	MEAN W	104.92000	52.68100	0.0000
18.	STD DEV W	120.61000	.10665	0.00000
19.	ELAST W	.09350	.13785	0.00000
20.	ELAST W2	.14311		0.00000
21.	ELAST W3	.15901	.13457	0.00000

- 1. Pupils (unweighted): The sum of elementary and secondary pupils in Average

  Daily Membership in residence within a school district, whose education is paid for by public funds, averaged over the first 30 days of the school year.
- 2. Revenues: The sum of local yield and all state aid excluding building aid.
- 3. Wealth: 100% of Fair Market Value for 1974 as equalized by the state.
- 4. Districts: Includes all 246 non-union school districts--those with resident pupils and which are eligible for state aid.

STATE -- WASH

YEAR -- 1970

DISTRICT TYPE -- 1

N'MBER OF DISTRICTS -- 294

NUMBER OF PUPILS -- 776,125

NUMBER OF WEIGHTED PUPILS --

#### UNIT OF ANALYSIS

	MEASURES OF MEAN.	JISTRICT	UNWEIGHTED	WEIGHTED
	FISCAL NEUTRALITY		PUPJL	PUPIL
1.	MLAN EXP	813.7900r	792.18000	0.0000
2.	RANGE	4549.5000n	4549.50000	0.00000
3.	RES RANGE	780.44006	492,04000	0.0000
4.	FED R R	1,4512n	. 81917	0.00000
5•	REL MY DEV	•25257	.15951	0.0000
6.	PERM VAR	87559	.86358	0.0000
7.	VAR	131650.00000	23819,00000	0.00000
8.	CUEF VAR	44620	19482	0.00000
₂ 9•	STO DEV LGS	31000	.19203	0.00000
10.	GINI	.17821	.10664	0.0000
11.	SIM CORR	.70000	.54510	0.0000
12.	SLOPE W	1,92600	2.20000	0.0000
13.	SLOPE W2	1,4550n	2.75300	0.0000
14.	SLOPE W3	1.75700	3.12900	0.0000
15.	EXP DIF	453,57000	239,29000	0.0000
16.	HICK SINI	.11638	.06369	0.0000
17.	MEAN W	110.43000	56 36500	0.00000
18	STO DEV W	131,95000	38,24200	0.0000
19.	ELAST W	.26136	.16215	0.00000
50	ELAST W2	19744	.20291	0.0000
21.	ELAST W3	23842	.25062	0.0000

- Pupil (unweighted); Enrollment.
- 2. Revenues: Local and state revenue excluding debt service and capital.
- 3. Wealth: State adjusted value of local property. (Adjusted to 100% of market value.)
- 4. Districts: All districts except three with extraordinarily high assessed value per pupil.

STATE -- WASH

YEAR -- 1974

DISTRICT TYPE -- 1

N'MBER OF DISTRICTS -- 294

NUMBER OF PUPILS -- 745,312

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	EGUALITY AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUP\L	WLIGHTED PJPIL
		44.12.2000	1087.70000	0.0000
1.	MEAN EXP	1143,30000	5606.80000	0.0000
2.	RANGE	5606.80000		0.0000
. 3•	RES RANGE	1303.20000	791.74000	0.00000
4.	FLO R R	1.9702n	1,10110	
5.	REL MY DEV	.276.67	.15866	0.00000
6.	PERM VAR	.84519	.81532	<b>0.0000</b>
7.	VAR	294610.00000	51640.00000	0.0000
	COEF VAR	.47474	.20892	0.0000
8.		3560n	.21428	0.0000
9.	STO DEV LGS	.20029	.11515	0.00000
10.	GINI		_52530	0.0000
11.	SIM CORR	.6061n	3,46600	0.0000
12.	SLOPE W	2.1560n		0.00000
13.	SLOPE W2	4.2760n	4.06700	0.0000
14.	SLOPE W3	3,36800	4.75900	
15.	EXP DIF	1027.8000n	327.75000	0.0000
16.	HICK GINI	.13708	.06755	0.00000
17.	MLAN W	112.5100n	62 <b>.491</b> 00	0.0000
	STO DEV W	152,58000	54 <b>.</b> 43400	0.0000
18.	ELAST W	21217	.19913	0.0000
19.		42079	23366	0.0000
50.	ELAST W2	• 53144	.27342	0.0000
21.	ELAST W3	• 22174	15.015	* *

# Variable descriptions:

See Table B-76 (Washington, 1970).

### TABLE B-78

STATE -- W VA

YEAR -- 1975

DISTRICT TYPE -- 1

NUMBER OF CISTRICTS -- 55

NUMBER OF FUPILS -- 366398

NUMBER OF WEIGHTED PUPILS --

### UNIT OF ANALYSIS

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	DISTRICT	UNWEIGHTED PUPIL	WEIGHTED PUPIL
			1070 0000	0.00000
1.	MEAN EXP	1039.00000	1038.00000	0.04000
2.	RANGE	A11.00000	•11.00000	- '
3.	RES RANGE	373.00000	313.00000	0.00000
4.	FED P R	.44030	.35620	0.0000
5.	REL MN DEV	.09123	.08492	0.00000
6.	PERM VAR	.88862	.95063	0.0000
7.	VAR	16789.00000	11417.00000	0.00000
8.	COEF VAR	.12466	.10293	0.00000
9.	STO DEV LGS	.11501	.09977	0.0000
10.	GINI	.06290	.05520	0.0000
	SIM CORR	.47460	.48610	0.00000
11.	SLOPE W	3.05300	2.98200	0.00000
12.	SLOPE W2	3.19820	3.08940	0.00000
13.	SLOPE W3	3.86700	3.72100	0.00000
14.		157.22000	155.11000	0.0000
15.	EXP DIF	0.00000	0.0000	0.0000
16.	HICK GINI	54.62600	57.93700	0.00000
17.	MEAN W	20.14300	23.39800	0.00000
18.	STD DEV W		•16644	0.0000
19.	ELAST W	.16051	.17244	0.00000
20.	ELAST W2	.16815		3.0000
21.	FLAST W3	.20331	.20769	0 • 0 0 0 0 1 O

- 1. Pupils: Average Daily Attendance (ADA).
- 2. Revenues: Local and state revenues excluding debt service and capital.
- 3. Wealth: Equalized Assessed Valuation.
- 4. Districts: All.

### Appendix C

For states where data are available for more than one year, all years reported for each state are presented in the Tables in Appendix C, organized by state and unit of analysis. These tables are used to analyze the behavior of the measures over time and this analysis is contained in Sections III and IV of the report.

UNIT OF ANALYSIS -- DISTRICT
DISTRICT TYPE -- 1

WENDURED OF MENNY	•	
EQUALITY. AND FISCAL NEUTRALITY	1972	1975
		704.00000
		783.00000
		328.00000
res range	_ •	-
FLO R R		.57241
		.11373
		,89356
	7307.00000	11250.00000
		.15715
		.14458
		.08085
		0.0000
		0.00000
		0.00000
SLOPE WZ		0.0000
SLOPE W3	-	
EXP DIF		0.0000
HICK GINI		
		0.0000
	0.0000	0.0000
	0.0000	0.0000
	0.0000	0.0000
ELAST W3	0.0000	0.00000
	EQUALITY. AND FISCAL NEUTRALITY  MLAN EXP RANGE RES RANGE FLD R R REL MN DEV PLRM VAR VAR COEF VAR ° SID DEV LGS GINI SIM CORR SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W ELAST W ELAST W ELAST W	### ### ### ### ### ### ### ### ### ##

Sources: Tables B-1 and B-2.

STATE -- ALA

UNIT OF ANALYSIS -- UNWGT PUPIL

DISTRICT TYPE -- 1

MEASURES OF MEAN.

	EQUALITY. AND FISCAL NEUTRALITY	1972	1975
1.	MLAN EXP	458.00000	710.0000
2.	RANGE	746.00000	783.00000
3.	RES RANGE	168.00000	529.00000
0	FEU R R	443854	.38119
5.	REL MN DEV	.10156	.09493
6.	PERM VAR	.93382	.73152
7.	VAR	4522.00000	7343.00000
8.	COEF VAR	.14670	,12071
9.	SIU DEV LES	.12955	.11620
10.	GINI	.07131	.06569
ii.	SIM CORR	0.0000	0,0000
12.	<del></del>	0.0000	0.00000
13.	SLOPE W2	0.0000	0.00000
14.	SLOPE W3	0.0000	0.00000
15.	EXP DIF	0.0000	\ 0.00000
16.		0.0000	<i>→</i> 0,00000
17.	MEAN W	0.0000	0.00000
18.	STO DEV W	0.0000	0.00000
19.	ELAST W	0.0000	0.0000
20.	ELAST W2	0.0000	0.00000
21.	ELAST #3	0.00003	0.00000
			*

Sources: Tables B-1 and B-2.

STATE -- CAL UNIT OF AMALYSIS -- DISTRICT DISTRICT TYPE -- UNIFIED

	MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	1970	1971	1972	1073	1974
1.	MEAN EXP RANGE RES PANGE FED P P REL MAN DEV PERM VAR VAR COFF VAR STD DEV LGS GINI SIM CORR SLOPE W SLOPE W SLOPE W3 EXP DIF HICK GINT MEAN W ELAST W ELAST W ELAST W ELAST W ELAST W ELAST W3	914.55000 2080.60000 655.23000 94938 .17704 .90299 58382.00000 .21712 .12312 .82971 4.31300 4.07000 4.48520 427.73000 4.6520 4.72200 46.48200 46.48203 .28803 .28803	970.5000 2917.80000 752.46000 1.07960 .19027.86898 70723.00000 .27404 .23022 .13152 .63627 4.51400 4.60210 4.77620 476.97000 .11223 69.53600 49.26800 .32344 .32976	1064.30000 2237.60000 791.76000 1.00170 19427 49343 86546.00000 27641 23041 13254 40300 4.76690 4.79100 512.25000 512.25000 513.35900 335900 335900	1225.1000 2472.9000 9386 .19962 .91015 90307.0000 .24529 .24529 .24529 .14631 .81204 4.02400 4.02400 4.02490 4.24930 524.1500 .2493 .2493 .2493 .2493 .2493 .2493 .2493 .2493 .2493 .2493 .2493 .2493 .2493	1300, 40000 1933, 20000 8/2, 42000 8/2, 4200 75426, 400000 21528 18450 10327 1/414 3, 5480 3, 5480 4, 5400 4, 54000 4, 54000 4, 54000 4, 54000 61, 11600 24680 24367

Sources: Tables B-3 through B-7.

STATE -- CAL UNIT OF ANALYSIS -- UNNET PUPIL DISTRICT TYPE -- UNIFIED

	MEASURES OF MEAM, EQUALITY, AND		• .			•	
	FISCAL NEUTRALITY	1970	1971	1972	1973	1974	
1.	MEAN EXP	65 <del>7</del> .51000	*24.61000	1036,00000	1152. <b>8</b> 0000	1245.60000	
2.	RAPIGE .	2080,60000	2717.80000	2237,60000	2472.90000	1935 50000	
3	RES RANGE	498.70000	570.51000	612.R600n	533,91000	400.4000	
4.	FEN P R "	.71285	.77972	76037	59546	45246	
5.	REL MN DEV	.12286	.17244	14214	.10327	.07675	
E.	PERM VAR	.92245	.85683	.88758	.94359	.72344	
7.	PAY	2738€.0000n	32459.00000	37507 00000	35971.09000	54755.0000	
A.	COEF VAR	.19254	.17515	18656	.19452	.14766	
7.	STO DEV LGS	.16306	.17095	17256	.14276	15251	
10.	GINI	.08600	.09198	09719	.0/508	.0/069	
11.	SIP CORR	.80109	.83193	.80616	.7/746 -		
12.	SLOPE W	5.426/0	5.88030	5,756Ap	5.04970	4.54660	
13.	SLOPF W2	5.41790	6.20650	6.49040	5.24220	4.76570	
14.	SLOPE W3	5,23499	6.21600	6,97610	5.19450	4.06050	
15.	EXP DIF.	254.81000	*17.42000	375,2200n	300.61000	303,76000	
16.	HICK GİNT	.07139	.07923	.08226	.05940	U5550	
17.	MEAN W	49.02200	51,48800	55,56000	59,63800	64,2270U	
15.	STD DEV W	24,42500	25.52800	27,12100	29.20000	31,3360U	
19.	ELAST W	.30952	.32745	30814	29124	23454	
St.	ELAST WZ	.30901	34562	34741	2/120	25605	
21.	ELAST V3	.29657	.34615	36805	.20666	\$3062	

Sources: Tables B-3 through B-7.



STITE -- CAL.

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- HIGH SCHOOL

1. MEAN EXP 1111.90000 1775.00000 1565.00000 1727.10000 4775 2. RANGE 1272.70000 1565.00000 1727.10000 4775 3. RES RANGE 978.98000 994.56000 897.70000 1174.30000 1005 4. FED R R 1.17290 1.12420 91497 1.17220 4. FED R R 1.17290 1.17428 16796 997.73	#0000 10000 30000 34491
6. PERM VAR 7. VAR 69284.00000 84489.00000 85113.00000 101460.00000 9815 8. COEF VAR 9. STO DEV LGS 11806 11806 11852 11748 11765 10. GINI 11. SIM CORR 11. SIM CORR 12. SLOPE W 13. SLOPE W 14. SLOPE W 256830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 255240 258830 258830 255240 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 258830 2588	

Sources: Tables B-8 through B-12.

STATE -- CAL
UNIT OF AMALYSIS -- UNIGT PUPIL
DISTRICT TYPE -- HIGH SCHOOL

	FEASURES OF MEAN.						
	FISCAL NEUTRALITY	1970	1971	1972	1973	1974	
1.	MEAN EXP	1027.70000	1050.20000	1182,00000	1267.2000	1317.40000	
« Ž.	RANGE	1272,70000	1499,70000	1565,00000	1727,10000	1779,10000	
3.	RES RANGE	711.27000	760.99000	844,17000	792.7/000	766.05000	
4.	FED R. R	.96609	1,01720	1.03410	.84293	. #01,66	٠
5.	REL MN DEV	.12509	.12918	.12543	.14714	.12380	
Ē.	PERM VAR	.91171	.89987	.87686	.86189	. 46765	
7.	VAR	32604.00000	35276.00000	44427,00000	54701.00000	45246.00000	-
A.	COEF VAR	.17570	.10136	.17833	.18457	.16147	,
5.	STD DEV LES	.16630	.17384	.17303	.10065	.15864	
10.	EINI	.09127	. 09470	.09401	.07 <del>9</del> 76		
11.	SIM CORR	.52881	.83213	.82732	.51013	. 14161	
12.	SLOPE W	2.46540	2.58880	2,63750	2.71610.	1.92640	
13.	SLOPE W2	2.97100	3.10950	3.12920	3.00970	5.43140	
10.	SLAPF W3	2.96970	3,12610	3,13940	3.11450	2,52630	,
15.	EXP DIF	760.04000	<b>794.37000</b>	415.70000	~ 435.6700C	414./5000	
16.	PICK GINT	.07826	.08130	.0786#	.0/463	.06787	
17.	-EAN W	133.07000	139.64000	148.55000	156.04000	169.55000	
ie.	STO PE" W	60.62900	62,96800	66,11700	69.76200	81.894QU	٠.
19.	ELAST W	.31962	.33466	33170	. 33445	.24795	
50.	ELAST W2	.38469	.40201	29353	.38046	. 32067	
21.	ELAST V3	.38453	.40412	39482	.30302	. 2516	

Sources: Tables B-8 through B-12.

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STATE -- CAL
UNIT OF ANALYSIS -- DISTRICT
DISTRICT TYPE -- ELEMENTARY
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	MEASURES OF MEAN. EDUALITY, AND FISCAL NEUTRALITY	1970	1971	1972	( 1973	1974
1. 2. 3. 4. 5 7. 6. 9 10 12 13 15 17 18 17 18 17 18 20.	MEAN EXP RANGE RES PANGE FED R M REL MN DEV PERM VAR VAR COFF VAR STD DEV LGS GINI SIM CORN SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SLOPE W SL	#85.99000 3983.90000 1098.90000 1.99710 .86067 165520.00000 .45920 .34759 .20704 .77368 1.11490 1.58300 1.97150 1120.70000 .1718 168.32000 .21181 .30074	*24.13000 4733.40000 1249.10000 2.21760 .30857 .4485 175730.00000 .45271 .35292 .21010 .79033 1.2010 1.44850 1.97180 1.799.0000 .16970 .75.51000 .75.51000 .27401 .27245	1037.000cc 5977.50cc 1345.000cc 21627c 31617 84636 278020.000cc 50848 36123 21662 77315 1.3970cc 1.6811cc 1.8975cc 1144.400cc 17677 199.760cc 26912	1258.8U000 14418.0U00 1526.1U000 1.9/760 .3U553 .50537 561020.0U000 .6U461 .34892 .21053 .74615 1.52070 2.21680 1676.9U000 .6U441 225.25000 367.52000 .2/648 .16873 .4U304	1366.30000 2575.80000 1514.10000 1.69400 20856.87103 25704 25426 27943 20811 1.01210 1.51240 1.50750 1546.10000 15272 225.76000 424.72000
21.	FLAST UB	.3/7454	.38449	36554		•

Sources: Tables B-13 through B-17.

UNIT OF AMALYSIS -- UNHET FUPIL
DISTRICT TYPE -- ELEMENTARY

	MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	, 197n	1971	197?	1973	1974
		778.12000	*17.64000	907.370nn	1072.30000	1168.7000
1.	MEAN EXP	3783.90000	4733.40000	5977.50000	14419.00000	7575.00000
?.	RANGE		*4*.03000	555.39000	579.23000	5/5./2000
3.	RES MANGE	475.70n0n	.88030	79822	.61977	29765
4.	FED P R	.7947n		14969	13698	.13094
••	HEL MH DEV	.14991	.1575c	90960	.94756	. 7525 <i>i</i>
۴.	PERM VAR	.91537	.89820 33=42.00000	38294 00000	4502g.00000	47356.UUCOU
7.	VAR	26251.00000		21566	17789	.18617
8.	COEF VAR	.21601	.27532	18924	.1/117	.16032
ů.	STD DEV LGS	-18775	.19804			. U8969
10.	GINI	.10539	.11181	.10594	.07564	
11.	SIP COPR	•6720 <b>2</b>	. 68868	.67898	.66260	.61743
12.	SLOPE W	1.79370	1.98620	1.9831n	1.92580	1.57470
13.	SLOPE V2	2.34 <b>98</b> n	2.47750	2.45650	2.37600	1,70050
14.	SLOPF W3	2.8460n	3.04920	2,49110	2.70560	2,36270
15.	EXP DIF	358.61000	<b>=99.86000</b>	387.74000	407.07000	##5"J#00N
16.	HICK SINT	.07764	.04372	.07367	.06391	. 46229
17.	YEAR W	64.62100	70.19300	76.71800	84.15300	96.661gu
18.	STO DEV W	62,97400	53.88100	67.00200	73.01000	97./380U
10	ELAST W	,14696	.17051	16767	.19110	.11366
50	ELAST W2	.19515	,21269	20787	10615	16378
21.	ELAST WS	.23635	.26177	24444	,21856	.17538

Sources: Tables B-13 through B-17.

STATE -- COL

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

	MEASURES OF MEAN. EMUALITY. AND FISCAL NEUTRALITY	1972	1974
		1100 00000	1527.30000
1.	MEAN EXP	1184.40000	3116.00000
2.	RANGE	2606.00000	1674.00000
3.	RES RANGE	1326.00000	
4.	FLU R R	1.89700	.26560
5.	REL MN DEV	.27150	
6.	PERM VAR	.87127	.88089
7.	VAR	•	308910.00000
8.	COEF VAR	.37867	.36390
9,	STO DEV LGS	.32600	,31000
10.	EINI	.19038	.18227
11.	SIM CORR	.88940	,81900
12.	SLOPE H	27.13400	27.94300
13.	SLOPE W2	31.54000	53,25100
14.	SLOPE W3	32.07100	54.04300
15.	EXP DIF	949.32000	1155.10000
	HICK GINI	.17243	.15790
16,	MEAN M	18,46500	21,82300
17.	STU DEV W	14.70100	16,29100
18.		42302	.39927
19.	ELAST W	.49171	.47511
20.	ELAST W2	49999	.48643
21.	ELAST W3	•4000	

Sources: Tables B-18 and B-19.

STATE -- COL

UNIT OF ANALYSIS -- UNWGT PUPIL

DISTRICT TYPE -- 1

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	MLASURES OF MEAN.	•	
	EUUALITY. AND	•	·
	FISCAL NEUTRALITY	1972	1974
1.	MEAN EXP	1010.00000	1317.20000
2.	RANGE	2606.00000	3,16,00000
3.	RLS RANGE	510.00000	754.00000
4.	FEU R R	.70657	.75475
5.	REL MN DEV	.14037	.14278
6.	PERM VAR	.83140	.85803
7.	VAR	35653,00000	63438,00000
8.	CUEF VAR	.18694	19122
9.	STU DEV LGS	.18314	.17900
10.	eini	.09964	.10069
11.	SIM CORR	79650	.79000
12.	SLOPE #	26.08800	26,95500
13.		29.37300	55,33600
14.	SLOPE #3	31.97800	56.90400
15.	EXP DIF	372.05000	548.81000
16.	HICK GINI	.08358	.08347
17.	MEAN W	11,16200	14,06900
18.		5.76340	7,38130
			.28791
19.	ELAST W	.28831	.37742
20.	ELAST W2	. 32462	
21.	ELAST W3	.35340	.39417

Sources: Tables B-18 and B-19.

STATE -- FLA
UNIT OF ANALYSIS -- DISTRICT
DISTRICT TYPE -- 1

	MEASURES OF MEAN.				•
	EQUALITY AND FISCAL NEUTRALITY	1972	1973	1974	1975
•••	MEAN EXP	970.11000	1179.10000	1341.40000	1544.30000
2 :	RANGE	493.58000	607.83000	712.47000	753.44000
3.	RES RANGE	378,00000	469,75000	416.01000	402.92000
4.	FED R R	46280	45180	35890	.35560
5.	REL AN DEV	.09130	.09875	.07585	.08314
6.	PERM VAR	. 91182	,91280	.91621	.92460
7.	VAR	12513.00000	21251.00000	17674.00000	19866.00000
8.	COEF VAR	11531	12372	.09911	.10485
•	STO DEV LOS	11400	12100	.09800	.10300
9. 10.	SINI	n6358	.06863	.05413	.05779
11.	SIM CORR	.57319	31717	.42343	.54038
12.	SLOPE W	3,45860	1.38770	1.79790	1.97090
13.	SLOPE #2	3,26910	2,80790	1.75080	1.74060
14.	SLOPE W3	3.33710	2.42620	1.78950	1.99870
15	EXP DIF	118,72000	143,32000	109,96000	138,34000
-	HICK GINI	.00123	.00080	.00165	.00540
16.	MEAN W	35,97500	49.95000	60.56700	69.10400
17,	STD DEV W	18,01700	33,55300	31.31200	38,64300
18.	ELAST H	13197	05882	.08118	.10131
19.		12123	.11902	07905	08748
51. 50.	ELAST W3	.12375	.10284	.08081	.10274

Sources: Tables B-21 through B-24.

STATE -- FLA
UNIT OF ANALYSIS -- UNIGT PUPIL
DISTRICT TYPE -- 1

	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	1972	1973	1974	1975
-1 •	MEAN EXP	953.A8000	1157.30000	1343.60000	1374.60000
Ž.	RANGE	493,48000	607.83000	712.47000	753.44000
3.	RES RANGE	221,46000	309.32000	339,31000	359.62000
4.	FEO R R	. 26270	.30400	.28500	.30570
5.	REL MN DEV	.07310	.09430	.07383	.08560
6.	PERM VAR	94364	.92016	,92116	.94676
7.	VAR	7091,40000	16061,00000	13234,00000	18055.00000
	COEF VAR	. 08628	.10674	.08562	.09774
9.	STO DEV LGS	. 08900	.10700	.08700	.09800
10.	GINI	.04906	.05980	.04824	.05507
11.	SIG CORR	.76347	.61781	.73303	.77344
12.	SLOPE L	3.74280	3,25950	3,08390	3,28320
13.	SLOPE W2	3,76540	4,69620	3,21940	3,36150
14.	SLOPE WE	4.40850	4.85070	3.24920	3.67240
15.	EXP DIF	142,21000	>26.91000	176,88000	223,15000
16.	HICK GINI	0.00000	0.0000	0,00000	.00545
17.	MEAN W	36,41300	54,59200	71.00800	79,96100
18	STO DEV W	17,17800	24,02100	27.34400	31,65500
17.	ELAST W	.15072	.14987	.16298	.19096
şō.	ELAST W2	15163	.21593	.17014	.ī9551
21.	ELAST WS	17753	.22303	.17172	.21559

Sources: Tables B-21 through B-24.

TABLE C-13

STATE -- GA
UNIT OF ANALYSIS -- DISTRICT
PISTRICT TYPE -- 1

	MEASURES OF MEAN.		or and a second
	FISCAL NEUTRALITY	1972	1975
1.	MEAN EXP	570.00000	845.00000
2.	RANGE	772.00000	8385.00000
3.	RES RANGE	225.00000	444.00000
4	FED P R	.48280	.70290
5.	REL MN DEV	.09243	.17444
6.	PERM VAR	.90945	.88197
7.	VAR	6523.00000	334640.00000
۶.	COEF VAR	.14182	.68462
9	STD DEV LGS	.13368	.32914
10.	GINI	.06870	.13370
11.	SIM CORR	.55160	.93220
12.	SLOPF W	e.1910n .	
13.	SLOPE W2	8.50660	6.68460
14.	SLOPF W3	9.04730	0.00000
15.	EXP DIF	98.32700	344.72000
16.	HICK GINT	0.0000	0.0000
17.	MEAN W	16.53000	27.79900
18.	STO DEV W	5.4390n	25.71700
19.	ELAST W	.23754	
20.	ELAST W2	.24669	.21990
21.	ELAST W3	,26237	0.0000

Sources: Tables B-25 and B-26.

STATE -- GA

UNIT OF AMALYSIS -- UNWGT PUPIL

CISTRICT TYPE -- 1

	MEASURES OF MEAN. EQUALITY, AND FISCAL NEUTRALITY	1972	1975
1.	MEAN EXP	628,00000	576.00000
2.	RANGE	772.00000	8385.00000
3.	RES RANGE	772.00000	1015,00000
4.	FED R R	2.80030	2.76330
5.	REL MN DEV	.21983	.21123
6.	PERM VAR	.84879	.83536
7.	VAR	35029.00000	86683.00000
8.	COEF VAR	.29793	.33620
9.	STD DEV LGS	.31078	.34770
10.	GINI	•15770	.15680
11.	SIM CORR	.58160	.93050
12.	SLOPE W	9.68100	20.95000
13.	SLOPE W2	9.86060	7.51690
14.	SLOPE W3	10.10700	0.0000
15.	EXP DIF	111.67000	377.96000
16.	HICK GINI	0.0000	0.0000
17.	MEAN W	17.51400	27.35300
18.	STD DEV W	6.66400	12.40500
19.	ELAST W	.26999	.65416
20.	ELAST W2	.27500	.23471
21.	ELAST W3	.29187	0.0000

Sources: Tables B-25 and B-26.

STATE -- ILL

UNIT OF AMALYSIS -- DISTRICT

DISTRICT TYPE -- UNIT

MEASURES OF MEAN.

	EMUALITY . AND FISCAL NEUTRALITY	1972	, 1975
1.	MEAN EXP	990.74000	1196.60000
	RANGE	⁹³⁹ .85000	1n₹1.30000
3.	RES RANGE	336.A3000	506.61000
4.	FLD R R	.39370	.51890
5.	REL MN DEV	.08127	•10656
6.	PERM VAR	.94400	.91030
7.	VAR	11157.00000	26714.00000
8.	CUEF VAR	.10661	.13774
9.	SID DEV LGS	.10200	.13300
10.	GINI	<u>. n5680</u>	.07520
11.	SIM CORR	.67844	.30130
12.	SLOPE W	6.43250	3.73140
13.	SLOPE W2	5.79060	1.65210
14.	SLOPE W3	7.63800	1.75510
15.	EXP DIF	1.65.44900	29.79300
16.	HICK GINI	.04060	.01220
17.	MEAN W	24.18700	26.87400
18.	STO DEV W .	11,14000	13.19700
19.	ELAST W	•157 ⁰ 4	.08452
20.	ELAST W2	.14157	.03742
21.	ELAST W3	.18647	.03976

Sources: Tables B-27 and B-28.

STATE -- ILI

UNIT OF ANALYSIS -- UNUST PUPIL

DISTRICT TYPE -- UNIT

. "	MEASURES OF MEAN. EGUALITY. AND	•	
	FISCAL NEUTRALITY	. 1972	1975
1.	MEAN EXP	1035.60000	1396.20000
2.	RANGE	939.45000	1091.30000
3.	RESTANGE	252.11000	769.75000
4.	FLD R R	.28860	.77740
.5•	REL MY DEV	.08526	.19633
6.	PERM VAR	.94760	.91330
7.	VAR	9830.60000	9ni06.00000
8.	COEF VAR	.09574	.21500
9.	SID DEV LGS	.09700	.21000
10.	-GINI	.05250	.11980
11.	SIM CORR	.59011	.24528
12.	SLOPE W	8.12780	9.11300
15.	SLUPE #2	10.94600	14,20100
14.	SLOPE WS	10.59500	13.33100
15.	EXP DIF	153.23000	219,64000
16.	HTCK GIMI	.03640	0.0000
17.	MEAN d	22.88400	25,05300
18.	SID DEV W	7.19870	8.07750
1).	ELAST W	·17960	.16352
٤٥.	ELAST W2	.24138	.25432
21.	ELAST W3	.23412	.25921

Sources: Tables B-27 and B-28.

STATE -- ILL .

UNIT OF ANALYSIS -- WET PUPIL

DISTRICT TYPE --UNIT

a	MEASURES OF MEAN.	**	
	FISCAL NEUTRALITY	1972	1975
1.	MEAN EXP	820.64000	1125.20000
2.	RANGE	774.04000	1 1 61 . 90000
3.	RES RANGE	267.57000	379.52000
4.	FED R R	.35330	.42000
5•	REL MN DEV	.09570	.11126
5.	PERM VAR	.A7900	.92060
7.	VAR	9649.60000	2 ₀ 130.00000
8.	COEF VAR	•120 ⁹ 4	.12609
9.	STO DEV LGS	.12000	.13100
10.	GINI	.n6240	.05780
11.	SIM CORR	.50463	.10640
12.	SLOPE W	8.42390	2.18140
13.	SLOPE W2	11.21400	3.35710
14.	SLOPE U3	. 11.04700	3.58660
15.	EXP DIF	130.73000	52,46500
16.	HICK GINI	0.0000	0.000.00
17.	MEAN W	18.13300	20.1∋000
13.	STD DEV W	5,94530	6.92030
19.	ELAST W	.18614	.03914
20.	ELAST W2	.24779	.06024
21.	ELAST W3	.24410	.06436

Sources: Tables B-27 and B-28.

STATE -- TEL

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- SECONDARY

MEASURES OF MEAN .

	EWUALITY. AND		7	
	FISCAL NEUTRALITY	1972	1975	
1.	MEAN EXP	1333.00000	1644.20000	
2.	RANGE	1592.30000	1615,10000	
3.	RES RANGE	954.07000	1076.60000	
4.	FED R R	.95630	.84170	
5.	REL MN DEV	.18349	.15105	
6.	PERM VAR	.88330	.89620	
7.	VAR	100780.00000	102340.00000	
8.	COEF VAR	.23616	.19456	
9.	STO DEV LGS	. 22000	.18300	
10.	GINI	.12570	.10470	
11.	SIM CORR	.75219	.53719	
12.	SLOPE W	6.77170	4.89810	
13.	SLOPE W2	7.45270	4,90580	
14.	SLOPE W3	7.48650	4.94550	
15.	EXP DIF	515.96000	330.97000	
16.	HICK GINI	.09140	.05030	
17.	MEAN W	72,58300	74.07500	
18.	STO DEV W	35,26300	35,08500	
19.	ELAST W	.36872	.22067	
561	ELAST W2	.40581	.22102	
21.	ELAST W3	.40765	.22281	

Sources: Tables B-29 and B-30.

STATE -- IL:
UNIT OF ANALYSIS -- UNWGT PUPIL

DISTRICT TYPE -- SECONDARY

	EQUALITY AND FISCAL NEUTRALITY	1572	1975
1.	MEAN EXP	1397.70000	1736.40000
2.	RANGE	1592.30000	1615.10000
3.	RES RANGE	692.90000	1137.90000
4.	FED R R	.87520	.86940
5.	REL MN DEV	.16848	14163
6.	PERM VAR	.88050	.90300
7.	VAR	90988.00000	102460.00000
8.	COEF VAR	.20361	.18435
9.	STO DEV LGS	.20100	.17800
10.	GINI	.11460	.10120
11.	SIM CORR	.66067	.47795
12.	SLOPE W	8.A4230	6.53050
13.	SLOPE W2	10.01100	. 7.28830
14.	SLOPE W3	9.98670	7.93640
15.	EXP DIF	423.75000	x65.51000
16.	HICK GINI	.n7620	.05050
17.	MEAN W	64.80600	70.40200
18.	STO DEV W	21.26300	23,42800
19.	ELAST W	.40998	.26478
20.	ELAST W2	.46417	.27550
21.	ELAST W3	.46305	.32178

Sources: Tables B-29 and B-30.

STATE -- ILL

UNIT OF AVALVSIS -- WGT PUPIL

DISTRICT TYPE -- SECONDARY

MEASURES OF MEAN.
EQUALITY. AND
FISCAL NEUTRALITY 1972 1975

1.	MEAN EXP	1109.90000	1376.50000
2.	RANGE	1274,70000	1290.00000
3.	RES RANGE	715,40000	935.74000
4	FED R R	.88270	.91820
5.	REL MY DEV	.17229	.14584
6.	PERM VAR	.A8750	.89710
7.	VAR	52835.00000	68252,00000
8.	CUEF VAR	.20710	.18960
9.	SID DEVOLGS	.20400	.18400
10.	GINI	.11660	,10479
11.	SIM CORR	. 66567	.49303
12.	SLOPE W	9.00140	6.87350
13.	SLOPE WS	10.24400	7,86670
14.	SLOPE W3	10.22000	8.39960
15.	EXP DIF	346,40000	394.35009
16.	HICK GINI	_/ · .07810	.05350
17.	MEAN W	51.46200	55,80800
18.	STO DEV W	16,99800	18,73900
19.	ELAST W	.41736	•27868
50.	ELAST 42		.31894
21.	ELAST AL	.47386	.34053

Sources: Tables B-29 and B-30.

STATE -- ILL

UNIT OF ANALYSIS -- DISTRICT
DISTRICT TYPE -- ELEMENTARY

MEASURES OF MEAN.
EGUALITY. AND
FISCAL NEUTRALITY

1972

1975

	1		
1.	MEAN EXP	904.24000	1178.90000
ē.	RANGE	1977,70000	2788,00000
3.	RES RANGE	593,47000	A77.83000
4	FED R R	.A2600	1.04389
5.	REL MN DEV	15646	.18715
6.	PERM VAR	.92110	.85271
7.	VAR	44097.00000	96564.00000
8.	CUEF VAR	. 23223	.26360
9.	STO DEV LGS	.19700	.23300
10.	GINI	.10630	.13280
11.	SIM CORR	.71486	.67070
12.	SLOPE	4.22340	4.83850
13.	SLOPE #2	€.07610	5.84360
14.	SLOPE 13	5.76890	4.69220
15.	EXP DIE	405.61000	395.11000
16.	HICK GINI	.07520	.07100
17.	MEAN W	36, n8700	43.10400
18.	STO DEV W	35,28700	43.07500
19.	ELAST W	.16855	.17691
20.	ELAST k2	. 24249	.21366
21.	ELAST "3	.23023	.17155

Sources: Tables B-31 and B-32.

STATE -- ILL

UNIT OF AMALYSIS -- UNWGT PUPIL

DISTRICT TYPE -- ELEMENTARY

MEASURES OF MEAN.

	EGUALITY. AND		
•	FISCAL NEUTRALITY	1972	1975
1.	MEAN EYP	930.28000	1946.40000
2.	RANGE	1977.70000	2788.00000
3.	RES RANGE	574.30000	<b>x01.53000</b>
4	FED R R	.78210	
5•	REL MN DEV	. 14106	.14568
6.	PERM VAR	.92860	.85770
	VAR	34552.00000	65395.00000
8.	COEF VAR	.19981	.20517
9.	STO DEV LGS	.17900	.19900
10.	GINI	.10090	.10900
	SIM CORR	.70372	.51820
12.	SLOPE W	7.31950	5.96190
13.	SLOPE W2	8.81050	6.45050
14.	SLOPE 43	6.90090	6,19970
15.	EXP DIF	317.92000	275.16006
16.	HICK GINI	·C7530	.05100
17.	MEAN M	29.50200	36.18600
18.	STO DEV W	17.45000	22,22706
19.	ELAST L	.23212	.17309
50.	ELAST L2	.27941	.18727
20. 21.	ELAST W3	28227	.17999

Sources: Tables B-31 and B-32.

STATE -- ILL
UNIT OF ANALYSIS -- WGT PUPIL

DISTRICT TYPE -- ELEMENTARY

MEASURES OF MEAN.

	EQUALITY. AND FISCAL NEUTRALITY	1972	1975
1.	MEAN EXP	911.72000	1216.10000
2.	R^NGE	1843,50000	2781.00000
3.	RES RANGE	612.14000	819.95000
4.	FED R R	.08080	. <b>.9677</b> 0
5•	REL MN DEV	. 15127	.15655
6.	PERM VAR	.91300	.86660
7.	VAR	36913.n0u00	68271.00000
8.	COEF VAR	21073	.21486
	SID DEV LGS	19300	.20700
9•		.10810	.11500
10.	GINI	70628	.54572
11.	SIM CORR	7.73390	6.47430
12.	SLOPE W	9.37860	7.25500
13.	SLOPE 12	9.64910	7.25570
14.	SLOPE W3	339,16000	
15.	EXP DIF	.08070	.05930
16.	HICK GINT	26.70800	35.30400
17.	MEAN W		22.02406
18.	STO DEV W	17.54600	.18795
19.	FLAST W	.24522	.21062
50.	ELAST W2	.29737	
21.	ELAST W3	.30595	.21164

Sources: Tables B-31 and B-32.

STATE -- KANS

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

	MEASURES OF MEAN.		
	EQUALITY. AND		4.034
•	FISCAL NEUTRALITY	1972	1974
1.	MEAN EXP	1011.00000	1946.00000
2.	RANGE	3397.00000	4553.00000
3.	RES RANGF	. 884.0000	2199.00000
4.	FED P R	1.34970	1.95750
5.	REL MII DEV	.22645	.28616
6.	PERM VAR	.81482	.78572
7.	VAR	103740.00000	532040.00000
8.	COEF VAR	.31865	.37482
9.	STO NEV LGS	.29598	
10.	GINI	.16030	.20050
11.	SIM CORR	.56950	.84490
	SLOPE W	9.74500	20.93100
13.	SLOPF W2	11.12700	25.15900
14.	SLOPE W3	0.0000	0,0000
15.	EXP DIF	419.53000	1484,00000
16.	HICK GINI	0.0000	0.0000
17.	MEAN W	<b>35.2170</b> n	52.03400
18.	STD DEV W	16.82200	29.44400
19.	ELAST W	.33946	.55967
50.	ELAST V2	.38760	.67273
21.	ELAST W3	0.00000	0.0000

Sources: Tables B-33 and B-34.

STATE -- KANS

UNIT OF ANALYSIS -- UNWGT PUPIL

CISTRICT TYPE -- 1

MEASURES OF MEAN.

	FISCAL NEUTRALITY	1972	1974
1	MEAN EXP	889.00000	1494.00000
1.	•	3397,00000	4553.00000
2.	RANGE	650.00000	1320.00000
3.	RES RANGF	1.06790	1.30840
4.	FED R R	· · · · · · · · · · · · · · · · · · ·	.21761
5.	REL MN DEV	.17683	
6.,	PERM VAR	.82746	.88501
7•	VAR	53850.00000	221410.00000
À.	COEF VAR	.26113	.31708
9.	STO PEV LGS	•29135	.20951
10.	GINI	.13240	.15580
11.	SIM CORR	•57080	.84630
	SLOPE W G	9.78600	21.02100
13.		11.21500	25.32400
	SLOPE W3	0.0000	
14.		420.06000	14,5,40000
15.			0.0000
16.	HICK GINI	0.00000	
17.	MEAN W	26.44300	36.57900
18.	STD DEV W	10.63400	17:49400
19.	ELAST W	.29108	.51814
20.	ELAST W2	.33359	
21.	ELAST W3	0.0000	0.0000

Jources: Tables B-33 and B-34.

STATE -- KTY

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

MEASURES OF MEAN. EDUALITY. AND

	FISCAL NEUTRALITY	1972	1975
1•	MLAN EXP	615.48000	865.59000
2.	RANGE	559.83000	838.420CO
3.	RLS RANGE	282,96000	307.85000
4.	FLU R R	.54652	.41961
5•	REL MN DEV	.11001	.10780
6.	PERM VAR	.90067	.90426
7.	. VAR	6491.80000	17693.00000
8	CUEF VAR	.14972	.15367
9.	STD DEV LGS	.13800	.13800
10.	GINI	.07716	.07619
11.	SAM CORR	.60660	.57339
12.	SLOPE W	3.75100	4.08500
13.	SLOPE W2	3.49500 -	3.75400
14.	SLOPE W3	3.15700	3.05900
15.	EXP DIF	94.08600	1:14.18000
16.	HICK GINI	.04578	.04520
17.	MEAN A	36.30000	48.36400
18		14.90200	18,66500
19.		. 22123	. 22825
20.	ELAST 42	,20613	.20975
21.	ELAST W3	.18619	.17092

Sources: Tables B-35 and B-36.

STATE -- KTY

UNIT OF ANALYSIS -- UNWET PUPIL

DISTRICT TYPE -- 1

MLASURE	S	<b>OF</b>	4E	AN's
EQUALIT	Υ.	Д	ND	
FISCAL	NE	JT	RAL	.II.

1972

1975

		· · · · · · · · · · · · · · · · · · ·	
1.	MLAN EXP	659.92000	950.47000
2.	RANGE	559 <b>.</b> 83000	838.42000
3.	RES RANGE	407.32000	651.03000
4.	FLO R R	.78834	.88407
5•	REL MY DEV	.16509	.19359
5.	PERM VAR	.92096	.92333
7.	VAR	16354.00000	51082.00000
8.	COEF VAR	.19376	.23779
9.	S'D DEV LGS	.185₹8	.21852
10.	GINI	•10674	.12463
11.	SIM CORR	.70890	.78380
12.	SLOPE W	6.36890	8.26000
13.	SLOPE W2	6.66900	8,29700
14.	SLOPE #3	A. 91100	10.17500
15.	EAP DIF	236,40000	416.70000
16.	HICK GINI	.08229	.10573
17.	MEAN W	39 <b>.262</b> 00	55.323nn
18.	STO DEV W	14.23600	21.44600
19.	ELAST W	• 37836	.48079
20.	ELAST W2	.39677	48235
21.	ELAST W3	.53016	.59225
		•	

Sources: Tables B-35 and B-36.

STATE -- LOII

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

•	MEASURES OF MEAN.		• •
	EQUALITY. AND		
	FISCAL NEUTRALITY	1972	1975
. 1.	MLAN EXP	703.00000	1059.00000
2.	RANGE	405.00000	585,00000
3.	RLS RANGE	244.00000	379.00000
4.	FLO R R	.40956	.44165
5.	REL MN DEV	.07963	.08692
6.	PERM VAR	.90942	.92144
7.	VAR	5156,00000	15,95,00000
8.	COEF VAR	.10208	.11860
9.	STO DEV LGS	.09950	.11038
10.		.05571	.06111
11.	SIM CORR	.17407	.28082
12.	SLOPE W	3,17260	6,95350
13.	SLOPE W2	15.36200	28.37100
14.	SLOPE #3	12,63400	23.83300
15.	EXP DIF	0.00000	0.0000
16.	HICK GINI	0.00000	0.0000
17.	MLÁN W	6,31800	6.39400
15.	STO DEV W	3,97000	5.01600
19.	ELAST W	.02851	.04279
20.	ELAST H2	,13806	.17459
21.	ELAST W3	.11354	.14667
	· · · · · · · · · · · · · · · · · · ·		• • • • • • • • • • • • • • • • • • • •

Sources: Tables B-37 and B-38.

STATE -- LOU

UNIT OF ANALYSIS -- UNWET PUPIL

DISTRICT TYPE -- 1

MEASURES OF MEAN.

	EQUALITY. AND FISCAL NEUTRALITY	1972	1975
1.	MLAN EXP	705.00000	1049.00000
2.	RANGE	405.00000	555.00000
3.	RES RANGE	179.00000	283,00000
4.	FED R R	.29388	.31165
5.	REL MN DEV	.07259	.07963
6.	PERM VAR	.92799	.90618
7.	VAR	3685.00000	10155,00000
8.	COEF VAR	.08597	.09594
9.	STU DEV LGS	.08625	.09492
		04841	.05542
10.	GINI	38615	. 36969
11.	SIM CORR	6,32670	8.63250
12.	SLOPE W	11.26700	16,49600
13.	SLOPE W2		17.01900
14.	SLOPE W3	11.08600	
15.	EXP DIF	0.00000	0.00000
16.	HICK GINI	0.00000	0.00000
17.	MEAN W	7.23500	7.19500
18.	STU DEV W	3.24700	3.80100
19.	ELAST W	.06493	.05921
20.	ELAST W2	.11563	.11514
21.	glast was	.11377	.11673

Sources: Tables B-37 and B-38.

STATE -- MAINF UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

	MEASURES OF MEAN.		:
	EQUALITY. AND	a s	
	FISCAL NEUTRALITY	1972	1975
1.	MEAN EXP	938.00000	1113,00000
2•	RANGF	9919.00101	3379.00000
3.	RES RANGE	1180.0000n	1014.00000
4.	FED R R	<b>2.3265</b> 0	1.40190
5.	REL MN DEV	30492	.21164
6.	PERM VAR	• <b>8</b> 0590	.85106
7.	VAR	463490.00000	
8.	_COEF VAR	.72546	.33014
9.	STD DEV LGS	.38544	.29195
10.	GINI	.22510	.15360
11.	SIM CORR	.57670	•31500
12.	SLOPE W	3.13000	.85400
13.	SLOPE W2	2.11180	2.39330
14.	SLOPE W3	nócno.o	0.00000
15.	EXP NIF	530.81000	549 <b>.</b> 50000
16.	HICK GINI	0.00000	0.00000
17.	MEAN W	60.89500	77.41500
18.	STO PEV W	125.44000	135.44000
19.	ELAST W	•20 <b>3</b> 2n	.05940
20.	ELAST W2	.13710	.16647
21.	ELAST W3	0.0000	0.0000
	- <del>-</del>	· · · · · · · · · · · · · · · · · · ·	=

Sources: Tables B-39 and B-40.

TABLE C-31

STATE -- MAINE

UNIT OF ANALYSIS -- UNWEST PUPIL

DISTRICT TYPE -- 1

MEASURES OF MEAN.

	FISCAL NEUTRALITY	1972	1975
	,	904 0000	1036.00000
1.	MEAN EXP	. 824.00000	
2.	RANGE	9919.00000	3379.00000
3.	RES RANGE	548.00000	619.00000
4.	FED R R	.97030	.85510
5.	REL MN DEV	.15661	.13606
6.	PERM VAR	•85029	.87994
7.	VAR	35088.00000	46023.00000
	COEF VAR	.22720	.18319
8.	STD DEV LGS	.22692	.20336
9.		.11550	.09820
10.	GINI	.57680	.31600
11.	SIM CORR		.86300
,12.	SLOPE W	3,13300	
13.	SLOPE W2	2,13550	2.40070
14.	SLOPE W3	0.00000	0.00000
15.	EXP DIF	519.11000	629.71000
16.		0.0000	0.0000
17.	MEAN W	30.26300	42.51900
	STO DEV W	21.64100	31 • 42500
18.		.11514	.03542
19.	ELAST W	07848	.09553
20.	ELAST W2		0.0000
21.	ELAST W3	0.00000	/ 0.0000

Sources: Tables B-39 and B-40.

STATE -- MICH
UNIT OF AMALYSIS -- DISTRICT
DISTRICT TYPE -- 1

	MEASURES OF MEAN* EPUALITY* AND FISCAL*NEUTRALITY	1971	1772	1975	1974
123456769011134567690	FISCAL NEUTRALITY  MEAN EXP  RAYGE RES PAYGE FED R P  REL MY DEV PERM VAR VAR VAR STO DEV LGS GINI SIM CORR SLOPE LAS EXP DIF HICK GIVI MEAN L STO DEV L ELAST L ELAST L ELAST L ELAST L ELAST L ELAST L ELAST L ELAST L	535.25000 647.72000 354.36000 .50400 .10154 .93057 14157.00000 .14250 .7253 .60040 3.95270 4.13770 4.13770 147.32000 .04274 34.65000 16492 .17266	916.00000 1228.50000 136.89000 10214 95493 17954.00000 14640 13159 07221 59916 3.86800 3.79610 3.54380 150.82090 16239 15937	1022.7000 1136.8000 459.4000 54976 09794 92225 20679.0000 14061 13031 07170 58254 3.50470 3.0470 3.0470 142.55000 42.2290 23.90200 14471 14306 12585	1131.96000 1156.56000 473.16000 .50393 .09740 .92079 22787.00000 .15337 .12514 .06976 .51887 2.71350 3.29720 2.98490 170.41000 .03228 47.81600 28.85500 .11463 .15929 .12609
įί.	ELAST WS	.17151	.16137		•

Sources: Tables B-43 through B-46.

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STATE -- MICH
UNIT OF ANALYSIS -- UNUGT PUPIL
DISTRICT TYPE -- 1
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	MEASURES OF MEAN.				
	EQUALITY. AVD			· · · · · · · · · · · · · · · · · · ·	
	FISCAL NEUTRALITY	1971	1972	1973	1974
1.	MEAN EXP	882.42000	a47.64000	1079.30000	1189.10000
Ž.	4 ^A NGE	947.72000	1>28,50000	1130,80000	1,158,50000
3.	ŘEŠŤŘANGE	422,06000	439,12000	457.99000	536,95000
4	FED R R	×8704	.55479	55472	.55467
5.	REL MY DEV	10834	.11858	.09522	.09339
6.	PERM VAR	.92506	.91482	90478	.92287
7.	VAR	17151.00000	21378.00000	21974.00000	24657.00000
8	COEF VAR	14541	15436	.13734	.13206
-	STO DEV LOS	13901	.14353	.13016	.12592
9•	GINI	.07800	.08138	07138	.05965
10.	ZIW COBM GIGI	71340	,62502	63670	61423
11.	SLOPE W	6.16590	5,57900	5,20920	4,68510
12.	STORE #5	6.25490	5,57100	5,49890	5,25500
15.	STORE ME	5.36690	5.65580	5.27480	4.82350
14.		189,51000	151.13000	189,81000	197.32000
15.	EXP DIF HICK GINI	.05465	.05038	04415	.04036
16.		37.7940C g	40.79300	44.15000	48.55600
17.	MEAN A	15.15200	16.46600	16,11900	20.58600
16.	STO DEV W		.24016	.21309	.19131
19.	ELAST W	.26409	.23981	.22494	.21458
20.	ELAST W2	. 26790		24577	19696
21.	FLAST 43	27269	.24351	.21577	.17070

Sources: Tables B-43 through B-46.

UNIT OF ANALYSIS F- DISTRICT

DISTRICT TYPE -- 1

	MLASURES OF MEAN.		
	EQUALITY, AND		4.036
	FISCAL NEUTRALITY	1971	. 1975
1.	MLAN LXP	948.59000	1519.50000
2.	RANGE	1430.00000	1053,00000
3.	RES RANGE	444.00000	506,00000
4.	FLU R R	.57963	.45668
5.	REL MN DEV	.11240	.09554
6.	PERM VAR	90666	.91103
7.	VAR	24115.00000	34052,00000
	COEF VAR	.16371	.15986
8.	-	.15100	.12500
9.	STU DEV LGS	.08169	.06852
10.	GINI	.25970	.11030
11.	SIM CORR	6,62800	2.05800
12.	SLORE H		4.54800
13.	SLOPE W2 "	5,80300	
14.	SLOPE W3	1.70000	3.49500
15.	EXP DIF	11,22800	67.22500
16.	HICK GINI	0.00000	0.00000
17.	MLAN W	10,30900	15,45600
18.	STU DEV W	6.08500	9,89500
19.	ELAST W	.07203	.02411
20.	ELAST W2	.08307	,05328
21.	ELAST W3	.01848	.04094
	<b>₹</b>		

Sources: Tables B-47 and B-48.

STATE -- MINN

UNIT OF ANALYSIS -- UNWEL PUPIL

DISTRICT TYPE -- 1

	MEASURES OF MEAN.		•
	EQUALITY, AND		
	FISCAL NEUTRALITY	1971	1975
1.	MLAN EXP	972.66000	1354.20000
2.	RANGE	1430.00000	1083.00000
3.	RES RANGE	401.00000	592,00000
4.	FLU R R	.50440	.49779
5.	REL MN DEV	.10352	.09916
6.	PERM VAR	.91754	.92969
7.	VAR	22009.00000	28775.00000
8.	CULF VAR	.15252	.12531
9.	STU DEV LGS	.14757	.12207
10.	GINI	.07611	.06959
11.	SIM CORR	.41270	.41110
	SLOPE W	12,95300	10.96500
12.	SLOPE W2	11.98400	13,80700
13.	SLOPE W3	10.88200	13.66500
14.		100.35000	173.89000
15.	EXP DIF	0.0000	0.00000
16.	HICK GINI		•
17.	MEAN W	10.98400	
18.	STU DEV W	4,72730	6,36230
19.	ELAST W	.14627	.12400
20.	ELAST W2	.13533	.15614
21.	ELAST W3	.12289	.15453

Source: Tables B-47 and B-48.

STATE -- MISS'
UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

MLASURES OF MEAN+		•
EQUALITY. AND	•	
FISCAL NEUTRALITY	1971	1775
MLAN EXP	464.00000	725.00000
	333.00000	540.00000
	186,00000	272.00000
_		.45743
	.10281	.08697
	.91856	.91432
		6848.00000
		.11409
		.11014
_		.06193
		.47717
		2,75620
		4.93260
		4.69310
	<del>-</del>	0.0000
		0.00000
		6.80700
		14.46900
		.02571
	• UZ 770	.04631
	. (13777	.04406
ELAST W3	.03400	• 4 + 4 + 4 + 4 + 4 + 4 + 4 + 4 + 4 + 4
	EQUALITY. AND	### ##################################

Sources: Tables B-49 and B-50.

STATE -- MISS
UNIT OF ANALYSIS -- UNWG! PUPIL
DISTRICT TYPE -- 1

	MEASURES OF MEAN		
٠	FISCAL NEUTRALITY	1971	1975
	m. All 5VB	478.00000	744.00000
1.	MEAN EXP	333,00000	540.00000
2.	RANGE	302.00000	485.00000
3.	RES RANGE		.78678
4.	FLD R R	.77726	.10907
5.	REL MN DEV	.12267	92618
6.	PERM VAR	.92355	_
7.	VAR	5710.00000	13158.00000
8.	CUEF VAR	.15796	.15400
9.	STU DEV LGS	.14841	.14133
10.	GINI	.08431	.07856
11.	SIM CORR	.73950	.79241
12.	SLOPE W	1.75650	2.47750
13.	SLOPE W2	4.75650	4.26670
14.	SLOPE W3	2.14480	5.51570
15.	EXP DIF	0.0000	0.00000
16.	HICK GINI	0.0000	0.00000
17.	MEAN W	14.82400	17.57000
18.	STU DEV W	11.85000	14.11500
19.	ELAST W	.05447	.05851
20.	ELAST W2	.14751	.10076
21.		. 06652	.15026

Sources: Tables B-49 and B-50.

STATE -- MO
UNIT OF ANALYSIS -- DISTRICT
DISTRICT TYPE -- UNIFIED

	MEASURES OF MEAN.		
	FISCAL NEUTRALITY	1974	1975
•	MEAN EXP	909.83000	1081.30000
1.	RANGE	2283,90000	2322.50000
3.	RES RANGE	425.09000	496.15000
4.	FLO R R	.56714	.55691
_	REL MN DEV	11769	.11879
5• 6•	PERM VAR	.A7463	.87629
7.	VAR	29794,00000	3m131.00000
8	CUEF VAR	.18971	.18059
9.	STO DEV LGS	.15300	.15100
10.	GINI	.n8319	
11.	SIM CORR	.75400 °	.73690
12.	SLOPE W	21.59100	19,96800
13.	SLOPE #2	15.44100	14,95900
14.	SLOPE W3	15,23200	15.08400
15.	EXP DIF	182.75000	219.64000
16.	HICK GINI	.05895	.05842
17.	MEAN W	12,42200	15,31300
18	STU DEV W	6.02800	7.20640
19.	ELAST W	.29478	.28278
50.	ELAST W2	21082	.21164
21.	ELAST WE	20796	.21361
C T .	~~~ <u>~</u>	,,,,,,	,

Sources: Tables B-51 and B-52.

STATE -- 40

UNIT OF ANALYSIS -- UNWET PUPIL

DISTRICT TYPE -- UNIFIED

MEASURES OF MEAN.

**	EQUALITY+ AND FISCAL NEUTRALITY	1974	1975	
1.	MLAN EXP	991.72000	1157.70000	
2.	RANGE	2283.90606	2322.50000	
3.	RES RANGE	507.11000	502.89000	
4	FEO R R	.65984	.57304	
5•	REL MN DEV	.14013	.12925	
6.	PERM VAR	.92622	.93162	
7.	VAR	39157.00000	44510.00000	
8.	CUEF VAR	.19953	.18223	
9.	SID DEV LGS	.17461	.16282	
10.	SINI	.09853	.09163	
11.	SIM CORR	.A2580	.0950	
12.	SLOPE W	27,98800	24.9360n	
13.	SLOPE W2	24.37800	21,93500	
14.	SLOPE #3	24.34700	21.68600	
15.	EXP DIF	281.11000	298,480(0	
16.	HICK GINI	.07825		
17.	MEAN W	13.88400	16.77100	
18	STU DEV W	5 <b>.838</b> 30	6.85230	
19.	FLAST W	.39183	.36123	
20.	ELAST W2	.34129	.31776	
21.	ELAST W3	. 34086	.31415	

Sources: Tables B-51 and B-52.

STATE -- 40

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- ELEMENTARY

	· · · · · · · · · · · · · · · · · · ·	and the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second s	
	MEASURES OF MEAN.	4.074	
	FISCAL NEUTRALITY	1.974	1975
1.	MEAN EXP	682.94000	938.58900
2.	RANGE	1040.40000	1728.70000
3.	RES RANGE	274.93000	428.84000
4.	FEO R R	.48470	.57187
5•	REL MN DEV	13350	.13439
6.	PERM VAR	93512	.92376
7.	VAH	18921.01000	41870.00000
8.	COEF VAR	20141	·21804
9.	SID DEV LGS	.16900	.17900
10.	GIVI	.09262	.09720
11.	SIM CORR	.56380	.55540
	SLOPF W	11.40700	10.68500
13.		9.02200	8.41200
14.	SLOPE W3	8.32100	8.55500
15.	EXP DIF	117.24000	152.36000
16.	HICK GINI	.05480	.05571
17.	MEAN A	11.16200	16,83900
18,	STO DEV W	6.56800	10.65400
19.	ELAST W	.19297	.19168
20.	ELAST WP	.14746	.13089
21.	ELAST 43	13500	.15346

Sources: Tables B-53 and B-54.

STATE -- MO

UNIT OF ANALYSIS -- UNUG! PUPIL.

DISTRICT TYPE -- ELEMENTARY

4		,	
	MEASURES OF MEAN.		
	EQUALITY. AND FISCAL NEUTRALITY	1974	1 - 75
1.	MEAN EXP	679.27000	938.21000
2.	RANGE	1040.40000	1728.70000
3.	RES RANGE	320.96000	454.15000
4.	FED R R	•565 <del>8</del> 5	.62356
	REL MN DEV	12992	.13424
5•		.92456	•90352
6.		19616.00000	46410.00000
7.		20619	• 55465
8.		.16987	.19449
9•	SID DEV LGS	n9043	.n9709
10.	GINI	69650	.71540
11.	SIM CORR	14.84500	12.69600
12.	SLOPE W	8.46600	9.14300
13.	SLOPE W2	7.53900	9.18400
14.	SLOPE W3	123.49000	26.87000
15.	EXP DIF	.06003	.06287
16.		9,56270	14.73200
17.	MEAN A	6.57140	12.15500
18.	STU DEV N		.20017
19.		.20899	.14415
20.		.11918	.14+80
21.		.10613	• 74490

Sources: Tables B-53 and B-54.

STATE -- N J
UNIT OF AMALYSIS -- DISTRICT
DISTRICT TYPE -- 1

	MEASURES OF MEAN.				,
-	ERHALITY, MID			1.074	7.05-
	FISCAL NEUTRALITY	1974	1975	1976	1977
1.	YEAN EXP	1412,40000	1514.50000	1703,90000	1872.00000
2.	RANGE	4667.03000	2706.10000	5056,30000	5553.00000
3.	RES PAPGF	1021.90000	1957.90000	1058,00000	1209.80000
4.	FED P R	1.04470	1.00630	. 25843	.87805
5.	REL MN DEV	.17750	.17323	15473	.15247
6.	PERM VAR	.55402	.85449	.65808	.8-714
7.	VAR	126790.00000	113240,00000	139790,00000	171600.00000
8.	COEF VAR	.25135	.22219	21947	.22129
9,	STD DEV LGS	.35420	.27050	.13160	.17190
10.	GINI	.12700	.12100	11000	.11100
11.	SIM COPR	.40580	.37040	32060	.3#470
12.	SLOPE P	2.18170	1.63690	n 1.34110	1.63790
13.	SLOPE W2	3.97200	3.50760	2.77900	3.45280
14.	SLOPE W3	4.28010	4.09720	3.19430	3.81790
15.	EXP CIF	566.02000	423.91000	571,05000	746.75000
16.	HICK GINT	.06700	.06300	04900	.05500
17.	MEAN W	76.60400	85.90000	94,93100	104.51000
10.	STD PEV W	66.12300	76.13900	89.38500	97.79700
19.	ELAST W	.11833	.09284	07472	0 07144
20	ELAST V2	.21543	19695	.15443	.17276
21.	ELAST V3	.23214	.23239	17797	.21315
	<del></del> -				

Sources: Tables B-56 through B-59.

STATE - N J
UNIT OF AMALYSIS -- UNWET PHPIL
DISTRICT TYPE -- 1

	EDUALITY AND	1974	1975	1976	1977
1.	MEAN EXP	1400.50000	1511,20000	1667.70000	1823,70000
	RANGE	4667.00000	2706.10000	5056.30000	5553,00000
2.	RES PANGE	P17.02000	<b>939.78000</b>	1007.10000	1057.60000
3.	FED R P	.78060	.84529	.82836~	
4	REL MY DEV	.14621	.14836	· .17100	.13678
· 5.	PERM VAR	.87382	.87063	.85 .59	.8/823
. 6.		70485.00000	5 85123.00000	80367.00000	117940.00000
7.	VAR	.18957	· ·	16999	.18831
8.	COEF VAR	. 28650	.23190	.10490	.15720
9.	STD DEV LGS	.10400	.10300	09300	.07930
10.	GINI:	.3896 ₀	.41420	46250	.4∠95ŋ
11.	SIM CORR	3.08190	3.14490	3,10550	3.12820
12.	SLOPE W	3.87150	4.12890	4.12060	4.0/220
13.	SLOPE W2	3.88150	4.18380	4.27800	4.14760
14.	SLOPE W3	260,52000	*17,71000	361,25000	391.04000
15.	EXP DIF	0.00000	05000	.05100	.04900
16.	HICK GINT	60.47000	- 66,85300	72,68600	79. 1600
17.	MEAN W	33,56000	37.97000	42.22200	47.4500
18.	בַּדַם הַבַּע ע		.13713	13535	2.0597
19.	ELAST W	.13307 .16716	.18266	1795	.17700
20.	ELAST W2		18508	18645	.10027
21.	ELAST W3	,16759	*1c20e	• • • • • • • • • • • • • • • • • • • •	

Sources: Tables B-56 through B-59.

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UNIT OF ANALYSIS -- DISTRICT DISTRICT TYPE -- 1

	MEASURES OF MEAN. Equality. And		1			
	FISCAL NEUTRALITY	1972	1973	1974	1975	
1.	MLAN EXP	940.09000	1067.80000	1230.0000	1358.40000	
2.	RANGE	768,46000	2761.40000	1922,10000	1554.80000	
3.	RES RANGE	684.45000	979,60000	1205,30000	1094,40000	
4.	FED R R	1 .96620	1.27440	1,42490	1,10420	
5.	REL MN DEV	19507	25768	.25744	.22618	
6.	PERM VAR	.A8711	. 86847	.87254	. 90886	
7.	VAR	54620,00000	147950.00000	160760.80000	134270,00000	
8.	COEF VAR	24676	.36021	32599	27578	
9.	STO DEV LGS	. 2500		28900	.25100	
10.	GINI	13035	4.15048~		14511	
11.	SIM CORR	49993	32739	.34503	26419	
12.	SLOPE U	2,07610		1.73250	1.08010	
13.	SLOPE W2	2.A1300	2,84730	2,78940	1.88680	
14.	SLOPE US	2.93590	2.96130	3.07780	2.34430	
ī5.	EXP OIF	345.31000	407,22000	536,77008	469,35000	
16.	HICK GINI	0.0000	6,000	0.08000	5.00000	
17.	MEAN W	68.31800	76.21200	86.95700	74.71600	
18.	STO DEV W	56.38300	64.57400	79,85200	89,62400	
19.	ELAST W	14960	.13918	.12248	97660	
20.	ELAST 12	.20270	20522	19720	13381	
21.	ELAST US	21156	21278	21759	,16625	

Sources: Tables B-60 through B-63.

STATE -- N M.

UNIT 'DF ANALYSIS -- UNUGT PUPIL

DISTRICT TYPE -- 1

	MEASURES OF MEAN.	*	•			
	EQUALITY AND FISCAL NEUTRALITY	. 1972	1973	1974	1975	_
			40000	947.99000	1069.50000	
1.	MEAN EXP	781.38000	839.60000		1554.80000	
Ž.	RANGE	968.46000	2761.89000	1922.10000		
3.	RES RANGE	2 <b>8</b> ^.48000	365,61000	356.58000	353,12000	
4.	FED R R	.41070	.49730	.42930	.37230	
5.	REL MN DEV	.10579	.10974	.09324	.07592	
6.	PERM VAR	99522	.97606	.94382	.96132	
7.	VAR .	14208.00000	22733.00600	25491.00000	21467,00000	
à.	COEF VAR	15255	.17958	.16842	.13699	
	STO DEV LGS	13200	14000	13300	.11500	
9.	GINI	.06894	.06968	.06447	.05236	
10.		.48140	.36344	.49183	.37259	
11.		1.75570	1,51110	1.67990	1.02680	
	SLOPE W	1.36960	71979	1.46720	77756	
13.	SLOPE W2	n6527	11484	1.06230	54014	
14.	SLOPE US		13.86400	95.46200	57.43300	
15.	EXP DIF	36.40400	0.00000	0.00000	0.00000	
16.	HỊCK GINI	.0046	51.26800	57.30900	64,11600	
17.	MEAN M	46,36000		46.74400	53,16500	
18.	STD DEV W	32.07600	36.26300		06156	
19.	ELAST W	.10614	.09227			
20.	ELAST WŽ	.08126	.04395	.08870	.04661	
21.	ELAST, US	°.no387	00701	.06422	.03238	
	<del></del> ,	•				

Sources: Tables B-60 through B-63.

STATE -- N C

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPL -- 1

·	MEASURES OF MEAN. EQUALITY. AND FISCAL NEUTRALITY	1972	1975
		100,000	
1.	MLAN EXP	629.00000	84.00000
2.	RANGE	300.00000	444.00000
3.	RES RANGF	201.00000	251.00000
4.	FED R H	.36873	.32241
5.	REL MN DFV	.07103	.06779
6.	PERM VAR	.92112	.93270
7.	VAK	3377.00000	6155.00000
8.	COEF VAR	.09237	.08897
9.	SIU DEV 165	.08996	.08838
10.	GINI	.05076	.04846
11.	SIM CORR	.54948	.27173
12.	SLUPE #	3,12130	.50004
13.	SLOPE #2	2.45240	.86756
14.	SLOPE W3	1.60200	. 85692
15.	EXP DIF	0.0000	0.0000
	<del>-</del>	0.00000	0.00000
16.	HICK GINI	32.69600	51.59300
17.	MEAN W		42.88400
18.	SIU DEV W	10.26900	_
19.	ELAST W	.16225	.04615
20•	ELAST W2	.12747	.08008
21.	ELAST #3	.08327	.07909

Sources: Tables B-65 and B-66.

STATE -- N C

UNIT OF ANALYSIS -- UNHET PUPIL

DISTRICT TYPE -- 1

	MLASURES OF MEAN. Equality. And		
	FISCAL NEUTRALITY	1972	1975
1.	MEAN EXP	639.0000	900.00000
2.	RANGE	300.0000	444.00000
3.	RES RANGE	274.00000	340.00000
4.	FED R R	.51269	,42751
5.	REL MN DEV	.09271	.08370
6.	PERM VAR	.93279	.95092
7.	VAR	5672.00000	9383,00000
8•	CUEF VAR	.11987	.10758
9.	SID DEV LGS	.11575	.10298
10.	GINI	.06552	.05792
11.	SIM CORR	.75750	.44016
12.	SLOPE W	5.02520	1.08430
13.		4.22890	1.69140
14.	SLOPE W3	3.76650	1,67580
15.	EXP DIF	0.0000	0.0000
16.	HICK GINI	0.0000	0,0000
17.	MLAN W	36,28400	86,17400
18.	SID DEV W	10.26100	57,78700
19.	ELAST W	.28534	.10582
20.	ELAST W2	.24013	.16195
	ELAST W3	.21387	.16046
21.	CENOI WO	123-	• –

Sources: Tables B-65 and B-66.

STATE -- S

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

	MEASURES OF MEAN!	•	
٠	EQUALITY, AND Fiscal Neutrality	1972	1975
1.	MEAN EXP	491.00000	794.00000
2.	RANGE	372,00000	1,57,00000
3.	RES RANGE	268.00000	610,00000
4.	FED R R	.74071	1,06440
5.	REL MN DEV	.11560	.17374
6.	PERM VAR	.85848	.83029
7.	VAR	5416.00000	35,64,00000
8.	CUEF VAR	.14980	.23848
9.	SIU DEV LGS	.14813	.21996
10.	GINI	.08304	.12021
11.	SIM CORR	.63060	.38614
12.	SLOPE W	45.70100	70.51200
13.	SLOPE W2	61.36600	78.43700
14.	SLOPE W3	60.96400	101.72000
15.	EXP DIF	0.00000	0.00000
16.	HICK GINI	0.0000	0.0000
17.	MEAN W	2.25700	2.75300
-	STO DEV W	1.02100	1.04500
18.	ELAST W	21008	24448
19.	<del></del>	.28208	34131
50.	ELAST W2	.28024	.35269
21.	ELAST W3	• 20UET	• 2250

Sources: Tables B-68 and B-69.

STATE -- S C

UNIT OF ANALYSIS -- UNWEL PUPIL

DISTRICT TYPE -- 1

	MEASURES OF MEAN.		
•	EMUALITY. AND FISCAL NEUTRALITY	1972	1975
1.	MEAN EXP	507.00000	g05.00000
2,	RANGE	372,00000	1,57,00000
3.	RES RANGE	296.00000	604.00000
4.	FLO R R	.80706	1.04910
5•	REL MN DEV	.11678	.15990
6.	PERM VAR	.90450	.86841
7.	VÁR	6003,00000	28259,00000
8.	COEF VAR	.15284	.20878
9.	STU DEV LGS	.15266	.19943
10.	GINI	.08474	.11322
11.	SIA CORR	.75655	.55199
12.	SLOPE W	80.15700	76,30500
13.	SLOPE W2	91.57900	710.06000
14.	SLOPE H3	93.06900	111,01000
15.	EXP DIF	0.0000	0.0000
16.	HICK GINI	0.0000	0.0000
17.	MEAN W	2.37900	3.04800
18.	STO DEV W	.87400	1,08400
19.	ELAST W	.37612	• 36464
20.	ELAST W2	.42972	.41672
21.	ELAST W3	.43671	.42032

Sources: Tables B-68 and B-69.

STATE -- 5 D

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

	MEASURES OF MEAN. ELUALITY. AND FISCAL NEUTRALITY	1973	1974	1975
1.	MEAN EXP	878.30000	969.69000	1081.50000
5.	RANGE	1934,90000	1612,60000	1695,20000
3.	RES RANGE	581 47000	707.67000	709.56000
4.	FLD R R	.90083	.99710	.88459
5•	REL MN DEV	.16687	.16676	.15883
6.	PERM VAR	.90123	.89188	.88420
7.	VAR	46568.00000	53973.00060	56148,00000
8	CUEF VAR	.24570	.23958	.22298
9.	STO DEV LGS	·2350C	·2320n	.21600
10.	GINI	.12225	.12177	.11552
11.	SIM CORR	.4080	.81140	.79490
12.	SLOPE W	1.,03500	13,21860	12,68300
13.	SLOPE N2	13.A3300	13.59701	12.92700
14.	SLOPE W3	14.59600	13.17500	11.33600
15.	EXP DIF	411.75000	387.3800n	349,55000
16.	HICK GINI	.09787	.09631	.08707
17,	MEAN W	27.927un	30.38900	32,62800
18	STO DEV W	13.92000	14.26100	15,11300
19.	ELAST W	.41447	.41424	.38264
20.	ELAST W2	43984	.42611	.39000
21.	ELAST W3	46410	.41289	.34200
C 4 0	F31 MA		• • • • •	

Sources: Tables B-70 through B-72.

STATE -- S D

UNIT OF ANALYSIS -- UNWET PUPIL

DISTRICT TYPE -- 3

	, ,
1. MEAN EXP 765.96000 854.55000	967.93000
	1695.20000
	584.73000
	.07952
	.11365
\	.87444
	29894.00000
	1.7863
	19087
	.19067
10. GINI .09810	75930
11. SIM CORR .81530 .79670	
12. SLOPE W 12.99600 12.408CO	11.68600
13. SLOPE W2 14.48100 13.74000	12.61900
14. SLOPE W3 14.16500 13.42300	12,15800
15. EXP DIF 271.44000 307.18000	284,53000
16. HICK GINI .08063 .08172	.06753
17. MEAN W 20.73500 21.92600	24,11800
18. STD DEV W 9.46190 10.95300	11,23500
19. ELAST W .35181 .31836	.29118
20. ELAST W2 .39201 .35254	.31445
21. ELAST W3 .38346 .34441	.30294

Sources: Tables B-70 through B-72.

STATE -- TEXAS

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

MEASURES OF MEAN. EQUALITY. AND

	FISCAL NEUTRALITY	17/4	17/5
1.	MEAN EXP	1255.40000	1510.40000
2.	RANGE	25164.00000	67188.00000
3.	RES RANGE	1530.50000	1747.10000
4.	FED R R	2.17390	1,97270
5.	REL MN DEV	.34930	.35552
6.	PERM VAR	. A2835	.84949
7.	VAR	1245400,00000	4681800,00000
8.	COEF VAR	. 48876	1,43260
9.	STO DEV LGS	.39200	.37700
10.	GINI	. 24476	
ii.	SIM CORR	.72107	. 66848
12.	SLOPE W	.87748	1,57760
13.	SLOPE W2	1,40560	1.06900
14.	SLOPE 43	,41491	79846
15.	EXP DIF	1478,80000	1464,10000
16.	HICK GINI	.00510	.00049
17.	MEAN W	275.07000	>75.07000
18.	STO DEV W	916,A2000	-16.82000
19.	ELAST U	.19226	.28731
20.	ELAST W2	.30798	,19468
21.	ELAST W3	.17855	.14541
	·		

Sources: Tables B-73 and B-74.

TABLE C-53

STATE -- TEXAS

UNIT OF ANALYSIS -- UNHET PUPIL

DISTRICT TYPE -- 1

	MEASURES OF MEAN. EQUALITY. AND		
	FISCAL NEUTRALITY	1974	1975
1.	MEAN EXP	1029.50000	1252.30000
2,	RANGE	25164.00000	67,88,00000
3.	RES RANGE	750,58000	776.15000
4.	FED R R	1.11200	.88760
5.	REL MN DEV	.16089	.14028
6.	PERM VAR	.83930	.88372
7.	VAR	63494.00000	76544.00000
5.	COEF VAR	.24476	<b>,</b> 22451
9.	STU DEV LGS	.22600	.18900
10.	GINI	.12099	.10395
11.	SIM CORR	.60420	,62227
12.	SLOPE W	1.48970	1,72000
13.	SLOPE W2	1.74540	1,85100
14.	SLOPE W3	2.05500	2.28780
15.	EXP DIF	418.82000	455.86000 ·
	HICK SINI	.01850	.01883
17.	MEAN H	93,41400	93.52700
18.	STO DEV W	101,89000	79,61500
19.	ELAST W	.13517	.13054
20.	ELAST W2	.15837	.14048
21.	ELAST W3	.18647	.17564
		• -	

Sources: Tables B-73 and B-74.

STATE -- WASH

UNIT OF ANALYSIS -- DISTRICT

DISTRICT TYPE -- 1

	MEASURES OF MEAN.		
	FISCAL NEUTRALITY	1970	1974
		,	
1.	MLAN EXP	813.79090	1143.30000
2.	RANGE	4549.50000	#606.80000
3.	RES RANGE	780.44000	1303,20000
4.	FLO R R	6 1.451?O	1.97020
. 5 <b>.</b>	REL MN DEV	. 25257	.27667
6.	PERM VAR	.A7559	.84519
7.	VAR	131850.00000	294610.00000
8.	COEF VAR	.44620	.47474
Э.	SID DEV LGS	.31000	.35600
10.	GINI	.17821	.20029
11.	SIM CORR	.70090	.60610
12.	SLOPE W	1.92600	2.15600
13.	SLOPE W2	1.45530	4.27600
14.	SLOPE 43	1.75700	3.36800
15.	EXP OTF	463.57000	1027.80000
16.	HICK STNI	.11836	.13709
17.	MEAN J	110.43000	112.51000
18.	STO DEV W	131.95000	152,58000
19.	ELAST W	,26136	.21217
20.	ELAST WZ	.19744	.42079
21.	ELAST W3	.23842	.33144
	· · · · · · · · · · · · · · · · · · ·	- · · · · · · · · · · · · · · · · · · ·	

Sources: Tables B-76 and B-77.

STATE -- WASH

UNIT OF ANALYSIS -- UNWET PUPIL

DISTRICT TYPE -- 1

MEASURES OF MEAN+

	ERUALITY. AND FISCAL NEUTRALITY	1970	1974
1.	MEAN EXP	792.18000	1087.70000
2.	R^NGE	4549.50000	5606.80100
3.	RES RANGE	482.04000	791.74000
4.	FLD R R	.81917	1.10110
5.	REL MN DEV	15951	.15866
6.	PERM VAR	.86388	.81532
7.	VAR	23819.00000	51640.00000
8.	COEF VAR	.19482	.20892
9.	STO DEV LOS	19203	.21428
10.	GINI	.10884	.11515
11.	SIM CORR	54510	.52530
12.	SLOPE W	2.20000	3.46600
13.	SLOPE W2	2.75300	4.06700
14.	SLOPE W3	3,12900	4.75900
15.		239,29000	327.75000
16,	HICK GINI	.06389	.06755
17.	MEAN W	58.38800	62,49100
18.	STO DEV W	38,24200	54,43400
19.	ELAST W	.16215	.19913
20.	ELAST W2	·202 ⁹ 1	.23366
21.	ELAST WS	23062	.27342

Sources: Tables B-76 and B-77.